

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)
	) Chapter 11
)
MINING PROJECT WIND DOWN HOLDINGS, INC.	) Case No. 22-90273 (MI)
(f/k/a Compute North Holdings, Inc.), <i>et al.</i> , ¹)
)
	) (Jointly Administered)
)

**SUMMARY COVER SHEET FOR SECOND INTERIM AND FINAL FEE
APPLICATION OF PORTAGE POINT PARTNERS, LLC FOR COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS
FINANCIAL ADVISOR FOR THE DEBTORS AND DEBTORS IN POSSESSION,
FOR THE PERIOD FROM SEPTEMBER 22, 2022 THROUGH MARCH 31, 2023**

Complex Case Fee Application Coversheet (Hourly)

Name of Applicant:	Portage Point Partners, LLC (“ <u>Portage Point</u> ”)	
Applicant’s Role in Case:	Financial Advisor to the Debtors and Debtors in Possession	
Docket No. of Employment Order(s):	Docket No. 250	
Interim Application (X) No. 2 Final Application (X)	Indicate whether this is an interim or final Application. If interim, indicate the number (1 st , 2 nd , 3 rd , etc.)	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	01/01/23	03/31/23
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Y) Y/N		

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); and Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551). The Debtors' service address for the purposes of these chapter 11 cases is 2305A Elmen Street, Houston, TX 77019.

Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (Y) Y/N	
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (Y) Y/N	
Do expense reimbursements represent actual and necessary expenses incurred? (Y) Y/N	
Compensation Breakdown for Time Period Covered by this Application	
Total professional fees requested in this Application:	\$2,826,460.00
Total professional hours covered by this Application:	4,948.80
Average hourly rate for professionals:	\$571.14
Total paraprofessional fees requested in this Application:	N/A
Total paraprofessional hours covered by this Application:	N/A
Average hourly rate for paraprofessionals:	N/A
Total fees requested in this Application:	\$2,826,460.00
Total expense reimbursements requested in this Application:	\$38,742.44
Total fees and expenses requested in this Application:	\$2,865,202.44
Total fees and expenses awarded in all prior Applications:	\$1,999,455.28
Plan Status: The Plan [Docket No. 889] was confirmed on February 16, 2023 [Docket No. 1019] and went effective on March 31, 2023 [Docket No. 1082].	
Primary Benefits: Portage Point served as financial advisor to the Debtors in these chapter 11 cases. During the Interim Period, Portage Point provided financial advisory services and assisted the Debtors with stabilizing relationships with customers, vendors, and suppliers to reach a global settlement as well as complying with the various chapter 11 reporting requirements. Portage Point also assisted the Debtors by assisting with the sale process, monitoring the Debtors' liquidity, estimating the size of the Debtors' unsecured claims pool and conducting a liquidation analysis.	

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	) Chapter 11
))
MINING PROJECT WIND DOWN HOLDINGS, INC.	)	Case No. 22-90273 (MI)
(f/k/a Compute North Holdings, Inc.), <i>et al.</i> , ¹))
	)	) (Jointly Administered)
)	

**SECOND INTERIM AND FINAL FEE APPLICATION
OF PORTAGE POINT PARTNERS, LLC FOR COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES
AS FINANCIAL ADVISOR FOR THE DEBTORS AND DEBTORS IN POSSESSION,
FOR THE PERIOD FROM SEPTEMBER 22, 2022 THROUGH MARCH 31, 2023**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsbs.uscourts.gov/> within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Portage Point Partners, LLC (“Portage Point”), as financial advisor for the above-captioned debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”), hereby files this second interim and final fee application (the “Application”). By this Application, Portage Point requests (a) allowance and payment of the sums of \$865,640.00 as compensation and \$107.16 for reimbursement of actual and necessary

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); and Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551). The Debtors’ service address for the purposes of these chapter 11 cases is 2305A Elmen Street, Houston, TX 77019.

expenses for the period from January 1, 2023 through and including March 31, 2023 (the “Interim Period”), which amounts have not been the subject of a previous interim application, and (b) final allowance and payment of the sums of \$2,826,460.00 as compensation and \$38,742.44 for reimbursement of actual and necessary expenses, for a total of \$2,865,202.44, for professional services rendered during the period from September 22, 2022 through and including March 31, 2023 (the “Final Period”). In support of this Application, Portage Point respectfully states as follows:

PRELIMINARY STATEMENT

1. Portage Point served as financial advisor to the Debtors in these chapter 11 cases. During the Final Period, Portage Point provided a wide range of financial advisory services and assisted the Debtors with stabilizing relationships with customers, vendors, and suppliers to reach a global settlement as well as complying with the various chapter 11 reporting requirements. Portage Point also assisted the Debtors throughout the sale process, monitored the Debtors’ liquidity, estimated the size of the Debtors’ unsecured claims pool, and conducted a liquidation analysis in support of Plan confirmation.

2. Portage Point’s efforts throughout the Final Period to advise and assist the Debtors in all facets of the Chapter 11 Cases were necessary and of substantial benefit to the administration of the Debtors’ estates. The professional services provided and expenses incurred were actual and necessary to preserve the value of the Debtors’ assets for the benefit of all parties in interest. Portage Point’s fees for professional services performed and expenses incurred are reasonable in light of the nature of these cases. Compensation for such services as requested is commensurate with the complexity, importance, and nature of the issues and tasks involved. The professional services were performed expeditiously and efficiently. For these reasons, Portage Point

respectfully requests that the Court grant the Application and allow compensation for professional services performed and reimbursement for expenses as requested.

JURISDICTION AND VENUE

3. The United States Bankruptcy Court for the Southern District of Texas (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding under 28 U.S.C. § 157(b). The Reorganized Debtors confirm their consent to the entry of a final order by the Court in connection with this Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

4. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

5. The statutory bases for the relief requested herein are sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Local Rules”), and the Procedures for Complex Cases in the Southern District of Texas.

BACKGROUND

6. On September 22, 2022 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code commencing the above-captioned chapter 11 cases. Following the Petition Date and prior to the effective date of the Plan,² the Debtors operated their business and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On October 6, 2022, the Office of the United States Trustee

² *Third Amended Joint Liquidating Chapter 11 Plan of Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) and Its Debtor Affiliates* [Docket No. 889] (as amended, modified, or supplemented, the “Plan”).

for the Southern District of Texas (the “U.S. Trustee”) appointed the Official Committee of Unsecured Creditors (the “Committee”). No request for the appointment of a trustee or examiner was made in the Chapter 11 Cases.

7. A detailed description surrounding the facts and circumstances of the Chapter 11 Cases is set forth in the *Declaration of Harold Coulby, Chief Financial Officer and Treasurer of the Debtors, in Support of the Chapter 11 Petitions and First Day Pleadings* [Docket No. 22] (the “First Day Declaration”), filed on September 22, 2022.

8. On October 3, 2022, the Debtors filed an application to retain and employ Portage Point as financial advisor to the Debtors [Docket No. 123]. On October 24, 2022, the Court entered an order [Docket No. 250] (the “Retention Order”), attached hereto as **Exhibit 1**, approving Portage Point’s retention effective as of September 22, 2022. The Retention Order authorizes Portage Point to be compensated on an hourly basis and reimbursed for actual and necessary out-of-pocket expenses pursuant to sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and such orders as the Court may direct.

9. On January 31, 2023, the Debtors filed the Plan.

10. On March 17, 2023, Portage Point filed its corrected first interim fee application for the period from September 22, 2022 through December 31, 2022 [Docket No. 1067] (the “First Interim Fee Application”) seeking \$1,960,820.00 in fees and \$38,635.28 for reimbursement of expenses. On April 3, 2023, the Court approved the First Interim Fee Application [Docket No. 1084] (the “Interim Compensation Order”). Portage Point has received payment of the amounts requested in the First Interim Fee Application.

11. On February 16, 2023, the Court entered an order confirming the Plan [Docket No. 1019]. On March 31, 2023, the effective date of the Plan occurred, and the Reorganized Debtors filed a notice of the effective date [Docket No. 1082].

REQUEST FOR COMPENSATION AND REIMBURSEMENT

12. By this Application, Portage Point requests (a) allowance and payment of the sums of \$865,640.00 as compensation and \$107.16 for reimbursement of actual and necessary expenses for the Interim Period and (b) final allowance and payment of the sums of \$2,826,460.00 as compensation and \$38,742.44 for reimbursement of actual and necessary expenses for the Final Period.

13. There is no agreement or understanding between Portage Point and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in the Chapter 11 Cases.

14. The fees charged by Portage Point in the Chapter 11 Cases are billed in accordance with Portage Point's existing billing rates and procedures in effect during the Final Period. The rates Portage Point charges for the services rendered by its professionals in the Chapter 11 Cases generally are the same rates Portage Point charges for professional services rendered in comparable bankruptcy and nonbankruptcy related matters. Such fees are reasonable and based on the customary compensation charged by comparably skilled practitioners in comparable bankruptcy and non-bankruptcy cases in a competitive national restructuring market.

15. As stated in the Declaration of Ryan Mersch, attached hereto as Exhibit 2, Portage Point regularly reviews its invoices to ensure that the Debtors are only billed for actual and necessary services.

SUMMARY OF SERVICES RENDERED

16. A summary of the Services rendered and time expended by project task during the Final Period is attached as **Exhibit A**. A summary of the compensation sought by project task during the Final Period is attached as **Exhibit B**. A listing of the number of hours expended by the professionals who performed services for the Debtors during the Final Period is attached as **Exhibit C**. A summary of the expense reimbursements requested by category for the Final Period is attached as **Exhibit D**.

17. In accordance with the Interim Compensation Procedures,³ Portage Point filed monthly fee applications on:

- (a) November 25, 2022 [Docket No. 580], covering the period between September 23, 2022, and October 31, 2022;
- (b) December 5, 2022 [Docket No. 613], covering the period between November 1, 2022, and November 30, 2022;
- (c) January 12, 2023 [Docket No. 806], covering the period between December 1, 2022, and December 31, 2022;
- (d) February 14, 2023 [Docket No. 979], covering the period between January 1, 2023, and January 31, 2023;
- (e) March 3, 2023 [Docket No. 1043], covering the period between February 1, 2023, and February 16, 2023;

18. Portage Point received no objections to its monthly fee applications. On that basis, Portage Point has received payment for 80% of the fees and 100% of the expenses requested in the first five monthly fee applications. By this Application, Portage Point seeks approval of the amounts already paid or to be paid under the monthly fee applications, the 20% fee holdbacks

³ *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 249] (the “Interim Compensation Procedures”).

outstanding. Such outstanding holdback amounts equal \$119,536.30. The monthly fee applications and amounts paid and owing during the Final Period are summarized below:

Docket No.	Period Covered	Total Compensation & Expenses Incurred During Period		Total Amount Previously Requested in Monthly Fee Statement		Total Amount Paid to Date		Fees Requested
		Fees	Expenses	Fees - 80%	Expenses - 100%	Fees	Expenses	
580	9/23/22 – 10/31/22	\$797,073.50	\$31,628.45	\$637,658.80	\$31,628.45	\$797,073.50	\$31,628.45	\$0.00
613	11/1/22 – 11/30/22	\$602,014.50	\$3,597.41	\$481,611.60	\$3,597.41	\$602,014.50	\$3,597.41	\$0.00
806	12/1/22 – 12/31/22	\$561,732.00	\$3,409.42	\$449,385.60	\$3,409.42	\$561,732.00	\$3,4902.42	\$0.00
979	1/1/23 – 1/31/23	\$425,378.50	\$0.00	\$340,302.80	\$0.00	\$340,302.80	\$0.00	\$85,075.70
1043	2/1/23 – 2/16/23	\$172,303.00	\$0.00	\$137,842.40	\$0.00	\$137,842.40	\$0.00	\$34,460.60
	Totals	\$2,558,501.50	\$38,635.28	\$2,046,801.20	\$38,635.28	\$2,438,965.20	\$38,635.28	\$119,536.30

19. Portage Point maintains records of the time spent by Portage Point professionals in conjunction with prosecution of the Chapter 11 Cases. Copies of these computerized records, which include detailed daily time records itemized by task category for the Final Period using project categories hereinafter described, have been filed on the docket with each of Portage Point's monthly fee applications [Docket Nos. 580, 613, 806, 979, and 1043] and furnished to the Debtors, the Court and other parties in interest pursuant the Interim Compensation Procedures. The monthly statements for services provided during the Final Period are also attached hereto as Exhibit E.

DESCRIPTION OF SERVICES RENDERED

20. During the Final Period, Portage Point rendered a substantial amount of professional services to the Debtors in an effort to efficiently and economically assist with the administration of the Debtors' Chapter 11 Cases and ongoing operations.

21. The following is a summary of the significant professional services rendered by Portage Point during the Final Period, organized in accordance with internal billing categories.

I. Overview of Work Performed by Task Category

A. Asset Recovery and Analysis

Fees: \$20,474.50; Total Hours: 28.20

22. During the Final Period, Portage Point identified and reviewed potential assets and sources of recovery including causes of action and non-litigation recoveries.

B. Assumption and Rejection of Leases and Contracts

Fees: \$133,332.50; Total Hours: 278.80

23. During the Final Period, Portage Point analyzed leases and executory contracts and assisted the Debtors in the preparation of related assumption and rejection motions.

C. Business Operations

Fees: \$211,662.00; Total Hours: 326.00

24. This category includes time spent by Portage Point professionals on issues related to debtor-in-possession operations in chapter 11, such as employee, vendor, and tenant issues and other similar matters.

D. Case Administration

Fees: \$505,610.00; Total Hours: 776.60

25. During the Final Period, Portage Point engaged in coordination and compliance activities not specifically covered by a different category identified herein.

E. Claims Administration & Objections

Fees: \$352,543.00; Total Hours: 635.40

26. This category includes time spent by Portage Point professionals relating to specific claim inquiries, bar date motions, analyses, objections and allowances of claims.

F. Corporate Governance & Board Matters

Fees: \$16,120.50; Total Hours: 24.40

27. During the Final Period, Portage Point professionals spent time preparing for and attending Board of Directors meetings, analyzing and advising regarding corporate governance issues, including trustee and examiner issues. This category also includes time spent reviewing and preparing corporate documents (e.g., articles and bylaws, etc.).

G. Employee Benefit & Pensions

Fees: \$7,004.50; Total Hours: 11.60

28. During the Final Period, Portage Point professionals spent time reviewing and preparing issues related to employee and retiree benefits, including compensation, bonuses, severance, insurance benefits, and 401K, pensions, or other retirement plans.

H. Employment & Fee Applications

Fees: \$63,637.00; Total Hours: 135.10

29. This category includes time spent by Portage Point professionals preparing employment and fee applications for Portage Point or others as well as motions to establish interim procedures.

I. Financing & Cash Collateral

Fees: \$463,100.50; Total Hours: 778.10

30. During the Final Period, Portage Point professionals spent time addressing matters that arose under sections 361, 363 and 364 of the Bankruptcy Code, including cash collateral, secured claims and loan document analysis.

J. Litigation

Fees: \$401.00; Total Hours: 0.60

31. This category includes time spent by Portage Point professionals on contested matters and adversary proceedings not otherwise covered by a different category identified herein.

K. Meetings & Communication with Creditors

Fees: \$191,150.00; Total Hours: 299.40

32. This category includes time spent by Portage Point professionals preparing for and attending a section 341(a) meeting as well as any other meetings and diligence correspondence with creditors and creditors' committees.

L. Non-Working Travel (Billed at 50% of Time)
Fees: \$31,882.00; Total Hours: 57.70

33. This category includes time spent by Portage Point professionals on non-working travel, which the court reimburses at less than full hourly rates.

M. Plan & Disclosure Statement
Fees: \$314,204.00; Total Hours: 539.90

34. During the Final Period, Portage Point professionals spent time assisting the Debtors with the formulation, presentation and confirmation of the Plan and Disclosure Statement. This category includes time spent complying with the Confirmation Order, related orders and rules, disbursement and case-closing activities, except those related to the allowance and objections to allowance of claims.

N. Relief From Stay & Adequate Protection
Fees: \$59,122.00; Total Hours: 98.30

35. This category includes time spent by Portage Point professionals on matters relating to the termination or continuation of the automatic stay under section 362 of the Bankruptcy Code and motions for adequate protection under section 361 of the Bankruptcy Code.

O. Reporting
Fees: \$451,938.00; Total Hours: 952.20

36. During the Final Period, Portage Point professionals spent time assisting the Debtors in various reporting requirements, including statements of financial affairs, schedules, monthly operating reports, and any other accounting or reporting activities as well as contacts with the United States Trustee not included in other categories.

P. Tax
Fees: \$4,278.50; Total Hours: 6.50

37. This category includes time spent by Portage Point professionals analyzing tax issues and preparing federal and state tax returns.

ALLOWANCE OF COMPENSATION

38. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 to govern the Court's award of such compensation. 11 U.S.C. § 331. Section 330 provides that a Court may award a professional employed under section 327 of Bankruptcy Code "reasonable compensation for actual, necessary services rendered and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including—

1. the time spent on such services;
2. the rates charged for such services;
3. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
4. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
5. and whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.11 U.S.C. § 330(a)(3).

39. Portage Point submits that the services for which it seeks compensation and the expenditures for which it seeks reimbursement in this Application were necessary for and

beneficial to the preservation and maximization of value for all stakeholders and to the orderly administration of the Debtors' estates. Such services and expenditures were necessary to and in the best interests of Debtors' estates and creditors.

40. During the Final Period, Portage Point billed the Debtors for time expended by professionals based on hourly rates ranging from \$395.00 to \$945.00 per hour. Allowance for compensation in the amount requested would result in a blended hourly rate of \$571.14 (based on 4,948.8 recorded hours for professionals at Portage Point's agreed billing rates in effect at the time of the performance of services).

41. Portage Point submits that the compensation requested herein is reasonable in consideration of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest. Accordingly, approval of the compensation for professional services and reimbursement of expenses sought herein is warranted.

ACTUAL AND NECESSARY DISBURSEMENTS

42. Portage Point disbursed \$38,742.44 as expenses incurred in providing professional services during the Final Period. These expenses are reasonable and necessary, were essential to, among other things, travel to and from Debtors' headquarters in Eden Prairie, Minnesota and were necessary to provide the Debtor assistance with the overall ongoing operation of the business in the Chapter 11 Cases.

RESERVATION OF RIGHTS

43. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Final Period, but were not processed before the preparation of this Application, or Portage Point has for any other reason not sought compensation or reimbursement with respect to such services or expenses, Portage Point reserves the right to request additional compensation for such services, and reimbursement of such expenses, in a supplemental

or future application. Also, Portage Point does not waive, and expressly reserves, its right to respond to any objections regarding this Application and the amounts sought for Portage Point's work in the Chapter 11 Cases.

CONCLUSION

WHEREFORE, Portage Point respectfully requests entry of a final order, substantially in the form attached hereto as Exhibit F, (a) allowing final compensation for professional services rendered during the Final Period in the amount of \$2,826,460.00 (which includes fees of \$865,640.00 incurred during the Interim Period), and reimbursement of actual and necessary expenses incurred during the Final Period in the amount of \$38,742.44 (which includes expenses of \$107.16 incurred during the Interim Period), for a total of \$2,865,202.44, (ii) authorizing and directing the Debtors' payment of the difference between the amounts allowed for fees and expenses and the amounts previously paid by the Debtors pursuant to the Interim Compensation Order, (iii) allowing such compensation and payment for professional services rendered and reimbursement of actual and necessary expenses incurred without prejudice to Portage Point's right to seek further compensation and/or payment for the full value of services performed and expenses incurred, and (iv) granting Portage Point such other and further relief as is just.

Dated: May 15, 2023
Houston, Texas

/s/ Ryan Mersch

Ryan Mersch
Senior Director
Portage Point Partners, LLC

EXHIBIT 1

RETENTION ORDER

ENTERED

October 24, 2022

Nathan Ochsner, Clerk

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	) Chapter 11
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> , ¹	)	) Case No. 22-90273 (MI)
Debtors.	)	) (Jointly Administered)
	)	) Re: Docket No. 123

**ORDER AUTHORIZING
THE RETENTION AND EMPLOYMENT OF PORTAGE
POINT PARTNERS, LLC AS FINANCIAL ADVISOR TO THE DEBTORS
AND DEBTORS IN POSSESSION, EFFECTIVE AS OF SEPTEMBER 22, 2022**

Upon the application (the “Application”)² of the above-referenced debtors and debtors in possession (collectively, the “Debtors”) for the entry of an order (the “Order”) authorizing the Debtors to retain and employ Portage Point Partners, LLC (“Portage Point”) as their financial advisor effective as of September 22, 2022 (the “Petition Date”), all as more fully set forth in the Application; and upon the Mersch Declaration; and the Court having jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. § 1408 and 1409; and this Court having found that the relief requested in the Application is in the best

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

² Capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Application.

interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Application and opportunity for a hearing on the Application were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"), if any; and this Court having determined that the legal and factual bases set forth in the Application and at the Hearing, if any, establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. The Debtors are authorized to retain and employ Portage Point as their financial advisor as of the Petition Date in accordance with the terms and conditions set forth in the Engagement Letter attached to the Application as Exhibit B, as modified by this Order.
2. Portage Point shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with these Chapter 11 Cases in compliance with sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, applicable provisions of the Bankruptcy Local Rules, and any other applicable orders of the Court.
3. Portage Point is entitled to reimbursement of actual and necessary expenses, including legal fees, related to the Application.
4. Portage Point shall file applications for monthly, interim, and final allowance of compensation and reimbursement of expenses pursuant to the procedures set forth in Bankruptcy Code sections 330 and 331, such Bankruptcy Rules and Bankruptcy Local Rules as may then be applicable, the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* (the "U.S. Trustee Guidelines"), and any applicable orders and procedures of

this Court. For billing purposes, Portage Point shall keep its time in one tenth (1/10) hour increments in accordance with the US Trustee Guidelines. Portage Point also intends to make a reasonable effort to comply with the Office of the United States Trustee for the Southern District of Texas's (the "U.S. Trustee's") requests for information and additional disclosures both in connection with the Application and the interim and final fee applications to be filed by Portage Point in these Chapter 11 Cases

5. The indemnification provisions set forth in the Engagement Letter are subject, during the pendency of the Debtors' Chapter 11 Cases, to the following:

- a. subject to the provisions of subparagraphs (b) and (c), *infra*, the Debtors are authorized to indemnify, and shall indemnify, Portage Point in accordance with the Engagement Letter for any claim arising from related to or in connection with the services provided for, whether pre-petition or post-petition, in the Engagement Letter;
- b. the Debtors shall have no obligation to indemnify Portage Point for any claim or expense that is either (i) judicially determined (the determination having become final) to have resulted primarily from Portage Point's gross negligence, willful misconduct, breach of fiduciary duty (if any), bad faith, or fraud unless the Court determines that indemnification would be permissible under applicable law or (ii) settled prior to a judicial determination as to Portage Point's gross negligence, willful misconduct, breach of fiduciary duty (if any), bad faith, or fraud, but determined by the Court, after notice and a hearing pursuant to subparagraph (c), *infra*, to be a claim or expense for which Portage Point should not receive indemnification, contribution, or reimbursement under the terms of the Engagement Letter; and
- c. if, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these cases (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing these Chapter 11 Cases, Portage Point believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, or reimbursement obligations under the Engagement Letter, including without limitation the advancement of defense costs, Portage Point must file an application therefore in this Court, and the Debtors may not pay any such amounts to Portage Point before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time during which the Court shall have jurisdiction over any request for indemnification, contribution or reimbursement by Portage Point and not a provision limiting the duration of the Debtors' obligation to indemnify Portage Point.

6. Portage Point is authorized without further order of the Court to apply amounts from Portage Point's prepetition retainer as are necessary and appropriate to compensate and reimburse Portage Point for any outstanding fees or expenses incurred on or prior to the Petition Date, consistent with Portage Point's ordinary course billing practices. Portage Point shall apply any remaining amounts of its prepetition retainer at the time of its final fee application in satisfaction of compensation and reimbursement, after such fees and expenses are approved pursuant to the order of the Court awarding final fees and expenses to Portage Point and promptly pay to the Debtors' estates any retainer remaining after such application.

7. Portage Point shall provide ten (10) business days' notice to the Debtors, the U.S. Trustee, and any official committee appointed in these Chapter 11 Cases before any increases in the hourly rates set forth in the Application or the Engagement Letter are implemented. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

8. To the extent the Debtors wish to expand the scope of Portage Point's services beyond those services set forth in the Engagement Letter or this Order, the Debtors shall seek further approval from this Court.

9. In the event of any inconsistency between the terms of the Engagement Letter, the Application, the Mersch Declaration, and this Order, the terms of this Order shall govern.

10. The Debtors and Portage Point are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

11. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Bankruptcy Rules and Bankruptcy Local Rules are satisfied by the contents of the Application.

12. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

13. The Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: October 24, 2022



Marvin Isgur
United States Bankruptcy Judge

EXHIBIT 2

DECLARATION OF RYAN MERSCH

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:) Chapter 11
)
MINING PROJECT WIND DOWN HOLDINGS, INC.) Case No. 22-90273 (MI)
(f/k/a Compute North Holdings, Inc.), *et al.*,¹)
)
) (Jointly Administered)

**DECLARATION OF RYAN MERSCH IN SUPPORT OF THE SECOND INTERIM AND
FINAL FEE APPLICATION OF PORTAGE POINT PARTNERS, LLC, FINANCIAL
ADVISOR FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD
FROM SEPTEMBER 22, 2022, THROUGH AND INCLUDING MARCH 31, 2023**

I, Ryan Mersch, hereby declare the following under penalty of perjury:

1. I am a Senior Director at Portage Point Partners, LLC (“Portage Point”), a consulting firm located in Chicago, Illinois that has significant experience in providing financial advisory services both in- and out-of-court.
2. I have personally performed many of the services rendered by Portage Point as financial advisor to the above-captioned debtors and debtors in possession (the “Debtors”) and am familiar with all other work performed on behalf of the Debtors by Portage Point personnel.
3. Portage Point regularly reviews its invoices to ensure that the Debtors are only billed for actual and necessary services.
4. I have read the foregoing second interim and final application (the “Application”) of Portage Point for the period from September 22, 2022, through and including March 31, 2023 (the “Final Period”). The facts set forth in the foregoing Application are true and correct to the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); and Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551). The Debtors’ service address for the purposes of these chapter 11 cases is 2305A Elmen Street, Houston, TX 77019.

best of my knowledge, information, and belief.

5. I have reviewed Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the Southern District of Texas Houston Division and believe that the Application complies with Rule 2016-1.

6. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: May 15, 2023
Houston, Texas

/s/ Ryan Mersch

Ryan Mersch
Senior Director
Portage Point Partners, LLC

EXHIBIT A**SUMMARY OF TIME DETAIL BY TASK**

Task Description	Sum of Hours	Sum of Fees
Asset Recovery & Analysis	28.2	\$ 20,474.50
Assumption & Rejection of Leases and Contracts	278.8	133,332.50
Business Operations	326.0	211,662.00
Case Administration	776.6	505,610.00
Claims Administration & Objections	635.4	352,543.00
Corporate Governance & Board Matters	24.4	16,120.50
Employee Benefits & Pensions	11.6	7,004.50
Employment & Fee Applications	135.1	63,637.00
Financing & Cash Collateral	778.1	463,100.50
Litigation	0.6	401.00
Meetings & Communication with Creditors	299.4	191,150.00
Non-Working Travel	57.7	31,882.00
Plan & Disclosure Statement	539.9	314,204.00
Relief From Stay & Adequate Protection	98.3	59,122.00
Reporting	952.2	451,938.00
Tax	6.5	4,278.50
Total	4,948.8	\$2,826,460.00

EXHIBIT B**SUMMARY OF COMPENSATION BY PROJECT CATEGORY**

Portage Point Partners, LLC
September 22, 2022 Through March 31, 2023

<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
Asset Recovery & Analysis	Identification and review of potential assets including causes of action and non-litigation recoveries.	28.20	\$20,474.50
Assumption & Rejection of Leases and Contracts	Analysis of leases and executory contracts and preparation of motions specifically to assume or reject.	278.80	133,332.50
Business Operations	Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.	326.00	211,662.00
Case Administration	Coordination and compliance activities not specifically covered by another category.	776.60	505,610.00
Claims Administration & Objections	Specific claim inquiries; bar date motions; analyses, objections and allowances of claims.	635.40	352,543.00
Corporate Governance & Board Matters	Preparation for and attendance at Board of Directors meetings; analysis and advice regarding corporate governance issues, including trustee and examiner issues; review and preparation of corporate documents (e.g., articles and bylaws, etc.).	24.40	16,120.50
Employee Benefits & Pensions	Review and preparation related to employee and retiree benefit issues, including compensation, bonuses, severance, insurance benefits, and 401K, pensions, or other retirement plans.	11.60	7,004.50
Employment & Fee Applications	Preparation of employment and fee applications for self or others; motions to establish interim procedures.	135.10	63,637.00
Financing & Collateral	Matters under sections 361, 363 and 364 including cash collateral and secured claims; loan document analysis.	778.10	463,100.50
Litigation	Contested Matters and Adversary Proceedings not otherwise covered by a specific category	0.60	401.00

Meetings & Communication with Creditors	Preparation for and attendance at section 341(a) meeting and any other meetings and diligence correspondence with creditors and creditors' committees.	299.40	191,150.00
Non-Working Travel	Non-working travel where the court reimburses at less than full hourly rates.	57.70	31,882.00
Plan & Disclosure Statement	Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to the allowance and objections to allowance of claims	539.90	314,204.00
Relief From Stay & Adequate Protection	Matters relating to termination or continuation of automatic stay under 11 U.S.C. 362 and motions for adequate protection under 11 U.S.C. 361.	98.30	59,122.00
Reporting	Statement of financial affairs, schedules, monthly operating reports, and any other accounting or reporting activities; contacts with the United States Trustee not included in other categories.	952.20	451,938.00
Tax	Analysis of tax issues and preparation of federal and state tax returns.	6.50	4,278.50
Grand Total		4,948.80	\$2,826,460.00

EXHIBIT C**SUMMARY OF TIME DETAIL BY PROFESSIONAL**

<u>Professional</u>	<u>Position</u>	<u>Bill Rate¹</u>	<u>Sum of Hours</u>	<u>Sum of Fees</u>
Matthew Ray	Managing Partner	\$ 945.00	2.0	\$ 1,890.00
Adam Chonich	Managing Director	790.00	252.8	199,712.00
Jeff Gasbarra	Managing Director	825.00	26.9	22,192.50
Jeff Gasbarra	Managing Director	790.00	12.8	10,112.00
Ryan Mersch	Senior Director	700.00	715.4	500,780.00
Ryan Mersch	Senior Director	695.00	512.7	356,326.50
Ryan Mersch	Director	660.00	551.4	363,924.00
Conor Kinasz	Vice President	565.00	337.1	190,461.50
Conor Kinasz	Vice President	555.00	1,099.6	610,278.00
Chad Bacon	Senior Associate	435.00	17.1	7,438.50
Chad Bacon	Senior Associate	420.00	82.0	34,440.00
Skye Levy	Associate	395.00	<u>1,339.0</u>	<u>528,905.00</u>
Grand Total			4,948.80	\$2,826,460.00
Average Blended Rate²		\$ 571.14		

¹ Rates increased based on the ordinary course rate review and updates² This figure is calculated by dividing total professional fees by total professional hours covered by this application

EXHIBIT D

EXPENSE SUMMARY

Portage Point Partners, LLC
September 22, 2022 Through March 31, 2023

<u>Category</u>		<u>Amount</u>
Airfare	\$	11,519.26
Lodging		9,429.56
Meals		10,051.05
Software		3,795.00
Transportation		3,872.57
WiFi		<u>75.00</u>
Total	\$	38,742.44

EXHIBIT E

MONTHLY STATEMENTS FOR FINAL PERIOD

INVOICE

PORTAGE POINT PARTNERS

From

Portage Point Partners
 300 North LaSalle, Suite 1420
 Chicago, IL 60654
 finance@pppllc.com

Invoice ID	3238
Issue Date	10/31/2022
Due Date	10/31/2022 (upon receipt)
Subject	Period Ending September 23rd - October 31st, 2022

Invoice For **Compute North Holdings, LLC**
 7575 Corporate Way
 Eden Prairie, MN 55344

Item Type	Description	Quantity	Unit Price	Amount
Service	Managing Partner: Matthew Ray (9/23/2022 - 10/31/2022)	1.40	\$945.00	\$1,323.00
Service	Managing Director: Adam Chonich (9/23/2022 - 10/31/2022)	233.90	\$790.00	\$184,781.00
Service	Director: Ryan Mersch (9/23/2022 - 10/31/2022)	387.10	\$660.00	\$255,486.00
Service	Vice President: Conor Kinasz (9/23/2022 - 10/31/2022)	407.70	\$555.00	\$226,273.50
Service	Senior Associate: Chad Bacon (9/23/2022 - 10/31/2022)	9.70	\$420.00	\$4,074.00
Service	Associate: Skye Levy (9/23/2022 - 10/31/2022)	316.80	\$395.00	\$125,136.00
Expense	Client Expenses: Airfare	1.00	\$9,556.30	\$9,556.30
Expense	Client Expenses: Lodging	1.00	\$7,658.19	\$7,658.19
Expense	Client Expenses: Transportation	1.00	\$3,133.02	\$3,133.02
Expense	Client Expenses: Meals	1.00	\$7,434.94	\$7,434.94
Expense	Client Expenses: Internet/Telecom	1.00	\$51.00	\$51.00
Expense	Client Expenses: Software	1.00	\$3,795.00	\$3,795.00

Amount Due **\$828,701.95**

Notes**Remit Payment to:**

Portage Point Partners, LLC
 JPMorgan Chase Bank, N.A.

383 Madison Avenue
New York, NY 10017
Routing number (Wire): 021000021
Account Number: 758585033

INVOICE

PORTAGE POINT PARTNERS

From

Portage Point Partners
 300 North LaSalle, Suite 1420
 Chicago, IL 60654
 finance@pppllc.com

Invoice ID	3239
Issue Date	11/30/2022
Due Date	11/30/2022 (upon receipt)
Subject	Period Ending November 1st - November 30th, 2022

Invoice For **Compute North Holdings, LLC**
 7575 Corporate Way
 Eden Prairie, MN 55344

Item Type	Description	Quantity	Unit Price	Amount
Service	Managing Partner: Matthew Ray (11/1/2022 - 11/30/2022)	0.60	\$945.00	\$567.00
Service	Managing Director: Adam Chonich (11/1/2022 - 11/30/2022)	18.90	\$790.00	\$14,931.00
Service	Managing Director: Jeff Gasbarra (11/1/2022 - 11/30/2022)	5.10	\$790.00	\$4,029.00
Service	Senior Director: Ryan Mersch (11/1/2022 - 11/30/2022)	188.70	\$695.00	\$131,146.50
Service	Director: Ryan Mersch (11/1/2022 - 11/30/2022)	164.30	\$660.00	\$108,438.00
Service	Vice President: Conor Kinasz (11/1/2022 - 11/30/2022)	361.20	\$555.00	\$200,466.00
Service	Associate: Skye Levy (11/1/2022 - 11/30/2022)	360.60	\$395.00	\$142,437.00
Expense	Client Expenses: Airfare	1.00	\$1,068.56	\$1,068.56
Expense	Client Expenses: Transportation	1.00	\$359.22	\$359.22
Expense	Client Expenses: Meals	1.00	\$1,502.79	\$1,502.79
Expense	Client Expenses: Internet/Telecom	1.00	\$16.00	\$16.00
Expense	Client Expenses: Lodging	1.00	\$650.84	\$650.84

Amount Due \$605,611.91

Notes**Remit Payment to:**

Portage Point Partners, LLC
 JPMorgan Chase Bank, N.A.

383 Madison Avenue
New York, NY 10017
Routing number (Wire): 021000021
Account Number: 758585033

INVOICE

PORTAGE POINT PARTNERS

From

Portage Point Partners
 300 North LaSalle, Suite 1420
 Chicago, IL 60654
 finance@pppllc.com

Invoice ID	3203
Issue Date	01/31/2023
Due Date	01/31/2023 (upon receipt)
Subject	Period Ending December 1st - December 31st, 2022

Invoice For
Compute North Holdings, LLC
 7575 Corporate Way
 Eden Prairie, MN 55344

Item Type	Description	Quantity	Unit Price	Amount
Service	Managing Director: Jeff Gasbarra (12/01/2022 - 12/31/2022)	7.70	\$790.00	\$6,083.00
Service	Senior Director: Ryan Mersch (12/01/2022 - 12/31/2022)	324.00	\$695.00	\$225,180.00
Service	Vice President: Conor Kinasz (12/01/2022 - 12/31/2022)	330.70	\$555.00	\$183,538.50
Service	Senior Associate: Chad Bacon (12/01/2022 - 12/31/2022)	72.30	\$420.00	\$30,366.00
Service	Associate: Skye Levy (12/01/2022 - 12/31/2022)	295.10	\$395.00	\$116,564.50
Expense	Client Expenses:Travel:Lodging (12/01/2022 - 12/31/2022)	1.00	\$1,120.53	\$1,120.53
Expense	Client Expenses:Meals & Entertainment:Meals (12/01/2022 - 12/31/2022)	1.00	\$1,006.16	\$1,006.16
Expense	Client Expenses:Travel:Airfare (12/01/2022 - 12/31/2022)	1.00	\$894.40	\$894.40
Expense	Client Expenses:Transportation (12/01/2022 - 12/31/2022)	1.00	\$380.33	\$380.33
Expense	Client Expenses:Travel:Internet / Telecom (12/01/2022 - 12/31/2022)	1.00	\$8.00	\$8.00

Amount Due \$565,141.42

Notes**Remit Payment to:**

Portage Point Partners, LLC
 JPMorgan Chase Bank, N.A.
 383 Madison Avenue
 New York, NY 10017
 Routing number (Wire): 021000021

Account Number: 758585033

Detailed Time Entries for Q4 2022 Interim Fee Application

Detailed Time Entries for Period of September 23, 2022 to October 31, 2022

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
Asset Recovery & Analysis					
9/23/22	Adam Chonich	Review and analyze recovery analysis	\$ 790	1.80	\$ 1,422.00
10/7/22	Adam Chonich	Continue review of preliminary recovery analysis	790	1.90	1,501.00
10/7/22	Adam Chonich	Review and analysis of preliminary recovery file	790	1.90	1,501.00
10/14/22	Adam Chonich	Review and analyze miner location analysis	790	1.90	1,501.00
10/24/22	Adam Chonich	Review and analyzed PMA for Generate sites	790	1.90	1,501.00
10/25/22	Adam Chonich	Prepare for and participate in discussion with the Debtor (B. Coulby) and Portage Point (A. Chonich) regarding APA and liquidity	790	1.10	869.00
10/25/22	Adam Chonich	Review and analysis of current Generate APA	790	1.60	1,264.00
Assumption & Rejection of Leases and Contracts					
9/23/22	Conor Kinasz	Discussing over email dynamics of accepting contracts with vendors with the Debtors (T. Dahl)	\$ 555	0.30	\$ 166.50
9/26/22	Ryan Mersch	Review and revise Debtor executory contract listing	660	0.90	594.00
9/27/22	Skye Levy	Consolidating and reviewing contracts from the Debtor's sharepoint onto Portage Point dropbox	395	0.80	316.00
9/27/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding management of contracts to reject	555	0.20	111.00
9/27/22	Skye Levy	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding management of contracts to reject	395	0.20	79.00
9/27/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding management of contracts to reject	660	0.20	132.00
9/28/22	Skye Levy	Reviewing updates to AP Detail schedule and sending over to the Debtor for review	395	0.20	79.00
9/28/22	Ryan Mersch	Various review and revision of potential contract rejections	660	0.80	528.00
9/30/22	Skye Levy	Communicating with Epiq and creating shared dropbox for contracts	395	0.50	197.50
9/30/22	Conor Kinasz	Prepare for and participate in call on contract workstream with the Debtor (M. Bader) and Portage Point (C. Kinasz, S. Levy)	555	0.50	277.50
9/30/22	Skye Levy	Prepare for and participate in call on contract workstream with the Debtor (M. Bader) and Portage Point (C. Kinasz, S. Levy)	395	0.50	197.50
9/30/22	Conor Kinasz	Reviewing power provider contracts to understand counterparties and entities included	555	0.40	222.00
10/4/22	Skye Levy	Reviewing and uploading contracts provided by the Debtor	395	0.40	158.00
10/5/22	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on contract due date	555	0.20	111.00
10/5/22	Skye Levy	Prepare for and participate in call with Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on contract due date	395	0.20	79.00
10/5/22	Skye Levy	Reviewing additional contracts provided by the Debtor and organizing / consolidating to provide to Epiq	395	2.00	790.00
10/7/22	Skye Levy	Coordinating with Epiq and the Debtor on contract updates and workstream	395	0.50	197.50
10/7/22	Ryan Mersch	Review of currently contemplated contract rejection and overall general unsecured creditor sizing	660	1.30	858.00
10/10/22	Skye Levy	Continuing to edit draft cure contract model and coordinate meeting to go over with the Debtor	395	0.80	316.00
10/10/22	Skye Levy	Creating draft contract cure model based on prior AP work and reviewing if we have contracts for each account	395	1.90	750.50
10/10/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Jones, M. Micheli), Epiq (T. Conklin, N. Kosinski) and Portage Point (C. Kinasz, S. Levy) on contract assumption and rejection workstream and timeline	555	0.30	166.50
10/10/22	Skye Levy	Prepare for and participate in call with Paul Hastings (M. Jones, M. Micheli), Epiq (T. Conklin, N. Kosinski) and Portage Point (C. Kinasz, S. Levy) on contract assumption and rejection workstream and timeline	395	0.30	118.50
10/10/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) on cure schedule workstream	555	0.20	111.00
10/10/22	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) on cure schedule workstream	395	0.20	79.00
10/10/22	Skye Levy	Reviewing extended customer contract data points from Epiq and communicating draft to the Debtor	395	0.30	118.50
10/11/22	Ryan Mersch	Edit and update contract assumptions	660	0.80	528.00
10/11/22	Conor Kinasz	Prepare for and participate in call with the Debtor (S. Divakaruni, T. Dahl, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on contract assumption and rejection process	555	0.50	277.50
10/11/22	Skye Levy	Prepare for and participate in call with the Debtor (S. Divakaruni, T. Dahl, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on contract assumption and rejection process	395	0.50	197.50
10/11/22	Conor Kinasz	Responding to Debtor questions regarding assumption and rejection of contract noticing	555	0.60	333.00
10/11/22	Skye Levy	Update draft cure schedule to provide to Debtor post meeting	395	0.20	79.00
10/12/22	Skye Levy	Prepare for and participate in call with the Debtor (C. Luoma, S. Divakaruni) on contract workstream	395	0.30	118.50
10/12/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) on contract review from Epiq	555	0.10	55.50
10/12/22	Skye Levy	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) on contract review from Epiq	395	0.10	39.50
10/12/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) on contract review from Epiq	660	0.10	66.00
10/12/22	Conor Kinasz	Responding to questions and reviewing materials relating to contract assumption / rejection schedule	555	0.80	444.00
10/12/22	Adam Chonich	Review and analyze various contracts for potential rejection	790	1.80	1,422.00
10/12/22	Adam Chonich	Review and analyzed leases being considered for rejection	790	1.60	1,264.00
10/12/22	Adam Chonich	Review and edit contract rejection summary file	790	0.70	553.00
10/12/22	Ryan Mersch	Review and revise comprehensive contracts listing	660	0.90	594.00
10/12/22	Skye Levy	Reviewing contract info provided by Epiq and reformatting to send to the Debtor	395	0.90	355.50
10/12/22	Skye Levy	Reviewing contract review from Epiq and reformatting to provide to Debtor	395	2.00	790.00
10/13/22	Conor Kinasz	Prepare for and participate in call with the Debtors (S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz, S. Levy) regarding contract review process and kick-off	555	0.60	333.00
10/13/22	Skye Levy	Prepare for and participate in call with the Debtors (S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz, S. Levy) regarding contract review process and kick-off	395	0.60	237.00
10/13/22	Skye Levy	Prepare for and participate in conversation with the Debtor (S. Divakaruni) on additional contracts provided and workstream	395	0.60	237.00

10/13/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) on contract list delivery and formatting	555	0.30	166.50
10/13/22	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) on contract list delivery and formatting	395	0.30	118.50
10/13/22	Skye Levy	Reformatting model sent over by Epiq in preparation to give to the Debtor	395	2.00	790.00
10/13/22	Skye Levy	Reviewing additional contracts provided by the Debtor and cross-checking with information already provided	395	2.00	790.00
10/13/22	Conor Kinasz	Reviewing contract assumption / rejection schedule	555	0.90	499.50
10/14/22	Conor Kinasz	Prepare for and participate in call with the Debtor (M. Bader, S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on contract workstream and updates	555	0.40	222.00
10/14/22	Skye Levy	Prepare for and participate in call with the Debtor (M. Bader, S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on contract workstream and updates	395	0.40	158.00
10/14/22	Skye Levy	Updating contract database as more contracts were provided by the Debtor	395	0.60	237.00
10/14/22	Skye Levy	Updating contract worksheet to provide to the Debtor from Epiq	395	0.60	237.00
10/16/22	Skye Levy	Continuing to work through final updates on contract draft to provide to Epiq	395	2.00	790.00
10/16/22	Conor Kinasz	Responding to questions regarding contract assumption / rejection list and reviewing / updating the list	555	1.80	999.00
10/16/22	Conor Kinasz	Updating cash flow for Board presentation	555	0.70	388.50
10/16/22	Skye Levy	Working through final updates on contract draft to provide to Epiq	395	2.00	790.00
10/16/22	Skye Levy	Working with the Debtor to complete remaining contract information	395	2.00	790.00
10/17/22	Skye Levy	Communicating with Counsel and providing example contracts when requested	395	0.80	316.00
10/17/22	Skye Levy	Communicating with the Debtor on requests from Epiq	395	0.40	158.00
10/17/22	Skye Levy	Continuing to edit contract schedule with comments from Counsel	395	0.90	355.50
10/17/22	Skye Levy	Editing contract schedule with comments from Epiq and providing necessary information as requested	395	1.10	434.50
10/17/22	Skye Levy	Prepare for and participate in call with Epiq (N. Kosinski) on contract schedule formatting	395	0.10	39.50
10/17/22	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on customer contracts	555	0.20	111.00
10/17/22	Skye Levy	Prepare for and participate in call with Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on customer contracts	395	0.20	79.00
10/17/22	Adam Chonich	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding contract cure schedule	790	0.50	395.00
10/17/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding contract cure schedule	555	0.50	277.50
10/17/22	Skye Levy	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding contract cure schedule	395	0.50	197.50
10/17/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding contract cure schedule	660	0.50	330.00
10/17/22	Skye Levy	Prepare for and participate in call with the Debtor (C. Luoma) and Portage Point (S. Levy) on customer contracts	395	0.10	39.50
10/17/22	Conor Kinasz	Prepare for and participate in call with the Debtor (C. Luoma, S. Divakaruni) and Portage Point (C. Kinasz, S. Levy) on contract cure schedule update and questions from Counsel	555	0.30	166.50
10/17/22	Skye Levy	Prepare for and participate in call with the Debtor (C. Luoma, S. Divakaruni) and Portage Point (C. Kinasz, S. Levy) on contract cure schedule update and questions from Counsel	395	0.30	118.50
10/17/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding contract cure schedule review	555	0.50	277.50
10/17/22	Conor Kinasz	Prepare for and participate in multiple calls with Epiq (N. Kosinski) and Portage Point (C. Kinasz) regarding customer name redaction for cure schedule	555	0.20	111.00
10/17/22	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (C. Kinasz, S. Levy) regarding contract cure schedule updates and next steps	555	0.30	166.50
10/17/22	Skye Levy	Prepare for and participate in multiple internal calls with Portage Point (C. Kinasz, S. Levy) regarding contract cure schedule updates and next steps	395	0.30	118.50
10/17/22	Ryan Mersch	Review and revise cure schedules and contracts	660	1.10	726.00
10/17/22	Conor Kinasz	Reviewing comments on contract cure schedule	555	1.10	610.50
10/17/22	Conor Kinasz	Reviewing contract assumption / rejection list for noticing	555	0.90	499.50
10/17/22	Conor Kinasz	Reviewing customer contracts required for contract cure filing	555	0.60	333.00
10/17/22	Conor Kinasz	Reviewing final changes for contract cure schedule	555	0.80	444.00
10/17/22	Skye Levy	Updating and editing cure schedule with comments from Counsel and the Debtor	395	2.00	790.00
10/18/22	Conor Kinasz	Finalizing contract cure schedule	555	1.00	555.00
10/18/22	Conor Kinasz	Looking for addresses of parties being added to the cure list	555	2.00	1,110.00
10/18/22	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (C. Kinasz, S. Levy) on missing customer addresses	555	0.20	111.00
10/18/22	Skye Levy	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (C. Kinasz, S. Levy) on missing customer addresses	395	0.20	79.00
10/18/22	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski), Paul Hastings (M. Jones) and Portage Point (C. Kinasz, S. Levy) on customer contracts and addresses	555	0.20	111.00
10/18/22	Skye Levy	Prepare for and participate in call with Epiq (N. Kosinski), Paul Hastings (M. Jones) and Portage Point (C. Kinasz, S. Levy) on customer contracts and addresses	395	0.20	79.00
10/18/22	Conor Kinasz	Prepare for and participate in call with the Debtor (C. Luoma) and Portage Point (C. Kinasz, S. Levy) on missing addresses for contract cure schedule	555	0.30	166.50
10/18/22	Skye Levy	Prepare for and participate in call with the Debtor (C. Luoma) and Portage Point (C. Kinasz, S. Levy) on missing addresses for contract cure schedule	395	0.30	118.50
10/18/22	Conor Kinasz	Prepare for and participate in multiple calls with Paul Hastings (M. Jones), Epiq (N. Kosinski) and Portage Point (C. Kinasz) regarding finalizing the contract cure schedule	555	0.50	277.50
10/18/22	Skye Levy	Reviewing cure schedule for final checks before send off to counsel	395	0.60	237.00
10/18/22	Skye Levy	Reviewing cure schedule for NDAs that are customers	395	1.20	474.00
10/18/22	Skye Levy	Reviewing missing addresses list from Epiq and updating with information provided by the Debtor	395	0.30	118.50
10/18/22	Skye Levy	Working with the Debtor to finalize missing address workstreams	395	1.20	474.00
10/19/22	Conor Kinasz	Correspondences with the Debtors regarding contract rejection at sites	555	0.30	166.50
10/19/22	Skye Levy	Reviewing communication with the Debtor (S. Divakaruni) to provide information on missing addresses workstream for Epiq	395	0.60	237.00
10/19/22	Skye Levy	Updating contract schedule by entity to remove any expired	395	1.20	474.00
10/20/22	Skye Levy	Editing contract cure schedule formatting provided from Epiq to be provided to the Debtor	395	0.60	237.00
10/20/22	Skye Levy	Finalizing missing addresses workstream to provide to Epiq and Counsel	395	0.30	118.50

10/20/22 Skye Levy	Prepare for and participate in a call with the Debtor (S. Divakaruni) and Portage Point (S. Levy) on missing addresses workstream	395	0.20	79.00
10/20/22 Conor Kinasz	Prepare for and participate in call with the Debtor (M. Bader, B. Hakk, S. Divakaruni, N. Crain) and Portage Point (C. Kinasz, S. Levy) on Generate contract assumption and rejection	555	1.60	888.00
10/20/22 Skye Levy	Prepare for and participate in call with the Debtor (M. Bader, B. Hakk, S. Divakaruni, N. Crain) and Portage Point (C. Kinasz, S. Levy) on Generate contract assumption and rejection	395	1.60	632.00
10/20/22 Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding next steps for rejection of contracts	555	0.10	55.50
10/20/22 Conor Kinasz	Preparing contract rejection review file	555	1.40	777.00
10/21/22 Skye Levy	Continuing to input notes from the Debtor to update contract master	395	2.00	790.00
10/21/22 Conor Kinasz	Following up with the Debtors regarding process for rejecting contracts	555	0.80	444.00
10/21/22 Skye Levy	Inputting note from the Debtor to update contract master	395	2.00	790.00
10/21/22 Conor Kinasz	Prepare for and participate in call with the Debtor (B. Hakk, R. Rennich, N. Crain, S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on Generate contract assumption and rejection to incorporate notes from Counsel	555	0.90	499.50
10/21/22 Skye Levy	Prepare for and participate in call with the Debtor (B. Hakk, R. Rennich, N. Crain, S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on Generate contract assumption and rejection to incorporate notes from Counsel	395	0.90	355.50
10/21/22 Conor Kinasz	Prepare for and participate in multiple calls with the Debtors (B. Hakk) and Portage Point (C. Kinasz) regarding customer contract rejection process	555	0.20	111.00
10/24/22 Skye Levy	Coordinating with the Debtor and Epiq to find remaining 18 addresses	395	0.60	237.00
10/24/22 Adam Chonich	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding contract rejection status and next steps	790	0.60	474.00
10/24/22 Conor Kinasz	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding contract rejection status and next steps	555	0.60	333.00
10/24/22 Ryan Mersch	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding contract rejection status and next steps	660	0.60	396.00
10/24/22 Skye Levy	Preparing and editing list of Generate vendor contracts for Huron	395	1.60	632.00
10/24/22 Conor Kinasz	Reviewing contract list for specific sites for assumption and rejection	555	0.20	111.00
10/24/22 Conor Kinasz	Reviewing transformer outstanding contract balance	555	0.50	277.50
10/25/22 Conor Kinasz	Prepare for and participate in discussion with the Debtors (M. Rice, C. Luoma, A. Piff) and Portage Point (C. Kinasz) regarding Debtor entities and naming conventions for contract cure schedule	555	0.20	111.00
10/25/22 Skye Levy	Reviewing missing flagged customers from the Debtor to provide to Epiq and Counsel	395	0.70	276.50
10/26/22 Conor Kinasz	Providing Counsel with information regarding the termination of a vendor contract	555	0.30	166.50
10/28/22 Conor Kinasz	Gathering information on go-forward usage for vendors with contracts to assume or reject	555	1.10	610.50
10/28/22 Conor Kinasz	Reviewing supplemental contract rejection list	555	0.60	333.00
10/29/22 Conor Kinasz	Confirming customized service for cure schedules	555	0.20	111.00
10/29/22 Conor Kinasz	Reviewing customer contracts with cures	555	0.50	277.50
10/30/22 Skye Levy	Finding missing contracts for Counsel	395	0.20	79.00
10/30/22 Conor Kinasz	Reviewing customer contracts with cures	555	1.60	888.00
10/30/22 Skye Levy	Reviewing questions from Counsel on missing contracts and finding reasons for exclusion	395	1.60	632.00
10/31/22 Conor Kinasz	Amending contract cure schedule for filing	555	1.40	777.00
10/31/22 Conor Kinasz	Correspondences with the Debtors (B. Hakk) regarding rejection of contract for potential go-forward vendor	555	0.30	166.50
10/31/22 Skye Levy	Prepare for and participate in a call with Epiq (N. Kosinski, T. Conklin) and Portage Point (S. Levy) on supplemental cure schedule	395	0.20	79.00
10/31/22 Conor Kinasz	Reviewing customer contracts with cures	555	2.00	1,110.00
10/31/22 Skye Levy	Updating and editing cure amounts based on discussions with the Debtor and Counsel	395	1.00	395.00
10/31/22 Skye Levy	Working through updates and changes to the cure schedule with input from the Debtor and Counsel on additional redactions	395	2.00	790.00
Business Operations				
9/26/22 Conor Kinasz	Discussing business operating model assumptions	\$ 555	0.20	\$ 111.00
9/26/22 Conor Kinasz	Updating business model with emergence assumptions	555	1.70	943.50
9/27/22 Conor Kinasz	Prepare for and participate in discussion with the Debtors (J. Dews) and Portage Point (C. Kinasz) regarding updates to the customer allocation in business operating model	555	0.30	166.50
9/27/22 Conor Kinasz	Revising corporate model with new customer allocation breakouts	555	0.20	111.00
9/27/22 Conor Kinasz	Updating corporate model with revised BTC and hashrate assumptions	555	1.20	666.00
9/27/22 Conor Kinasz	Updating PMA services business model	555	0.80	444.00
9/28/22 Conor Kinasz	Updating customer allocation detail for corporate model	555	1.60	888.00
9/29/22 Conor Kinasz	Updating corporate model with mining, customer allocation and other assumption changes	555	1.30	721.50
9/30/22 Conor Kinasz	Prepare for and participate in call with the Debtors (B. Hakk) and Portage Point (C. Kinasz) regarding updates to mining and customer allocations in the corporate model	555	0.30	166.50
9/30/22 Conor Kinasz	Updating business model to incorporate proper mining and customer allocations	555	1.10	610.50
10/3/22 Ryan Mersch	Discuss and revise reduction in force planning	660	1.10	726.00
10/3/22 Conor Kinasz	Sharing business model that was used for CIM development	555	0.80	444.00
10/3/22 Conor Kinasz	Updating fresh start business model for revised headcount	555	1.90	1,054.50
10/3/22 Conor Kinasz	Updating fresh start business model with cash flow summary	555	0.40	222.00
10/4/22 Adam Chonich	Create memo re vendor disputes	790	1.80	1,422.00
10/4/22 Ryan Mersch	Discussions regarding go-forward post-emergence business plan	660	1.20	792.00
10/4/22 Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, J. D'Angelo, B. Hakk, T. Dahl, R. Rennich, G. Seeck, N. Crain) and Portage Point (R. Mersch, C. Kinasz) regarding operating model development and updates	555	0.80	444.00
10/4/22 Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, J. D'Angelo, B. Hakk, T. Dahl, R. Rennich, G. Seeck, N. Crain) and Portage Point (R. Mersch, C. Kinasz) regarding operating model development and updates	660	0.80	528.00
10/4/22 Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Hakk, G. Seeck) and Portage Point (C. Kinasz) regarding power cost bridge for CIM development	555	0.30	166.50
10/4/22 Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding business model updates and cash flow methodology	555	0.20	111.00
10/4/22 Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding business model updates and cash flow methodology	660	0.20	132.00
10/4/22 Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding updates to business model and go-forward cash flow output	555	0.30	166.50
10/4/22 Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding updates to business model and go-forward cash flow output	660	0.30	198.00
10/4/22 Adam Chonich	Review and analyze vendor dispute file	790	2.00	1,580.00
10/4/22 Conor Kinasz	Updating fresh start business model with cash flow summary	555	1.80	999.00

10/4/22	Conor Kinasz	Updating fresh start corporate model with revised SG&A build	555	1.70	943.50
10/4/22	Conor Kinasz	Updating PMA model for CIM	555	0.50	277.50
10/4/22	Conor Kinasz	Updating power and crypto assumptions in corporate model	555	2.00	1,110.00
10/5/22	Adam Chonich	Continue review of RIF documents	790	1.90	1,501.00
10/5/22	Conor Kinasz	Developing site exhibit summaries in corporate model	555	1.90	1,054.50
10/5/22	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtor (B. Coulby, B. Hakk, J. Stokes, J. D'Angelo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding update and plan for corporate model site exhibits	790	0.50	395.00
10/5/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtor (B. Coulby, B. Hakk, J. Stokes, J. D'Angelo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding update and plan for corporate model site exhibits	555	0.50	277.50
10/5/22	Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtor (B. Coulby, B. Hakk, J. Stokes, J. D'Angelo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding update and plan for corporate model site exhibits	395	0.50	197.50
10/5/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtor (B. Coulby, B. Hakk, J. Stokes, J. D'Angelo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding update and plan for corporate model site exhibits	660	0.50	330.00
10/5/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on operating model adjustments re: headcount	555	0.80	444.00
10/5/22	Skye Levy	Prepare for and participate in discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on operating model adjustments re: headcount	395	0.80	316.00
10/5/22	Ryan Mersch	Prepare for and participate in discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on operating model adjustments re: headcount	660	0.80	528.00
10/5/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk, S. Divakaruni) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding operating model adjustments and new scenarios	555	1.40	777.00
10/5/22	Skye Levy	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk, S. Divakaruni) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding operating model adjustments and new scenarios	395	1.40	553.00
10/5/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk, S. Divakaruni) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding operating model adjustments and new scenarios	660	1.40	924.00
10/5/22	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding updates to corporate model site exhibits, cash flow, and income statement	790	0.40	316.00
10/5/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding updates to corporate model site exhibits, cash flow, and income statement	555	0.40	222.00
10/5/22	Skye Levy	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding updates to corporate model site exhibits, cash flow, and income statement	395	0.40	158.00
10/5/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding updates to corporate model site exhibits, cash flow, and income statement	660	0.40	264.00
10/5/22	Adam Chonich	Prepare for and participate in working session with the Debtors (B. Coulby, J. D'Angelo, B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of fresh start business model	790	0.30	237.00
10/5/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Coulby, J. D'Angelo, B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of fresh start business model	555	0.30	166.50
10/5/22	Skye Levy	Prepare for and participate in working session with the Debtors (B. Coulby, J. D'Angelo, B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of fresh start business model	395	0.30	118.50
10/5/22	Ryan Mersch	Prepare for and participate in working session with the Debtors (B. Coulby, J. D'Angelo, B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of fresh start business model	660	0.30	198.00
10/5/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Coulby, J. D'Angelo, B. Hakk) and Portage Point (C. Kinasz) regarding business model and go forward business plan options	555	0.50	277.50
10/5/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (C. Kinasz) regarding power builds required for corporate model	555	0.80	444.00
10/5/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (J. D'Angelo, B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding review of business model and updates based on Debtor comments	555	1.70	943.50
10/5/22	Skye Levy	Prepare for and participate in working session with the Debtors (J. D'Angelo, B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding review of business model and updates based on Debtor comments	395	1.70	671.50
10/5/22	Ryan Mersch	Prepare for and participate in working session with the Debtors (J. D'Angelo, B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding review of business model and updates based on Debtor comments	660	1.70	1,122.00
10/5/22	Adam Chonich	Review and analysis of RIF documents	790	2.00	1,580.00
10/5/22	Skye Levy	Reviewing and checking corporate model site exhibits with information provided by the Debtor	395	0.30	118.50
10/5/22	Conor Kinasz	Summarizing potential SG&A adjustments for B. Coulby	555	0.40	222.00
10/5/22	Ryan Mersch	Update of corporate model for revised headcount and PMA operating plan	660	1.60	1,056.00
10/5/22	Conor Kinasz	Updating Bootstrap PMA operating model	555	0.20	111.00
10/5/22	Conor Kinasz	Updating corporate model based on comments from the Debtors	555	1.30	721.50
10/5/22	Conor Kinasz	Updating corporate model for revised power and other assumptions	555	1.30	721.50
10/5/22	Conor Kinasz	Updating corporate model with new insurance schedule	555	0.40	222.00
10/5/22	Ryan Mersch	Various discussions, updating analytics and other review of revised PMA only model	660	1.80	1,188.00
10/6/22	Conor Kinasz	Building bridges of change impacts from operating model updates	555	1.40	777.00
10/6/22	Conor Kinasz	Cleaning up model to be shared with interested parties	555	2.00	1,110.00
10/6/22	Ryan Mersch	Continued revised PMA business model discussions and corresponding financial analysis	660	2.00	1,320.00
10/6/22	Skye Levy	Creating an updated org chart for the Debtor post headcount updates	395	1.40	553.00
10/6/22	Conor Kinasz	Creating business model with summary outputs for interested parties	555	0.90	499.50
10/6/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding operating model update bridge development with commentary	555	0.50	277.50
10/6/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding operating model update bridge development with commentary	660	0.50	330.00

10/6/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding corporate model clean-up and bridge to previous version	555	0.50	277.50
10/6/22	Ryan Mersch	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding corporate model clean-up and bridge to previous version	660	0.50	330.00
10/6/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding updates in corporate model for sharing with interested parties	555	2.00	1,110.00
10/6/22	Ryan Mersch	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding updates in corporate model for sharing with interested parties	660	2.00	1,320.00
10/6/22	Ryan Mersch	Pro forma organizational chart development for distribution to Debtor (B. Coulby, D. Harvey)	660	1.30	858.00
10/6/22	Conor Kinasz	Updates to business model structure for review with the Debtors and sign-off	555	1.80	999.00
10/7/22	Conor Kinasz	Final clean-up of operating model prior to marketing process	555	2.00	1,110.00
10/7/22	Conor Kinasz	Final clean-up of operating model prior to marketing process	555	1.60	888.00
10/7/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding operating model breakouts for marketing and DIP processes	555	0.40	222.00
10/7/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding operating model breakouts for marketing and DIP processes	660	0.40	264.00
10/7/22	Conor Kinasz	Prepare for and participate in working session calls with the Debtors (B. Hakk) and Portage Point (C. Kinasz) regarding final updates to corporate model for marketing processes	555	0.30	166.50
10/7/22	Ryan Mersch	Review, refinement and distribution to Debtor advisors and Debtor of revised business plan model and projections	660	2.00	1,320.00
10/7/22	Conor Kinasz	Updating final process model for distribution based on comments from the Debtors	555	1.00	555.00
10/11/22	Conor Kinasz	Reviewing King Mountain site-level operating model build	555	0.60	333.00
10/12/22	Conor Kinasz	Adjusting go forward salaries in cash flow and operating model	555	0.30	166.50
10/12/22	Ryan Mersch	Continued edits and updates to the financial model with various operating lever adjustments	660	1.40	924.00
10/12/22	Adam Chonich	Prepare for and participate in call with the Debtors (G. Seeck) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updates to site-level King Mountain P&L	790	0.30	237.00
10/12/22	Conor Kinasz	Prepare for and participate in call with the Debtors (G. Seeck) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updates to site-level King Mountain P&L	555	0.30	166.50
10/12/22	Ryan Mersch	Prepare for and participate in call with the Debtors (G. Seeck) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updates to site-level King Mountain P&L	660	0.30	198.00
10/12/22	Conor Kinasz	Reviewing King Mountain site-level operating model build	555	1.40	777.00
10/13/22	Skye Levy	Reviewing and reformatting the Debtor's headcount and org structure	395	0.60	237.00
10/14/22	Ryan Mersch	Review and revise post-emergence financial projections with business assumption driver adjustments	660	1.10	726.00
10/17/22	Ryan Mersch	Review and develop Generate PMA cash neutrality amounts	660	0.80	528.00
10/18/22	Adam Chonich	Prepare for and participate in discussion with the Debtors (D. Harvey, B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding headcount requirements to continue capital projects	790	0.40	316.00
10/18/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (D. Harvey, B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding headcount requirements to continue capital projects	555	0.40	222.00
10/18/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (D. Harvey, B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding headcount requirements to continue capital projects	660	0.40	264.00
10/18/22	Ryan Mersch	Various revisions / updates to the go-forward employee headcount model with various analytics revisions	660	1.70	1,122.00
10/19/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (C. Kinasz) regarding responses to diligence regarding the business operating model	555	0.20	111.00
10/19/22	Conor Kinasz	Reviewing business model questions for diligence and drafting responses	555	1.70	943.50
10/19/22	Conor Kinasz	Updating business model for changes from the Debtors	555	0.30	166.50
10/19/22	Conor Kinasz	Updating business model for the data room and diligence	555	1.90	1,054.50
10/20/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby, B. Hakk), Huron (L. Marcero, T. Richards, R. Loh), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Generate PMA neutrality agreement math	790	0.30	237.00
10/20/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, B. Hakk), Huron (L. Marcero, T. Richards, R. Loh), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Generate PMA neutrality agreement math	555	0.30	166.50
10/20/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, B. Hakk), Huron (L. Marcero, T. Richards, R. Loh), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Generate PMA neutrality agreement math	660	0.30	198.00
10/20/22	Ryan Mersch	Review and revise headcount for proforma corporate employees under TSA and non-TSA scenarios	660	1.20	792.00
10/20/22	Conor Kinasz	Reviewing PMA true-up for stipulation order	555	0.30	166.50
10/20/22	Conor Kinasz	Updating current PMA business model	555	1.20	666.00
10/21/22	Ryan Mersch	Development and distribution of go-forward scenario based employee reduction headcount	660	1.90	1,254.00
10/21/22	Conor Kinasz	Prepare for and participate in call with the Debtors (J. Stokes, B. Coulby, B. Hakk, J. D'Angelo, M. Fahnhorst, S. Divakaruni, R. Rennich, N. Crain) and Portage Point (C. Kinasz) regarding legal diligence review for interested parties	555	0.50	277.50
10/21/22	Skye Levy	Reconciling headcount from payroll and PMA layout	395	1.60	632.00
10/21/22	Adam Chonich	Review and analyze employee census and made decisions thereto	790	1.80	1,422.00
10/21/22	Ryan Mersch	Update PMA headcount assumptions for upcoming reduction in force	660	1.30	858.00
10/24/22	Ryan Mersch	Execution and preparation of employee reduction in force	660	1.20	792.00
10/25/22	Ryan Mersch	Development of reduction in force pro forma headcount and salary summary for distribution to Debtor (B. Coulby) and Miller BuckFire (Y. Song)	660	1.60	1,056.00
10/25/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Hakk), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), Guggenheim (H. Chambers, K. Kalnas, C. McGovern, S. Mackey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain model walkthrough	790	0.90	711.00
10/25/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Hakk), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), Guggenheim (H. Chambers, K. Kalnas, C. McGovern, S. Mackey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain model walkthrough	555	0.90	499.50
10/25/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Hakk), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), Guggenheim (H. Chambers, K. Kalnas, C. McGovern, S. Mackey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain model walkthrough	660	0.90	594.00

10/25/22	Adam Chonich	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of King Mountain standalone business model to share with interested parties	790	0.70	553.00
10/25/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of King Mountain standalone business model to share with interested parties	555	0.70	388.50
10/25/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of King Mountain standalone business model to share with interested parties	660	0.70	462.00
10/25/22	Conor Kinasz	Providing King Mountain standalone current business model to interested parties	555	0.50	277.50
10/26/22	Ryan Mersch	Various strategic analyses and summarization regarding employee complications and other shifts	660	1.10	726.00
10/27/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Hakk), Guggenheim (C. McGovern, K. Kalnas, S. Mackey, X. Greer), Jefferies (R. Ramirez) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain operating model follow-up discussion	790	0.50	395.00
10/27/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Hakk), Guggenheim (C. McGovern, K. Kalnas, S. Mackey, X. Greer), Jefferies (R. Ramirez) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain operating model follow-up discussion	555	0.50	277.50
10/27/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Hakk), Guggenheim (C. McGovern, K. Kalnas, S. Mackey, X. Greer), Jefferies (R. Ramirez) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain operating model follow-up discussion	660	0.50	330.00
10/27/22	Conor Kinasz	Prepare for and participate in call with the Debtors (R. Rennich, N. Crain) and Portage Point (C. Kinasz) regarding container and transformer summary files	555	0.30	166.50
10/27/22	Adam Chonich	Prepare for and participate in discussion with the Debtor regarding leases	790	1.60	1,264.00
10/27/22	Adam Chonich	Prepare for and participate in discussions with various discussions with vendors regarding case status	790	1.90	1,501.00
10/27/22	Conor Kinasz	Reviewing transformer and container value file at various sites	555	0.40	222.00
10/28/22	Adam Chonich	Continue review and analysis of claims analysis draft	790	1.20	948.00
10/28/22	Adam Chonich	Prepare for and participate in discussions with miners regarding case status	790	1.40	1,106.00
10/28/22	Adam Chonich	Review and analyze claims analysis draft	790	1.80	1,422.00
10/31/22	Adam Chonich	Prepare for and participate in various communications with vendors regarding payment and case issues	790	1.60	1,264.00
Case Administration					
9/23/22	Ryan Mersch	Prepare for and participate in a discussion with Counsel (M. Micheli, S. Bhattacharyya) and Portage Point (R. Mersch) regarding case priorities and next steps and strategy items	\$ 660	0.90	\$ 594.00
9/23/22	Chad Bacon	Prepare for and participate in call with Portage Point (R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones) re: bidding procedures	420	0.70	294.00
9/23/22	Conor Kinasz	Prepare for and participate in call with Portage Point (R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones) re: bidding procedures	555	0.70	388.50
9/23/22	Ryan Mersch	Prepare for and participate in call with Portage Point (R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones) re: bidding procedures	660	0.70	462.00
9/23/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby, M. Bader, C. Luoma, J. Castillo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding vendor FAQ review and communication plan	790	0.30	237.00
9/23/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, M. Bader, C. Luoma, J. Castillo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding vendor FAQ review and communication plan	555	0.30	166.50
9/23/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, M. Bader, C. Luoma, J. Castillo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding vendor FAQ review and communication plan	660	0.30	198.00
9/23/22	Adam Chonich	Prepare for and participate in call with the Debtors (M. Bader, C. Luoma, J. Castillo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-ups on vendor FAQ, communication plan and cash management processes	790	0.40	316.00
9/23/22	Conor Kinasz	Prepare for and participate in call with the Debtors (M. Bader, C. Luoma, J. Castillo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-ups on vendor FAQ, communication plan and cash management processes	555	0.40	222.00
9/23/22	Ryan Mersch	Prepare for and participate in call with the Debtors (M. Bader, C. Luoma, J. Castillo) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-ups on vendor FAQ, communication plan and cash management processes	660	0.40	264.00
9/23/22	Adam Chonich	Prepare for and participate in discussion with the Debtor (D. Harvey) re headcount and communications	790	0.90	711.00
9/23/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.20	158.00
9/23/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.20	111.00
9/23/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.30	237.00
9/23/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50
9/23/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.30	198.00
9/23/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
9/23/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
9/23/22	Ryan Mersch	Prepare for and participate in various discussions with Jefferies (R. Hamilton, J. Finger) and Portage Point (R. Mersch) regarding case dynamics and next steps	660	0.80	528.00
9/23/22	Adam Chonich	Review and analyze communications documents for employees and customers	790	1.20	948.00
9/23/22	Adam Chonich	Review and analyze WARN regulations and applicability to the Debtor	790	0.90	711.00
9/23/22	Adam Chonich	Review and edit communications documentation regarding investors	790	1.10	869.00
9/23/22	Matthew Ray	Review and respond to emails & manage inquiries and communications	945	0.30	283.50
9/23/22	Chad Bacon	Reviewing WARN notice	420	1.80	756.00
9/23/22	Conor Kinasz	Scheduling meeting with team regarding vendor communications	555	0.20	111.00
9/24/22	Adam Chonich	Continue to review and analyze first day motions and declaration	790	1.20	948.00

9/24/22 Adam Chonich	Prepare for and participate in discussion with the Debtor's general counsel regarding communications and employment issues	790	0.70	553.00
9/24/22 Adam Chonich	Prepare for and participate in discussion with the Debtor (D. Harvey) regarding employment issues and status of DIP lending	790	0.80	632.00
9/24/22 Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding case introduction and timeline	555	0.30	166.50
9/24/22 Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding case introduction and timeline	395	0.30	118.50
9/24/22 Adam Chonich	Prepare for and participate in internal discussion with Portage Point (M. Ray, A. Chonich, R. Mersch) on general case updates and correspondence	790	0.40	316.00
9/24/22 Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (M. Ray, A. Chonich, R. Mersch) on general case updates and correspondence	660	0.40	264.00
9/24/22 Matthew Ray	Prepare for and participate in internal discussion with Portage Point (M. Ray, A. Chonich, R. Mersch) on general case updates and correspondence	945	0.40	378.00
9/24/22 Adam Chonich	Review and analyze first day motions and declaration	790	2.00	1,580.00
9/24/22 Skye Levy	Reviewing situation overview and prior deliverables in preparation for transition onto the Debtor's situation	395	1.90	750.50
9/24/22 Ryan Mersch	Staffing analysis regarding upcoming priority workstreams	660	0.80	528.00
9/24/22 Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00
9/25/22 Adam Chonich	Review and analyze staffing plan for the Debtor's engagement	790	1.40	1,106.00
9/25/22 Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.10	726.00
9/26/22 Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, D. Movius), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones), Jefferies (R. Hamilton, D. Hornrich, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	1.30	721.50
9/26/22 Skye Levy	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, D. Movius), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones), Jefferies (R. Hamilton, D. Hornrich, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	1.30	513.50
9/26/22 Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, D. Movius), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones), Jefferies (R. Hamilton, D. Hornrich, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	1.30	858.00
9/26/22 Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding communications planning for vendor continuation of service	555	0.30	166.50
9/26/22 Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.20	158.00
9/26/22 Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.20	111.00
9/26/22 Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.20	158.00
9/26/22 Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.20	111.00
9/26/22 Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.20	132.00
9/26/22 Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
9/26/22 Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
9/26/22 Conor Kinasz	Reaching out and looking for customer deposit contracts	555	1.30	721.50
9/26/22 Adam Chonich	Review and analyze first day motions	790	1.90	1,501.00
9/26/22 Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.10	726.00
9/26/22 Ryan Mersch	Various diligence item summary and request to Debtor from Jefferies requests	660	1.40	924.00
9/27/22 Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding communicating with reimbursable expense provider	555	0.10	55.50
9/27/22 Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
9/27/22 Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.60	396.00
9/27/22 Conor Kinasz	Providing and drafting continuation of service language to the Debtors for communication with vendors	555	0.90	499.50
9/27/22 Adam Chonich	Review and analyze declaration	790	1.20	948.00
9/27/22 Conor Kinasz	Reviewing case milestones	555	0.30	166.50
9/27/22 Ryan Mersch	Various email, phone and in person correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00
9/28/22 Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones), Jefferies (R. Hamilton, J. Finger, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.60	333.00
9/28/22 Skye Levy	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones), Jefferies (R. Hamilton, J. Finger, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.60	237.00
9/28/22 Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones), Jefferies (R. Hamilton, J. Finger, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.60	396.00
9/28/22 Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
9/28/22 Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
9/28/22 Ryan Mersch	Review and revise timeline with Debtor (J. D'Angelo) and Portage Point (R. Mersch)	660	0.90	594.00

9/29/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50
9/29/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.30	198.00
9/29/22	Ryan Mersch	Various phone and email correspondence with Debtor, Paul Hastings, Jefferies	660	1.70	1,122.00
9/30/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, D. Ginsberg, C. Xu, M. Schwartz, S. Bhattacharyya, M. Jones), Jefferies (R. Ramirez, D. Homrich, L. Hulgren, C. Yonan, R. Hamilton, J. Finger, N. Aleman) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.60	333.00
9/30/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, D. Ginsberg, C. Xu, M. Schwartz, S. Bhattacharyya, M. Jones), Jefferies (R. Ramirez, D. Homrich, L. Hulgren, C. Yonan, R. Hamilton, J. Finger, N. Aleman) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.60	396.00
9/30/22	Skye Levy	Prepare for and participate in call with Paul Hastings (J. Grogan, D. Ginsberg, C. Xu, M. Schwartz, S. Bhattacharyya, M. Jones), Jefferies (R. Ramirez, D. Homrich, L. Hulgren, C. Yonan, R. Hamilton, J. Finger, N. Aleman), and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.60	237.00
9/30/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50
9/30/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.30	198.00
9/30/22	Conor Kinasz	Reaching out to Counsel for vendor communications responses	555	0.50	277.50
9/30/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.70	1,122.00
10/1/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.70	1,122.00
10/3/22	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, C. Yonan, L. Hulgren, R. Ramirez) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.40	222.00
10/3/22	Matthew Ray	Review and respond to emails & manage inquiries and communications	945	0.20	189.00
10/3/22	Skye Levy	Prepare for and participate in call with the Debtors (D. Harvey, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, C. Yonan, L. Hulgren, R. Ramirez) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.40	158.00
10/3/22	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, C. Yonan, L. Hulgren, R. Ramirez) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.40	264.00
10/3/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
10/3/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
10/3/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00
10/4/22	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, L. Hulgren, R. Ramirez) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.80	632.00
10/4/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, L. Hulgren, R. Ramirez) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.80	444.00
10/4/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, L. Hulgren, R. Ramirez) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.80	528.00
10/4/22	Skye Levy	Prepare for and participate in call with Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, D. Ginsberg, J. Grogan, M. Micheli), Jefferies (R. Hamilton, J. Finger, N. Aleman, L. Hulgren, R. Ramirez), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.80	316.00
10/4/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding daily strategic goals	555	0.30	166.50
10/4/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding daily strategic goals	660	0.30	198.00
10/4/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby, J. D'Angelo, B. Hakk, N. Crain) and Portage Point (R. Mersch, C. Kinasz) regarding operating model updates	555	0.70	388.50
10/4/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby, J. D'Angelo, B. Hakk, N. Crain) and Portage Point (R. Mersch, C. Kinasz) regarding operating model updates	660	0.70	462.00
10/4/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/4/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/4/22	Adam Chonich	Review and analyze case staffing reports and adjust as necessary	790	1.20	948.00
10/4/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.40	924.00
10/5/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby, J. D'Angelo, B. Hakk, J. Stokes, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramirez), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.40	316.00

10/5/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, J. D'Angelo, B. Hakk, J. Stokes, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.40	222.00
10/5/22	Skye Levy	Prepare for and participate in call with the Debtors (B. Coulby, J. D'Angelo, B. Hakk, J. Stokes, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.40	158.00
10/5/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, J. D'Angelo, B. Hakk, J. Stokes, D. Movius, M. Fahnhorst), Paul Hastings (M. Schwartz, S. Bhattacharyya, M. Jones, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.40	264.00
10/5/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	790	0.30	237.00
10/5/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
10/5/22	Skye Levy	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	395	0.50	197.50
10/5/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
10/5/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
10/5/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.70	462.00
10/5/22	Adam Chonich	Review and analyze case staffing assignments and adjust as necessary	790	2.00	1,580.00
10/5/22	Adam Chonich	Review and edit DIP budget estimate presentation	790	2.00	1,580.00
10/5/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00
10/6/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
10/6/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.70	462.00
10/6/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps, other workstreams and forecasted post-emergence projections	660	1.80	1,188.00
10/7/22	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.60	474.00
10/7/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.60	333.00
10/7/22	Skye Levy	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.60	237.00
10/7/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.60	396.00
10/7/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50
10/7/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.30	198.00
10/7/22	Ryan Mersch	Various correspondence with debtor, Paul Hastings, Jefferies related to case workstreams and other priority detail	660	1.70	1,122.00
10/8/22	Conor Kinasz	Corresponding with Counsel and Jefferies regarding potential transaction structures	555	0.20	111.00
10/8/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.70	1,122.00
10/9/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00
10/10/22	Ryan Mersch	Continued review of bidding procedures motion and associated declaration	660	1.60	1,056.00
10/10/22	Ryan Mersch	Mersch declaration review, discussions and preparatory work prior to hearing	660	2.00	1,320.00
10/10/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (C. Kinasz, S. Levy, R. Mersch) regarding general case considerations and alignment	555	0.70	388.50
10/10/22	Skye Levy	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (C. Kinasz, S. Levy, R. Mersch) regarding general case considerations and alignment	395	0.70	276.50
10/10/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (C. Kinasz, S. Levy, R. Mersch) regarding general case considerations and alignment	660	0.70	462.00
10/10/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding preparation for Bidding Procedures hearing	555	0.20	111.00

10/10/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding preparation for Bidding Procedures hearing	660	0.20	132.00
10/10/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/10/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/10/22	Adam Chonich	Review and analyze changes to docket	790	1.40	1,106.00
10/10/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00
10/11/22	Adam Chonich	Prepare for and participate in bidding procedures hearing with Judge Isgur, the U.S. Trustee, the Debtors (B. Coulby), UCC Counsel, Paul Hastings (J. Grogan, M. Micheli), Counsel for NextEra, Kirkland & Ellis (C. Marcus), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy)	790	1.00	790.00
10/11/22	Conor Kinasz	Prepare for and participate in bidding procedures hearing with Judge Isgur, the U.S. Trustee, the Debtors (B. Coulby), UCC Counsel, Paul Hastings (J. Grogan, M. Micheli), Counsel for NextEra, Kirkland & Ellis (C. Marcus), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy)	555	1.00	555.00
10/11/22	Skye Levy	Prepare for and participate in bidding procedures hearing with Judge Isgur, the U.S. Trustee, the Debtors (B. Coulby), UCC Counsel, Paul Hastings (J. Grogan, M. Micheli), Counsel for NextEra, Kirkland & Ellis (C. Marcus), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy)	395	1.00	395.00
10/11/22	Ryan Mersch	Prepare for and participate in bidding procedures hearing with Judge Isgur, the U.S. Trustee, the Debtors (B. Coulby), UCC Counsel, Paul Hastings (J. Grogan, M. Micheli), Counsel for NextEra, Kirkland & Ellis (C. Marcus), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy)	660	1.00	660.00
10/11/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (C. Kinasz) regarding MOR timeline and cash flow forecasting requirements	555	0.10	55.50
10/11/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.60	333.00
10/11/22	Skye Levy	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.60	237.00
10/11/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Schwartz, M. Jones, J. Grogan, M. Micheli, D. Ginsberg, S. Bhattacharyya), Jefferies (R. Hamilton, L. Hultgren, D. Homrich, R. Ramierz, N. Aleman, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.60	396.00
10/11/22	Conor Kinasz	Prepare for and participate in internal call and discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50
10/11/22	Skye Levy	Prepare for and participate in internal call and discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	395	0.30	118.50
10/11/22	Ryan Mersch	Prepare for and participate in internal call and discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding case next steps, priorities, strategy, and goals	660	0.30	198.00
10/11/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	1.00	555.00
10/11/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	1.00	660.00
10/11/22	Ryan Mersch	Prepare for bidding procedures hearing with review of Nexterra declaration	660	1.20	792.00
10/11/22	Conor Kinasz	Reviewing Bidding Procedures and Sale Procedures orders prior to hearing	555	0.80	444.00
10/11/22	Conor Kinasz	Reviewing timeline with workstream milestones	555	0.80	444.00
10/11/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.30	858.00
10/12/22	Adam Chonich	Prepare for and participate in call with Paul Hastings (J. Grogan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding next steps for PMAs, cash flow for the UCC, and other case dynamics	790	0.30	237.00
10/12/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding next steps for PMAs, cash flow for the UCC, and other case dynamics	555	0.30	166.50
10/12/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding next steps for PMAs, cash flow for the UCC, and other case dynamics	660	0.30	198.00
10/12/22	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from all hands call	790	0.20	158.00
10/12/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from all hands call	555	0.20	111.00
10/12/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from all hands call	660	0.20	132.00
10/12/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (C. Kinasz, S. Levy, R. Mersch) regarding general case considerations and alignment	555	1.50	832.50
10/12/22	Skye Levy	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (C. Kinasz, S. Levy, R. Mersch) regarding general case considerations and alignment	395	1.50	592.50
10/12/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (C. Kinasz, S. Levy, R. Mersch) regarding general case considerations and alignment	660	1.50	990.00
10/12/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.50	395.00
10/12/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
10/12/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00

10/12/22	Ryan Mersch	Various email and phone correspondence with Debtor, Paul Hastings, Jefferies related to case workstreams and strategy	660	1.60	1,056.00
10/13/22	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current funding situation and next steps	790	0.60	474.00
10/13/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current funding situation and next steps	555	0.60	333.00
10/13/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current funding situation and next steps	660	0.60	396.00
10/13/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.90	711.00
10/13/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.90	499.50
10/13/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.90	594.00
10/13/22	Adam Chonich	Review and comment on IOR draft	790	1.20	948.00
10/13/22	Adam Chonich	Review and edited updated SOFA and SOAL	790	1.60	1,264.00
10/13/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.80	1,188.00
10/14/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	1.00	790.00
10/14/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	1.00	555.00
10/14/22	Skye Levy	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	1.00	395.00
10/14/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius), Paul Hastings (M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli), Jefferies (R. Hamilton, N. Aleman, C. Yonan, R. Ramierz, D. Homrich), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	1.00	660.00
10/14/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	1.20	948.00
10/14/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	1.20	666.00
10/14/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	1.20	792.00
10/14/22	Adam Chonich	Review and edit board presentation to discuss milestones and objectives	790	1.80	1,422.00
10/14/22	Ryan Mersch	Review and provide feedback on Generate term sheet	660	1.60	1,056.00
10/14/22	Conor Kinasz	Reviewing demand letter from secured creditor	555	0.30	166.50
10/14/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.30	858.00
10/15/22	Adam Chonich	Prepare for and participate in internal advisors only call regarding Generate term sheet between Paul Hastings (S. Bhattacharya, J. Grogan, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton) and Portage Point (A. Chonich, R. Mersch)	790	0.50	395.00
10/15/22	Ryan Mersch	Prepare for and participate in internal advisors only call regarding Generate term sheet between Paul Hastings (S. Bhattacharya, J. Grogan, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton) and Portage Point (A. Chonich, R. Mersch)	660	0.50	330.00
10/15/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.10	79.00
10/15/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.10	55.50
10/15/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.10	66.00
10/15/22	Ryan Mersch	Review and additional feedback on Generate term sheet	660	1.70	1,122.00
10/15/22	Adam Chonich	Various discussions between Portage Point (A. Chonich, R. Mersch) related to Generate term sheet and next steps	790	1.20	948.00
10/15/22	Ryan Mersch	Various discussions between Portage Point (A. Chonich, R. Mersch) related to Generate term sheet and next steps	660	1.20	792.00
10/16/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
10/16/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
10/16/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.80	1,188.00
10/17/22	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.70	553.00
10/17/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.70	388.50

10/17/22 Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.70	276.50
10/17/22 Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.70	462.00
10/17/22 Adam Chonich	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharya, D. Ginsberg, M. Jones, M. Fahnhorst, M. Schwartz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of term sheets received and immediate actions required	790	1.30	1,027.00
10/17/22 Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharya, D. Ginsberg, M. Jones, M. Fahnhorst, M. Schwartz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of term sheets received and immediate actions required	555	1.30	721.50
10/17/22 Skye Levy	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharya, D. Ginsberg, M. Jones, M. Fahnhorst, M. Schwartz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of term sheets received and immediate actions required	395	1.30	513.50
10/17/22 Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharya, D. Ginsberg, M. Jones, M. Fahnhorst, M. Schwartz), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding review of term sheets received and immediate actions required	660	1.30	858.00
10/17/22 Adam Chonich	Prepare for and participate in call with the Debtors (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding interested party updates and new pages for Board deck	790	0.20	158.00
10/17/22 Conor Kinasz	Prepare for and participate in call with the Debtors (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding interested party updates and new pages for Board deck	555	0.20	111.00
10/17/22 Ryan Mersch	Prepare for and participate in call with the Debtors (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding interested party updates and new pages for Board deck	660	0.20	132.00
10/17/22 Adam Chonich	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current payment dynamics and interested party outreach	790	0.70	553.00
10/17/22 Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current payment dynamics and interested party outreach	555	0.70	388.50
10/17/22 Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current payment dynamics and interested party outreach	660	0.70	462.00
10/17/22 Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.90	711.00
10/17/22 Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.90	499.50
10/17/22 Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.90	594.00
10/17/22 Ryan Mersch	Various correspondence with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.40	924.00
10/18/22 Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding next steps for interested party diligence items and calls	790	0.10	79.00
10/18/22 Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding next steps for interested party diligence items and calls	555	0.10	55.50
10/18/22 Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding next steps for interested party diligence items and calls	660	0.10	66.00
10/18/22 Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, J. Finger), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius, K. Wenzel) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	1.10	869.00
10/18/22 Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, J. Finger), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, J. Stokes, M. Fahnhorst, D. Movius, K. Wenzel) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	1.10	610.50
10/18/22 Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, J. Finger), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, J. Stokes, M. Fahnhor, D. Movius, K. Wenzel) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	1.10	434.50
10/18/22 Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, J. Finger), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, J. Stokes, M. Fahnhor, D. Movius, K. Wenzel) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	1.10	726.00
10/18/22 Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.90	711.00
10/18/22 Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.90	499.50

10/18/22 Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.90	355.50
10/18/22 Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.90	594.00
10/18/22 Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from interested party call in the morning	555	0.30	166.50
10/18/22 Adam Chonich	Prepare for and participate in discussion with the Debtors (B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from interested party call in the morning	790	0.30	237.00
10/18/22 Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from interested party call in the morning	660	0.30	198.00
10/18/22 Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.60	474.00
10/18/22 Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
10/18/22 Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.60	396.00
10/18/22 Ryan Mersch	Various correspondence with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.60	1,056.00
10/19/22 Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.90	711.00
10/19/22 Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.90	499.50
10/19/22 Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.90	355.50
10/19/22 Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, R. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, S. Tillman, E. Scher) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.90	594.00
10/19/22 Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding various outstanding legal and case questions and follow-ups	790	0.40	316.00
10/19/22 Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding various outstanding legal and case questions and follow-ups	555	0.40	222.00
10/19/22 Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding various outstanding legal and case questions and follow-ups	660	0.40	264.00
10/19/22 Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.90	711.00
10/19/22 Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.90	499.50
10/19/22 Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.90	594.00
10/19/22 Conor Kinasz	Reviewing diligence from interested parties and providing responses and support schedules	555	1.60	888.00
10/19/22 Ryan Mersch	Various correspondence with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakk, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.20	792.00
10/20/22 Ryan Mersch	Hearing preparation and individual preparation (R. Mersch) Portage Point and Paul Hastings (M. Micheli) related to upcoming hearing discussions	660	1.70	1,122.00
10/20/22 Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Schwartz, D. Ginsberg, M. Jones, J. Grogan, M. Micheli, S. Bhattacharyya), Jefferies (R.J. Ramirez, C. Yonan, R. Hamilton, N. Aleman), the Debtor (B. Coulby, J. Stokes, D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment post Committee meeting	790	0.60	474.00
10/20/22 Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Schwartz, D. Ginsberg, M. Jones, J. Grogan, M. Micheli, S. Bhattacharyya), Jefferies (R.J. Ramirez, C. Yonan, R. Hamilton, N. Aleman), the Debtor (B. Coulby, J. Stokes, D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment post Committee meeting	555	0.60	333.00
10/20/22 Skye Levy	Prepare for and participate in call with Paul Hastings (M. Schwartz, D. Ginsberg, M. Jones, J. Grogan, M. Micheli, S. Bhattacharyya), Jefferies (R.J. Ramirez, C. Yonan, R. Hamilton, N. Aleman), the Debtor (B. Coulby, J. Stokes, D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment post Committee meeting	395	0.60	237.00
10/20/22 Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Schwartz, D. Ginsberg, M. Jones, J. Grogan, M. Micheli, S. Bhattacharyya), Jefferies (R.J. Ramirez, C. Yonan, R. Hamilton, N. Aleman), the Debtor (B. Coulby, J. Stokes, D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment post Committee meeting	660	0.60	396.00

10/20/22	Conor Kinasz	Prepare for and participate in conversation with the Debtors (M. Bader) and Portage Point (C. Kinasz) regarding PMA changes and questions for Counsel regarding payments	555	0.50	277.50
10/20/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.40	316.00
10/20/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/20/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/20/22	Ryan Mersch	Prepare for meeting with the creditors to review cash flow forecast and various assumptions	660	1.20	792.00
10/20/22	Adam Chonich	Review and analyzed changes to the docket	790	1.90	1,501.00
10/20/22	Conor Kinasz	Reviewing DIP term sheets received	555	0.20	111.00
10/20/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakka, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.40	924.00
10/21/22	Adam Chonich	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott, Miller Buckfire, Kirkland & Ellis and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding bidding procedures hearing	790	0.60	474.00
10/21/22	Conor Kinasz	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott, Miller Buckfire, Kirkland & Ellis and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding bidding procedures hearing	555	0.60	333.00
10/21/22	Ryan Mersch	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott, Miller Buckfire, Kirkland & Ellis and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding bidding procedures hearing	660	0.60	396.00
10/21/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.40	316.00
10/21/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/21/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals"	660	0.40	264.00
10/21/22	Adam Chonich	Review and analyze current IOR	790	1.10	869.00
10/21/22	Ryan Mersch	Various correspondence with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) and Debtor (B. Hakka, B. Coulby) regarding case dynamics and strategy, priority next steps and other workstreams	660	1.50	990.00
10/23/22	Conor Kinasz	Correspondences regarding PMA stipulation negotiations	555	0.30	166.50
10/23/22	Ryan Mersch	Review and revise asset purchase agreement stipulation	660	1.90	1,254.00
10/24/22	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, D. Movius, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.80	632.00
10/24/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, D. Movius, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.80	444.00
10/24/22	Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, D. Movius, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.80	316.00
10/24/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman, D. Homrich, J. Finger, L. Hultgren, R.J. Ramirez), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, D. Ginsberg), the Debtor (B. Coulby, D. Harvey, D. Movius, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.80	528.00
10/24/22	Adam Chonich	Prepare for and participate in discussion with the Debtors (D. Harvey, B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding PMA neutrality deal dynamics and next steps	790	0.40	316.00
10/24/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (D. Harvey, B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding PMA neutrality deal dynamics and next steps	555	0.40	222.00
10/24/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (D. Harvey, B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding PMA neutrality deal dynamics and next steps	660	0.40	264.00
10/24/22	Adam Chonich	Prepare for and participate in discussions with the Debtors (D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current negotiations with the secured lenders, UCC and interested parties	790	0.30	237.00
10/24/22	Conor Kinasz	Prepare for and participate in discussions with the Debtors (D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current negotiations with the secured lenders, UCC and interested parties	555	0.30	166.50
10/24/22	Ryan Mersch	Prepare for and participate in discussions with the Debtors (D. Harvey) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current negotiations with the secured lenders, UCC and interested parties	660	0.30	198.00
10/24/22	Adam Chonich	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott, Miller Buckfire, Kirkland & Ellis and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Second Day hearing	790	0.50	395.00
10/24/22	Conor Kinasz	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott, Miller Buckfire, Kirkland & Ellis and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Second Day hearing	555	0.50	277.50
10/24/22	Ryan Mersch	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott, Miller Buckfire, Kirkland & Ellis and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Second Day hearing	660	0.50	330.00

10/24/22 Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.70	553.00
10/24/22 Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
10/24/22 Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.70	462.00
10/24/22 Ryan Mersch	Prepare for second day hearing	660	0.80	528.00
10/24/22 Adam Chonich	Review and analyze changes to the court docket	790	1.40	1,106.00
10/24/22 Adam Chonich	Review and analyze staffing tracker and update roles as necessary	790	1.90	1,501.00
10/24/22 Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.30	858.00
10/25/22 Adam Chonich	Prepare for and participate in a call with Paul Hastings (S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones), Jefferies (R. Ramirez, D. Homrich, R. Hamilton, J. Finger) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	790	0.50	395.00
10/25/22 Conor Kinasz	Prepare for and participate in a call with Paul Hastings (S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones), Jefferies (R. Ramirez, D. Homrich, R. Hamilton, J. Finger) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	555	0.50	277.50
10/25/22 Skye Levy	Prepare for and participate in a call with Paul Hastings (S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones), Jefferies (R. Ramirez, D. Homrich, R. Hamilton, J. Finger) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	395	0.50	197.50
10/25/22 Ryan Mersch	Prepare for and participate in a call with Paul Hastings (S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones), Jefferies (R. Ramirez, D. Homrich, R. Hamilton, J. Finger) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding general case considerations and alignment	660	0.50	330.00
10/25/22 Adam Chonich	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott (C. Gibbs), Miller Buckfire, Kirkland & Ellis (C. Marcus) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Second Day hearing follow-up hearing	790	0.30	237.00
10/25/22 Conor Kinasz	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott (C. Gibbs), Miller Buckfire, Kirkland & Ellis (C. Marcus) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Second Day hearing follow-up hearing	555	0.30	166.50
10/25/22 Ryan Mersch	Prepare for and participate in hearing with Judge Marvin Isgur, U.S. Trustee, Jefferies (J. Finger, R. Hamilton), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), McDermott (C. Gibbs), Miller Buckfire, Kirkland & Ellis (C. Marcus) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Second Day hearing follow-up hearing	660	0.30	198.00
10/25/22 Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.40	316.00
10/25/22 Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/25/22 Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/25/22 Conor Kinasz	Reviewing diligence request list and responses from interested parties	555	0.30	166.50
10/25/22 Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.30	858.00
10/26/22 Adam Chonich	Prepare for and participate discussion with the Debtors regarding various case matters	790	1.60	1,264.00
10/26/22 Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding catch-up on SOFA / SOAL, liquidation analysis, and general case next steps	790	0.50	395.00
10/26/22 Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding catch-up on SOFA / SOAL, liquidation analysis, and general case next steps	555	0.50	277.50
10/26/22 Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding catch-up on SOFA / SOAL, liquidation analysis, and general case next steps	660	0.50	330.00
10/26/22 Adam Chonich	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding customer contract review, SOFA / SOAL review, and cash variances	790	0.20	158.00
10/26/22 Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding customer contract review, SOFA / SOAL review, and cash variances	555	0.20	111.00
10/26/22 Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding customer contract review, SOFA / SOAL review, and cash variances	660	0.20	132.00
10/26/22 Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.40	316.00
10/26/22 Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/26/22 Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/26/22 Adam Chonich	Review and analyzed case staffing plan and next steps	790	1.40	1,106.00
10/26/22 Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.20	792.00
10/27/22 Adam Chonich	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, S. Thomas, E. Rodriguez, L. Gomar), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding summary of bids received	790	0.90	711.00
10/27/22 Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, S. Thomas, E. Rodriguez, L. Gomar), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding summary of bids received	555	0.90	499.50

10/27/22	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, N. Aleman, L. Hultgren), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, S. Thomas, E. Rodriguez, L. Gomar), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding summary bids received	660	0.90	594.00
10/27/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.50	395.00
10/27/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
10/27/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
10/27/22	Adam Chonich	Review and analyze changes to docket	790	1.40	1,106.00
10/27/22	Ryan Mersch	Review bid documents provided by potential buyers in advance of all hands Debtor discussion	660	1.20	792.00
10/27/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.10	726.00
10/28/22	Adam Chonich	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Jones, M. Schwartz, E. Rodriguez, L. Gomar), Jefferies (J. Finger, R. Hamilton, R. Ramirez, L. Hultgren), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding daily advisor check-in	790	0.70	553.00
10/28/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Jones, M. Schwartz, E. Rodriguez, L. Gomar), Jefferies (J. Finger, R. Hamilton, R. Ramirez, L. Hultgren), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding daily advisor check-in	555	0.70	388.50
10/28/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Jones, M. Schwartz, E. Rodriguez, L. Gomar), Jefferies (J. Finger, R. Hamilton, R. Ramirez, L. Hultgren), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding daily advisor check-in	660	0.70	462.00
10/28/22	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.40	316.00
10/28/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/28/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/28/22	Ryan Mersch	Various discussions with Paul Hastings (M. Jones) and follow up with Debtor (T. Dahl) regarding MVP logistics outstanding amounts and go-forward plan	660	1.40	924.00
10/29/22	Conor Kinasz	Reviewing bid summary	555	0.20	111.00
10/31/22	Adam Chonich	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, E. Rodriguez), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, L. Hultgren) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding follow-up bid discussion for new bids received	790	0.70	553.00
10/31/22	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, E. Rodriguez), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, L. Hultgren) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding follow-up bid discussion for new bids received	555	0.70	388.50
10/31/22	Skye Levy	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, E. Rodriguez), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, L. Hultgren) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding follow-up bid discussion for new bids received	395	0.70	276.50
10/31/22	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones, S. Shelley, T. Sadler, E. Rodriguez), Jefferies (C. Yonan, J. Finger, R. Hamilton, R. Ramirez, L. Hultgren) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding follow-up bid discussion for new bids received	660	0.70	462.00
10/31/22	Adam Chonich	Prepare for and participate in Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Marathon, TZCH Counsel, McGuire Woods (M. Freedlander), the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding APA hearing	790	1.10	869.00
10/31/22	Conor Kinasz	Prepare for and participate in Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Marathon, TZCH Counsel, McGuire Woods (M. Freedlander), the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding APA hearing	555	1.10	610.50
10/31/22	Skye Levy	Prepare for and participate in Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Marathon, TZCH Counsel, McGuire Woods (M. Freedlander), the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding APA hearing	395	1.10	434.50
10/31/22	Ryan Mersch	Prepare for and participate in Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Marathon, TZCH Counsel, McGuire Woods (M. Freedlander), the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding APA hearing	660	1.10	726.00
10/31/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
10/31/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
10/31/22	Adam Chonich	Review and analyze case staffing report and adjust as necessary	790	1.20	948.00
10/31/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.30	858.00

Claims Administration & Objections

9/26/22	Ryan Mersch	Development of vendor communications package for distribution to Debtor	\$	660	0.70	\$	462.00
9/27/22	Ryan Mersch	Box by box claims analysis to develop pro forma claims summary by entity		660	1.60		1,056.00
9/27/22	Skye Levy	Continued reviewing and updating model for AP matrix with allocations for respective sites and disputed values to send back to the Debtor for approval and questions		395	0.80		316.00
9/27/22	Conor Kinasz	Prepare for and participate in conversation re AP Outstanding and site allocations with the Debtor (T. Dahl, C. Luoma) and Portage Point (C. Kinasz, S. Levy)		555	1.10		610.50
9/27/22	Skye Levy	Prepare for and participate in conversation re AP Outstanding and site allocations with the Debtor (T. Dahl, C. Luoma) and Portage Point (C. Kinasz, S. Levy)		395	1.10		434.50

9/27/22	Skye Levy	Reviewing and updating model for AP matrix with allocations for respective sites and disputed values to send back to the Debtor for approval and questions	395	2.00	790.00
9/27/22	Conor Kinasz	Reviewing box-by-box claims analysis	555	1.40	777.00
9/27/22	Skye Levy	Tracking down equity holder matrix addresses and cap table and coordinating with the Debtor for accuracy and reporting needs	395	0.80	316.00
9/27/22	Skye Levy	Updating accounts payable matrix with pro forma assumptions and pre petition payments to calculate outstanding balance	395	0.60	237.00
9/27/22	Skye Levy	Updating creditor matrix address with additional information provided by the debtor for final version to be sent to Epig	395	0.30	118.50
9/27/22	Skye Levy	Updating creditor matrix address with information provided by the debtor	395	0.30	118.50
9/28/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (T. Dahl, N. Crain) and Portage Point (C. Kinasz) regarding outstanding Foundry and Marathon loan balances plus accrued interest	555	0.30	166.50
9/28/22	Skye Levy	Updating AP Matrix with information provided by the Debtor	395	1.10	434.50
9/28/22	Skye Levy	Updating AP Matrix with information provided by the Debtor	395	0.70	276.50
9/28/22	Conor Kinasz	Updating box-by-box GUC sizing analysis	555	0.50	277.50
9/29/22	Skye Levy	Continuing updating AP Matrix with information received from the Debtor	395	0.30	118.50
9/29/22	Ryan Mersch	Entity by entity pro forma claims analysis summary for distribution to Paul Hastings (M. Jones, M. Michelli, J. Grogan)	660	1.40	924.00
9/29/22	Conor Kinasz	Reviewing box-by-box GUC claims analysis and sizing	555	1.50	832.50
9/29/22	Skye Levy	Updating AP Matrix / GUCs analysis with final details to send to Counsel	395	2.00	790.00
9/29/22	Skye Levy	Updating AP Matrix / GUC's based on edits from Counsel	395	0.30	118.50
9/29/22	Skye Levy	Updating AP Matrix with information received from the Debtor	395	2.00	790.00
9/29/22	Skye Levy	Working through GUC's with Portage Point team for final revisions	395	0.50	197.50
9/30/22	Conor Kinasz	Reviewing box-by-box GUC claims analysis	555	1.50	832.50
9/30/22	Skye Levy	Reviewing information and communicating with the Debtor on Mercuria liquidation analysis for GUCs claim analysis	395	0.50	197.50
9/30/22	Ryan Mersch	Update and comment on general unsecured claims analysis for distribution	660	1.40	924.00
9/30/22	Skye Levy	Updating claims analysis with requests from Counsel	395	2.00	790.00
10/3/22	Skye Levy	Prepare for and participate in call with Paul Hastings (D. Ginsberg) on what is included in GUC analysis	395	0.10	39.50
10/3/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding GUC claims pool sizing questions and responses for Counsel	555	0.20	111.00
10/3/22	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding GUC claims pool sizing questions and responses for Counsel	395	0.20	79.00
10/3/22	Conor Kinasz	Reconciling claims pool sizing	555	1.60	888.00
10/3/22	Ryan Mersch	Review and revise general unsecured claim pro forma summary	660	0.80	528.00
10/3/22	Skye Levy	Reviewing communication with Counsel on claim invoicing and updating accordingly	395	2.00	790.00
10/3/22	Skye Levy	Reviewing Generate and NextEra PG contracts for GUCs analysis	395	0.50	197.50
10/3/22	Skye Levy	Updating claims analysis for final comments from Counsel with information received from the Debtor	395	1.70	671.50
10/17/22	Adam Chonich	Review and edit contract schedules for rejection	790	1.60	1,264.00
10/18/22	Adam Chonich	Prepare for and participate in various discussions with vendors regarding update in process	790	1.90	1,501.00
10/18/22	Adam Chonich	Prepared for and participated in discussions with various customers regarding process status	790	1.80	1,422.00
10/18/22	Adam Chonich	Review and analyze cash flow forecast updates	790	1.60	1,264.00
10/19/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Jones) and Portage Point (C. Kinasz) regarding claim treatment for warehousing vendor and go-forward usage	555	0.10	55.50
10/19/22	Conor Kinasz	Requesting additional information on treatment of warehousing vendor claim and go-forward usage	555	0.70	388.50
10/21/22	Adam Chonich	Review and analyze correspondence regarding contract rejection	790	1.60	1,264.00
10/25/22	Adam Chonich	Prepare for and participate in discussion with the Debtors (C. Luoma) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding transformer outstanding balances owed	790	1.20	948.00
10/25/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (C. Luoma) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding transformer outstanding balances owed	555	0.20	111.00
10/25/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (C. Luoma) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding transformer outstanding balances owed	660	0.20	132.00
10/27/22	Ryan Mersch	Claims summary detail in advance of 341 hearing	660	0.60	396.00
10/30/22	Ryan Mersch	Review and amend vary claim objections and questions	660	1.10	726.00
Corporate Governance & Board Matters					
10/4/22	Ryan Mersch	Prepare for and participate in Board update discussion with Board (P. Lee, D. Perrill, E. Scher, J. Lima, S. Tillman), Paul Hastings (Sayan, J. Grogan), Jefferies (J. Finger, C. Yonan, R. Hamilton) and Portage Point (A. Chonich, R. Mersch) regarding case update	\$ 660	1.00	\$ 660.00
10/4/22	Adam Chonich	Prepare for and participate in Board update discussion with Board (P. Lee, D. Perrill, E. Scher, J. Lima, S. Tillman), Paul Hastings (Sayan, J. Grogan), Jefferies (J. Finger, C. Yonan, R. Hamilton) and Portage Point (A. Chonich, R. Mersch) regarding case update	790	1.00	790.00
10/7/22	Adam Chonich	Board update discussion with Paul Hastings (S. Bhattacharyya), Jefferies (R. Hamilton, C. Yonan, J. Finger), Portage Point (A. Chonich, R. Mersch) and Debtor (B. Couliby, D. Harvey)	790	0.50	395.00
10/7/22	Ryan Mersch	Board update discussion with Paul Hastings (S. Bhattacharyya), Jefferies (R. Hamilton, C. Yonan, J. Finger), Portage Point (A. Chonich, R. Mersch) and Debtor (B. Couliby, D. Harvey)	660	0.50	330.00
10/14/22	Ryan Mersch	Continued development of Board materials in advance of meeting preparing for potential wind down	660	1.90	1,254.00
10/14/22	Conor Kinasz	Developing presentation for Board meeting	555	2.00	1,110.00
10/14/22	Conor Kinasz	Developing presentation for Board meeting	555	1.80	999.00
10/14/22	Ryan Mersch	Development of Board materials for independent committee meeting and broader board meeting	660	1.80	1,188.00
10/14/22	Adam Chonich	Prepare for and participate in call with Paul Hastings (M. Micheli, D. Ginsberg), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Board deck development	790	0.50	395.00
10/14/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli, D. Ginsberg), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Board deck development	555	0.50	277.50
10/14/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli, D. Ginsberg), Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Board deck development	660	0.50	330.00
10/14/22	Adam Chonich	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Board deck slide review	790	0.80	632.00
10/14/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Board deck slide review	555	0.80	444.00

10/14/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Board deck slide review	660	0.70	462.00
10/16/22	Adam Chonich	Review and edit board document for presentation	790	1.20	948.00
10/16/22	Conor Kinasz	Updating exhibits for Board presentation	555	0.50	277.50
10/21/22	Ryan Mersch	Summarize and draft update detail for Board and Management team	660	0.60	396.00
10/26/22	Adam Chonich	Prepare for and participate in meeting with the Debtors Board (E. Scher, J. Lima, S. Tillman), the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, S. Bhattacharyya), Jefferies (C. Yonan, J. Finger, R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding special meeting on proposed transaction	790	0.40	316.00
10/26/22	Conor Kinasz	Prepare for and participate in meeting with the Debtors Board (E. Scher, J. Lima, S. Tillman), the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, S. Bhattacharyya), Jefferies (C. Yonan, J. Finger, R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding special meeting on proposed transaction	555	0.40	222.00
10/26/22	Ryan Mersch	Prepare for and participate in meeting with the Debtors Board (E. Scher, J. Lima, S. Tillman), the Debtors (D. Harvey, B. Coulby, J. Stokes), Paul Hastings (J. Grogan, S. Bhattacharyya), Jefferies (C. Yonan, J. Finger, R. Hamilton) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding special meeting on proposed transaction	660	0.40	264.00
Employee Benefits & Pensions					
9/29/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding potential employee savings	\$ 555	0.10	\$ 55.50
10/21/22	Ryan Mersch	Discussion with Debtor (B. Coulby and J. Stokes) and subsequent discussion with Paul Hastings (M. Michelli) regarding paid time off and other employee assumptions	660	1.00	660.00
10/21/22	Ryan Mersch	Further refinement and opine on upcoming reduction in force detail	660	1.40	924.00
Employment & Fee Applications					
9/26/22	Adam Chonich	Review and edit PPP retention application	\$ 790	1.40	\$ 1,106.00
9/26/22	Ryan Mersch	Review and revise Portage Point retention application	660	0.50	330.00
9/30/22	Ryan Mersch	Redline and distribute the Portage Point retention application	660	0.80	528.00
10/3/22	Ryan Mersch	Finalize and distribute the Portage Point retention application and Mersch declaration	660	1.00	660.00
Financing & Cash Collateral					
9/23/22	Adam Chonich	Continue to review and analyze changes to DIP scenarios	\$ 790	1.50	\$ 1,185.00
9/23/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman) and Portage Point (R. Mersch, C. Kinasz) regarding DIP budget review for CIM	555	0.20	111.00
9/23/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman) and Portage Point (R. Mersch, C. Kinasz) regarding DIP budget review for CIM	660	0.20	132.00
9/23/22	Conor Kinasz	Prepare for and participate in calls with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding sign-off for DIP budget	555	0.30	166.50
9/23/22	Adam Chonich	Review and analyze changes to DIP scenarios	790	2.00	1,580.00
9/23/22	Conor Kinasz	Reviewing DIP budget for marketing materials	555	1.40	777.00
9/23/22	Conor Kinasz	Scheduling DIP budget review call	555	0.20	111.00
9/23/22	Conor Kinasz	Updating cash flow scenario including accrued professional fees	555	1.20	666.00
9/23/22	Conor Kinasz	Updating the DIP budget for revised cash flow timing assumptions	555	1.90	1,054.50
9/23/22	Ryan Mersch	Various revisions to the cash flow forecast based on additional operating adjustments, reduction in force and expense accrual details	660	1.80	1,188.00
9/24/22	Conor Kinasz	Incorporating variance and actuals into cash flow model	555	1.10	610.50
9/24/22	Adam Chonich	Review and analyze communication materials	790	0.80	632.00
9/24/22	Conor Kinasz	Reviewing DIP sizing materials	555	0.70	388.50
9/25/22	Conor Kinasz	Answering questions regarding customer cash deposits	555	0.80	444.00
9/25/22	Conor Kinasz	Building variance in cash flow model	555	0.70	388.50
9/25/22	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman), Paul Hasting (S. Bhattacharyya, M. Grabis), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Bootstrap capital requirements and DIP sizing	790	0.80	632.00
9/25/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman), Paul Hasting (S. Bhattacharyya, M. Grabis), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Bootstrap capital requirements and DIP sizing	555	0.80	444.00
9/25/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, N. Aleman), Paul Hasting (S. Bhattacharyya, M. Grabis), and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Bootstrap capital requirements and DIP sizing	660	0.80	528.00
9/25/22	Adam Chonich	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Bootstrap capital requirements	790	0.20	158.00
9/25/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Bootstrap capital requirements	555	0.20	111.00
9/25/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding Bootstrap capital requirements	660	0.20	132.00
9/25/22	Adam Chonich	Review and analyze capex needs for bootstrap	790	0.60	474.00
9/25/22	Adam Chonich	Review and analyze various updated DIP cash flow scenarios	790	1.20	948.00
9/25/22	Conor Kinasz	Scheduling professionals call to discuss DIP budget	555	0.20	111.00
9/25/22	Conor Kinasz	Updating DIP budget to reflect incremental capex requirement	555	0.90	499.50
9/25/22	Ryan Mersch	Various correspondence with Debtor (T. Dahl), Portage Point (C. Kinasz) and Jefferies (R. Hamilton) regarding cash forecast assumptions with model changes / updates	660	1.40	924.00
9/26/22	Conor Kinasz	Correspondences with counsel regarding capital expenditures in DIP budget	555	0.30	166.50
9/26/22	Conor Kinasz	Developing variance analysis	555	1.30	721.50
9/26/22	Conor Kinasz	Prepare for & participate in discussion re: bank accounts and cash flow with T. Dahl (the Debtor) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	555	0.50	277.50
9/26/22	Skye Levy	Prepare for & participate in discussion re: bank accounts and cash flow with T. Dahl (the Debtor) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	395	0.50	197.50
9/26/22	Ryan Mersch	Prepare for & participate in discussion re: bank accounts and cash flow with T. Dahl (the Debtor) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	660	0.50	330.00
9/26/22	Ryan Mersch	Review and revise cash flow forecast based on Paul Hastings and Jefferies comments / additions	660	1.70	1,122.00
9/26/22	Conor Kinasz	Revising DIP budget for vendor payment estimates	555	0.50	277.50
9/27/22	Conor Kinasz	Breaking out DIP availability in DIP budget exhibit and updating expected draw timing	555	0.90	499.50
9/27/22	Ryan Mersch	Continued refinement / update of postpetition cash flow forecast under various scenarios	660	1.90	1,254.00
9/27/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton) and Portage Point (C. Kinasz) regarding DIP draw timing	555	0.20	111.00

9/27/22	Conor Kinasz	Prepare for and participate in conversation with the Debtors (T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding Bootstrap capital expenditure funding schedule and term sheet | Internal discussions re: same	555	0.90	499.50
9/27/22	Ryan Mersch	Prepare for and participate in conversation with the Debtors (T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding Bootstrap capital expenditure funding schedule and term sheet | Internal discussions re: same	660	0.90	594.00
9/27/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding capital expenditures and term sheets for Bootstrap site buildout	555	0.30	166.50
9/27/22	Conor Kinasz	Prepare for and participate in discussions with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding changes to the DIP forecast	555	0.30	166.50
9/27/22	Conor Kinasz	Updating DIP budget for mining receipts and disbursements	555	1.80	999.00
9/28/22	Ryan Mersch	Continued updates and iterations to the cash flow DIP forecast	660	1.60	1,056.00
9/28/22	Conor Kinasz	Opening bank accounts for utilities assurance deposit and TZRC JV	555	0.40	222.00
9/28/22	Conor Kinasz	Prepare for and participate in call on DIP Budget with Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	555	0.20	111.00
9/28/22	Skye Levy	Prepare for and participate in call on DIP Budget with Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	395	0.20	79.00
9/28/22	Ryan Mersch	Prepare for and participate in call on DIP Budget with Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	660	0.20	132.00
9/28/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (T. Dahl, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on revised cash flow forecast and updated Bootstrap funding schedule	555	0.90	499.50
9/28/22	Skye Levy	Prepare for and participate in discussion with the Debtor (T. Dahl, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on revised cash flow forecast and updated Bootstrap funding schedule	395	0.90	355.50
9/28/22	Ryan Mersch	Prepare for and participate in discussion with the Debtor (T. Dahl, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on revised cash flow forecast and updated Bootstrap funding schedule	660	0.90	594.00
9/28/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby, T. Dahl, N. Crain) and Portage Point (R. Mersch, C. Kinasz) regarding Bootstrap funding schedule and term sheet updates	555	0.70	388.50
9/28/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby, T. Dahl, N. Crain) and Portage Point (R. Mersch, C. Kinasz) regarding Bootstrap funding schedule and term sheet updates	660	0.70	462.00
9/28/22	Conor Kinasz	Prepare for and participate in meeting on Mercuria DIP Terms with the Debtor (T. Dahl, H. Coulby, N. Crain), Jefferies (N. Aleman, R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	555	0.80	444.00
9/28/22	Skye Levy	Prepare for and participate in meeting on Mercuria DIP Terms with the Debtor (T. Dahl, H. Coulby, N. Crain), Jefferies (N. Aleman, R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	395	0.80	316.00
9/28/22	Ryan Mersch	Prepare for and participate in meeting on Mercuria DIP Terms with the Debtor (T. Dahl, H. Coulby, N. Crain), Jefferies (N. Aleman, R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	660	0.80	528.00
9/28/22	Ryan Mersch	Review and revise Mercuria term sheet detail for updated figures and detail	660	1.30	858.00
9/28/22	Conor Kinasz	Updating cash flow based on Bootstrap capex and current week's payments	555	1.70	943.50
9/28/22	Conor Kinasz	Updating term sheet and funding schedule for Bootstrap	555	2.00	1,110.00
9/29/22	Conor Kinasz	Developing DIP budget presentation for Board meeting	555	1.80	999.00
9/29/22	Ryan Mersch	Edits and refinements to the latest cash flow forecast	660	1.10	726.00
9/29/22	Ryan Mersch	Prepare for and participate in call on DIP Budget with Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	660	0.20	132.00
9/29/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton) and Portage Point (C. Kinasz) regarding DIP budget timeline	555	0.10	55.50
9/29/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding review of Bootstrap funding scenario and capex requirements	555	0.20	111.00
9/29/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding review of Bootstrap funding scenario and capex requirements	660	0.20	132.00
9/29/22	Conor Kinasz	Revising DIP forecast for DIP marketing materials	555	0.40	222.00
9/29/22	Conor Kinasz	Updating cash flow model with first day motion tracker	555	0.60	333.00
9/29/22	Conor Kinasz	Updating DIP budget for Bootstrap capital expenditures	555	1.60	888.00
9/29/22	Conor Kinasz	Updating DIP budget timing and other operating assumptions	555	2.00	1,110.00
9/30/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton) and Portage Point (C. Kinasz) regarding Bootstrap capex cash flows	555	0.10	55.50
9/30/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl, N. Crain) and Portage Point (C. Kinasz) regarding Bootstrap capex impact on the Debtors cash flows	555	0.20	111.00
9/30/22	Ryan Mersch	Review and refine latest cash flow forecast developing DIP ask to Jefferies	660	1.60	1,056.00
9/30/22	Conor Kinasz	Updating cash flow for new vendor in the budget	555	0.80	444.00
9/30/22	Conor Kinasz	Updating DIP budget with Bootstrap capital expenditure schedule	555	0.80	444.00
10/1/22	Conor Kinasz	Sending support for final DIP request	555	0.90	499.50
10/2/22	Ryan Mersch	Detailed review and edits of the CIM for marketing distributions to potential sale parties	660	1.80	1,188.00
10/2/22	Conor Kinasz	Reviewing prior week cash disbursements and receipts	555	1.00	555.00
10/3/22	Conor Kinasz	Developing and reviewing first day motion tracker for the cash flow	555	1.20	666.00
10/3/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding cash actuals for the prior weeks	555	0.80	444.00
10/3/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding reconciliation of cash actuals for week ending September 16	555	0.50	277.50
10/3/22	Ryan Mersch	Review and revise various cash flow forecast assumptions and other detail	660	1.50	990.00
10/3/22	Conor Kinasz	Updating cash actuals in cash flow model	555	2.00	1,110.00
10/3/22	Conor Kinasz	Updating cash flow to include restricted cash receipts	555	2.00	1,110.00
10/3/22	Conor Kinasz	Updating cash flow to include restricted cash receipts	555	0.30	166.50
10/4/22	Ryan Mersch	Cash flow / DIP forecast updates / revisions for potential operating scenarios and other expense detail	660	1.10	726.00
10/4/22	Conor Kinasz	Prepare for and participate in call with the Debtors (J. D'Angelo, B. Hakk, T. Dahl, R. Rennich, G. Seeck, N. Crain) and Portage Point (C. Kinasz) regarding CIM and DIP RFP review for comments	555	0.80	444.00
10/4/22	Conor Kinasz	Updating cash flow with revised PTO, headcount assumptions and post-petition accruals	555	0.70	388.50
10/5/22	Conor Kinasz	Updating cash flow model with PTO and other cost accruals	555	0.60	333.00
10/6/22	Conor Kinasz	Updating cash flow with cost accruals	555	0.20	111.00
10/7/22	Conor Kinasz	Checking with the Debtors on DIP bank account proof and utility assurance account funding	555	1.60	888.00
10/7/22	Ryan Mersch	Review and refine cash flow forecast in advance of Tuesday hearing	660	1.60	1,056.00

10/7/22	Conor Kinasz	Reviewing weekly check run	555	0.80	444.00
10/8/22	Conor Kinasz	Gathering information to respond to questions from Counsel regarding opening of DIP bank accounts	555	0.40	222.00
10/9/22	Conor Kinasz	Scheduling cash actuals call with the Debtors	555	0.20	111.00
10/9/22	Conor Kinasz	Updating cash flow model with actuals	555	1.30	721.50
10/9/22	Conor Kinasz	Updating the cash flow model with employee accruals	555	0.50	277.50
10/10/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding updating cash flow with cash actuals	555	0.70	388.50
10/10/22	Conor Kinasz	Requesting and obtaining proof of DIP account labeling from the Debtors	555	0.80	444.00
10/10/22	Adam Chonich	Review and edit cash flow forecast	790	1.80	1,422.00
10/10/22	Ryan Mersch	Review and revise cash flow forecast for preparation of bidding procedures hearing	660	1.90	1,254.00
10/10/22	Conor Kinasz	Summarizing cash needs and forecasted uses over next 13 weeks	555	1.50	832.50
10/10/22	Conor Kinasz	Updating and reviewing first day motion relief cash tracker	555	0.50	277.50
10/10/22	Conor Kinasz	Updating cash flow with cash actuals for prior weeks	555	1.90	1,054.50
10/10/22	Conor Kinasz	Updating the cash flow model with employee accruals	555	2.00	1,110.00
10/11/22	Conor Kinasz	Developing cash collateral budget overview presentation	555	0.30	166.50
10/11/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby, M. Bader, M. Rice), Paul Hastings (J. Grogan, S. Shelley), NextEra parties (J. Sullivan, S. Pezanosky, D. Trausch, E. Patterson) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain bank account issue resolution	790	0.50	395.00
10/11/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, M. Bader, M. Rice), Paul Hastings (J. Grogan, S. Shelley), NextEra parties (J. Sullivan, S. Pezanosky, D. Trausch, E. Patterson) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain bank account issue resolution	555	0.50	277.50
10/11/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, M. Bader, M. Rice), Paul Hastings (J. Grogan, S. Shelley), NextEra parties (J. Sullivan, S. Pezanosky, D. Trausch, E. Patterson) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding King Mountain bank account issue resolution	660	0.50	330.00
10/11/22	Conor Kinasz	Requesting and obtaining proof of DIP account labeling from the Debtors	555	0.60	333.00
10/11/22	Adam Chonich	Review and analyze cash flow variance and investigate as needed	790	1.80	1,422.00
10/11/22	Adam Chonich	Review and analyze cure schedule analysis and provide comments thereto.	790	1.40	1,106.00
10/11/22	Ryan Mersch	Review and revise cash flow forecast projections under various scenarios	660	1.30	858.00
10/12/22	Ryan Mersch	Compile and develop various DIP diligence materials for distribution to Jefferies (R. Hamilton)	660	1.60	1,056.00
10/12/22	Conor Kinasz	Developing cash collateral budget overview presentation	555	2.00	1,110.00
10/12/22	Ryan Mersch	Edits and updates to the cash flow forecast presentation prior to distribution	660	1.80	1,188.00
10/12/22	Conor Kinasz	Prepare for and participate in call with the Debtors (M. Bader) and Portage Point (C. Kinasz) regarding DIP bank account notation	555	0.10	55.50
10/12/22	Conor Kinasz	Prepare for and participate in weekly call with the Debtors (B. Coulby, B. Hakk, M. Bader, M. Rice, C. Luoma, R. Rennich) and Portage Point (C. Kinasz) regarding finance team meeting and cash council	555	1.00	555.00
10/12/22	Adam Chonich	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of cash collateral budget presentation for UCC	790	0.90	711.00
10/12/22	Conor Kinasz	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of cash collateral budget presentation for UCC	555	0.90	499.50
10/12/22	Ryan Mersch	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of cash collateral budget presentation for UCC	660	0.90	594.00
10/12/22	Conor Kinasz	Updating cash flow forecast with new headcount assumptions	555	0.50	277.50
10/13/22	Conor Kinasz	Prepare for and participate in call with the Debtor (M. Bader, B. Hakk) and Portage Point (C. Kinasz, S. Levy) on cash outflows and vendor payments	555	0.80	444.00
10/13/22	Skye Levy	Prepare for and participate in call with the Debtor (M. Bader, B. Hakk) and Portage Point (C. Kinasz, S. Levy) on cash outflows and vendor payments	395	0.80	316.00
10/13/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding walkthrough of current cash flow forecast and DIP budget	790	1.00	790.00
10/13/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding walkthrough of current cash flow forecast and DIP budget	555	1.00	555.00
10/13/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding walkthrough of current cash flow forecast and DIP budget	660	1.00	660.00
10/13/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding walkthrough of current cash flow forecast shared with UCC | Internal follow-up re: same	790	1.40	1,106.00
10/13/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding walkthrough of current cash flow forecast shared with UCC | Internal follow-up re: same	555	1.40	777.00
10/13/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding walkthrough of current cash flow forecast shared with UCC | Internal follow-up re: same	660	1.40	924.00
10/13/22	Conor Kinasz	Providing revised budget to the Debtors to review spend allocation	555	0.70	388.50
10/13/22	Conor Kinasz	Responding to Debtor questions regarding current cash balance	555	0.30	166.50
10/13/22	Ryan Mersch	Review and revise cash flow forecast to account for administrative insolvency accruals	660	1.90	1,254.00
10/13/22	Conor Kinasz	Sketching out analysis regarding current administrative bank account balance	555	1.20	666.00
10/13/22	Conor Kinasz	Updating and reviewing first day motion relief cash tracker	555	1.20	666.00
10/13/22	Conor Kinasz	Updating cash flow for UCC and general tracking based on conversation with the Debtors	555	1.70	943.50
10/13/22	Conor Kinasz	Updating cash flow forecast for revised budgets	555	1.40	777.00
10/14/22	Skye Levy	Communicating with the Debtor on cash inflows and outflows to get to current cash balance as of EOD	395	2.00	790.00
10/14/22	Skye Levy	Creating liquidity walk of the Debtor's current cash balance as of EOD 10/13	395	1.40	553.00
10/14/22	Conor Kinasz	Reviewing current week payments for cash walk	555	0.90	499.50
10/14/22	Conor Kinasz	Updating and reviewing first day motion relief cash tracker	555	0.80	444.00
10/14/22	Conor Kinasz	Updating cash flow for revised travel budgets	555	0.50	277.50
10/14/22	Conor Kinasz	Updating professional fees in cash forecast	555	0.70	388.50
10/14/22	Ryan Mersch	Various cash flow review and updates based on revised estimates and other drivers	660	0.90	594.00
10/15/22	Conor Kinasz	Reviewing DIP term sheet and Counsel comments	555	0.60	333.00
10/16/22	Conor Kinasz	Updating cash flow for full runway of Generate sites	555	2.00	1,110.00
10/16/22	Conor Kinasz	Updating cash flow for full runway of Generate sites	555	2.00	1,110.00
10/17/22	Conor Kinasz	Developing post-petition AP balance with the Debtors	555	0.30	166.50
10/17/22	Adam Chonich	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated Generate site-level cash flows | Internal working session re: same	790	1.30	1,027.00

10/17/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated Generate site-level cash flows | Internal working session re: same	555	1.20	666.00
10/17/22	Ryan Mersch	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated Generate site-level cash flows | Internal working session re: same	660	1.20	792.00
10/17/22	Adam Chonich	Review and analyze cash needs for Generate sites through sale hearing dates	790	1.60	1,264.00
10/17/22	Skye Levy	Reviewing communication with the Debtor and updating master cash sensitivity analysis	395	0.30	118.50
10/17/22	Conor Kinasz	Updating Generate site-level cash flow forecasts	555	1.00	555.00
10/18/22	Adam Chonich	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current cash flow forecast and scenarios	790	0.50	395.00
10/18/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current cash flow forecast and scenarios	555	0.50	277.50
10/18/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding current cash flow forecast and scenarios	660	0.50	330.00
10/18/22	Conor Kinasz	Reviewing post-petition AP balance	555	0.60	333.00
10/18/22	Ryan Mersch	Revise cash flow forecast to align with go-forward headcount plan	660	1.30	858.00
10/18/22	Conor Kinasz	Updating cash actuals from previous week	555	1.90	1,054.50
10/18/22	Conor Kinasz	Updating Generate site cash need analysis	555	0.30	166.50
10/19/22	Conor Kinasz	Developing and reviewing preference payment schedule	555	0.20	111.00
10/19/22	Adam Chonich	Prepare for and participate in discussion with the Debtor (C. Luoma) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding post-petition AP balance	790	0.70	553.00
10/19/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (C. Luoma) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding post-petition AP balance	555	0.70	388.50
10/19/22	Ryan Mersch	Prepare for and participate in discussion with the Debtor (C. Luoma) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding post-petition AP balance	660	0.70	462.00
10/19/22	Adam Chonich	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from UCC advisor call and cash flow analyses	790	0.20	158.00
10/19/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from UCC advisor call and cash flow analyses	555	0.20	111.00
10/19/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding follow-up from UCC advisor call and cash flow analyses	660	0.20	132.00
10/19/22	Adam Chonich	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding post-petition AP balance	790	0.10	79.00
10/19/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding post-petition AP balance	555	0.10	55.50
10/19/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding post-petition AP balance	660	0.10	66.00
10/19/22	Adam Chonich	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding discussions with potential buyer on Corpus Christi site detail	790	0.30	237.00
10/19/22	Conor Kinasz	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding discussions with potential buyer on Corpus Christi site detail	555	0.30	166.50
10/19/22	Ryan Mersch	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding discussions with potential buyer on Corpus Christi site detail	660	0.30	198.00
10/19/22	Ryan Mersch	Review and revise cash flow forecast for updated headcount assuming no Wolf Hollow and Kearney	660	1.60	1,056.00
10/19/22	Conor Kinasz	Updating cash flow for cash actuals	555	0.40	222.00
10/20/22	Conor Kinasz	Developing cash actuals variance for UCC	555	2.00	1,110.00
10/20/22	Conor Kinasz	Developing cash actuals variance for UCC	555	0.80	444.00
10/20/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	790	0.50	395.00
10/20/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	555	0.50	277.50
10/20/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	660	0.50	330.00
10/20/22	Conor Kinasz	Prepare for and participate in meeting with the Debtors (B. Coulby, B. Hakk, M. Bader, M. Rice, C. Luoma, N. Crain, R. Rennich) and Portage Point (C. Kinasz) regarding cash counsel and current week payment schedule	555	0.80	444.00
10/20/22	Conor Kinasz	Prepare for and participate in multiple discussions with the Debtors (B. Coulby) and Portage Point (C. Kinasz) regarding cash flow variance for prior week	555	0.20	111.00
10/20/22	Adam Chonich	Review and analyze Marathon proposal	790	0.30	237.00
10/20/22	Adam Chonich	Review and analyze marketing summary for case	790	0.30	237.00
10/20/22	Adam Chonich	Review and analyze PMA proposal and underlying model	790	1.70	1,343.00
10/20/22	Adam Chonich	Review and analyze variances to the budget and identified timing issues	790	1.60	1,264.00
10/20/22	Adam Chonich	Review and analyzed cash needs for generate site	790	1.40	1,106.00
10/20/22	Ryan Mersch	Review and revise cash flow forecast for updated accounts payable, revised headcount and other operational changes	660	1.70	1,122.00
10/20/22	Conor Kinasz	Updating cash flow forecast	555	1.90	1,054.50
10/21/22	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding PMA allocation for headcount | Internal follow-up re: same	790	0.60	474.00
10/21/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding PMA allocation for headcount | Internal follow-up re: same	555	0.60	333.00
10/21/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding PMA allocation for headcount | Internal follow-up re: same	660	0.60	396.00
10/21/22	Adam Chonich	Review and analyze updated PMA document and underlying model	790	1.40	1,106.00
10/21/22	Ryan Mersch	Review and revision of the updated scenario based cash flow forecast for distribution to Debtor	660	1.30	858.00
10/21/22	Conor Kinasz	Reviewing UCC fee proposal for cash flow	555	0.40	222.00
10/21/22	Conor Kinasz	Revising cash flow for multiple scenarios for UCC	555	2.00	1,110.00
10/21/22	Conor Kinasz	Revising cash flow for multiple scenarios for UCC	555	1.40	777.00
10/21/22	Conor Kinasz	Setting up quarterly trustee fee payments	555	0.80	444.00
10/22/22	Conor Kinasz	Breaking down professional fee payments for secured lender	555	0.40	222.00
10/22/22	Conor Kinasz	Cleaning up and updating cash flow forecast with UCC	555	2.00	1,110.00
10/22/22	Conor Kinasz	Cleaning up and updating cash flow forecast with UCC	555	2.00	1,110.00
10/22/22	Conor Kinasz	Cleaning up and updating cash flow forecast with UCC	555	0.30	166.50
10/22/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding cash flow changes for UCC distribution	555	0.20	111.00

10/22/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding cash flow changes for UCC distribution	660	0.20	132.00
10/22/22	Ryan Mersch	Review and refine latest cash flow forecast models for future distribution to Miller Buckfire	660	1.50	990.00
10/23/22	Ryan Mersch	Review and revise cash flow forecast for updated scenarios for distribution to Miller Buckfire	660	0.90	594.00
10/23/22	Conor Kinasz	Updating cash flow and sharing with the UCC	555	1.00	555.00
10/24/22	Conor Kinasz	Developing cash flow forecast scenario for revised site operations	555	1.20	666.00
10/24/22	Adam Chonich	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast revisions	790	1.00	790.00
10/24/22	Conor Kinasz	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast revisions	555	1.00	555.00
10/24/22	Ryan Mersch	Prepare for and participate in working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast revisions	660	1.00	660.00
10/24/22	Ryan Mersch	Update and revise cash flow forecast for transition services agreement and other expense accruals	660	1.30	858.00
10/25/22	Adam Chonich	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast review	790	0.30	237.00
10/25/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast review	555	0.30	166.50
10/25/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast review	660	0.30	198.00
10/25/22	Conor Kinasz	Reconciling outstanding balance owed for transformers purchased and delivered	555	1.10	610.50
10/25/22	Ryan Mersch	Review and revise variance reporting detail on cash flow fixed forecast	660	1.10	726.00
10/25/22	Conor Kinasz	Revising cash flow forecast for professional fee actuals	555	0.40	222.00
10/25/22	Ryan Mersch	Update cash flow forecast for revised accounts payable roll forward	660	1.30	858.00
10/26/22	Adam Chonich	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variances and AP accrual	790	0.60	474.00
10/26/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variances and AP accrual	555	0.60	333.00
10/26/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variances and AP accrual	660	0.60	396.00
10/26/22	Adam Chonich	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding handling of vendor outstanding payables and customer equipment	790	0.30	237.00
10/26/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding handling of vendor outstanding payables and customer equipment	555	0.30	166.50
10/26/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding handling of vendor outstanding payables and customer equipment	660	0.30	198.00
10/26/22	Conor Kinasz	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (C. Kinasz) regarding cash counsel and current week payment schedule	555	0.70	388.50
10/26/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding previous week cash flow variance	555	0.40	222.00
10/26/22	Ryan Mersch	Review and revise cash flow forecast under various sale process bids and other time operating scenarios	660	1.40	924.00
10/26/22	Conor Kinasz	Updating cash flow variance report	555	0.90	499.50
10/26/22	Conor Kinasz	Updating cash flow with prior week actuals	555	1.70	943.50
10/27/22	Conor Kinasz	Coordinating a meeting on cash flow variance with the Debtors	555	0.10	55.50
10/27/22	Adam Chonich	Review and analyze cash flow forecast and variance report	790	1.90	1,501.00
10/27/22	Ryan Mersch	Review and revise cash flow forecast for revise accrued expenses and pro forma sale process proceeds	660	1.60	1,056.00
10/27/22	Conor Kinasz	Reviewing post-petition AP accrued for cash flow variances	555	0.80	444.00
10/28/22	Ryan Mersch	Begin development of sources and uses at close based on initial bid summary	660	1.80	1,188.00
10/28/22	Ryan Mersch	Correspondence with Debtor (B. Coulby, T. Dahl) related to vendor payments	660	0.80	528.00
10/28/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash flow variance	555	0.80	444.00
10/28/22	Adam Chonich	Review and analyze cash flow forecast and corresponding variance report	790	1.90	1,501.00
10/28/22	Conor Kinasz	Updating cash flow forecast with bid scenarios	555	0.90	499.50
10/28/22	Conor Kinasz	Updating prior week cash flow variance	555	0.70	388.50
10/29/22	Ryan Mersch	Review amended bid summary in connection with cash flow forecast	660	0.90	594.00
10/30/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding next steps for sharing cash flow with secured lender	555	0.10	55.50
10/30/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding next steps for sharing cash flow with secured lender	660	0.10	66.00
10/30/22	Conor Kinasz	Sharing latest cash flow with bullets to secured lender	555	0.70	388.50
10/31/22	Ryan Mersch	Revise cash flow forecast for amended accrued expenses calculation and outline sources and uses at close analysis	660	1.90	1,254.00
Meetings & Communication with Creditors					
10/3/22	Adam Chonich	Prepare for and participate in call with Kirkland & Ellis (C. Marcus, E. Jones, A. Kirk, B. Greene, A. Rotman, M. Kogut, S. Reid, R. Breves de Toledo), Huron (L. Marcero), Houlihan (A. Dunayer, M. Mazzucchi), Paul Hastings (S. Bhattacharyya, M. Schwartz, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, R. Ramirez, M. Torres) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding introduction to secured lender advisors and process update	\$ 790	0.80	\$ 632.00
10/3/22	Conor Kinasz	Prepare for and participate in call with Kirkland & Ellis (C. Marcus, E. Jones, A. Kirk, B. Greene, A. Rotman, M. Kogut, S. Reid, R. Breves de Toledo), Huron (L. Marcero), Houlihan (A. Dunayer, M. Mazzucchi), Paul Hastings (S. Bhattacharyya, M. Schwartz, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, R. Ramirez, M. Torres) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding introduction to secured lender advisors and process update	555	0.80	444.00
10/3/22	Ryan Mersch	Prepare for and participate in call with Kirkland & Ellis (C. Marcus, E. Jones, A. Kirk, B. Greene, A. Rotman, M. Kogut, S. Reid, R. Breves de Toledo), Huron (L. Marcero), Houlihan (A. Dunayer, M. Mazzucchi), Paul Hastings (S. Bhattacharyya, M. Schwartz, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman, R. Ramirez, M. Torres) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding introduction to secured lender advisors and process update	660	0.80	528.00
10/10/22	Conor Kinasz	Reviewing responses to diligence for creditors	555	1.80	999.00
10/12/22	Adam Chonich	Prepare for and participate in a call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on DIP progress and Debtor operations	790	0.30	237.00

10/12/22	Conor Kinasz	Prepare for and participate in a call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on DIP progress and Debtor operations	555	0.30	166.50
10/12/22	Skye Levy	Prepare for and participate in a call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on DIP progress and Debtor operations	395	0.30	118.50
10/12/22	Ryan Mersch	Prepare for and participate in a call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on DIP progress and Debtor operations	660	0.30	198.00
10/12/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Soon, R. Sahakyan, A. Rohan, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on the Debtor's operating model and Portage Point involvement	555	1.00	555.00
10/12/22	Skye Levy	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Soon, R. Sahakyan, A. Rohan, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on the Debtor's operating model and Portage Point involvement	395	1.00	395.00
10/12/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Soon, R. Sahakyan, A. Rohan, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on the Debtor's operating model and Portage Point involvement	660	1.00	660.00
10/12/22	Conor Kinasz	Reviewing cash forecast materials prior to call with UCC advisors	555	0.50	277.50
10/12/22	Conor Mersch	Scheduling intro call with UCC advisors	555	0.30	166.50
10/13/22	Ryan Mersch	Discussion with Huron (T. Richards) regarding Generate sites	660	0.70	462.00
10/14/22	Conor Kinasz	Developing cash flow for UCC distribution	555	2.00	1,110.00
10/14/22	Conor Kinasz	Developing cash flow for UCC distribution	555	0.40	222.00
10/14/22	Ryan Mersch	Review and development of materials to provide to Miller Buckfire (Y. Song)	660	1.40	924.00
10/14/22	Ryan Mersch	Various discussions with L. Marcero (Huron) related to Generate progress	660	0.70	462.00
10/15/22	Adam Chonich	Prepare for and participate in call with Generate advisors regarding Generate term sheet between Paul Hastings (S. Bhattacharya, J. Grogan, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton), Portage Point (A. Chonich, R. Mersch), Kirkland (C. Markus), Houlihan (A. Dunayer), Huron (L. Marcero)	790	1.00	790.00
10/15/22	Ryan Mersch	Prepare for and participate in call with Generate advisors regarding Generate term sheet between Paul Hastings (S. Bhattacharya, J. Grogan, D. Ginsberg), Jefferies (C. Yonan, J. Finger, R. Hamilton), Portage Point (A. Chonich, R. Mersch), Kirkland (C. Markus), Houlihan (A. Dunayer), Huron (L. Marcero)	660	1.00	660.00
10/15/22	Adam Chonich	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, A. Rohan, R. Sahakyan, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC cash flow walkthrough	790	0.90	711.00
10/15/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, A. Rohan, R. Sahakyan, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC cash flow walkthrough	555	0.90	499.50
10/15/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, A. Rohan, R. Sahakyan, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC cash flow walkthrough	660	0.90	594.00
10/17/22	Conor Kinasz	Responding to inquiries from the UCC regarding cash flow actuals and other reporting requirements	555	0.10	55.50
10/18/22	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and SRZ (K. Manoukian, D. Eisner) on Debtor operations and case progress	790	0.90	711.00
10/18/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and SRZ (K. Manoukian, D. Eisner) on Debtor operations and case progress	555	0.90	499.50
10/18/22	Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and SRZ (K. Manoukian, D. Eisner) on Debtor operations and case progress	395	0.90	355.50
10/18/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and SRZ (K. Manoukian, D. Eisner) on Debtor operations and case progress	660	0.90	594.00
10/18/22	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), SRZ (K. Manoukian, D. Eisner), Foundry (M. Colyer, J. Freedman, P. Amend, R. Boyle) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on the Debtor's assets and operations	790	1.60	1,264.00
10/18/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), SRZ (K. Manoukian, D. Eisner), Foundry (M. Colyer, J. Freedman, P. Amend, R. Boyle) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on the Debtor's assets and operations	555	1.60	888.00
10/18/22	Skye Levy	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), SRZ (K. Manoukian, D. Eisner), Foundry (M. Colyer, J. Freedman, P. Amend, R. Boyle) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on the Debtor's assets and operations	395	1.60	632.00
10/18/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton, L. Hulgren, J. Finger, D. Homrich, N. Aleman), Paul Hastings (S. Bhattachayra, D. Ginsberg), SRZ (K. Manoukian, D. Eisner), Foundry (M. Colyer, J. Freedman, P. Amend, R. Boyle) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on the Debtor's assets and operations	660	1.60	1,056.00
10/18/22	Ryan Mersch	Various diligence correspondence and follow ups regarding go-forward plan	660	0.90	594.00
10/19/22	Adam Chonich	Additional operational follow up diligence discussion with Foundry (Diligence team), Debtor (B. Coulby, B. Hakk) and Portage Point (R. Mersch, A. Chonich) regarding sale process	790	1.20	948.00
10/19/22	Ryan Mersch	Additional operational follow up diligence discussion with Foundry (Diligence team), Debtor (B. Coulby, B. Hakk) and Portage Point (R. Mersch, A. Chonich) regarding sale process	660	1.20	792.00
10/19/22	Adam Chonich	Development and distribution of diligence materials for Foundry discussions in preparation with Portage Point (A. Chonich, R. Mersch)	790	1.40	1,106.00
10/19/22	Ryan Mersch	Development and distribution of diligence materials for Foundry discussions in preparation with Portage Point (A. Chonich, R. Mersch)	660	1.40	924.00
10/19/22	Adam Chonich	Initial discussion with Foundry (Diligence team) regarding operational diligence including Paul Hastings (Sayari), Jefferies (R. Hamilton) and Portage Point (R. Mersch, A. Chonich)	790	2.00	1,580.00
10/19/22	Ryan Mersch	Initial discussion with Foundry (Diligence team) regarding operational diligence including Paul Hastings (Sayari), Jefferies (R. Hamilton) and Portage Point (R. Mersch, A. Chonich)	660	2.00	1,320.00
10/19/22	Adam Chonich	Prepare for and participate in call with Stifel (D. Wong, B. Brousseau, R. Sahakyan), Miller Buckfire (S. Yoon, J. D'Amico, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow diligence questions	790	1.10	869.00

10/19/22	Conor Kinasz	Prepare for and participate in call with Stifel (D. Wong, B. Brousseau, R. Sahakyan), Miller Buckfire (S. Yoon, J. D'Amico, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow diligence questions	555	1.10	610.50
10/19/22	Ryan Mersch	Prepare for and participate in call with Stifel (D. Wong, B. Brousseau, R. Sahakyan), Miller Buckfire (S. Yoon, J. D'Amico, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow diligence questions	660	1.10	726.00
10/20/22	Ryan Mersch	Begin development of Miller Buckfire diligence list and other detail	660	1.10	726.00
10/20/22	Adam Chonich	Corresponded with UCC advisors regarding cash needs and Generate sites	790	1.60	1,264.00
10/20/22	Adam Chonich	Discussion with Miller Buckfire (J. Damico, Y. Soon) and Portage Point (A. Chonich, R. Mersch) regarding diligence list and cash flow forecast assumptions	790	0.60	474.00
10/20/22	Ryan Mersch	Discussion with Miller Buckfire (J. Damico, Y. Soon) and Portage Point (A. Chonich, R. Mersch) regarding diligence list and cash flow forecast assumptions	660	0.60	396.00
10/20/22	Adam Chonich	Prepare for and participate in call with Miller Buckfire (J. Damico, Y. Song), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, M. Jones, D. Ginsberg), Jefferies (N. Aleman, R. Hamilton, J. Finger), the Debtor (B. Coulby, J. Stokes, D. Harvey), McDermott (N. Rowles, C. Gibbs, L. Foody, S. Lutkus, K. Going), Touzi Capital (E. Taing), Cokinios (M. Bartlett), Shell Energy (A. Ruff), BHGR Law (P. Haines), RK Industries (C. Jiminez), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case updates and the Debtor's operations	790	1.60	1,264.00
10/20/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, M. Jones, D. Ginsberg), Jefferies (N. Aleman, R. Hamilton, J. Finger), the Debtor (B. Coulby, J. Stokes, D. Harvey), McDermott (N. Rowles, C. Gibbs, L. Foody, S. Lutkus, K. Going), Touzi Capital (E. Taing), Cokinios (M. Bartlett), Shell Energy (A. Ruff), BHGR Law (P. Haines), RK Industries (C. Jiminez), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case updates and the Debtor's operations	555	1.50	832.50
10/20/22	Skye Levy	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, M. Jones, D. Ginsberg), Jefferies (N. Aleman, R. Hamilton, J. Finger), the Debtor (B. Coulby, J. Stokes, D. Harvey), McDermott (N. Rowles, C. Gibbs, L. Foody, S. Lutkus, K. Going), Touzi Capital (E. Taing), Cokinios (M. Bartlett), Shell Energy (A. Ruff), BHGR Law (P. Haines), RK Industries (C. Jiminez), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case updates and the Debtor's operations	395	1.60	632.00
10/20/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song), Paul Hastings (M. Micheli, J. Grogan, S. Bhattacharyya, M. Jones, D. Ginsberg), Jefferies (N. Aleman, R. Hamilton, J. Finger), the Debtor (B. Coulby, J. Stokes, D. Harvey), McDermott (N. Rowles, C. Gibbs, L. Foody, S. Lutkus, K. Going), Touzi Capital (E. Taing), Cokinios (M. Bartlett), Shell Energy (A. Ruff), BHGR Law (P. Haines), RK Industries (C. Jiminez), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) regarding case updates and the Debtor's operations	660	1.60	1,056.00
10/21/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (B. Schwartz) and Portage Point (C. Kinasz) regarding cash flow variance analysis	555	0.10	55.50
10/21/22	Adam Chonich	Review and address diligence request items from Generate advisors	790	1.90	1,501.00
10/21/22	Ryan Mersch	Various discussions and analysis to provide to Huron (T. Richards, L. Marcero)	660	1.20	792.00
10/22/22	Adam Chonich	Corresponded with Generate advisors regarding break even analysis	790	1.40	1,106.00
10/22/22	Ryan Mersch	Multiple discussions with T. Richards (Huron) related to APA detail and assumptions with follow up information and correspondence	660	1.90	1,254.00
10/22/22	Adam Chonich	Review and analyze PMA model changes	790	0.40	316.00
10/23/22	Adam Chonich	Corresponded with counsel regarding bidding procedures order	790	1.20	948.00
10/24/22	Adam Chonich	Corresponded with Generate advisors regarding break even analysis	790	0.60	474.00
10/24/22	Ryan Mersch	Develop materials for Miller Buckfire related to diligence	660	0.70	462.00
10/24/22	Conor Kinasz	Gathering information for UCC requests on cash flow, headcount, legal documents, and financing arrangements	555	1.90	1,054.50
10/24/22	Adam Chonich	Prepare for and participate in call with Stifel (D. Wong, B. Brousseau), Miller Buckfire (S. Yoon, J. D'Amico, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised cash flow forecast	790	0.60	474.00
10/24/22	Conor Kinasz	Prepare for and participate in call with Stifel (D. Wong, B. Brousseau), Miller Buckfire (S. Yoon, J. D'Amico, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised cash flow forecast	555	0.60	333.00
10/24/22	Ryan Mersch	Prepare for and participate in call with Stifel (D. Wong, B. Brousseau), Miller Buckfire (S. Yoon, J. D'Amico, B. Schwartz, S. Hughes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised cash flow forecast	660	0.60	396.00
10/24/22	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC legal diligence requests	790	0.60	474.00
10/24/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC legal diligence requests	555	0.60	333.00
10/24/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC legal diligence requests	660	0.60	396.00
10/24/22	Conor Kinasz	Scheduling call to discuss cash flow scenarios	555	0.10	55.50
10/25/22	Conor Kinasz	Developing headcount analysis as support for cash flow forecast per a request by the UCC	555	1.40	777.00
10/25/22	Ryan Mersch	Discussions with Huron (T. Richards) regarding TSA stipulation with subsequent diligence gathering and distribution	660	1.30	858.00
10/25/22	Conor Kinasz	Following up with the Debtors on requested legal and claims information for the UCC	555	0.90	499.50
10/26/22	Ryan Mersch	Claims summarization for Miller Buckfire	660	0.80	528.00
10/26/22	Conor Kinasz	Gathering and sharing requested legal and claims information for the UCC	555	2.00	1,110.00
10/26/22	Adam Chonich	Prepare for and participate in call with Miller Buckfire (B. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding access to shared folder	790	0.10	79.00
10/26/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (B. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding access to shared folder	555	0.10	55.50
10/26/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (B. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding access to shared folder	660	0.10	66.00
10/26/22	Adam Chonich	Prepare for and participate in working session with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised UCC diligence request list	790	1.40	1,106.00
10/26/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised UCC diligence request list	555	1.40	777.00
10/26/22	Ryan Mersch	Prepare for and participate in working session with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised UCC diligence request list	660	1.40	924.00
10/26/22	Ryan Mersch	Summarize, gather and email correspondence related to Miller Buckfire diligence questions	660	1.70	1,122.00
10/26/22	Ryan Mersch	Various discussions with Huron (T. Richards) regarding diligence and other workstreams	660	0.60	396.00
10/26/22	Ryan Mersch	Various discussions with Miller BuckFire (Y. Song) regarding diligence and other questions	660	0.40	264.00
10/27/22	Conor Kinasz	Gathering and sharing requested legal and claims information for the UCC	555	1.80	999.00
10/27/22	Ryan Mersch	Various correspondence and diligence follow up with Miller Buckfire (Y. Song) regarding Generate diligence questions	660	1.30	858.00

10/28/22	Ryan Mersch	Diligence preparation and correspondence with Miller Buckfire (Y. Song)	660	1.10	726.00
10/28/22	Adam Chonich	Prepare for and participate in call with McDermott (K. Going, S. Lutkus, R. Sahakyan, R. Rohan), Miller Buckfire (Y. Song, J. D'Amico, S. Hughes, B. Schwartz), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones, M. Schwartz, S. Shelley, E. Rodriguez, L. Goman), Jefferies (J. Finger, R. Hamilton, R. Ramirez, L. Hultgren), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC bid summary	790	0.80	632.00
10/28/22	Conor Kinasz	Prepare for and participate in call with McDermott (K. Going, S. Lutkus, R. Sahakyan, R. Rohan), Miller Buckfire (Y. Song, J. D'Amico, S. Hughes, B. Schwartz), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones, M. Schwartz, S. Shelley, E. Rodriguez, L. Goman), Jefferies (J. Finger, R. Hamilton, R. Ramirez, L. Hultgren), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC bid summary	555	0.80	444.00
10/28/22	Ryan Mersch	Prepare for and participate in call with McDermott (K. Going, S. Lutkus, R. Sahakyan, R. Rohan), Miller Buckfire (Y. Song, J. D'Amico, S. Hughes, B. Schwartz), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones, M. Schwartz, S. Shelley, E. Rodriguez, L. Goman), Jefferies (J. Finger, R. Hamilton, R. Ramirez, L. Hultgren), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding UCC bid summary	660	0.70	462.00
10/28/22	Conor Kinasz	Responding to questions from UCC on debt tranches	555	0.70	388.50
10/30/22	Ryan Mersch	Discussion with Huron (T. Richards) regarding diligence with additional follow up	660	0.70	462.00
10/30/22	Ryan Mersch	Discussion with Miller Buckfire (Y. Song) regarding diligence questions with subsequent follow up	660	0.70	462.00
10/31/22	Adam Chonich	Continue review and analysis of materials for 341 meeting	790	1.80	1,422.00
10/31/22	Adam Chonich	Prepare for and participate in the 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli, J. Grogan), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported SOFA and SOAL filings	790	1.20	948.00
10/31/22	Conor Kinasz	Prepare for and participate in the 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli, J. Grogan), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported SOFA and SOAL filings	555	1.20	666.00
10/31/22	Skye Levy	Prepare for and participate in the 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli, J. Grogan), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported SOFA and SOAL filings	395	1.20	474.00
10/31/22	Ryan Mersch	Prepare for and participate in the 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli, J. Grogan), Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported SOFA and SOAL filings	660	1.20	792.00
10/31/22	Conor Kinasz	Providing access to shared folders for the UCC advisors	555	0.10	55.50
10/31/22	Adam Chonich	Review and analysis of materials for 341 meeting	790	1.90	1,501.00
10/31/22	Ryan Mersch	Various diligence follow up and summarization for Huron (T. Richards) and Miller Buckfire (Y. Song)	660	1.70	1,122.00

Non-Working Travel

9/26/22	Skye Levy	Task: Travel Time / Notes: Home - LGA - MSP - the Debtor's Office [6:30am ET - 10:50am CT] // less 50% time worked	\$ 395	2.00	\$ 790.00
9/26/22	Skye Levy	Task: Travel Time / Notes: Home - LGA - MSP - the Debtor's Office [6:30am ET - 10:50am CT] // less 50% time worked	395	2.00	790.00
9/26/22	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%	555	1.90	1,054.50
9/27/22	Ryan Mersch	ORD to MSP less billable time at 50%	660	1.50	990.00
9/29/22	Ryan Mersch	MSP To ORD less billable time at 50%	660	1.50	990.00
9/29/22	Skye Levy	The Debtor's office - MSP - LGA - Home [5:30pm CT - 12:00am ET] // less 50% time worked	395	2.00	790.00
9/29/22	Skye Levy	The Debtor's office - MSP - LGA - Home [5:30pm CT - 12:00am ET] less 50% time worked	395	1.50	592.50
9/29/22	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	2.00	1,110.00
9/29/22	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	0.20	111.00
10/4/22	Ryan Mersch	ORD to MSP to Office less billable time at 50%	660	1.50	990.00
10/4/22	Skye Levy	Travel from home - LGA - MSP - the Debtor's office // less 50% working time	395	2.00	790.00
10/4/22	Skye Levy	Travel from home - LGA - MSP - the Debtor's office // less 50% working time	395	2.00	790.00
10/4/22	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%	555	2.00	1,110.00
10/4/22	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%	555	0.10	55.50
10/6/22	Skye Levy	Debtors Office - MSP - LGA - home (3:15pm CST - 12:30am EST) // less working time 50%	395	2.00	790.00
10/6/22	Skye Levy	Debtors Office - MSP - LGA - home (3:15pm CST - 12:30am EST) // less working time 50%	395	0.30	118.50
10/6/22	Skye Levy	Debtors Office - MSP - LGA - home (3:15pm CST - 12:30am EST) // less working time 50%	395	2.00	790.00
10/6/22	Ryan Mersch	MSP to ORD less billable time at 50%	660	1.20	792.00
10/6/22	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	2.00	1,110.00
10/6/22	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	0.50	277.50
10/17/22	Ryan Mersch	Home to MSP to Debtor office less billable time at 50%	660	1.50	990.00
10/17/22	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%	555	1.60	888.00
10/20/22	Conor Kinasz	ravel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	0.10	55.50
10/20/22	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	2.00	1,110.00
10/24/22	Ryan Mersch	Home to MSP Office less billable time at 50%	660	1.50	990.00
10/24/22	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%	555	2.00	1,110.00
10/24/22	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%	555	0.30	166.50
10/27/22	Ryan Mersch	MSP to ORD to Home less billable amount at 50%	660	1.20	792.00
10/27/22	Adam Chonich	MSP to ORD with transit to airports	790	2.00	1,580.00
10/27/22	Adam Chonich	MSP to ORD with transit to airports	790	0.50	395.00
10/27/22	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	1.70	943.50

Plan & Disclosure Statement

9/26/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, S. Bhattacharyya, S. Shelley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding plan structuring and claims review	\$	555	0.70	\$	388.50
9/26/22	Skye Levy	Prepare for and participate in call with Paul Hastings (J. Grogan, S. Bhattacharyya, S. Shelley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding plan structuring and claims review		395	0.70		276.50
9/26/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, S. Bhattacharyya, S. Shelley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding plan structuring and claims review		660	0.70		462.00
9/30/22	Ryan Mersch	Update / refine existing business plan model for post-emergence projections		660	1.60		1,056.00
10/3/22	Ryan Mersch	Review and revise financial projects and business operating model for marketing process and disclosure statement		660	1.40		924.00
10/4/22	Adam Chonich	Review and analyze plan model		790	1.90		1,501.00
10/4/22	Ryan Mersch	Updates, edits and discussions related to the financial operating model for sale process and financial projections		660	1.80		1,188.00
10/6/22	Adam Chonich	Continue review and analysis of business plan model for various changes		790	1.40		1,106.00
10/6/22	Adam Chonich	Continue review and analysis of PMA model iterations		790	1.70		1,343.00
10/6/22	Ryan Mersch	Continued review, development and refinement of post emergence financial projections and operating plan		660	1.80		1,188.00
10/6/22	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtors (B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding business model changes and required cash needs		790	1.00		790.00
10/6/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtors (B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding business model changes and required cash needs		555	1.00		555.00
10/6/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtors (B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding business model changes and required cash needs		660	1.00		660.00
10/6/22	Adam Chonich	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtors (D. Harvey, B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding business model changes and required cash needs | Follow-up re: same		790	0.90		711.00
10/6/22	Conor Kinasz	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtors (D. Harvey, B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding business model changes and required cash needs | Follow-up re: same		555	0.90		499.50
10/6/22	Ryan Mersch	Prepare for and participate in call with Jefferies (R. Hamilton), the Debtors (D. Harvey, B. Coulby, J. Stokes) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding business model changes and required cash needs | Follow-up re: same		660	0.90		594.00
10/6/22	Adam Chonich	Review and analyze business plan model for various updates		790	1.70		1,343.00
10/6/22	Adam Chonich	Review and analyze PMA model		790	1.80		1,422.00
10/7/22	Adam Chonich	Continue to review and analyze business plan model		790	1.70		1,343.00
10/7/22	Adam Chonich	Review and analyze business plan model		790	2.00		1,580.00
10/11/22	Ryan Mersch	Review and discuss plan documents and feasibility detail		660	1.40		924.00
10/13/22	Ryan Mersch	Review and discuss various path / plan alternatives for go forward strategy		660	1.60		1,056.00
10/17/22	Adam Chonich	Review and analyzed cure schedules		790	0.90		711.00
10/17/22	Ryan Mersch	Review and develop post-emergence business plan including headcount and other detail		660	1.60		1,056.00
10/17/22	Adam Chonich	Review and respond to questions regarding cure schedule		790	1.10		869.00
10/19/22	Adam Chonich	Review and analyzed updated PMA model and provided comments thereto		790	1.90		1,501.00
10/26/22	Adam Chonich	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding liquidation analysis gameplan		790	0.20		158.00
10/26/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding liquidation analysis gameplan		555	0.20		111.00
10/26/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding liquidation analysis gameplan		660	0.20		132.00
10/28/22	Ryan Mersch	Various correspondence and follow up analysis with Paul Hastings (J. Grogan), Debtor (M. Rice) regarding the Debtor's Member claims detail		660	1.90		1,254.00
10/31/22	Ryan Mersch	Begin outline and development of liquidation analysis		660	1.80		1,188.00
10/31/22	Conor Kinasz	Developing sources and uses for case confirmation		555	0.90		499.50
10/31/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding developing cash sources and uses for case confirmation		555	0.70		388.50
10/31/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding developing cash sources and uses for case confirmation		660	0.70		462.00

Relief From Stay & Adequate Protection

9/23/22	Conor Kinasz	Collecting and packaging first day motions for the Debtors resource	\$	555	0.80	\$	444.00
9/23/22	Chad Bacon	Continued updates to creditor matrix specifically within customers		420	1.30		546.00
9/23/22	Chad Bacon	Continued updates to creditor matrix specifically within employees		420	1.40		588.00
9/23/22	Chad Bacon	Continued updates to creditor matrix specifically within equity holders		420	1.80		756.00
9/23/22	Conor Kinasz	Corresponding with counsel regarding first day motion approval and executions		555	0.20		111.00
9/23/22	Ryan Mersch	Discussions with Finance team regarding standard operating procedures and communications detail entering into the chapter 11 process		660	1.30		858.00
9/23/22	Chad Bacon	Prepare for and participate in call with Portage Point (M. Ray, A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), the Debtor (B. Coulby, D. Harvey) re: follow-ups from first day motions, sale motion, intercompany transfers		420	1.10		462.00
9/23/22	Adam Chonich	Prepare for and participate in call with Portage Point (M. Ray, A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), the Debtor (B. Coulby, D. Harvey) re: follow-ups from first day motions, sale motion, intercompany transfers		790	1.10		869.00
9/23/22	Conor Kinasz	Prepare for and participate in call with Portage Point (M. Ray, A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), the Debtor (B. Coulby, D. Harvey) re: follow-ups from first day motions, sale motion, intercompany transfers		555	1.10		610.50
9/23/22	Ryan Mersch	Prepare for and participate in call with Portage Point (M. Ray, A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), the Debtor (B. Coulby, D. Harvey) re: follow-ups from first day motions, sale motion, intercompany transfers		660	1.10		726.00

9/23/22	Matthew Ray	Prepare for and participate in call with Portage Point (M. Ray, A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), the Debtor (B. Coulby, D. Harvey) re: follow-ups from first day motions, sale motion, intercompany transfers	945	0.50	472.50
9/23/22	Chad Bacon	Prepare for and participate in hearing with Judge Marvin Isgur, US Trustee, Portage Point (A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), Generate, Kirkland and Ellis re: first day hearing	420	1.60	672.00
9/23/22	Adam Chonich	Prepare for and participate in hearing with Judge Marvin Isgur, US Trustee, Portage Point (A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), Generate, Kirkland and Ellis re: first day hearing	790	1.60	1,264.00
9/23/22	Conor Kinasz	Prepare for and participate in hearing with Judge Marvin Isgur, US Trustee, Portage Point (A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), Generate, Kirkland and Ellis re: first day hearing	555	1.60	888.00
9/23/22	Ryan Mersch	Prepare for and participate in hearing with Judge Marvin Isgur, US Trustee, Portage Point (A. Chonich, R. Mersch, C. Kinasz, C. Bacon), Jefferies (J. Finger, R. Hamilton, N. Aleman, K. Ding, R. Ramirez), Paul Hastings (J. Grogan, M. Micheli, D. Ginsburg, A. Glogowski, M. Jones), Generate, Kirkland and Ellis re: first day hearing	660	1.60	1,056.00
9/23/22	Ryan Mersch	Prepare for and participate in operations discussions with the Debtor regarding communication (D. Movius, J. Jackson, M. Bader, Other Operations team)	660	0.80	528.00
9/23/22	Conor Kinasz	Reviewing bidding procedures drafts	555	0.60	333.00
9/24/22	Conor Kinasz	Responding to questions regarding creditor matrix	555	0.40	222.00
9/24/22	Conor Kinasz	Reviewing bidding procedures markup	555	0.30	166.50
9/24/22	Conor Kinasz	Reviewing retention application	555	0.30	166.50
9/25/22	Conor Kinasz	Gathering addresses for creditor matrix and lenders	555	0.90	499.50
9/25/22	Conor Kinasz	Providing Counsel with additional retention application detail	555	1.00	555.00
9/25/22	Ryan Mersch	Review and summarize first day relief for cap amounts on motions with operational next steps	660	1.80	1,188.00
9/25/22	Conor Kinasz	Reviewing bidding procedures comments and updates	555	0.40	222.00
9/26/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (S. Divakaruni, C. Luoma) and Portage Point (C. Kinasz) regarding missing addresses for the creditor matrix	555	0.30	166.50
9/26/22	Conor Kinasz	Preparing retention application	555	0.10	55.50
9/26/22	Adam Chonich	Review and analyze headcount contemplation file	790	1.40	1,106.00
9/26/22	Ryan Mersch	review first day motions in connection with caps by vendor	660	0.90	594.00
9/26/22	Skye Levy	Reviewing the Debtor's First Day Motions to track down relief requested amounts received	395	1.60	632.00
9/26/22	Conor Kinasz	Revising top 30 unsecured creditor list	555	0.70	388.50
9/26/22	Conor Kinasz	Summarizing estimated average monthly spend for OCP retention application	555	1.10	610.50
9/27/22	Conor Kinasz	Compiling addresses for the creditor matrix to be filed	555	0.40	222.00
9/27/22	Ryan Mersch	Continued development of Debtor communication plan and discrete vendor outreach next steps	660	1.70	1,122.00
9/27/22	Ryan Mersch	Development of cap tracker and communication to Debtor regarding amounts	660	1.00	660.00
9/27/22	Conor Kinasz	Revising retention application for restructuring professionals and OCPs	555	0.90	499.50
9/28/22	Conor Kinasz	Prepare for and participate in discussion on OCP's with Paul Hastings (M. Jones, J. Grogan, M. Micheli, A. Glogowski, C. Harlan) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	555	0.30	166.50
9/28/22	Ryan Mersch	Prepare for and participate in discussion on OCP's with Paul Hastings (M. Jones, J. Grogan, M. Micheli, A. Glogowski, C. Harlan) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	660	0.30	198.00
9/28/22	Skye Levy	Prepare for and participate in discussion on OCP's with Paul Hastings (M. Jones, J. Grogan, M. Micheli, A. Glogowski, C. Harlan) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	395	0.30	118.50
9/28/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (M. Bader) and Portage Point (C. Kinasz) regarding pre-petition insurance premiums for renewal	555	0.10	55.50
9/28/22	Conor Kinasz	Prepare for and participate in discussions with the Debtors (B. Coulby, J. Stokes) and Portage Point (C. Kinasz) regarding OCP retention sign-off	555	0.30	166.50
9/28/22	Ryan Mersch	Relief From Stay & Adequate Protection - Call with RSM and post discussions with Paul Hastings (M. Jones) and Portage Point (R. Mersch) related to ordinary course professional retention	660	1.20	792.00
9/28/22	Conor Kinasz	Reviewing insurance premiums for policy renewal	555	0.50	277.50
9/28/22	Conor Kinasz	Reviewing OCP services provided for discussion with Counsel	555	1.20	666.00
9/28/22	Ryan Mersch	Various vendor outreach and strategic consideration on next steps	660	1.80	1,188.00
9/29/22	Ryan Mersch	Multiple vendor communications with Debtor and Portage Point (R. Mersch)	660	1.80	1,188.00
9/29/22	Ryan Mersch	Outline of cap payments based on vendor type and motion	660	1.10	726.00
9/29/22	Conor Kinasz	Prepare for and participate in conversation on DIP Budget with Jefferies (R. Hamilton, N. Aleman, D. Homrich), the Debtor (B. Coulby, T. Dahl), Paul Hastings (D. Ginsberg, M. Schwartz, S. Bhattacharyya) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	555	0.80	444.00
9/29/22	Skye Levy	Prepare for and participate in conversation on DIP Budget with Jefferies (R. Hamilton, N. Aleman, D. Homrich), the Debtor (B. Coulby, T. Dahl), Paul Hastings (D. Ginsberg, M. Schwartz, S. Bhattacharyya) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	395	0.80	316.00
9/29/22	Ryan Mersch	Prepare for and participate in conversation on DIP Budget with Jefferies (R. Hamilton, N. Aleman, D. Homrich), the Debtor (B. Coulby, T. Dahl), Paul Hastings (D. Ginsberg, M. Schwartz, S. Bhattacharyya) and Portage Point (R. Mersch, C. Kinasz, S. Levy)	660	0.80	528.00
9/29/22	Conor Kinasz	Reviewing Portage Point retention application	555	0.20	111.00
9/30/22	Conor Kinasz	Updating interested parties list for retention application	555	0.90	499.50
9/30/22	Conor Kinasz	Updating Portage Point retention application	555	0.40	222.00
9/30/22	Ryan Mersch	Various correspondence related to vendor continuation issues	660	1.90	1,254.00
10/1/22	Conor Kinasz	Updating Portage Point retention application	555	0.60	333.00
10/3/22	Skye Levy	Continuing reviewing relief for each first day motion and creating an interim cap tracker	395	0.90	355.50
10/3/22	Skye Levy	Prepare for and participate in call with the Debtor (S. Barron) on COBRA benefits and relief	395	0.30	118.50
10/3/22	Skye Levy	Recording relief for each first day motion and creating an interim cap tracker	395	2.00	790.00
10/3/22	Skye Levy	Reviewing COBRA policy at Counsel's request	395	0.50	197.50
10/3/22	Skye Levy	Reviewing draft DIP and CIM materials provided by Jefferies and the Debtor's comments	395	0.60	237.00
10/3/22	Conor Kinasz	Reviewing interested parties list for retention application	555	0.30	166.50
10/3/22	Ryan Mersch	Various vendor outreach and discussions with Debtor related to vendor continuation	660	1.80	1,188.00
10/4/22	Skye Levy	Continuing to review and pull caps for tracking and incorporating this into cash flow model	395	2.00	790.00
10/4/22	Skye Levy	Reviewing DIP materials provided by Jefferies	395	0.80	316.00
10/4/22	Ryan Mersch	Various vendor communications and correspondence related to continued vendor service under automatic stay	660	1.40	924.00
10/5/22	Ryan Mersch	Various correspondence with vendors and Debtor related to vendor continuation under the automatic stay	660	1.20	792.00
10/7/22	Ryan Mersch	Correspondence with Debtor related to vendor communications and automatic staty	660	1.40	924.00

10/8/22	Ryan Mersch	Various vendor communications email drafting for distribution to Debtor (M. Bader, T. Dahl, Cheri)	660	1.10	726.00
10/10/22	Ryan Mersch	Review of Nexterra motion and associated Mersch declaration	660	1.80	1,188.00
10/10/22	Ryan Mersch	Various vendor outreach related to continuation of service under automatic stay	660	1.70	1,122.00
10/11/22	Adam Chonich	Prepare for and participate in discussion with the Debtor (B. Coulby) re vendor issues	790	0.40	316.00
10/11/22	Adam Chonich	Prepare for and participate in discussions with various vendors re case status and continuation of support	790	1.90	1,501.00
10/11/22	Skye Levy	Reviewing marketing materials sent over by Jefferies on DIP process	395	0.20	79.00
10/11/22	Ryan Mersch	Various vendor reach outs and other discussions regarding automatic stay provision	660	0.90	594.00
10/12/22	Ryan Mersch	Various draft vendor correspondence and discussions with Debtor regarding communications and strategy	660	1.30	858.00
10/13/22	Adam Chonich	Prepare for and participate in various discussions with vendors re process	790	1.80	1,422.00
10/13/22	Ryan Mersch	Various vendor outreach related to automatic stay	660	0.90	594.00
10/14/22	Adam Chonich	Prepare for and participate in various discussions with customers regarding process	790	1.70	1,343.00
10/17/22	Conor Kinasz	Reviewing Portage Point retention application	555	0.30	166.50
10/17/22	Ryan Mersch	Various vendor outreach related to chapter 11 plan and correspondence	660	0.70	462.00
10/20/22	Conor Kinasz	Reviewing Ordinary Course Professionals retention application	555	0.80	444.00
10/20/22	Ryan Mersch	Various trustee follow ups regarding ordinary course professionals detail	660	0.80	528.00
10/21/22	Conor Kinasz	Reviewing ordinary course professionals motion and looking up payment schedule	555	0.30	166.50
10/26/22	Conor Kinasz	Reaching out to the Debtors to request the contact information for ordinary course professionals	555	0.20	111.00
10/27/22	Conor Kinasz	Correspondences with Counsel and the Debtors regarding disputed customer miners	555	0.20	111.00
10/27/22	Conor Kinasz	Gathering contact information for ordinary course professionals	555	0.10	55.50
10/27/22	Ryan Mersch	Various discussions with Paul Hastings (M. Jones) and follow up with Debtor (T. Dahl) regarding MVP logistics outstanding amounts and go-forward plan	660	1.40	924.00
Reporting					
9/23/22	Ryan Mersch	Develop and distribution reporting requirements to Finance team and set up for schedules and statements	\$ 660	1.70	\$ 1,122.00
9/23/22	Conor Kinasz	Packaging standard SOFA & SOAL materials for kick-off	555	1.30	721.50
9/24/22	Conor Kinasz	Reviewing and editing SOFA & SOAL workplans as received from claims agent	555	1.40	777.00
9/26/22	Skye Levy	Continuing to review and prepare for SOFA & SOAL applications	395	1.90	750.50
9/26/22	Conor Kinasz	Prepare for & participate in discussion re: SOFA & SOAL with N. Kosinski and T. Conklin (Epiq) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	555	0.20	111.00
9/26/22	Skye Levy	Prepare for & participate in discussion re: SOFA & SOAL with N. Kosinski and T. Conklin (Epiq) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	395	0.20	79.00
9/26/22	Ryan Mersch	Prepare for & participate in discussion re: SOFA & SOAL with N. Kosinski and T. Conklin (Epiq) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	660	0.20	132.00
9/26/22	Conor Kinasz	Prepare for and participate in discussion re: SOFA & SOAL with Epiq (N. Kosinski), the Debtor (M. Bader, M. Rice) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	555	1.00	555.00
9/26/22	Skye Levy	Prepare for and participate in discussion re: SOFA & SOAL with Epiq (N. Kosinski), the Debtor (M. Bader, M. Rice) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	395	1.00	395.00
9/26/22	Ryan Mersch	Prepare for and participate in discussion re: SOFA & SOAL with Epiq (N. Kosinski), the Debtor (M. Bader, M. Rice) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	660	1.00	660.00
9/26/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) regarding setting up the SOFAs and SOALS	555	0.40	222.00
9/26/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) regarding setting up the SOFAs and SOALS	395	0.40	158.00
9/26/22	Ryan Mersch	Review and revise various SOFA / SOAL (Schedules and statements) detail received by Debtor	660	1.60	1,056.00
9/26/22	Skye Levy	Reviewing and preparing for SOFA & SOAL applications	395	1.40	553.00
9/26/22	Skye Levy	Reviewing and updating the Debtor's Creditor Matrix for accurate addresses and contact information	395	1.90	750.50
9/26/22	Conor Kinasz	Scheduling calls with the Debtors and Epiq on SOFA and SOAL review	555	0.40	222.00
9/27/22	Conor Kinasz	Prepare for and participate in discussion on contracts with Portage Point (C. Kinasz, S. Levy) and the Debtor (S. Divakaruni)	555	0.20	111.00
9/27/22	Skye Levy	Prepare for and participate in discussion on contracts with Portage Point (C. Kinasz, S. Levy) and the Debtor (S. Divakaruni)	395	0.20	79.00
9/27/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (M. Bader, S. Divakaruni, B. Hakk, T. Dahl, M. Rice, N. Crain, R. Rennich, C. Luoma, J. D'Angelo, B. Coulby) and Portage Point (C. Kinasz, R. Mersch, S. Levy) re SOFA & SOAL preparation	555	0.80	444.00
9/27/22	Skye Levy	Prepare for and participate in discussion with the Debtors (M. Bader, S. Divakaruni, B. Hakk, T. Dahl, M. Rice, N. Crain, R. Rennich, C. Luoma, J. D'Angelo, B. Coulby) and Portage Point (C. Kinasz, R. Mersch, S. Levy) re SOFA & SOAL preparation	395	0.80	316.00
9/27/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (M. Bader, S. Divakaruni, B. Hakk, T. Dahl, M. Rice, N. Crain, R. Rennich, C. Luoma, J. D'Angelo, B. Coulby) and Portage Point (C. Kinasz, R. Mersch, S. Levy) re SOFA & SOAL preparation	660	0.80	528.00
9/27/22	Skye Levy	Reviewing initial operating report requirements from Counsel and preparing outreach streams	395	1.80	711.00
9/27/22	Ryan Mersch	SOFA / SOAL review / update for various inputs provided from Debtor	660	1.20	792.00
9/27/22	Skye Levy	Updating Asana with workstream tracker for SOFA & SOAL plan	395	0.30	118.50
9/27/22	Skye Levy	Updating SOFA & SOAL model accordingly post meeting with the Debtor for workstream outflows	395	0.40	158.00
9/28/22	Conor Kinasz	Answering questions on the SOFA & SOAL from the Debtors and internally	555	0.60	333.00
9/28/22	Skye Levy	Creating timeline for the Debtor with key milestones and workstreams	395	1.70	671.50
9/28/22	Conor Kinasz	Prepare for and participate in discussion on SOFA Part 9 Question 16 and 17 and contracts with the Debtor (S. Divakaruni) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	555	0.20	111.00
9/28/22	Skye Levy	Prepare for and participate in discussion on SOFA Part 9 Question 16 and 17 and contracts with the Debtor (S. Divakaruni) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	395	0.20	79.00
9/28/22	Ryan Mersch	Prepare for and participate in discussion on SOFA Part 9 Question 16 and 17 and contracts with the Debtor (S. Divakaruni) and Portage Point (C. Kinasz, R. Mersch, S. Levy)	660	0.20	132.00
9/28/22	Skye Levy	Preparing and reviewing list of equity holders with names and addresses to send over to Counsel	395	0.20	79.00
9/28/22	Skye Levy	Reviewing communication with the Debtor on SOFA questions and updating master accordingly	395	0.80	316.00
9/28/22	Skye Levy	Reviewing communication with the Debtor on SOFA questions and updating master accordingly	395	1.60	632.00
9/28/22	Conor Kinasz	Reviewing directions and requirements for filing initial operating report	555	0.40	222.00
9/28/22	Skye Levy	Reviewing information received from the Debtor on SOFA Part 6 and 7 and inputting it into tracker for Epiq	395	1.10	434.50

9/28/22	Conor Kinasz	Reviewing IOR requirements and workstream plan with Portage Point (C. Kinasz, S. Levy)	555	0.30	166.50
9/28/22	Skye Levy	Reviewing IOR requirements and workstream plan with Portage Point (C. Kinasz, S. Levy)	395	0.30	118.50
9/28/22	Skye Levy	Reviewing SOFA & SOAL information provided by the Debtor and updating Master	395	0.50	197.50
9/28/22	Ryan Mersch	SOFA and SOAL discussions and various Debtor questions	660	1.40	924.00
9/29/22	Skye Levy	Communicating with and reviewing information from the Debtor on SOFA reporting	395	2.00	790.00
9/29/22	Skye Levy	Continuing to work through SOFA & SOAL	395	2.00	790.00
9/29/22	Skye Levy	Creating and updating global notes template for SOFA and SOAL	395	2.00	790.00
9/29/22	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (C. Kinasz) regarding contract gathering for SOAL G	555	0.10	55.50
9/29/22	Conor Kinasz	Prepare for and participate in discussions with the Debtors (T. Dahl, M. Bader) and Portage Point (C. Kinasz) regarding IOR requirements for bank accounts and insurance	555	0.70	388.50
9/29/22	Conor Kinasz	Reviewing and responding to questions on the SOFA and SOAL	555	0.40	222.00
9/29/22	Conor Kinasz	Reviewing contracts for SOAL G	555	0.20	111.00
9/29/22	Skye Levy	Reviewing SOFA information provided by the Debtor and updating master tracker	395	1.50	592.50
9/29/22	Ryan Mersch	SOFA and SOAL follow ups, organization and discussion with various employees of Debtor (B. Hakk, M. Rice, M. Bader)	660	1.30	858.00
9/30/22	Conor Kinasz	Outlining next steps for SOFA and SOAL and reviewing information shared by the Debtors	555	0.50	277.50
9/30/22	Conor Kinasz	Prepare for and participate in call with the Debtors (M. Bader) and Portage Point (C. Kinasz) regarding information required for SOAL G and review	555	0.10	55.50
9/30/22	Conor Kinasz	Providing estimate for contract review for SOAL G	555	0.30	166.50
9/30/22	Skye Levy	Reviewing updates from the Debtor on SOFA parts and updating master file	395	2.00	790.00
9/30/22	Skye Levy	Reviewing updates from the Debtor on SOFA parts and updating master file	395	2.00	790.00
10/3/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Michel) and Portage Point (C. Kinasz) regarding initial operating report requirements	555	0.20	111.00
10/3/22	Ryan Mersch	Review, revise and discuss schedules and statements and initial operating report detail	660	1.60	1,056.00
10/3/22	Conor Kinasz	Reviewing IOR guidelines for discussion with the Debtors	555	0.10	55.50
10/3/22	Skye Levy	Updating master SOFA with information provided by the Debtor	395	1.90	750.50
10/4/22	Skye Levy	Continuing to work through SOFA / SOAL	395	2.00	790.00
10/4/22	Skye Levy	Editing contact information template for Epiq to use	395	0.70	276.50
10/4/22	Conor Kinasz	Prepare for and participate in meeting with the Debtor (M. Bader, A. Piff), Epiq (N. Kosinski, T. Conklin, T. Persaud, N. Rodriguez) and Portage Point (C. Kinasz, S. Levy) on contracts review and information extraction	555	0.50	277.50
10/4/22	Skye Levy	Prepare for and participate in meeting with the Debtor (M. Bader, A. Piff), Epiq (N. Kosinski, T. Conklin, T. Persaud, N. Rodriguez) and Portage Point (C. Kinasz, S. Levy) on contracts review and information extraction	395	0.50	197.50
10/4/22	Skye Levy	Reviewing work done by the Debtor and updating SOFA master accordingly	395	1.60	632.00
10/4/22	Conor Kinasz	Updating and reviewing customer contract review template	555	0.30	166.50
10/4/22	Skye Levy	Updating equity holders list with equity classes for Counsel	395	1.60	632.00
10/5/22	Skye Levy	Continuing discussions with the Debtor (J. Lewis) on SOAL Part D Requirements	395	0.30	118.50
10/5/22	Skye Levy	Continuing to work through SOAL and SOFA questions with the Debtor (J. Lewis)	395	1.60	632.00
10/5/22	Skye Levy	Prepare for and participate in conversation with the Debtor (D. Movius, J. Lewis) on SOAL part D	395	0.40	158.00
10/5/22	Skye Levy	Reviewing SOFA updates provided by the Debtor and consolidating onto the master	395	1.70	671.50
10/5/22	Ryan Mersch	Various SOFA / SOAL discussions and other review	660	0.80	528.00
10/5/22	Skye Levy	Working with the Debtor (S. Divakaruni, J. Lewis) through IOR and SOFA questions	395	1.10	434.50
10/5/22	Skye Levy	Working with the Debtor on SOAL Part D to find secured claims	395	0.60	237.00
10/6/22	Skye Levy	Continuing to work through SOFA / SOAL	395	2.00	790.00
10/6/22	Skye Levy	Continuing to work through SOFA / SOAL	395	2.00	790.00
10/6/22	Skye Levy	Prepare for and participate in discussion with the Debtor (S. Divakaruni) on IOR requirements and workstream	395	0.50	197.50
10/6/22	Ryan Mersch	Review initial operating report and SOFA / SOAL detail	660	1.20	792.00
10/6/22	Skye Levy	Reviewing IOR information provided by the Debtor and answering questions live	395	1.00	395.00
10/6/22	Skye Levy	Reviewing SOFA / SOAL information provided by the Debtor	395	1.60	632.00
10/6/22	Skye Levy	Working live time with the Debtor (T. Dahl) on SOFA Part E	395	0.40	158.00
10/6/22	Skye Levy	Working live with the Debtor (J. Lewis, R. Rennich) on SOFA and SOAL questions	395	1.80	711.00
10/6/22	Skye Levy	Working live with the Debtor (M. Rice, J. Lewis, R. Rennich) on SOFA and SOAL questions	395	1.50	592.50
10/7/22	Skye Levy	Continuing to review iDeals information upload on SOFA / SOAL and addressing what workstreams still need to be completed with the Debtor	395	1.10	434.50
10/7/22	Conor Kinasz	Prepare for and participate in call with the Debtors (M. Rice) and Portage Point (C. Kinasz) regarding fixed asset schedule reporting for SOAL	555	0.20	111.00
10/7/22	Skye Levy	Reviewing iDeals information upload on SOFA / SOAL and addressing what workstreams still need to be completed with the Debtor	395	2.00	790.00
10/7/22	Skye Levy	Reviewing IOR information provided by the Debtor (S. Divakaruni) and commenting on missing information	395	1.90	750.50
10/7/22	Skye Levy	Updating master SOFA and SOAL with Debtor's work	395	1.90	750.50
10/7/22	Skye Levy	Working through questions live with the Debtor (J. Lewis) on SOAL Part D workstream	395	0.80	316.00
10/10/22	Skye Levy	Continuing to review incoming SOFA information from the debtor and update on the master	395	1.80	711.00
10/10/22	Conor Kinasz	Developing 90-day cash forecast for the IOR	555	0.70	388.50
10/10/22	Skye Levy	Prepare for and participate in a call with the Debtor (M. Bader) on SOFA workstream	395	0.20	79.00
10/10/22	Adam Chonich	Prepare for and participate in discussion with the Debtor (T. Dahl) re cash flow forecast	790	1.90	1,501.00
10/10/22	Skye Levy	Prepare for IOR call with the debtor tomorrow on workstream and missing items	395	0.80	316.00
10/10/22	Skye Levy	Prepare for SOFA call with the debtor tomorrow on workstream and missing items	395	0.60	237.00
10/10/22	Conor Kinasz	Reaching out to Counsel regarding IOR reporting standards	555	1.00	555.00
10/10/22	Adam Chonich	Review and analyze draft SOFA	790	1.60	1,264.00
10/10/22	Adam Chonich	Review and analyze IOR requirements and provide guidance to team	790	1.60	1,264.00
10/10/22	Skye Levy	Reviewing information uploaded to iDeals over weekend and importing into master SOFA	395	1.10	434.50
10/10/22	Skye Levy	Reviewing IOR requirements and inbound questions from the Debtor	395	0.40	158.00
10/10/22	Conor Kinasz	Reviewing sample customer contract deep-dive output	555	0.70	388.50
10/10/22	Ryan Mersch	Schedules and statements update with Epiq (T. Conkling), Debtor (M. Rice, M. Bader, Cheri) and general review	660	1.30	858.00
10/11/22	Skye Levy	Communicating with the Debtor (M. Rice) and Epiq (T. Conkling) on SOFA 26c	395	0.60	237.00
10/11/22	Skye Levy	Continued in depth review of IOR and putting together final questions / consolidated info together for internal review	395	0.30	118.50
10/11/22	Skye Levy	Formatting and updating SOFA / SOAL model workstream in preparation for call with the Debtor	395	0.70	276.50
10/11/22	Skye Levy	In depth review of IOR and putting together final questions / consolidated info together for internal review	395	2.00	790.00
10/11/22	Conor Kinasz	Prepare for and participate in call with the Debtor (M. Bader, T. Dahl, B. Hakk, N. Crain, S. Divakaruni, M. Rice, C. Luoma, G. Seek, A. Piff, J. Gomez) and Portage Point (C. Kinasz, S. Levy) on SOFA and SOAL updates and workstream	555	0.50	277.50

10/11/22	Skye Levy	Prepare for and participate in call with the Debtor (M. Bader, T. Dahl, B. Hakk, N. Crain, S. Divakaruni, M. Rice, C. Luoma, G. Seek, A. Piff, J. Gomez) and Portage Point (C. Kinasz, S. Levy) on SOFA and SOAL updates and workstream	395	0.50	197.50
10/11/22	Conor Kinasz	Prepare for and participate in call with the Debtors (M. Rice) and Portage Point (C. Kinasz) regarding schedules for SOAL 76	555	0.10	55.50
10/11/22	Conor Kinasz	Reaching out to Counsel regarding various IOR and MOR requirements	555	1.10	610.50
10/11/22	Skye Levy	Reconciling information post internal call with the Debtor and compiling provided information into the master model	395	1.40	553.00
10/11/22	Adam Chonich	Review and analyze IOR and delegate to team	790	1.20	948.00
10/11/22	Ryan Mersch	Review and edit schedules and statements data collected by Debtor (M. Rice, B. Hakk, M. Bader, Sunil)	660	1.40	924.00
10/11/22	Ryan Mersch	Review and revise initial operating report	660	1.70	1,122.00
10/11/22	Conor Kinasz	Reviewing completed IOR, SOFA and SOAL schedules and exhibits	555	2.00	1,110.00
10/11/22	Conor Kinasz	Reviewing completed IOR, SOFA and SOAL schedules and exhibits	555	0.80	444.00
10/11/22	Conor Kinasz	Updating cash flow forecast for IOR	555	0.50	277.50
10/11/22	Skye Levy	Updating global notes with information we have received from the Debtor	395	1.90	750.50
10/11/22	Skye Levy	Updating the Debtor's shared file with master progress on SOFA collection	395	0.20	79.00
10/12/22	Skye Levy	Continuing to work through IOR updates as material is received from the Debtor	395	2.00	790.00
10/12/22	Skye Levy	Continuing to work through IOR updates as material is received from the Debtor	395	0.60	237.00
10/12/22	Skye Levy	Prepare for and participate in call with Paul Hastings (A. Clogowski) on IOR requirements	395	0.10	39.50
10/12/22	Adam Chonich	Review and analyze draft SOFA schedules	790	1.80	1,422.00
10/12/22	Conor Kinasz	Reviewing and responding to inquiries regarding the IOR	555	1.70	943.50
10/12/22	Conor Kinasz	Reviewing global notes for the SOFA and SOAL	555	0.90	499.50
10/12/22	Skye Levy	Updating IOR with information provided by Paul Hastings and the Debtor	395	0.60	237.00
10/12/22	Skye Levy	Updating SOFA master with material provided from the Debtor	395	0.50	197.50
10/12/22	Skye Levy	Working through IOR updates as material is received from the Debtor	395	2.00	790.00
10/13/22	Skye Levy	Continuing to review communication with the Debtor and updating IOR in preparation to provide to Counsel	395	1.30	513.50
10/13/22	Ryan Mersch	Review and edit of initial operating report	660	1.30	858.00
10/13/22	Skye Levy	Reviewing and updating master with SOFA information provided by the Debtor	395	0.90	355.50
10/13/22	Skye Levy	Reviewing communication with the Debtor and updating IOR in preparation to provide to Counsel	395	2.00	790.00
10/14/22	Conor Kinasz	Prepare for and participate in call with the Debtors (M. Bader) and Portage Point (C. Kinasz) regarding SOAL schedule E and F	555	0.30	166.50
10/14/22	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek) and Portage Point (S. Levy) on SOFA / SOAL updates	395	0.50	197.50
10/14/22	Conor Kinasz	Reviewing global notes for the SOFA and SOAL	555	0.80	444.00
10/14/22	Skye Levy	Reviewing material uploaded by the Debtor for SOFA and SOAL and thinking through workstream to get finalized	395	1.50	592.50
10/14/22	Conor Kinasz	Reviewing progress on SOFA and SOAL	555	0.70	388.50
10/14/22	Skye Levy	Updating global notes for SOFA and SOAL with new information provided by the Debtor	395	1.80	711.00
10/14/22	Skye Levy	Updating SOFA / SOAL post meeting with the Debtor	395	0.90	355.50
10/15/22	Skye Levy	Reviewing communicating with the Debtor on SOAL updates and inputting into master	395	0.30	118.50
10/15/22	Conor Kinasz	Reviewing global notes for the SOFA and SOAL	555	0.40	222.00
10/16/22	Conor Kinasz	Reviewing global notes for the SOFA and SOAL	555	0.40	222.00
10/16/22	Conor Kinasz	Reviewing updates on SOFA and SOAL	555	0.30	166.50
10/17/22	Skye Levy	Editing global notes with comments provided by the Debtor	395	0.80	316.00
10/17/22	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek) and Portage Point (S. Levy) on SOFA / SOAL updates	395	0.50	197.50
10/17/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek, J. D' Angelo, S. Divakaruni) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL updates	555	0.30	166.50
10/17/22	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek, J. D' Angelo, S. Divakaruni) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL updates	395	0.30	118.50
10/17/22	Conor Kinasz	Reviewing global notes for the SOFA and SOAL	555	1.50	832.50
10/17/22	Skye Levy	Reviewing SOAL updates from the Debtor and updating the master	395	1.10	434.50
10/17/22	Ryan Mersch	Sofa and soal updates and revisions for initial draft	660	1.30	858.00
10/17/22	Skye Levy	Updating SOFA / SOAL with input provided by the Debtor	395	1.20	474.00
10/18/22	Skye Levy	Finalizing global notes with comments provided by the Debtor	395	0.50	197.50
10/18/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek, J. D' Angelo, S. Divakaruni) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL updates	555	0.40	222.00
10/18/22	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek, J. D' Angelo, S. Divakaruni) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL updates	395	0.40	158.00
10/18/22	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Bader, C. Luoma, M. Rice, N. Crain, J. Dews, G. Seek, J. D' Angelo, S. Divakaruni) and Portage Point (S. Levy) on final SOFA / SOAL updates	395	0.30	118.50
10/18/22	Conor Kinasz	Prepare for and participate in discussions with the Debtor (M. Bader, N. Crain) and Portage Point (C. Kinasz) regarding specific guarantees for SOAL E / F	555	0.40	222.00
10/18/22	Ryan Mersch	Review and revise schedules and statements / SOFA and SOAL for initial distributable draft	660	1.50	990.00
10/18/22	Skye Levy	Updating global notes for SOFA / SOAL with comments provided by the Debtor	395	1.20	474.00
10/18/22	Conor Kinasz	Updating global notes for SOFA and SOAL	555	0.40	222.00
10/18/22	Skye Levy	Updating SOFA and SOAL with information received from the Debtor	395	2.00	790.00
10/19/22	Skye Levy	Creating tax matrix required for filing	395	1.80	711.00
10/19/22	Conor Kinasz	Developing tax, insurance, and payroll schedules for monthly reporting criteria	555	0.40	222.00
10/19/22	Skye Levy	Editing and updating preference payments from SOFA schedule to provide to Counsel	395	0.60	237.00
10/19/22	Skye Levy	Finding missing information on SOFA / SOAL requested by Epig	395	1.20	474.00
10/19/22	Conor Kinasz	Prepare for and participate in multiple calls with Paul Hastings (M. Jones) and Portage Point (C. Kinasz) regarding employee wages matrix requirements	555	0.20	111.00
10/19/22	Conor Kinasz	Responding to SOFA / SOAL questions and updates	555	0.90	499.50
10/19/22	Adam Chonich	Review and analyze updated SOFA and SOAL	790	1.80	1,422.00
10/19/22	Ryan Mersch	Review and revise schedules and statements draft for distribution back to Debtor (B. Coulby)	660	1.70	1,122.00
10/19/22	Conor Kinasz	Reviewing IOR for filings	555	0.10	55.50
10/19/22	Skye Levy	Updating IOR with additional insiders and resending materials to Counsel and the Debtor	395	0.90	355.50
10/19/22	Skye Levy	Updating SOFA and SOAL with information provided by the Debtor	395	2.00	790.00
10/20/22	Skye Levy	Creating and beginning work on insurance matrix	395	1.00	395.00
10/20/22	Skye Levy	Editing SOFA / SOAL and global notes to provide to Counsel	395	0.80	316.00

10/20/22	Skye Levy	Providing and reviewing Counsel with SOFA / SOAL questions from the Debtor	395	0.40	158.00
10/20/22	Ryan Mersch	Review and revise initial operating report for distribution to Paul Hastings (M. Michelli)	660	1.00	660.00
10/20/22	Ryan Mersch	Review and revise schedules and statements for distribution to broader internal group	660	0.90	594.00
10/20/22	Skye Levy	Reviewing additional comments and updating IOR to provide final to the Debtor and Counsel	395	2.00	790.00
10/20/22	Skye Levy	Reviewing and editing contract cure schedule for Generate rejections to provide to the Debtor	395	1.00	395.00
10/20/22	Skye Levy	Reviewing comments from the Debtor on SOFA insider and updating master and Epiq accordingly	395	0.40	158.00
10/20/22	Skye Levy	Reviewing communication with the Debtor on IOR notes and updating IOR accordingly	395	0.90	355.50
10/20/22	Conor Kinasz	Reviewing, updating, and providing comments on IOR	555	1.20	666.00
10/20/22	Conor Kinasz	Reviewing, updating, and providing comments on SOFA and SOAL	555	0.90	499.50
10/20/22	Skye Levy	Updating SOFA / SOAL with information received from Counsel	395	1.00	395.00
10/21/22	Skye Levy	Continuing to work on SOFA / SOAL edits from Epiq and conversation with Counsel	395	0.80	316.00
10/21/22	Ryan Mersch	Initial operating report review and finalization	660	0.80	528.00
10/21/22	Conor Kinasz	Prepare for and participate in call with the Debtor (M. Bader) and Portage Point (C. Kinasz, S. Levy) on insurance matrix	555	0.30	166.50
10/21/22	Skye Levy	Prepare for and participate in call with the Debtor (M. Bader) and Portage Point (C. Kinasz, S. Levy) on insurance matrix	395	0.30	118.50
10/21/22	Conor Kinasz	Prepare for and participate in conversation with Counsel (M. Micheli, M. Jones) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL questions	555	0.60	333.00
10/21/22	Skye Levy	Prepare for and participate in conversation with Counsel (M. Micheli, M. Jones) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL questions	395	0.60	237.00
10/21/22	Ryan Mersch	Review and revise schedules and statements for distribution to Paul Hastings (M. Micheli)	660	1.50	990.00
10/21/22	Conor Kinasz	Reviewing IOR draft	555	0.50	277.50
10/21/22	Conor Kinasz	Reviewing pre-petition tax and insurance payment matrices	555	1.60	888.00
10/21/22	Skye Levy	Updating SOFA / SOAL with edits from Epiq	395	2.00	790.00
10/22/22	Conor Kinasz	Correspondences with the Debtors (B. Coulby) regarding IOR sign-off	555	0.10	55.50
10/23/22	Conor Kinasz	Reviewing SOFA / SOAL questions from claims agent	555	0.20	111.00
10/24/22	Ryan Mersch	Finalize and distribute initial operating report to Debtors (B. Coulby)	660	0.70	462.00
10/24/22	Skye Levy	Finalizing IOR to provide to Counsel with the Debtor's signature	395	0.20	79.00
10/24/22	Skye Levy	Prepare for and participate in a call with the Debtor (S. Divakaruni) on SOFA / SOAL open items workstream	395	0.20	79.00
10/24/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (M. Micheli, M. Jones) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL questions	555	0.40	222.00
10/24/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (M. Micheli, M. Jones) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL questions	395	0.40	158.00
10/24/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (M. Micheli, M. Jones) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL questions	660	0.40	264.00
10/24/22	Conor Kinasz	Prepare for and participate in discussions with the Debtors (M. Bader, M. Rice) and Portage Point (C. Kinasz) regarding SOFA, SOAL and reports of substantial and controlling interests by Rule 2015.3	555	0.20	111.00
10/24/22	Ryan Mersch	Review and revise schedules and statements for distribution	660	0.90	594.00
10/24/22	Conor Kinasz	Reviewing comments to the SOFA & SOAL global notes	555	0.60	333.00
10/24/22	Skye Levy	Reviewing draft SOFA / SOAL information provided by Epiq	395	2.00	790.00
10/24/22	Conor Kinasz	Reviewing reports of substantial and controlling interests by Rule 2015.3	555	0.80	444.00
10/24/22	Skye Levy	Reviewing SOFA / SOAL Comments from Epiq and updating accordingly	395	2.00	790.00
10/24/22	Skye Levy	Reviewing SOFA / SOAL Comments from Epiq and updating accordingly	395	0.60	237.00
10/24/22	Conor Kinasz	Reviewing updated SOFA & SOAL and providing comments	555	0.30	166.50
10/24/22	Skye Levy	Updating global notes with comments from Counsel	395	1.40	553.00
10/24/22	Skye Levy	Updating SOFA / SOAL post conversation with Counsel & relaying information / updates to Epiq	395	1.00	395.00
10/25/22	Conor Kinasz	Developing 2015.3 report	555	0.60	333.00
10/25/22	Skye Levy	Editing global notes for 2015.3 based on examples provided by Counsel	395	2.00	790.00
10/25/22	Skye Levy	Editing global notes with adjustments from Counsel and the Debtor	395	1.10	434.50
10/25/22	Skye Levy	Editing SOFA / SOAL draft with adjustments made by Epiq and comments from Counsel	395	2.00	790.00
10/25/22	Conor Kinasz	Prepare for and participate in call with Counsel (M. Micheli, M. Jones), Epiq (N. Kosinski, T. Conklin), and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL and 2015.3 workstream and deliverables	555	0.70	388.50
10/25/22	Skye Levy	Prepare for and participate in call with Counsel (M. Micheli, M. Jones), Epiq (N. Kosinski, T. Conklin), and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL and 2015.3 workstream and deliverables	395	0.70	276.50
10/25/22	Adam Chonich	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding handling debtor entity listing on SOAL G	790	0.10	79.00
10/25/22	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding handling debtor entity listing on SOAL G	555	0.10	55.50
10/25/22	Ryan Mersch	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding handling debtor entity listing on SOAL G	660	0.10	66.00
10/25/22	Conor Kinasz	Prepare for and participate in call with Portage Point (C. Kinasz, S. Levy) on reporting workstream and deliverables	555	0.30	166.50
10/25/22	Skye Levy	Prepare for and participate in call with Portage Point (C. Kinasz, S. Levy) on reporting workstream and deliverables	395	0.30	118.50
10/25/22	Adam Chonich	Prepare for and participate in discussion with the Debtors (B. Hakk, N. Crain) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding questions for reporting on the SOFA and SOAL schedules	790	0.30	237.00
10/25/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Hakk, N. Crain) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding questions for reporting on the SOFA and SOAL schedules	555	0.30	166.50
10/25/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Hakk, N. Crain) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding questions for reporting on the SOFA and SOAL schedules	660	0.30	198.00
10/25/22	Adam Chonich	Prepare for and participate in discussion with the Debtors (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding 2015.3 reporting and timing	790	0.30	237.00
10/25/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding 2015.3 reporting and timing	555	0.30	166.50
10/25/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding 2015.3 reporting and timing	660	0.30	198.00
10/25/22	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of updated SOFA & SOAL	790	0.90	711.00
10/25/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of updated SOFA & SOAL	555	0.90	499.50

10/25/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding review of updated SOFA & SOAL	660	0.90	594.00
10/25/22	Skye Levy	Putting together exhibits for 2015.3 filing based on information provided by the Debtor	395	2.00	790.00
10/25/22	Ryan Mersch	Review and revise schedules and statements for distributions to Debtor	660	1.40	924.00
10/25/22	Skye Levy	Reviewing comments from the Debtor on SOFA / SOAL drafts and incorporating updates and changes	395	0.70	276.50
10/25/22	Conor Kinasz	Reviewing global notes for 2015.3 reports	555	1.40	777.00
10/25/22	Conor Kinasz	Reviewing updated SOFA & SOAL and providing comments	555	0.20	111.00
10/26/22	Skye Levy	Continuing to edit SOFA / SOAL with notes from Counsel	395	1.70	671.50
10/26/22	Skye Levy	Continuing to review SOFA data provided by Epiq	395	1.20	474.00
10/26/22	Skye Levy	Editing SOFA / SOAL with notes from Counsel	395	2.00	790.00
10/26/22	Conor Kinasz	Prepare for and participate in a call with Paul Hastings (M. Jones, M. Micheli) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL deliverable and questions	555	1.40	777.00
10/26/22	Skye Levy	Prepare for and participate in a call with Paul Hastings (M. Jones, M. Micheli) and Portage Point (C. Kinasz, S. Levy) on SOFA / SOAL deliverable and questions	395	1.40	553.00
10/26/22	Conor Kinasz	Prepare for and participate in call with the Debtor (M. Rice), Paul Hastings (M. Micheli, M. Jones), and Portage Point (C. Kinasz, S. Levy) on SOAL deliverable and questions	555	1.90	1,054.50
10/26/22	Skye Levy	Prepare for and participate in call with the Debtor (M. Rice), Paul Hastings (M. Micheli, M. Jones), and Portage Point (C. Kinasz, S. Levy) on SOAL deliverable and questions	395	1.90	750.50
10/26/22	Adam Chonich	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA questions from Counsel	790	0.50	395.00
10/26/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA questions from Counsel	555	0.50	277.50
10/26/22	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA questions from Counsel	395	0.50	197.50
10/26/22	Ryan Mersch	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA questions from Counsel	660	0.50	330.00
10/26/22	Adam Chonich	Review and analyze draft SOFA/SOAL	790	1.90	1,501.00
10/26/22	Ryan Mersch	Review and revise schedules and statements (SOFA / SOAL) based on comments from Paul Hastings (M. Micheli)	660	1.90	1,254.00
10/26/22	Skye Levy	Reviewing and editing for comments from the Debtor on global notes for 2015.3 reporting	395	0.70	276.50
10/26/22	Skye Levy	Reviewing SOAL data provided by Epiq and updating master with changes and comments	395	1.60	632.00
10/26/22	Skye Levy	Reviewing SOFA / SOAL comments provided by the Debtor and updating master / communicating to Epiq accordingly	395	1.00	395.00
10/26/22	Conor Kinasz	Reviewing updated SOFA & SOAL and providing comments	555	0.90	499.50
10/27/22	Conor Kinasz	Commenting on customer name redaction mechanics	555	0.30	166.50
10/27/22	Conor Kinasz	Developing, updating and reviewing the 2015.3 reports	555	1.80	999.00
10/27/22	Skye Levy	Edit and review 2015.3 reports	395	1.70	671.50
10/27/22	Skye Levy	Prepare for and participate in a call with the Debtor (B. Hakk) and Portage Point (S. Levy) on SOAL EF edits	395	0.20	79.00
10/27/22	Conor Kinasz	Prepare for and participate in a call with the Debtor (T. Dahl, B. Hakk, C. Luoma), Paul Hastings (M. Micheli, M. Jones) and Portage Point (C. Kinasz, S. Levy) on SOAL review	555	0.70	388.50
10/27/22	Skye Levy	Prepare for and participate in a call with the Debtor (T. Dahl, B. Hakk, C. Luoma), Paul Hastings (M. Micheli, M. Jones) and Portage Point (C. Kinasz, S. Levy) on SOAL review	395	0.70	276.50
10/27/22	Skye Levy	Prepare for and participate in call with the Debtor (C. Luoma) and Portage Point (S. Levy) on SOAL EF edits	395	1.90	750.50
10/27/22	Conor Kinasz	Prepare for and participate in call with the Debtors (C. Luoma) and Portage Point (C. Kinasz) regarding strategy for review of SOAL E and F	555	0.10	55.50
10/27/22	Adam Chonich	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby), Paul Hastings (M. Micheli, J. Grogan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding preparation for 341 Meeting	790	0.40	316.00
10/27/22	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby), Paul Hastings (M. Micheli, J. Grogan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding preparation for 341 Meeting	555	0.40	222.00
10/27/22	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby), Paul Hastings (M. Micheli, J. Grogan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding preparation for 341 Meeting	660	0.40	264.00
10/27/22	Skye Levy	Prepare for and participate in multiple calls with Epiq (N. Kosinski) on SOFA / SOAL questions	395	0.60	237.00
10/27/22	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (C. Kinasz, S. Levy) regarding updates to the SOAL exhibits	555	0.30	166.50
10/27/22	Skye Levy	Prepare for and participate in multiple internal calls with Portage Point (C. Kinasz, S. Levy) regarding updates to the SOAL exhibits	395	0.30	118.50
10/27/22	Skye Levy	Preparing final SOAL and SOFA to give to Counsel	395	1.10	434.50
10/27/22	Ryan Mersch	Review schedules and statements in advance of 341 hearing	660	1.80	1,188.00
10/27/22	Conor Kinasz	Reviewing updated SOFA & SOAL and providing comments	555	2.00	1,110.00
10/27/22	Skye Levy	Updating and editing 2015.3 global notes	395	0.60	237.00
10/27/22	Skye Levy	Updating global notes with edits from the Debtor and Counsel	395	1.60	632.00
10/27/22	Skye Levy	Updating SOAL with edits from the Debtor	395	2.00	790.00
10/27/22	Skye Levy	Updating SOFA / SOAL with edits from Counsel and the Debtor	395	2.00	790.00
10/28/22	Skye Levy	Continue to coordinate with the Debtor to update SOFA based on edits and revisions provided to us by the Debtor (B. Coulby)	395	2.00	790.00
10/28/22	Ryan Mersch	Continued development and updates to the schedules and statements prior to filing	660	2.00	1,320.00
10/28/22	Skye Levy	Coordinate with the Debtor (M. Rice, B. Hakk) on final revisions needed to be made to the SOAL	395	1.00	395.00
10/28/22	Conor Kinasz	Developing, updating and reviewing the 2015.3 reports	555	0.70	388.50
10/28/22	Skye Levy	Edit the SOFA / SOAL global notes with revisions from the Debtor and Counsel	395	1.80	711.00
10/28/22	Conor Kinasz	Finalizing SOFA and SOAL for filing	555	0.20	111.00
10/28/22	Conor Kinasz	Prepare for and participate in a call with Epiq (N. Kosinski), the Debtor (B. Coulby, B. Hakk, M. Rice) and Portage Point (C. Kinasz, S. Levy) on SOAL review	555	1.10	610.50
10/28/22	Skye Levy	Prepare for and participate in a call with Epiq (N. Kosinski), the Debtor (B. Coulby, B. Hakk, M. Rice) and Portage Point (C. Kinasz, S. Levy) on SOAL review	395	1.10	434.50
10/28/22	Conor Kinasz	Prepare for and participate in a call with Paul Hastings (M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on SOFA and SOAL review	555	0.60	333.00
10/28/22	Skye Levy	Prepare for and participate in a call with Paul Hastings (M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on SOFA and SOAL review	395	0.60	237.00
10/28/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (C. Kinasz) regarding final questions for the SOFA and SOAL submission	555	0.30	166.50

10/28/22 Skye Levy	Prepare for and participate in multiple calls with Epiq (N. Kosinski) on SOFA / SOAL reporting and questions	395	0.60	237.00
10/28/22 Conor Kinasz	Prepare for and participate in multiple calls with the Debtors (B. Hakk) and Portage Point (C. Kinasz) regarding rejection of service contract that the Debtors do not plan moving forward and updates for the SOAL	555	0.20	111.00
10/28/22 Skye Levy	Provide back and forth edits / revisions on SOFA / SOAL with comments from Counsel	395	1.60	632.00
10/28/22 Skye Levy	Update SOAL and track down responses to questions from the Debtor (B. Coulby)	395	2.00	790.00
10/28/22 Conor Kinasz	Updating and reviewing SOFA and SOAL based on comments received	555	2.00	1,110.00
10/28/22 Conor Kinasz	Updating and reviewing SOFA and SOAL based on comments received	555	1.80	999.00
10/28/22 Skye Levy	Work through answering the Debtor's (B. Coulby) questions on the SOFA	395	2.00	790.00
10/28/22 Skye Levy	Working with Epiq to incorporate comments from Counsel on SOFA / SOAL final	395	1.50	592.50
10/29/22 Ryan Mersch	Review filed schedules and statements in advance of the 341 hearing	660	1.80	1,188.00
10/30/22 Conor Kinasz	Reviewing filed SOFA and SOAL for updates	555	0.20	111.00
10/31/22 Conor Kinasz	Amending the SOFA and SOAL for filing	555	1.10	610.50
10/31/22 Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (C. Kinasz) regarding changes to the cure schedules, SOFA and SOAL	555	0.30	166.50
10/31/22 Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding a follow-up to the 341 Meeting and updates for SOFA and SOAL	555	0.20	111.00
10/31/22 Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding a follow-up to the 341 Meeting and updates for SOFA and SOAL	660	0.20	132.00
10/31/22 Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding listing follow-ups required from the 341 Meeting for updating the SOFA and SOAL	555	0.50	277.50
10/31/22 Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding listing follow-ups required from the 341 Meeting for updating the SOFA and SOAL	660	0.50	330.00
10/31/22 Skye Levy	Prepare for and participate in multiple calls with Epiq (N. Kosinski) on SOFA / SOAL updates and workstream timeline for amendments	395	0.30	118.50
10/31/22 Conor Kinasz	Providing clean-up comments on SOAL and SOA	555	2.00	1,110.00
10/31/22 Ryan Mersch	Review and prepare for 341 meeting reviewing SOFA / SOAL and Global Notes	660	1.80	1,188.00
10/31/22 Skye Levy	Reviewing and updating SOAL D for RK Mission Critical container ownership	395	0.30	118.50
10/31/22 Conor Kinasz	Reviewing the global notes for the 2015.3 reporting	555	0.60	333.00
10/31/22 Skye Levy	Updating 2015.3 report with information provided by the Debtor	395	0.70	276.50
10/31/22 Skye Levy	Updating SOFA and SOAL post 341 hearing with requests from Counsel and committee	395	2.00	790.00
10/31/22 Ryan Mersch	Various additional requests for Debtor post 341 hearing	660	0.90	594.00
Tax				
10/13/22 Conor Kinasz	Responding to questions from the Debtors regarding payment of pre-petition taxes	\$ 555	0.20	\$ 111.00
10/19/22 Conor Kinasz	Prepare for and participate in discussion with the Debtors (M. Bader, M. Rice) and Portage Point (C. Kinasz) regarding pre-petition tax payment schedule	555	0.10	55.50
10/21/22 Adam Chonich	Review and analyze tax model	790	1.30	1,027.00
Total				1,356.60 \$ 797,073.50

Detailed Time Entries for Period of November 1, 2022 to November 30, 2022

Date	Professional	Notes	Rate	Hours	Fees
Asset Recovery & Analysis					
11/16/22 Conor Kinasz	Reviewing customer asset recovery letter	\$ 555	0.30	\$ 166.50	
11/17/22 Ryan Mersch	Develop Foundry TSA analysis / schedule for distribution to debtors (B. Coulby, B. Hakk)	695	1.20	834.00	
11/17/22 Conor Kinasz	Developing TSA breakeven analysis for Big Spring and South Dakota	555	1.00	555.00	
11/17/22 Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding TSA for operating partner	555	0.40	222.00	
11/17/22 Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding TSA for operating partner	695	0.40	278.00	
11/30/22 Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli, D. Ginsberg) and Portage Point (R. Mersch, C. Kinasz) regarding asset reconciliation based on bids received	555	0.60	333.00	
11/30/22 Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli, D. Ginsberg) and Portage Point (R. Mersch, C. Kinasz) regarding asset reconciliation based on bids received	695	0.60	417.00	
Assumption & Rejection of Leases and Contracts					
11/1/22 Conor Kinasz	Reviewing updates to amended cure schedule	\$ 555	0.80	\$ 444.00	
11/3/22 Skye Levy	Formatting and preparing list of customers at the Debtor's request	395	1.70	671.50	
11/4/22 Skye Levy	Finding, compiling and providing the Debtor (T. Dahl) with requested contracts	395	1.40	553.00	
11/7/22 Conor Kinasz	Reviewing contract counterparties and contract terms for various creditors	555	0.10	55.50	
11/8/22 Ryan Mersch	Begin development of cure schedule as requested by Paul Hastings (M. Micheli)	660	1.10	726.00	
11/8/22 Conor Kinasz	Corresponding with the Debtors regarding outstanding balances to be collected from vendors for customer warehousing costs	555	0.30	166.50	
11/8/22 Conor Kinasz	Reviewing contracts that require cure notice	555	1.40	777.00	
11/8/22 Skye Levy	Updating additional contract cure amounts provided by Epiq	395	2.00	790.00	
11/10/22 Conor Kinasz	Developing supplemental cure schedules	555	0.10	55.50	
11/11/22 Conor Kinasz	Developing supplemental cure schedules and checking addresses	555	1.80	999.00	
11/11/22 Skye Levy	Fixing missing cure amounts and missing contracts with comments from Epiq and Counsel	395	1.90	750.50	
11/11/22 Skye Levy	Review contract cure list from Foundry and input cure amounts for requested contracts	395	1.90	750.50	
11/13/22 Conor Kinasz	Providing contract cure amounts for use in the APA and other agreements	555	0.70	388.50	
11/13/22 Skye Levy	Working through contract cure amounts per Foundry request	395	0.90	355.50	
11/14/22 Skye Levy	Editing and sending over expanded customer contract data from Epiq to the Debtor	395	1.10	434.50	
11/14/22 Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding cure schedules and updating various legal documents	555	0.50	277.50	
11/14/22 Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding cure schedules and updating various legal documents	660	0.50	330.00	
11/14/22 Conor Kinasz	Providing contract cure amounts for use in the APA and other agreements	555	0.70	388.50	
11/14/22 Skye Levy	Reviewing and editing cure amounts per Foundry request	395	1.90	750.50	
11/15/22 Skye Levy	Confirming and sourcing cure amounts for Counsel	395	1.80	711.00	
11/15/22 Conor Kinasz	Revising cure amounts in APA	555	0.90	499.50	
11/16/22 Skye Levy	Finalizing supplemental cure amounts for Counsel	395	1.70	671.50	
11/17/22 Skye Levy	Providing cure amounts and contracts to Counsel	395	0.60	237.00	
11/17/22 Conor Kinasz	Responding to questions from Counsel on cure amounts	555	0.30	166.50	
11/23/22 Conor Kinasz	Providing cure amounts to Counsel	555	0.10	55.50	
11/28/22 Conor Kinasz	Developing cure cost list	555	0.40	222.00	

Business Operations

11/1/22	Ryan Mersch	Outlined and overview of PSA terms and requirements of Debtor	\$ 660	1.70	\$ 1,122.00
11/1/22	Adam Chonich	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, M. Rice, N. Crain, R. Rennich, N. Carstens) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA	\$ 790	0.30	237.00
11/1/22	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, M. Rice, N. Crain, R. Rennich, N. Carstens) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA	555	0.30	166.50
11/1/22	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, M. Rice, N. Crain, R. Rennich, N. Carstens) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA	660	0.30	198.00
11/1/22	Adam Chonich	Prepare for and participate in call with the Debtors (J. Stokes, B. Kittilstved, N. Crain, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding miner reconciliation	790	0.60	474.00
11/1/22	Conor Kinasz	Prepare for and participate in call with the Debtors (J. Stokes, B. Kittilstved, N. Crain, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding miner reconciliation	555	0.60	333.00
11/1/22	Ryan Mersch	Prepare for and participate in call with the Debtors (J. Stokes, B. Kittilstved, N. Crain, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding miner reconciliation	660	0.60	396.00
11/2/22	Adam Chonich	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennich, N. Carstens, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA checklist review	790	0.30	237.00
11/2/22	Conor Kinasz	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennich, N. Carstens, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA checklist review	555	0.30	166.50
11/2/22	Ryan Mersch	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennich, N. Carstens, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA checklist review	660	0.30	198.00
11/2/22	Ryan Mersch	Review and preliminary outline of wind down plan	660	1.90	1,254.00
11/2/22	Conor Kinasz	Reviewing customer deposit reconciliation files shared by multiple parties	555	0.20	111.00
11/3/22	Ryan Mersch	Continued development of post-effective wind down budget and plan with detail workstreams	660	1.70	1,122.00
11/3/22	Adam Chonich	Prepare for and participate in daily call with the Debtors (B. Coulby, J. Stokes, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennich, N. Carstens, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA checklist review	790	0.60	474.00
11/3/22	Conor Kinasz	Prepare for and participate in daily call with the Debtors (B. Coulby, J. Stokes, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennich, N. Carstens, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA checklist review	555	0.60	333.00
11/3/22	Ryan Mersch	Prepare for and participate in daily call with the Debtors (B. Coulby, J. Stokes, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennich, N. Carstens, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA checklist review	660	0.60	396.00
11/4/22	Ryan Mersch	Prepare for and participate in call with Debtor (Brett, N. Crain) regarding miner reconciliation at Wolf Hollow and Kearney	660	0.60	396.00
11/4/22	Ryan Mersch	Various discussions with Debtor (B. Coulby) and outline of potential wind down plan	660	1.90	1,254.00
11/7/22	Conor Kinasz	Prepare for and participate in daily call with the Debtors (B. Coulby, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	555	0.50	277.50
11/7/22	Ryan Mersch	Prepare for and participate in daily call with the Debtors (B. Coulby, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	660	0.50	330.00
11/8/22	Conor Kinasz	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, B. Hakk, D. Movius, A. Faiz, M. Rice, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	555	0.60	333.00
11/8/22	Ryan Mersch	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, B. Hakk, D. Movius, A. Faiz, M. Rice, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	660	0.60	396.00
11/8/22	Conor Kinasz	Reviewing and sharing schedule of customer deposit detail by site and customer	555	0.30	166.50
11/9/22	Ryan Mersch	Analysis regarding pro longed wind down of business with extended TSAs with various locations	660	1.40	924.00
11/9/22	Conor Kinasz	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, B. Hakk, D. Movius, A. Faiz, M. Rice, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	555	0.50	277.50
11/9/22	Ryan Mersch	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, B. Hakk, D. Movius, A. Faiz, M. Rice, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	660	0.50	330.00
11/9/22	Conor Kinasz	Reviewing miner locations as outlined in diligence files	555	0.30	166.50
11/10/22	Conor Kinasz	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, B. Hakk, D. Movius, A. Faiz, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	555	0.40	222.00
11/10/22	Ryan Mersch	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, B. Hakk, D. Movius, A. Faiz, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	660	0.40	264.00
11/11/22	Conor Kinasz	Prepare for and participate in daily call with the Debtors (B. Coulby, B. Hakk, D. Movius, A. Faiz, B. Kittilstved, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	555	0.50	277.50
11/11/22	Ryan Mersch	Prepare for and participate in daily call with the Debtors (B. Coulby, B. Hakk, D. Movius, A. Faiz, B. Kittilstved, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	660	0.50	330.00
11/13/22	Conor Kinasz	Prepare for and participate in potential bidder diligence call with the Debtors (D. Harvey, D. Perrill, P. Lee), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), Paul Hastings (J. Grogan, S. Bhattacharyya, D. Ginsberg), Potential Bidder and Portage Point (R. Mersch, C. Kinasz) regarding due diligence and model walkthrough	555	1.60	888.00
11/13/22	Ryan Mersch	Prepare for and participate in potential bidder diligence call with the Debtors (D. Harvey, D. Perrill, P. Lee), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), Paul Hastings (J. Grogan, S. Bhattacharyya, D. Ginsberg), Potential Bidder and Portage Point (R. Mersch, C. Kinasz) regarding due diligence and model walkthrough	660	1.60	1,056.00
11/14/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding review of updated business model and summary outputs	555	0.90	499.50

11/14/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding review of updated business model and summary outputs	660	0.90	594.00
11/14/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding updates to business plan and running new scenarios	555	0.40	222.00
11/14/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding updates to business plan and running new scenarios	660	0.40	264.00
11/14/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding continuation of business model updates	555	1.10	610.50
11/14/22	Ryan Mersch	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding continuation of business model updates	660	1.10	726.00
11/14/22	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding updated model and scenarios	555	1.90	1,054.50
11/14/22	Ryan Mersch	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding updated model and scenarios	660	1.90	1,254.00
11/14/22	Ryan Mersch	Various analysis and overview of revised pro forma business plan for mining only	660	1.90	1,254.00
11/15/22	Conor Kinasz	Outlining assumptions for revised business model	555	0.30	166.50
11/15/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, B. Hakk, D. Movius, A. Faiz, B. Kittilstved, R. Rennich, M. Rice, N. Crain, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	555	0.60	333.00
11/15/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, B. Hakk, D. Movius, A. Faiz, B. Kittilstved, R. Rennich, M. Rice, N. Crain, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	695	0.60	417.00
11/15/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding outlining assumptions for revised business model	555	0.50	277.50
11/15/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding outlining assumptions for revised business model	695	0.50	347.50
11/16/22	Jeff Gasbarra	Attendance to wind down planning	790	0.80	632.00
11/17/22	Jeff Gasbarra	Attendance to wind down planning activities	790	1.10	869.00
11/17/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Michel) and Portage Point (C. Kinasz) regarding location of transformer and payments made on it	555	0.10	55.50
11/17/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding location of transformer and payments made on it	555	0.10	55.50
11/18/22	Ryan Mersch	Prepare for and participate in discussion with Debtor (B. Coulby) relating to phases employee terminations	695	1.90	1,320.50
11/18/22	Conor Kinasz	Reviewing obligations of the Debtors in a plan of liquidation	555	0.20	111.00
11/21/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, B. Hakk, D. Movius, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (C. Kinasz) regarding revised PSA checklist review	555	0.60	333.00
11/22/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, B. Hakk, D. Movius, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert) and Portage Point (C. Kinasz) regarding revised PSA checklist review	555	0.40	222.00
11/23/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	555	0.10	55.50
11/23/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	695	0.10	69.50
11/28/22	Ryan Mersch	Begin development of wind down workstreams to vacate headquarters with operational task list	695	1.80	1,251.00
11/28/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.50	277.50
11/28/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.50	347.50
11/28/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding new headcount plan based on case dynamic	555	0.50	277.50
11/28/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding new headcount plan based on case dynamic	695	0.50	347.50
11/28/22	Jeff Gasbarra	Prepare for and participate in operational wind down discussion between Portage Point (J. Gasbarra, R. Mersch)	790	0.50	395.00
11/28/22	Ryan Mersch	Prepare for and participate in operational wind down discussion between Portage Point (J. Gasbarra, R. Mersch)	695	0.50	347.50
11/29/22	Ryan Mersch	Develop operational wind down check list	695	1.30	903.50
11/29/22	Conor Kinasz	Discussions with Counsel and the Debtors regarding miner locations and current negotiations	555	0.20	111.00
11/29/22	Jeff Gasbarra	Operational wind down planning	790	0.80	632.00
11/29/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.60	333.00
11/29/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.60	417.00
11/29/22	Conor Kinasz	Updating King Mountain TSA cash needs	555	1.10	610.50
11/30/22	Jeff Gasbarra	Analysis of operational wind-down requirements	790	1.90	1,501.00
11/30/22	Ryan Mersch	Continued development of wind down plan checklist	695	1.30	903.50
11/30/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.50	277.50
11/30/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.50	347.50
11/30/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding identification of assets and communications with Counsel regarding claim status	555	0.60	333.00
11/30/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding identification of assets and communications with Counsel regarding claim status	695	0.60	417.00
11/30/22	Conor Kinasz	Reviewing list of miner locations for various customers	555	0.40	222.00

Case Administration

11/1/22 Adam Chonich	Prepare for and participate in a discussion with Jefferies (R. Hamilton, R.J. Ramirez, N. Aleman), Paul Hastings (M. Jones, M. Micheli, J. Grogan, L. Gomar, E. Rodriguez, D. Ginsberg, M. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	\$ 790	0.40	\$ 316.00
11/1/22 Conor Kinasz	Prepare for and participate in a discussion with Jefferies (R. Hamilton, R.J. Ramirez, N. Aleman), Paul Hastings (M. Jones, M. Micheli, J. Grogan, L. Gomar, E. Rodriguez, D. Ginsberg, M. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.40	222.00
11/1/22 Skye Levy	Prepare for and participate in a discussion with Jefferies (R. Hamilton, R.J. Ramirez, N. Aleman), Paul Hastings (M. Jones, M. Micheli, J. Grogan, L. Gomar, E. Rodriguez, D. Ginsberg, M. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.40	158.00
11/1/22 Ryan Mersch	Prepare for and participate in a discussion with Jefferies (R. Hamilton, R.J. Ramirez, N. Aleman), Paul Hastings (M. Jones, M. Micheli, J. Grogan, L. Gomar, E. Rodriguez, D. Ginsberg, M. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.40	264.00
11/1/22 Conor Kinasz	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Paul Hastings (J. Grogan, M. Micheli), Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding continuation of APA hearing	555	0.20	111.00
11/1/22 Skye Levy	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Paul Hastings (J. Grogan, M. Micheli), Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding continuation of APA hearing	395	0.20	79.00
11/1/22 Ryan Mersch	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Paul Hastings (J. Grogan, M. Micheli), Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding continuation of APA hearing	660	0.20	132.00
11/1/22 Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.60	474.00
11/1/22 Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
11/1/22 Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.60	396.00
11/1/22 Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.60	1,056.00
11/2/22 Adam Chonich	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, R.J. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez, M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	790	0.90	711.00
11/2/22 Conor Kinasz	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, R.J. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez, M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.90	499.50
11/2/22 Skye Levy	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, R.J. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez, M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.90	355.50
11/2/22 Ryan Mersch	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, R.J. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez, M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.90	594.00
11/2/22 Adam Chonich	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), U.S. BitCoin, Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding hearing on finalization and closing of the APA	790	0.10	79.00
11/2/22 Conor Kinasz	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), U.S. BitCoin, Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding hearing on finalization and closing of the APA	555	0.10	55.50
11/2/22 Ryan Mersch	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), U.S. BitCoin, Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding hearing on finalization and closing of the APA	660	0.10	66.00
11/2/22 Adam Chonich	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding sale process for various assets and cash burn timing	790	0.30	237.00
11/2/22 Conor Kinasz	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding sale process for various assets and cash burn timing	555	0.30	166.50
11/2/22 Ryan Mersch	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding sale process for various assets and cash burn timing	660	0.30	198.00
11/2/22 Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.70	553.00
11/2/22 Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
11/2/22 Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.70	462.00
11/2/22 Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.10	726.00
11/3/22 Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.50	395.00
11/3/22 Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
11/3/22 Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
11/3/22 Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.60	1,056.00

11/4/22 Adam Chonich	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, RJ. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez, M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	790	0.90	711.00
11/4/22 Conor Kinasz	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, RJ. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez, M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.90	499.50
11/4/22 Skye Levy	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, RJ. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez, M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.90	355.50
11/4/22 Ryan Mersch	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, RJ. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez, M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.90	594.00
11/4/22 Ryan Mersch	Prepare for and participate in daily call with the Debtors (B. Coulby, J. Stokes, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch) regarding revised PSA checklist review	660	1.00	660.00
11/4/22 Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
11/4/22 Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
11/4/22 Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.80	1,188.00
11/5/22 Ryan Mersch	Review and revise RK claim reconciliation detail as requested by Paul Hastings (J. Grogan)	660	1.60	1,056.00
11/5/22 Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.30	858.00
11/6/22 Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.40	924.00
11/7/22 Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.70	388.50
11/7/22 Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.70	276.50
11/7/22 Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.70	462.00
11/7/22 Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding customer deposit claim treatment and next steps for the disclosure statement development	555	0.40	222.00
11/7/22 Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding customer deposit claim treatment and next steps for the disclosure statement development	660	0.40	264.00
11/7/22 Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
11/7/22 Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.60	396.00
11/7/22 Matthew Ray	Review and respond to emails & manage inquiries and communications	945	0.40	378.00
11/7/22 Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.60	1,056.00
11/8/22 Ryan Mersch	Discussion with Debtor (B. Coulby) related to case update and workstreams	660	0.60	396.00
11/8/22 Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, S. Thomas, D. Ginsberg, S. Shelly, M. Jones, S. Bhattacharyya, E. Rodriguez), Jefferies (N. Aleman, L. Hultgren, R. Hamilton, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.80	444.00
11/8/22 Skye Levy	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, S. Thomas, D. Ginsberg, S. Shelly, M. Jones, S. Bhattacharyya, E. Rodriguez), Jefferies (N. Aleman, L. Hultgren, R. Hamilton, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.80	316.00
11/8/22 Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, S. Thomas, D. Ginsberg, S. Shelly, M. Jones, S. Bhattacharyya, E. Rodriguez), Jefferies (N. Aleman, L. Hultgren, R. Hamilton, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.80	528.00
11/8/22 Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50
11/8/22 Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.30	198.00
11/8/22 Conor Kinasz	Reviewing updates provided from the Debtors and claims agent on cure notices and cash flow actuals	555	0.60	333.00
11/8/22 Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.10	726.00
11/9/22 Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.90	499.50
11/9/22 Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.90	355.50

11/9/22	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.90	594.00
11/9/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.20	111.00
11/9/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.20	132.00
11/9/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.20	792.00
11/10/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.20	111.00
11/10/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.20	132.00
11/10/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.60	1,056.00
11/11/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, E. Rodriguez, M. Jones, T. Sadler, S. Bhattacharya, M. Schwartz, L. Gomar, D. Ginsberg, M. Micheli), Jefferies (R. Hamilton, N. Aleman, L. Hultgren, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.50	197.50
11/11/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, E. Rodriguez, M. Jones, T. Sadler, S. Bhattacharya, M. Schwartz, L. Gomar, D. Ginsberg, M. Micheli), Jefferies (R. Hamilton, N. Aleman, L. Hultgren, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.50	277.50
11/11/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, E. Rodriguez, M. Jones, T. Sadler, S. Bhattacharya, M. Schwartz, L. Gomar, D. Ginsberg, M. Micheli), Jefferies (R. Hamilton, N. Aleman, L. Hultgren, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.50	330.00
11/11/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
11/11/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
11/11/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.30	858.00
11/12/22	Matthew Ray	Review and respond to emails & manage inquiries and communications	945	0.20	189.00
11/12/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.20	792.00
11/13/22	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey), Jefferies (R. Hamilton, N. Aleman, R. Ramirez) and Portage Point (R. Mersch, C. Kinasz) regarding follow-up to potential bidder diligence call	555	0.10	55.50
11/13/22	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey), Jefferies (R. Hamilton, N. Aleman, R. Ramirez) and Portage Point (R. Mersch, C. Kinasz) regarding follow-up to potential bidder diligence call	660	0.10	66.00
11/13/22	Ryan Mersch	Various buyer diligence follow up post discussion with potential bidder	660	1.90	1,254.00
11/13/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	0.80	528.00
11/14/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
11/14/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.60	396.00
11/14/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.70	1,122.00
11/15/22	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction	555	2.00	1,110.00
11/15/22	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction	695	2.00	1,390.00
11/15/22	Conor Kinasz	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction (Part 1)	555	2.00	1,110.00
11/15/22	Conor Kinasz	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction (Part 2)	555	2.00	1,110.00
11/15/22	Conor Kinasz	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction (Part 3)	555	1.20	666.00
11/15/22	Ryan Mersch	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction (Part 1)	695	2.00	1,390.00

11/15/22	Ryan Mersch	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction (Part 2)	695	2.00	1,390.00
11/15/22	Ryan Mersch	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction (Part 3)	695	1.20	834.00
11/15/22	Ryan Mersch	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction (Part 4)	695	2.00	1,390.00
11/15/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
11/15/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
11/15/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.10	764.50
11/16/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
11/16/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.50	347.50
11/16/22	Conor Kinasz	Prepare for and participate in sale hearing call with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Miller Buckfire (Y. Song), McDermott (K. Going), Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	555	0.60	333.00
11/16/22	Ryan Mersch	Prepare for and participate in sale hearing call with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Miller Buckfire (Y. Song), McDermott (K. Going), Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	695	0.60	417.00
11/17/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
11/17/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.60	417.00
11/17/22	Conor Kinasz	Reviewing bid summary and setting up meeting to discuss	555	0.20	111.00
11/17/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.10	764.50
11/18/22	Ryan Mersch	Begin development of wind down budget and plan administrator budget	695	1.90	1,320.50
11/18/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.50	277.50
11/18/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.50	197.50
11/18/22	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.50	347.50
11/18/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, E. Rodriguez, M. Jones, T. Sadler, S. Bhattacharyya, M. Schwartz, L. Gomar, D. Ginsberg, M. Micheli), Jefferies (R. Hamilton, N. Aleman, L. Hultgren, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.40	222.00
11/18/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, E. Rodriguez, M. Jones, T. Sadler, S. Bhattacharyya, M. Schwartz, L. Gomar, D. Ginsberg, M. Micheli), Jefferies (R. Hamilton, N. Aleman, L. Hultgren, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.40	158.00
11/18/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, E. Rodriguez, M. Jones, T. Sadler, S. Bhattacharyya, M. Schwartz, L. Gomar, D. Ginsberg, M. Micheli), Jefferies (R. Hamilton, N. Aleman, L. Hultgren, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.40	278.00
11/18/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
11/18/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.60	417.00
11/18/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
11/20/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.60	1,112.00
11/20/22	Ryan Mersch	Various diligence gathering from Debtor directed by Paul Hastings (M. Jones) related to APA and objections	695	1.40	973.00
11/21/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.30	166.50
11/21/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.30	118.50

11/21/22	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.30	208.50
11/21/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
11/21/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
11/21/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.60	1,112.00
11/22/22	Ryan Mersch	Discussion with Debtor (B. Coulby) and Paul Hastings (M. Micheli) related to Marathon miners	695	0.70	486.50
11/22/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
11/22/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.70	486.50
11/22/22	Conor Kinasz	Prepare for and participate in sale hearing call with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Miller Buckfire (Y. Song), McDermott (K. Going), Jefferies (R. Hamilton), Marathon Counsel, Nebraska Energy, and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	555	1.00	555.00
11/22/22	Ryan Mersch	Prepare for and participate in sale hearing call with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Miller Buckfire (Y. Song), McDermott (K. Going), Jefferies (R. Hamilton), Marathon Counsel, Nebraska Energy, and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	695	1.00	695.00
11/22/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
11/23/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50
11/23/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.30	208.50
11/23/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.60	1,112.00
11/24/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.10	764.50
11/25/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
11/25/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.60	417.00
11/26/22	Conor Kinasz	Reviewing new bids received	555	0.70	388.50
11/26/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.80	1,251.00
11/27/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
11/28/22	Ryan Mersch	Discussion with Paul Hastings (M. Micheli) related to case workstreams	695	0.90	625.50
11/28/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding case strategy and updates to liquidation analysis	555	0.70	388.50
11/28/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding case strategy and updates to liquidation analysis	695	0.70	486.50
11/28/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	1.20	666.00
11/28/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	1.20	474.00
11/28/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	1.20	834.00
11/28/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
11/28/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
11/28/22	Conor Kinasz	Reviewing new bids received and dynamics of cash proceeds receipts	555	0.80	444.00
11/28/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
11/29/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, T. Sadler, M. Micheli, E. Rodriguez, J. Grogan), Jefferies (R. Ramirez, R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.60	333.00
11/29/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, T. Sadler, M. Micheli, E. Rodriguez, J. Grogan), Jefferies (R. Ramirez, R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.60	237.00
11/29/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, T. Sadler, M. Micheli, E. Rodriguez, J. Grogan), Jefferies (R. Ramirez, R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.60	417.00
11/29/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
11/29/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
11/29/22	Conor Kinasz	Prepare for and participate in sale hearing call with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Jefferies (R. Hamilton), USBTC Counsel, NextEra, and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	555	0.50	277.50
11/29/22	Ryan Mersch	Prepare for and participate in sale hearing call with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Jefferies (R. Hamilton), USBTC Counsel, NextEra, and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	695	0.50	347.50

11/29/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.10	764.50
11/30/22	Ryan Mersch	Discussion with Paul Hastings (M. Michelli) related to case timeline and workstreams	695	0.60	417.00
11/30/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Michelli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.80	444.00
11/30/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Michelli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.80	316.00
11/30/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Michelli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.80	556.00
11/30/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding case timing and strategy for liquidation	555	0.30	166.50
11/30/22	Skye Levy	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding case timing and strategy for liquidation	395	0.20	79.00
11/30/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding case timing and strategy for liquidation	695	0.30	208.50
11/30/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
11/30/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.70	486.50
11/30/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
Claims Administration & Objections					
11/5/22	Conor Kinasz	Reconciling amounts outstanding to secured creditor	\$ 555	0.20	\$ 111.00
11/7/22	Conor Kinasz	Developing 503(b)(9) claims pool	555	1.60	888.00
11/7/22	Conor Kinasz	Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz) regarding reconciliation of outstanding secured claims	555	0.30	166.50
11/7/22	Conor Kinasz	Prepare for and participate in follow-up call with the Debtors (R. Rennich) and Portage Point (C. Kinasz) regarding continuation of reconciliation of outstanding secured claims	555	0.30	166.50
11/7/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding reconciliation of outstanding secured claims	555	0.30	166.50
11/7/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding reconciliation of outstanding secured claims	660	0.30	198.00
11/7/22	Conor Kinasz	Reconciling amounts outstanding to secured creditor	555	2.00	1,110.00
11/7/22	Conor Kinasz	Reconciling amounts outstanding to secured creditor	555	0.20	111.00
11/7/22	Conor Kinasz	Scheduling meeting with the Debtors regarding outstanding secured lender claims	555	0.20	111.00
11/10/22	Ryan Mersch	Preliminary analysis to reconcile scheduled versus filed claims	660	1.70	1,122.00
11/10/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (D. Ginsberg, M. Jones, M. Michelli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on RK container reconciliation	555	0.50	277.50
11/10/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (D. Ginsberg, M. Jones, M. Michelli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on RK container reconciliation	395	0.50	197.50
11/10/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (D. Ginsberg, M. Jones, M. Michelli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on RK container reconciliation	660	0.50	330.00
11/10/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding secured creditor claim reconciliation	555	0.70	388.50
11/10/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding secured creditor claim reconciliation	660	0.70	462.00
11/10/22	Conor Kinasz	Requesting additional information on the secured claims for various creditors	555	0.50	277.50
11/10/22	Conor Kinasz	Reviewing solicitation procedure motion for handling and treatment of various claim classes	555	0.80	444.00
11/10/22	Ryan Mersch	Various claim analysis and correspondence regarding cure amounts	660	1.30	858.00
11/16/22	Ryan Mersch	Follow up and review of filed claims versus scheduled claims	695	0.90	625.50
11/16/22	Ryan Mersch	Review preliminary claims detail based on scheduled versus filed for reconciliation	695	1.80	1,251.00
11/17/22	Conor Kinasz	Reconciling payments made for containers for secured creditor	555	0.80	444.00
11/18/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation for secured creditors	555	0.80	444.00
11/18/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation for secured creditors	695	0.80	556.00
11/18/22	Ryan Mersch	Review and summarize RK potential claim, assets received versus money disbursed	695	1.70	1,181.50
11/18/22	Conor Kinasz	Reviewing filed claims compared to scheduled for liquidation analysis	555	1.80	999.00
11/19/22	Ryan Mersch	Review preliminary claims detail based on scheduled versus filed for reconciliation	695	1.80	1,251.00
11/20/22	Ryan Mersch	Continued review preliminary claims detail based on scheduled versus filed for reconciliation	695	1.70	1,181.50
11/20/22	Conor Kinasz	Reconciling secured claim with creditor and the Debtors	555	0.70	388.50
11/21/22	Ryan Mersch	Claims analysis review of scheduled versus filed for preliminary claims sizing	695	1.70	1,181.50
11/21/22	Conor Kinasz	Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz) regarding reclamation of claims creditor believes to be secured	555	0.20	111.00
11/21/22	Skye Levy	Reconciling claims register with scheduled claims	395	1.10	434.50
11/21/22	Conor Kinasz	Reconciling secured claim with creditor and the Debtors	555	1.80	999.00
11/22/22	Ryan Mersch	Review claims filed versus scheduled for preliminary view	695	0.90	625.50
11/23/22	Conor Kinasz	Sharing invoices and POs with Counsel for secured claims reconciliation	555	0.30	166.50
11/25/22	Conor Kinasz	Reconciling claims in SOALs for liquidation analysis	555	0.90	499.50
11/25/22	Conor Kinasz	Requesting claims register from the claims agent	555	0.30	166.50
11/27/22	Skye Levy	Thinking through claims register changes that will need to be made	395	1.30	513.50
11/28/22	Conor Kinasz	Developing claims summary	555	0.80	444.00
11/28/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz)	555	0.30	166.50
11/28/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding downloaded claims register and identifying claims balances	695	0.30	208.50
11/28/22	Ryan Mersch	Review and revise claims analysis summary based on filed versus scheduled claims	695	1.40	973.00
11/28/22	Skye Levy	Reviewing claims register provided by Epiq and creating summary of filed claims	395	1.60	632.00
11/28/22	Conor Kinasz	Reviewing claims register received following the bar date	555	2.00	1,110.00
11/28/22	Skye Levy	Reviewing claims register received from Epiq and comparing it to scheduled claims	395	2.00	790.00
11/29/22	Skye Levy	Continued review and creation of summary of scheduled vs filed claims	395	1.90	750.50

11/29/22 Skye Levy	Continuing to update claims register from Epiq with internal revisions in preparation for call with Paul Hastings	395	2.00	790.00
11/29/22 Skye Levy	Continuing to update claims summary with internal comments and changes	395	1.90	750.50
11/29/22 Conor Kinasz	Prepare for and participate in call with the Debtors (J. Stokes, B. Hakk, N. Hubert), Paul Hasings (J. Grogan, M. Micheli, A. Glogowski) and Portage Point (R. Mersch, C. Kinasz) regarding customer claim strategy and relief	555	0.80	444.00
11/29/22 Ryan Mersch	Prepare for and participate in call with the Debtors (J. Stokes, B. Hakk, N. Hubert), Paul Hasings (J. Grogan, M. Micheli, A. Glogowski) and Portage Point (R. Mersch, C. Kinasz) regarding customer claim strategy and relief	695	0.80	556.00
11/29/22 Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims register	555	1.00	555.00
11/29/22 Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims register	395	1.00	395.00
11/29/22 Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims register	695	1.00	695.00
11/29/22 Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation	555	1.20	666.00
11/29/22 Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation	695	1.20	834.00
11/29/22 Conor Kinasz	Requesting additional information on claims in register	555	0.50	277.50
11/29/22 Conor Kinasz	Reviewing claim-by-claim comparison analysis	555	1.30	721.50
11/29/22 Skye Levy	Reviewing claims register from Epiq and comparing to scheduled claims	395	2.00	790.00
11/30/22 Skye Levy	Continuing to update claims register with internal changes	395	2.00	790.00
11/30/22 Skye Levy	Continuing to work through claims register analysis and reconciliation	395	2.00	790.00
11/30/22 Conor Kinasz	Prepare for and participate in internal discussion on claims register with Portage Point (C. Kinasz, S. Levy)	555	0.30	166.50
11/30/22 Skye Levy	Prepare for and participate in internal discussion on claims register with Portage Point (C. Kinasz, S. Levy)	395	0.30	118.50
11/30/22 Ryan Mersch	Review and identify rationale for major filed for scheduled claim variances	695	0.90	625.50
11/30/22 Skye Levy	Updating claims register with internal changes	395	1.80	711.00
11/30/22 Conor Kinasz	Updating claims summary to share with Counsel	555	1.60	888.00
Corporate Governance & Board Matters				
11/11/22 Ryan Mersch	Prepare for and participate in Board meeting update with Board (D. Perril, P. Lee, E. Sher), Portage Point (R. Mersch), Management Debtor (B. Coulby, D. Harvey), Jefferies (R. Hamilton, J. Finger, C. Yonan) and Paul Hastings (J. Grogan)	\$ 660	0.70	\$ 462.00
11/12/22 Conor Kinasz	Reviewing Board recommendations for bids and meeting follow-ups	555	0.20	111.00
Employee Benefits & Pensions				
11/9/22 Conor Kinasz	Requesting detail from the Debtors on payments made to various individuals and agreements with support	\$ 555	0.30	\$ 166.50
Employment & Fee Applications				
11/8/22 Conor Kinasz	Finding examples of fee applications to aid with development of current application	\$ 555	0.70	\$ 388.50
11/9/22 Skye Levy	Continuing to reconcile harvest entries for fee filing	395	2.00	790.00
11/9/22 Skye Levy	Reconciling harvest entries for fee filing	395	2.00	790.00
11/9/22 Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on fee applications	555	0.80	444.00
11/9/22 Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on fee applications	395	0.80	316.00
11/9/22 Conor Kinasz	Pulling time entries and expenses for September fee application	555	0.30	166.50
11/9/22 Conor Kinasz	Reviewing initial drafts of September fee application	555	0.80	444.00
11/10/22 Skye Levy	Continuing to reconcile harvest entries for filing	395	2.00	790.00
11/10/22 Skye Levy	Continuing to reconcile harvest entries for filing	395	0.80	316.00
11/10/22 Conor Kinasz	Providing comments and reviewing the October / September fee application	555	0.30	166.50
11/10/22 Skye Levy	Reconciling harvest entries for filing	395	2.00	790.00
11/10/22 Skye Levy	Reconciling harvest expense reports for filing	395	2.00	790.00
11/11/22 Skye Levy	Continuing to recognize hours and finalize expenses for fee filing	395	0.90	355.50
11/11/22 Conor Kinasz	Reviewing draft of the September and October fee application	555	1.30	721.50
11/11/22 Ryan Mersch	Revise Portage Point fee application	660	1.30	858.00
11/11/22 Skye Levy	Working on September and October reconciliation	395	2.00	790.00
11/12/22 Conor Kinasz	Providing revised time entries and expenses for fee application reconciliation process	555	0.60	333.00
11/14/22 Skye Levy	Consolidating edited hours and updating fee application	395	1.80	711.00
11/14/22 Skye Levy	Editing harvest expense report for September and October	395	1.90	750.50
11/14/22 Skye Levy	Finalizing fee applications for review	395	1.80	711.00
11/14/22 Conor Kinasz	Reviewing September and October fee applications	555	0.50	277.50
11/15/22 Conor Kinasz	Reviewing September and October fee application	555	1.30	721.50
11/16/22 Skye Levy	Editing and sending fee application draft for internal review	395	1.80	711.00
11/16/22 Conor Kinasz	Reviewing fee application prior to drafting for Counsel approval	555	0.90	499.50
11/17/22 Ryan Mersch	Review and revise portage point fee application	695	0.60	417.00
11/18/22 Ryan Mersch	Review and revise Portage Point fee application	695	0.90	625.50
11/18/22 Conor Kinasz	Reviewing September and October fee applications prior to filing	555	0.30	166.50
11/19/22 Skye Levy	Editing fee application	395	0.30	118.50
11/19/22 Ryan Mersch	Finalize and distribute Portage Point fee application	695	1.40	973.00
11/19/22 Conor Kinasz	Prepare for and participate in discussion with Portage Point (C. Kinasz, S. Levy) on fee application	555	0.30	166.50
11/19/22 Skye Levy	Prepare for and participate in discussion with Portage Point (C. Kinasz, S. Levy) on fee application	395	0.30	118.50
11/19/22 Conor Kinasz	Preparing and refining fee applications for filing	555	0.20	111.00
11/22/22 Conor Kinasz	Checking status of filing fee applications for September and October	555	0.30	166.50
11/23/22 Conor Kinasz	Updating fee applications for comments received from Counsel	555	0.60	333.00
11/24/22 Conor Kinasz	Developing preliminary language for November fee application	555	1.40	777.00
11/25/22 Conor Kinasz	Reaching out to Counsel to get fee applications filed	555	0.40	222.00
11/26/22 Conor Kinasz	Reviewing filed September and October fee application	555	0.60	333.00
11/28/22 Conor Kinasz	Developing November fee application set-up	555	0.40	222.00
11/28/22 Skye Levy	Reviewing filed fee application and preparing for changes that need to be made to November application	395	1.60	632.00
Financing & Cash Collateral				
11/1/22 Conor Kinasz	Finalizing cash flow variance report and sharing with the UCC	\$ 555	0.90	\$ 499.50

11/1/22 Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variances from prior weeks	790	0.80	632.00
11/1/22 Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variances from prior weeks	555	0.80	444.00
11/1/22 Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variances from prior weeks	660	0.80	528.00
11/1/22 Ryan Mersch	Review and revise latest cash flow forecast with update accrual balances, sale proceeds and administrative expenses	660	1.80	1,188.00
11/1/22 Conor Kinasz	Updating cash actuals	555	1.60	888.00
11/2/22 Ryan Mersch	Identify preliminary sources and uses at close based on existing cash flow projections	660	1.60	1,056.00
11/2/22 Adam Chonich	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	790	0.90	711.00
11/2/22 Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	555	0.90	499.50
11/2/22 Ryan Mersch	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	660	0.90	594.00
11/2/22 Conor Kinasz	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on post-petition AP tracking	555	0.40	222.00
11/2/22 Skye Levy	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on post-petition AP tracking	395	0.40	158.00
11/2/22 Ryan Mersch	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on post-petition AP tracking	660	0.40	264.00
11/2/22 Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	790	1.40	1,106.00
11/2/22 Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	555	1.40	777.00
11/2/22 Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	660	1.40	924.00
11/2/22 Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated cash flow forecast for Generate sale terms	790	1.60	1,264.00
11/2/22 Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated cash flow forecast for Generate sale terms	555	1.60	888.00
11/2/22 Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated cash flow forecast for Generate sale terms	660	1.60	1,056.00
11/2/22 Adam Chonich	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	790	0.80	632.00
11/2/22 Conor Kinasz	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	555	0.80	444.00
11/2/22 Ryan Mersch	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	660	0.80	528.00
11/2/22 Skye Levy	Pulling in post-petition AP balances provided by the Debtor on a summary and invoice level	395	2.00	790.00
11/2/22 Conor Kinasz	Updating cash actuals	555	1.80	999.00
11/2/22 Conor Kinasz	Updating post-petition expense accrual for cash flow variance	555	0.70	388.50
11/3/22 Ryan Mersch	Finalize and distribute sources and uses at close with estimated sale proceeds	660	1.30	858.00
11/3/22 Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast review	790	0.40	316.00
11/3/22 Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast review	555	0.40	222.00
11/3/22 Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast review	660	0.40	264.00
11/3/22 Conor Kinasz	Requesting updates from the Debtors on receipt of sale proceeds	555	0.20	111.00
11/3/22 Conor Kinasz	Reviewing post-petition AP balance and summarizing for cash variance	555	0.70	388.50
11/3/22 Conor Kinasz	Updating cash flow for sources and uses estimates and sale proceeds requirements	555	0.70	388.50
11/3/22 Conor Kinasz	Updating cash flow forecast for revised case dynamics	555	2.00	1,110.00
11/4/22 Conor Kinasz	Updating cash flow and responding to diligence	555	1.30	721.50
11/6/22 Conor Kinasz	Reviewing preliminary cash actuals and AP balance	555	1.20	666.00
11/7/22 Ryan Mersch	Review and revise latest emergence cash flow projections at close	660	1.20	792.00
11/8/22 Conor Kinasz	Confirming payment amounts for Debtors employees	555	0.20	111.00
11/8/22 Conor Kinasz	Developing restricted receipt reconciliation	555	1.10	610.50
11/8/22 Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding restricted receipt reconciliation for the cash flow	555	0.30	166.50
11/8/22 Ryan Mersch	Review and revise latest cash flow forecast for actuals received, revised payment timing and other detail	660	1.40	924.00
11/8/22 Conor Kinasz	Revising the cash flow forecast with professional actual fees through October	555	1.70	943.50
11/8/22 Conor Kinasz	Updating cash flow forecast with prior week cash actuals	555	2.00	1,110.00
11/9/22 Ryan Mersch	Additional review and edits to weekly variance reporting prior to distribution to Miller Buckfire	660	1.40	924.00
11/9/22 Conor Kinasz	Developing prior week cash flow variance report	555	2.00	1,110.00
11/9/22 Conor Kinasz	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	555	0.70	388.50
11/9/22 Ryan Mersch	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	660	0.70	462.00
11/9/22 Ryan Mersch	Review and edit of sources and uses at close	660	0.90	594.00
11/9/22 Ryan Mersch	Review and revise latest liquidity forecast based on updated bid details and other operational changes	660	1.80	1,188.00
11/9/22 Conor Kinasz	Reviewing revised AP detail summary	555	0.70	388.50
11/9/22 Skye Levy	Updating cash flow with post-petition AP balance provided by the Debtor as of 11/8	395	1.20	474.00
11/9/22 Conor Kinasz	Updating prior week cash flow variance report	555	0.90	499.50
11/10/22 Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding cash flow variance for prior week	555	0.50	277.50
11/10/22 Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding prior week cash flow variance	555	0.50	277.50
11/10/22 Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding prior week cash flow variance	660	0.50	330.00
11/10/22 Ryan Mersch	Review and revise the latest variance report prior to distribution to Miller Buckfire	660	1.10	726.00

11/10/22	Conor Kinasz	Reviewing restructuring professional invoices for payment	555	0.40	222.00
11/10/22	Conor Kinasz	Updating prior week cash flow variance	555	1.00	555.00
11/11/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding changes to cash flow forecast to be shared with the Debtors' Board	555	0.70	388.50
11/11/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding changes to cash flow forecast to be shared with the Debtors' Board	660	0.70	462.00
11/11/22	Ryan Mersch	Refine sources and uses at close for purposes of revised bids	660	0.90	594.00
11/11/22	Ryan Mersch	Revise / update the latest cash flow forecast to confirmation based on sales process and other operational changes	660	1.70	1,122.00
11/11/22	Conor Kinasz	Updating cash flow for various cost savings realized in current week	555	0.90	499.50
11/11/22	Conor Kinasz	Updating cash flow forecast based on Board comments	555	0.80	444.00
11/12/22	Conor Kinasz	Updating cash flow forecast based on the revised bids received	555	0.40	222.00
11/14/22	Conor Kinasz	Extending cash flow forecast through year-end	555	0.80	444.00
11/14/22	Conor Kinasz	Incorporating prior week actuals into cash flow forecast	555	1.40	777.00
11/14/22	Conor Kinasz	Reviewing post-petition AP detail for updating cash flow forecast	555	1.30	721.50
11/14/22	Conor Kinasz	Updating AP forecast in the cash flow for revised forecast	555	1.00	555.00
11/14/22	Skye Levy	Updating cash flow model for post-petition AP detail at summary and invoice level	395	1.70	671.50
11/15/22	Conor Kinasz	Developing prior week cash variance report	555	0.80	444.00
11/15/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (C. Luoma) and Portage Point (C. Kinasz) regarding post-petition AP listing	555	0.20	111.00
11/15/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash flow variance and scheduling time to discuss revised forecast	555	0.20	111.00
11/15/22	Conor Kinasz	Reviewing post-petition AP file and entries	555	1.70	943.50
11/15/22	Conor Kinasz	Revising professional fee forecast in cash flow	555	0.20	111.00
11/15/22	Ryan Mersch	Updates and revisions to the cash flow forecast with sources and uses at close	695	1.80	1,251.00
11/15/22	Conor Kinasz	Updating cash flow model with revised post-petition AP	555	1.30	721.50
11/15/22	Skye Levy	Updating post-petition AP balance	395	1.90	750.50
11/16/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash flow variance	555	0.30	166.50
11/16/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding revised cash flow forecast discussion	555	0.80	444.00
11/16/22	Ryan Mersch	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding revised cash flow forecast discussion	695	0.80	556.00
11/16/22	Conor Kinasz	Preparing for cash counsel and current week payment review	555	0.30	166.50
11/16/22	Ryan Mersch	Review, edit and comment on variance report prior to distribution to Miller Buckfire	695	0.80	556.00
11/16/22	Conor Kinasz	Revising cash flow forecast for new bid amounts and AP forecast	555	1.40	777.00
11/16/22	Conor Kinasz	Revising cash flow forecast with new payment timing post-auction	555	1.60	888.00
11/16/22	Ryan Mersch	Update and revise the cash flow forecast to plan confirmation based on varying drivers	695	1.40	973.00
11/16/22	Conor Kinasz	Updating prior week cash flow variance report	555	0.80	444.00
11/17/22	Ryan Mersch	Review and revise latest cash flow forecast and comment on variance report prior to distribution to Miller Buckfire	695	1.40	973.00
11/18/22	Conor Kinasz	Recording escrow payment for various bidders	555	0.30	166.50
11/21/22	Conor Kinasz	Reviewing prior week cash actuals	555	0.60	333.00
11/22/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding scheduling cash reconciliation call	555	0.10	55.50
11/22/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on MOR cash reconciliation	555	0.80	444.00
11/22/22	Skye Levy	Prepare for and participate in discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on MOR cash reconciliation	395	0.80	316.00
11/22/22	Conor Kinasz	Requesting and reviewing summary post-petition AP balances	555	0.30	166.50
11/22/22	Conor Kinasz	Updating cash forecast with prior week cash actuals	555	1.30	721.50
11/23/22	Conor Kinasz	Reviewing summary of weekly cash disbursement approval memo	555	0.40	222.00
11/23/22	Conor Kinasz	Updating cash flow forecast for revised payment timing for advisors and prior week actuals	555	1.20	666.00
11/24/22	Ryan Mersch	Review and revise prior week actuals for variance reporting	695	1.40	973.00
11/24/22	Conor Kinasz	Reviewing cash variance to prior week	555	0.80	444.00
11/25/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding reforecasting cash flow for new professional fee budgets	555	0.70	388.50
11/25/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding reforecasting cash flow for new professional fee budgets	695	0.70	486.50
11/25/22	Conor Kinasz	Updating cash flow forecast for new professional fee schedule and cash proceeds received from sales	555	1.90	1,054.50
11/27/22	Conor Kinasz	Updating cash flow configuration for reforecast and new case dynamics	555	1.80	999.00
11/28/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding revised cash flow forecast	555	0.60	333.00
11/28/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding revised cash flow forecast	695	0.60	417.00
11/28/22	Conor Kinasz	Requesting additional information on prior week cash actuals and developing variance	555	1.00	555.00
11/28/22	Ryan Mersch	Review and revise cash flow forecast to confirmation based on new case milestones and other operating levers	695	1.80	1,251.00
11/28/22	Conor Kinasz	Revising cash flow forecast for new case dynamics	555	2.00	1,110.00
11/28/22	Conor Kinasz	Revising professional fee forecast in cash flow for extended case timing	555	1.20	666.00
11/28/22	Conor Kinasz	Updating cash flow to reflect the current headcount plan	555	0.80	444.00
11/28/22	Conor Kinasz	Updating cash flow with prior week actuals	555	0.40	222.00
11/28/22	Conor Kinasz	Updating operating cash flow items for new case dynamic	555	0.70	388.50
11/29/22	Conor Kinasz	Developing prior week cash flow forecast variance	555	1.70	943.50
11/29/22	Conor Kinasz	Developing revised cash flow forecast with new AP schedule incorporated	555	0.50	277.50
11/29/22	Conor Kinasz	Requesting prior week cash actual reconciliation	555	0.20	111.00
11/29/22	Ryan Mersch	Review and revise prior week variance report actuals	695	0.80	556.00
11/29/22	Conor Kinasz	Reviewing post-petition AP file provided by the Debtors	555	1.00	555.00
11/29/22	Conor Kinasz	Updating cash flow forecast with prior week actuals	555	1.90	1,054.50
11/29/22	Skye Levy	Updating post petition AP schedule with detail received from the Debtor	395	1.80	711.00
11/30/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding Generate November PMA fee collection	555	0.30	166.50
11/30/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding Generate November PMA fee collection	695	0.30	208.50
11/30/22	Conor Kinasz	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, C. Luoma, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash council and current week payment schedule	555	0.30	166.50

11/30/22	Ryan Mersch	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, C. Luoma, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash council and current week payment schedule	695	0.30	208.50
11/30/22	Conor Kinasz	Reforecasting cash flow for new case dynamics	555	1.50	832.50
11/30/22	Conor Kinasz	Researching outstanding PMA balances	555	0.50	277.50
11/30/22	Ryan Mersch	Review and revise latest liquidity forecast based on case extension, new project TSAs and other dynamics	695	1.10	764.50
11/30/22	Conor Kinasz	Scheduling cash flow reforecast call with the Debtors	555	0.30	166.50
Litigation					
11/1/22	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding payments to various former customers and vendors in litigation	\$ 790	0.20	\$ 158.00
11/1/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding payments to various former customers and vendors in litigation	555	0.20	111.00
11/1/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding payments to various former customers and vendors in litigation	660	0.20	132.00
Meetings & Communication with Creditors					
11/1/22	Adam Chonich	Prepare for and participate in call with Miller Buckfire (Y. Song, J. D'Amico, S. Hughes, B. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow questions and other diligence	\$ 790	0.50	\$ 395.00
11/1/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, J. D'Amico, S. Hughes, B. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow questions and other diligence	555	0.50	277.50
11/1/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, J. D'Amico, S. Hughes, B. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow questions and other diligence	660	0.50	330.00
11/1/22	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding diligence requests from the UCC and forming responses	790	0.90	711.00
11/1/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding diligence requests from the UCC and forming responses	555	0.90	499.50
11/1/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding diligence requests from the UCC and forming responses	660	0.90	594.00
11/1/22	Conor Kinasz	Preparing responses to UCC diligence regarding customer deposits	555	0.70	388.50
11/1/22	Conor Kinasz	Providing responses to the UCC on questions regarding one-time cash accruals	555	0.40	222.00
11/1/22	Ryan Mersch	Various diligence follow up and general correspondence with Miller Buckfire (Y. Song) and Huron (T. Richards)	660	1.80	1,188.00
11/2/22	Adam Chonich	Prepare for and participate in call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding miner reconciliation catch-up and next steps discussion	790	0.40	316.00
11/2/22	Conor Kinasz	Prepare for and participate in call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding miner reconciliation catch-up and next steps discussion	555	0.40	222.00
11/2/22	Ryan Mersch	Prepare for and participate in call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding miner reconciliation catch-up and next steps discussion	660	0.40	264.00
11/3/22	Ryan Mersch	Discussions with Huron (T. Richards) and various follow up diligence regarding miner reconciliation	660	1.70	1,122.00
11/3/22	Adam Chonich	Prepare for and participate in discussion with Paul Hastings (L. Gomar, D. Ginsberg, J. Grogan, S. Bhattacharyya, E. Rodriguez), SRZ (K. Manoukian), Foundry (L. Barra, A. Childs), Jefferies (R. Hamilton, N. Aleman, R.J. Ramirez), the Debtor (B. Coulby, J. Stokes, D. Harvey, D. Movius), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on Foundry diligence questions	790	1.00	790.00
11/3/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (L. Gomar, D. Ginsberg, J. Grogan, S. Bhattacharyya, E. Rodriguez), SRZ (K. Manoukian), Foundry (L. Barra, A. Childs), Jefferies (R. Hamilton, N. Aleman, R.J. Ramirez), the Debtor (B. Coulby, J. Stokes, D. Harvey, D. Movius), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on Foundry diligence questions	555	1.00	555.00
11/3/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (L. Gomar, D. Ginsberg, J. Grogan, S. Bhattacharyya, E. Rodriguez), SRZ (K. Manoukian), Foundry (L. Barra, A. Childs), Jefferies (R. Hamilton, N. Aleman, R.J. Ramirez), the Debtor (B. Coulby, J. Stokes, D. Harvey, D. Movius), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on Foundry diligence questions	395	1.00	395.00
11/3/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (L. Gomar, D. Ginsberg, J. Grogan, S. Bhattacharyya, E. Rodriguez), SRZ (K. Manoukian), Foundry (L. Barra, A. Childs), Jefferies (R. Hamilton, N. Aleman, R.J. Ramirez), the Debtor (B. Coulby, J. Stokes, D. Harvey, D. Movius), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on Foundry diligence questions	660	1.00	660.00
11/3/22	Conor Kinasz	Providing retention payment summary for the UCC	555	0.70	388.50
11/3/22	Conor Kinasz	Sharing prior week cash flow variance with the UCC	555	0.20	111.00
11/4/22	Ryan Mersch	Develop initial reconciliation of Wolf Hollow and Kearney customer contract miners versus Debtor schedule for Huron	660	1.70	1,122.00
11/4/22	Ryan Mersch	Finalize Generate miner reconciliation with detail from Debtor on miner location	660	0.90	594.00
11/5/22	Conor Kinasz	Responding to cash variance questions from the UCC	555	1.30	721.50
11/6/22	Ryan Mersch	Various correspondence with Huron (T. Richards) regarding cash flow variance and other diligence	660	1.80	1,188.00
11/7/22	Ryan Mersch	Multiple discussions with Huron (T. Richards) regarding various diligence items	660	0.80	528.00
11/7/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding customer deposit amounts and locations for the UCC	555	0.10	55.50
11/7/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding customer deposit amounts and locations for the UCC	660	0.10	66.00
11/7/22	Ryan Mersch	Various diligence gathering and summary related to Wolf Hollow and Kearney miner detail	660	1.80	1,188.00
11/7/22	Ryan Mersch	Various discussions with Miller Buckfire (Y. Song) regarding diligence items	660	1.00	660.00
11/8/22	Ryan Mersch	Diligence summarization and reach out to Debtor (Brett) for Miller Buckfire	660	1.70	1,122.00
11/8/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.50	277.50
11/8/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	660	0.50	330.00
11/8/22	Ryan Mersch	Various conversations and follow up diligence gathering for Huron (T. Richards)	660	1.60	1,056.00

11/9/22	Ryan Mersch	Multiple discussions and associated diligence follow up with Miller Buckfire (Y. Song)	660	1.60	1,056.00
11/10/22	Conor Kinasz	Responding and reviewing UCC diligence requests on customer deposits	555	0.40	222.00
11/10/22	Ryan Mersch	Various diligence correspondence with Miller Buckfire (Y. Song) and Huron (T. Richards)	660	1.60	1,056.00
11/11/22	Conor Kinasz	Responding to follow-up diligence for the UCC	555	0.70	388.50
11/11/22	Ryan Mersch	Various diligence correspondence with Miller Buckfire with additional analytics summarization	660	1.20	792.00
11/11/22	Ryan Mersch	Various diligence gathering and summarization for distribution to Miller Buckfire (Y. Song)	660	1.40	924.00
11/14/22	Ryan Mersch	Various diligence gathering and summarization for Huron (T. Richards) and Miller Buckfire (Y. Song)	660	1.20	792.00
11/15/22	Conor Kinasz	Responding to questions from the UCC	555	0.50	277.50
11/15/22	Ryan Mersch	Various correspondence with Miller Buckfire (Y. Song) with diligence follow up	695	0.90	625.50
11/16/22	Ryan Mersch	Discussion and follow up with Miller Buckfire (Y. Song) regarding various bids and other details	695	1.30	903.50
11/17/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, J. Grogan, M. Jones, M. Micheli), Jefferies (R. Hamilton, N. Aleman), McDermott (K. Going), Miller Buckfire (J. D'Amico, Y. Song), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on case updates	555	1.20	666.00
11/17/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, J. Grogan, M. Jones, M. Micheli), Jefferies (R. Hamilton, N. Aleman), McDermott (K. Going), Miller Buckfire (J. D'Amico, Y. Song), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on case updates	395	1.20	474.00
11/17/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, J. Grogan, M. Jones, M. Micheli), Jefferies (R. Hamilton, N. Aleman), McDermott (K. Going), Miller Buckfire (J. D'Amico, Y. Song), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on case updates	695	1.20	834.00
11/17/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.30	166.50
11/17/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.30	208.50
11/17/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding responses to UCC diligence follow-up questions and other customer deposit related inquiries	555	1.30	721.50
11/17/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding responses to UCC diligence follow-up questions and other customer deposit related inquiries	695	1.30	903.50
11/17/22	Conor Kinasz	Providing diligence to the Debtors on Corpus Christi for the UCC	555	2.00	1,110.00
11/17/22	Conor Kinasz	Providing diligence to the Debtors on Corpus Christi for the UCC	555	0.80	444.00
11/18/22	Conor Kinasz	Providing diligence to the Debtors on Corpus Christi for the UCC	555	0.70	388.50
11/21/22	Ryan Mersch	Various diligence materials to provide to Miller Buckfire	695	1.80	1,251.00
11/22/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.40	222.00
11/22/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.40	278.00
11/22/22	Ryan Mersch	Prepare various diligence detail for Miller Buckfire	695	1.10	764.50
11/23/22	Ryan Mersch	Various diligence follow up for Miller Buckfire	695	0.90	625.50
11/25/22	Ryan Mersch	Begin development plan admin overview deck	695	1.90	1,320.50
11/25/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton, N. Aleman), McDermott (S. Lutkus, K. Going), Miller Buckfire (J. D'Amico) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case updates and timeline	555	1.00	555.00
11/25/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton, N. Aleman), McDermott (S. Lutkus, K. Going), Miller Buckfire (J. D'Amico) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case updates and timeline	395	1.00	395.00
11/25/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton, N. Aleman), McDermott (S. Lutkus, K. Going), Miller Buckfire (J. D'Amico) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case updates and timeline	695	1.00	695.00
11/29/22	Ryan Mersch	Develop unsecured creditors committee plan admin deck	695	1.90	1,320.50
11/29/22	Ryan Mersch	Discussion with Miller Buckfire (Y. Song) related to plan admin next steps	695	0.30	208.50
11/29/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.80	444.00
11/29/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.80	556.00
11/29/22	Conor Kinasz	Preparing and sending the 503(b)(9) claims support to the UCC	555	0.60	333.00
11/29/22	Conor Kinasz	Sharing claims register with the UCC	555	0.80	444.00
11/30/22	Ryan Mersch	Various discussions with Miller Buckfire (Y. Song) related to Plan Admin role with materials preparation	695	1.90	1,320.50

Non-Working Travel

11/14/22	Ryan Mersch	Home to ORD to MSP to Debtor less billable time at 50%	\$	660	1.50	\$	990.00
11/14/22	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%		555	1.90		1,054.50
11/16/22	Ryan Mersch	MSP to ORD less billable time at 50%		695	1.50		1,042.50
11/16/22	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%		555	1.80		999.00

Plan & Disclosure Statement

11/1/22	Ryan Mersch	Prepare initial liquidation analysis for disclosure statement	\$	660	0.90	\$	594.00
11/3/22	Ryan Mersch	Begin development and outline of liquidation analysis for chapter 11 versus chapter 7		660	1.90		1,254.00
11/3/22	Skye Levy	Continuing to work on liquidation analysis - PP&E to provide Jefferies		395	2.00		790.00
11/3/22	Skye Levy	Creating liquidation analysis post internal discussion with Portage Point		395	2.00		790.00
11/3/22	Conor Kinasz	Outlining liquidation analysis		555	1.20		666.00
11/3/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (M. Micheli, M. Jones, C. Harlan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on disclosure statement reporting requirements		555	0.40		222.00
11/3/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (M. Micheli, M. Jones, C. Harlan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on disclosure statement reporting requirements		395	0.40		158.00
11/3/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (M. Micheli, M. Jones, C. Harlan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on disclosure statement reporting requirements		660	0.40		264.00
11/3/22	Adam Chonich	Prepare for and participate in a discussion with Paul Hastings (M. Micheli, M. Jones, C. Harlan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on disclosure statement reporting requirements		790	0.40		316.00
11/3/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis workstream		555	1.00		555.00

11/3/22 Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis workstream	395	1.00	395.00
11/3/22 Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated cash flow forecast with revised sale proceed estimates and timing to develop liquidation analysis	790	1.60	1,264.00
11/3/22 Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated cash flow forecast with revised sale proceed estimates and timing to develop liquidation analysis	555	1.60	888.00
11/3/22 Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated cash flow forecast with revised sale proceed estimates and timing to develop liquidation analysis	660	1.60	1,056.00
11/4/22 Skye Levy	Continuing to work through liquidation analysis	395	2.00	790.00
11/4/22 Conor Kinasz	Developing claims pools for disclosure statement	555	0.60	333.00
11/4/22 Skye Levy	Finalizing PPE liquidation analysis schedule with internal comments to provide to Jefferies	395	1.80	711.00
11/4/22 Ryan Mersch	Review and revise latest liquidation / wind down analysis for preliminary view of creditor recovery	660	1.80	1,188.00
11/4/22 Conor Kinasz	Reviewing liquidation analysis and providing comments	555	1.80	999.00
11/5/22 Skye Levy	Continuing to create liquidation analysis draft	395	2.00	790.00
11/5/22 Skye Levy	Continuing to create liquidation analysis draft	395	2.00	790.00
11/5/22 Skye Levy	Continuing to update liquidation analysis	395	2.00	790.00
11/5/22 Skye Levy	Creating liquidation analysis draft	395	2.00	790.00
11/5/22 Skye Levy	Editing and sending asset schedule to Jefferies	395	1.20	474.00
11/5/22 Ryan Mersch	Review and revise Plan documents based on preliminary distribution by Paul Hastings	660	1.30	858.00
11/5/22 Conor Kinasz	Reviewing liquidation analysis and providing comments	555	1.80	999.00
11/6/22 Skye Levy	Continuing to edit liquidation analysis	395	2.00	790.00
11/6/22 Skye Levy	Continuing to edit liquidation analysis with internal comments	395	2.00	790.00
11/6/22 Skye Levy	Continuing to work on liquidation analysis global notes	395	1.10	434.50
11/6/22 Skye Levy	Editing global notes for liquidation analysis	395	0.60	237.00
11/6/22 Skye Levy	Editing liquidation analysis with internal comments	395	2.00	790.00
11/6/22 Conor Kinasz	Reviewing liquidation analysis and providing comments	555	1.90	1,054.50
11/7/22 Ryan Mersch	Continued review and update of liquidation analysis	660	1.00	660.00
11/7/22 Skye Levy	Continuing to work through liquidation analysis based on internal comments	395	2.00	790.00
11/7/22 Skye Levy	Continuing to work through liquidation analysis notes	395	1.90	750.50
11/7/22 Conor Kinasz	Drafting the liquidation analysis notes and exhibits	555	2.00	1,110.00
11/7/22 Conor Kinasz	Drafting the liquidation analysis notes and exhibits	555	1.60	888.00
11/7/22 Conor Kinasz	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	555	0.50	277.50
11/7/22 Skye Levy	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	395	0.50	197.50
11/7/22 Ryan Mersch	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	660	0.50	330.00
11/7/22 Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding updates to liquidation analysis draft	555	0.30	166.50
11/7/22 Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding updates to liquidation analysis draft	660	0.30	198.00
11/7/22 Ryan Mersch	Review and redline initial draft of the disclosure statement for redistribution to Paul Hastings (C. Xu)	660	1.90	1,254.00
11/7/22 Ryan Mersch	Review and revise liquidation analysis for disclosure statement	660	1.70	1,122.00
11/7/22 Conor Kinasz	Reviewing liquidation analysis comments to provide feedback	555	0.70	388.50
11/7/22 Conor Kinasz	Reviewing liquidation analysis to discuss live internally	555	1.80	999.00
11/7/22 Skye Levy	Updating global notes for Liquidation Analysis	395	1.80	711.00
11/7/22 Skye Levy	Updating liquidation analysis based on changes from disclosure statement provided by Counsel	395	1.90	750.50
11/8/22 Skye Levy	Continuing to update liquidation analysis with Bootstrap deposit information	395	1.80	711.00
11/8/22 Skye Levy	Continuing to update liquidation analysis with final changes to send to Counsel	395	1.60	632.00
11/8/22 Skye Levy	Continuing to update liquidation analysis with internal comments	395	2.00	790.00
11/8/22 Conor Kinasz	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis updates	555	0.40	222.00
11/8/22 Skye Levy	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis updates	395	0.40	158.00
11/8/22 Ryan Mersch	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis updates	660	0.40	264.00
11/8/22 Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis updates	555	0.70	388.50
11/8/22 Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis updates	395	0.70	276.50
11/8/22 Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding comments to the disclosure statement	555	0.90	499.50
11/8/22 Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding comments to the disclosure statement	660	0.90	594.00
11/8/22 Conor Kinasz	Providing comments on the Disclosure Statement for Counsel	555	1.90	1,054.50
11/8/22 Ryan Mersch	Review and revise the liquidation analysis for disclosure statement prior to distribution to Paul Hastings	660	1.90	1,254.00
11/8/22 Conor Kinasz	Reviewing and updating the liquidation analysis	555	1.90	1,054.50
11/8/22 Skye Levy	Updating liquidation analysis	395	2.00	790.00
11/8/22 Skye Levy	Updating liquidation analysis word doc compared to disclosure statement provided by Counsel	395	1.70	671.50
11/9/22 Ryan Mersch	Continued review and update of the liquidation analysis for the disclosure statement	660	2.00	1,320.00
11/9/22 Skye Levy	Continuing to reconcile hours for report	395	1.90	750.50
11/9/22 Conor Kinasz	Providing support for Disclosure Statement comments and questions	555	1.10	610.50
11/9/22 Ryan Mersch	Review, edit and comment on latest iteration of the disclosure statement	660	1.70	1,122.00
11/9/22 Conor Kinasz	Reviewing updates to the liquidation analysis	555	2.00	1,110.00
11/9/22 Conor Kinasz	Updating and reviewing asset sale schedule provided by Jefferies	555	0.50	277.50
11/9/22 Skye Levy	Updating liquidation analysis with input from Jefferies and the Debtor	395	1.80	711.00
11/10/22 Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (S. Shelley, C. Harlan, M. Micheli, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	555	1.30	721.50
11/10/22 Skye Levy	Prepare for and participate in discussion with Paul Hastings (S. Shelley, C. Harlan, M. Micheli, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	395	1.30	513.50

11/10/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (S. Shelley, C. Harlan, M. Micheli, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	660	1.30	858.00
11/10/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis updates	555	1.60	888.00
11/10/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis updates	395	1.60	632.00
11/10/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis updates	660	1.60	1,056.00
11/10/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding liquidation analysis updates and claim treatment	555	1.30	721.50
11/10/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding liquidation analysis updates and claim treatment	660	1.30	858.00
11/10/22	Conor Kinasz	Providing reconciliations for disclosure statement changes	555	0.80	444.00
11/10/22	Ryan Mersch	Review and revise liquidation analysis based on comments from Paul Hastings and internal discussions	660	1.90	1,254.00
11/10/22	Conor Kinasz	Reviewing notes provided by Counsel on liquidation analysis and updating accordingly	555	1.90	1,054.50
11/10/22	Conor Kinasz	Revising liquidation analysis based on follow-up comments from Counsel	555	2.00	1,110.00
11/10/22	Skye Levy	Updating liquidation analysis with comments provided by Counsel	395	1.20	474.00
11/10/22	Skye Levy	Updating liquidation analysis with internal comments	395	2.00	790.00
11/10/22	Skye Levy	Updating liquidation analysis Word doc from internal working session	395	1.90	750.50
11/11/22	Skye Levy	Creating comparison between chapter 7 and chapter 11 liquidation analysis	395	1.60	632.00
11/11/22	Conor Kinasz	Developing summary schedule of recoveries for various claim classes for disclosure statement	555	0.80	444.00
11/11/22	Skye Levy	Finishing hours reconciliation for September and October and sending out edits	395	1.80	711.00
11/11/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding breaking out accounts receivable aging for liquidation analysis	555	0.20	111.00
11/11/22	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding breaking out accounts receivable aging for liquidation analysis	395	0.20	79.00
11/11/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis edits	555	0.50	277.50
11/11/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis edits	395	0.50	197.50
11/11/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis edits	660	0.50	330.00
11/11/22	Conor Kinasz	Providing comments on liquidation analysis based on changes to AR aging	555	0.30	166.50
11/11/22	Conor Kinasz	Providing reconciliations for disclosure statement changes	555	1.00	555.00
11/11/22	Ryan Mersch	Review and revise disclosure statement numbers and figures throughout	660	1.80	1,188.00
11/11/22	Ryan Mersch	Review and revise the liquidation analysis for disclosure statement for distribution to Paul Hastings (M. Jones, M. Micheli, J. Grogan)	660	1.90	1,254.00
11/11/22	Conor Kinasz	Reviewing AR aging support for the liquidation analysis	555	1.50	832.50
11/11/22	Conor Kinasz	Reviewing revised liquidation analysis	555	1.70	943.50
11/11/22	Skye Levy	Updating AR in liquidation analysis based on comments provided by the Debtor	395	2.00	790.00
11/11/22	Skye Levy	Updating liquidation analysis from internal comments	395	1.70	671.50
11/11/22	Skye Levy	Updating liquidation analysis with changes from Jefferies	395	1.80	711.00
11/12/22	Skye Levy	Continuing to edit liquidation analysis	395	2.00	790.00
11/12/22	Skye Levy	Continuing to edit liquidation analysis	395	2.00	790.00
11/12/22	Skye Levy	Continuing to edit liquidation analysis	395	2.00	790.00
11/12/22	Ryan Mersch	Review and revise liquidation analysis based on revised AR recoveries and new bid summary	660	1.60	1,056.00
11/12/22	Conor Kinasz	Reviewing liquidation analysis and providing comments	555	0.90	499.50
11/13/22	Conor Kinasz	Drafting revised notes for the liquidation analysis	555	1.20	666.00
11/13/22	Skye Levy	Updating liquidation analysis	395	0.80	316.00
11/14/22	Ryan Mersch	Review and revise liquidation analysis for disclosure statement	660	1.80	1,188.00
11/14/22	Conor Kinasz	Updating liquidation analysis notes	555	0.40	222.00
11/15/22	Ryan Mersch	Discussion with Paul Hastings (M. Micheli) and further refinement / updates to the liquidation analysis	695	1.80	1,251.00
11/15/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, B. Hakk, D. Movius) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	555	1.20	666.00
11/15/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, B. Hakk, D. Movius) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	395	1.20	474.00
11/15/22	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, B. Hakk, D. Movius) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	695	1.20	834.00
11/15/22	Skye Levy	Updating liquidation analysis and global notes with comments from the Debtor and Counsel	395	2.00	790.00
11/15/22	Conor Kinasz	Updating liquidation analysis based on comments from Counsel and the Debtors	555	0.70	388.50
11/16/22	Skye Levy	Continuing to finalize liquidation analysis edits and provide to Counsel	395	0.70	276.50
11/16/22	Ryan Mersch	Finalize liquidation analysis for distribution to Paul Hastings team to incorporate into the disclosure statement	695	1.70	1,181.50
11/16/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis edits	555	0.40	222.00
11/16/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis edits	395	0.40	158.00
11/16/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis edits	555	0.30	166.50
11/16/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis edits	395	0.30	118.50
11/16/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis edits	695	0.30	208.50
11/16/22	Ryan Mersch	Prepare for and participate in various discussions with Paul Hastings (M. Micheli) regarding disclosure statement and other items	695	0.70	486.50
11/16/22	Ryan Mersch	Review and revise liquidation analysis based on edits from Paul Hastings (S. Shelley)	695	1.90	1,320.50
11/16/22	Conor Kinasz	Reviewing list of assets to be sold for liquidation analysis	555	0.70	388.50
11/16/22	Conor Kinasz	Revising liquidation analysis based on comments from Counsel	555	0.60	333.00
11/16/22	Conor Kinasz	Revising notes to liquidation analysis	555	1.30	721.50
11/16/22	Skye Levy	Updating liquidation analysis and global notes with comments from Counsel	395	2.00	790.00
11/16/22	Conor Kinasz	Updating liquidation analysis for container and transformer bids	555	1.10	610.50
11/16/22	Skye Levy	Updating liquidation analysis with inventory buyers	395	1.80	711.00
11/17/22	Ryan Mersch	Continued updates and edits to the liquidation analysis based on comments from Paul Hastings (S. Shelley) and various new bid offers	695	1.90	1,320.50
11/17/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, C. Xu, J. Grogan, C. Harlan, M. Micheli), the Debtor (D. Movius, D. Harvey, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and disclosure statement	555	1.50	832.50

11/17/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, C. Xu, J. Grogan, C. Harlan, M. Micheli), the Debtor (D. Movius, D. Harvey, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and disclosure statement	395	1.50	592.50
11/17/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, C. Xu, J. Grogan, C. Harlan, M. Micheli), the Debtor (D. Movius, D. Harvey, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and disclosure statement	695	1.50	1,042.50
11/17/22	Ryan Mersch	Provide edits and review of the disclosure statement	695	1.30	903.50
11/17/22	Conor Kinasz	Reviewing liquidation analysis with cash flow reforecast	555	1.20	666.00
11/17/22	Conor Kinasz	Updating claims classes in liquidation analysis	555	1.50	832.50
11/17/22	Skye Levy	Updating liquidation analysis	395	0.60	237.00
11/18/22	Conor Kinasz	Reviewing updated Plan documents	555	0.60	333.00
11/18/22	Ryan Mersch	Revise Plan liquidation analysis based on various bids and recovery assumptions for distribution to Paul Hastings	695	1.90	1,320.50
11/18/22	Conor Kinasz	Sharing the latest draft of the liquidation analysis	555	0.30	166.50
11/18/22	Conor Kinasz	Updating liquidation analysis terminology and definitions	555	0.30	166.50
11/19/22	Conor Kinasz	Refining liquidation analysis for distribution	555	0.90	499.50
11/19/22	Ryan Mersch	Review latest disclosure statement distributed to McDermott and Miller Buckfire	695	1.40	973.00
11/20/22	Ryan Mersch	Prepare liquidation analysis for external distribution	695	0.90	625.50
11/20/22	Conor Kinasz	Revising liquidation analysis for distribution	555	0.60	333.00
11/20/22	Skye Levy	Updating liquidation analysis to provide to Miller Buckfire	395	1.20	474.00
11/21/22	Ryan Mersch	Finalize liquidation analysis for distribution to Paul Hastings	695	1.70	1,181.50
11/21/22	Conor Kinasz	Finalizing liquidation analysis for distribution	555	0.30	166.50
11/21/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding liquidation analysis updates prior to distribution to the UCC	555	0.20	111.00
11/21/22	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding liquidation analysis updates prior to distribution to the UCC	395	0.20	79.00
11/21/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding liquidation analysis final changes and questions	555	0.40	222.00
11/21/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding liquidation analysis final changes and questions	695	0.40	278.00
11/21/22	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding treatment of claims and assets in liquidation analysis	555	1.20	666.00
11/21/22	Ryan Mersch	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding treatment of claims and assets in liquidation analysis	695	1.20	834.00
11/21/22	Conor Kinasz	Reconciling bids and assets remaining in liquidation analysis	555	2.00	1,110.00
11/21/22	Ryan Mersch	Revise liquidation analysis based on various comments from Paul Hastings (S. Shelley) and discussion with Jefferies (R. Hamilton)	695	1.90	1,320.50
11/21/22	Conor Kinasz	Updating liquidation analysis based on comments from Counsel	555	2.00	1,110.00
11/21/22	Skye Levy	Updating liquidation analysis formatting	395	1.80	711.00
11/22/22	Conor Kinasz	Cleaning up final liquidation exhibits prior to distribution	555	0.40	222.00
11/22/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding changes to the liquidation analysis from Counsel	555	0.30	166.50
11/22/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding changes to the liquidation analysis from Counsel	695	0.30	208.50
11/22/22	Ryan Mersch	Review and revise disclosure statement based on various case shift and other detail	695	1.70	1,181.50
11/22/22	Ryan Mersch	Review and revise liquidation analysis based on various comments from Jefferies (R. Hamilton) and Paul Hastings (S. Shelley)	695	1.80	1,251.00
11/22/22	Conor Kinasz	Revising liquidation analysis based on comments from Jefferies	555	0.60	333.00
11/22/22	Conor Kinasz	Sharing final liquidation analysis	555	0.20	111.00
11/23/22	Ryan Mersch	Continued edits and updates to the liquidation analysis based on comments from Paul Hastings (J. Grogan)	695	1.90	1,320.50
11/23/22	Ryan Mersch	Continued updates and revisions to the liquidation analysis for the Plan documents	695	1.90	1,320.50
11/23/22	Conor Kinasz	Developing sources and uses for emergence	555	0.50	277.50
11/23/22	Ryan Mersch	Further edits and updates to the Plan documents with development of sources and uses	695	1.80	1,251.00
11/23/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, S. Shelley, C. Harlan) and Portage Point (R. Mersch, C. Kinasz) regarding questions on liquidation analysis and sources and uses prior to filing	555	0.40	222.00
11/23/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, S. Shelley, C. Harlan) and Portage Point (R. Mersch, C. Kinasz) regarding questions on liquidation analysis and sources and uses prior to filing	695	0.40	278.00
11/23/22	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding sources and uses for the plan and liquidation analysis	555	1.80	999.00
11/23/22	Ryan Mersch	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding sources and uses for the plan and liquidation analysis	695	1.80	1,251.00
11/23/22	Conor Kinasz	Prepare for and participate in multiple internal working sessions with Portage Point (R. Mersch, C. Kinasz) regarding cash reconciliation for disclosure statement	555	0.40	222.00
11/23/22	Ryan Mersch	Prepare for and participate in multiple internal working sessions with Portage Point (R. Mersch, C. Kinasz) regarding cash reconciliation for disclosure statement	695	0.40	278.00
11/23/22	Conor Kinasz	Responding to questions from Counsel on current cash balance and sources and uses at emergence	555	1.70	943.50
11/23/22	Conor Kinasz	Revising Disclosure Statement based on comments from Counsel	555	0.80	444.00
11/24/22	Skye Levy	Reviewing and updating liquidation analysis	395	2.00	790.00
11/24/22	Conor Kinasz	Reviewing docket for filed plan and disclosure statement	555	0.50	277.50
11/24/22	Conor Kinasz	Revising liquidation analysis for filed plan and disclosure statement documents	555	1.90	1,054.50
11/24/22	Ryan Mersch	Updates and revisions to the liquidation analysis within the disclosure statement	695	1.80	1,251.00
11/25/22	Conor Kinasz	Developing revised claim summary for liquidation analysis	555	1.70	943.50
11/25/22	Ryan Mersch	Further updates and edits to the liquidation analysis for Plan documents	695	1.80	1,251.00
11/25/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	555	0.20	111.00
11/25/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	395	0.20	79.00
11/25/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	695	0.20	139.00
11/25/22	Ryan Mersch	Review filed plan of reorganization documents	695	1.90	1,320.50
11/25/22	Conor Kinasz	Reviewing comments from Counsel on plan exhibits	555	0.30	166.50
11/25/22	Skye Levy	Reviewing filed disclosure statement	395	0.80	316.00
11/25/22	Conor Kinasz	Reviewing filed Plan documents	555	0.60	333.00
11/25/22	Skye Levy	Reviewing liquidation analysis requests from Counsel	395	1.60	632.00

11/25/22	Skye Levy	Reviewing UCC requests and concerns regarding liquidation analysis and disclosure statement post morning meeting	395	1.30	513.50
11/25/22	Ryan Mersch	Revise liquidation analysis based on new assumption detail from Paul Hastings	695	1.80	1,251.00
11/25/22	Skye Levy	Thinking through 503(b)(9) claim changes in the liquidation analysis and requesting claims register from Epiq	395	0.70	276.50
11/25/22	Conor Kinasz	Updating cash flow in liquidation analysis	555	1.10	610.50
11/25/22	Conor Kinasz	Updating sources and uses table based on comments from Counsel	555	1.10	610.50
11/25/22	Skye Levy	Working through liquidation analysis updates	395	1.90	750.50
11/26/22	Skye Levy	Continuing to work on and think through liquidation analysis changes from Counsel	395	2.00	790.00
11/26/22	Ryan Mersch	Review and revise plan of reorganization documents and disclosure statement for liquidation analysis updates	695	1.90	1,320.50
11/26/22	Skye Levy	Working on liquidation analysis changes from Counsel	395	2.00	790.00
11/27/22	Ryan Mersch	Revise liquidation analysis based on new bids, revised Plan structure and other detail	695	1.80	1,251.00
11/27/22	Conor Kinasz	Updating liquidation analysis for revised claim treatment	555	1.10	610.50
11/28/22	Skye Levy	Comparing claims register from Epiq with claims summary in liquidation analysis	395	2.00	790.00
11/28/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding updates to the liquidation analysis	555	0.30	166.50
11/28/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding updates to the liquidation analysis	695	0.30	208.50
11/28/22	Ryan Mersch	Revise liquidation analysis based on filed claims	695	0.90	625.50
11/28/22	Ryan Mersch	Revise liquidation analysis based on new bids received	695	1.10	764.50
11/28/22	Ryan Mersch	Revise liquidation analysis based on various comments from Paul Hastings	695	1.60	1,112.00
11/29/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, M. Micheli, C. Xu) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and claims register updates	555	0.50	277.50
11/29/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, M. Micheli, C. Xu) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and claims register updates	395	0.50	197.50
11/29/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, M. Micheli, C. Xu) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and claims register updates	695	0.50	347.50
11/29/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims register and liquidation analysis	555	0.60	333.00
11/29/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims register and liquidation analysis	395	0.50	197.50
11/29/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims register and liquidation analysis	695	0.50	347.50
11/29/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding revised liquidation analysis based on comments from Counsel	555	0.50	277.50
11/29/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding revised liquidation analysis based on comments from Counsel	695	0.50	347.50
11/29/22	Ryan Mersch	Review and revise liquidation analysis based on comments from Paul Hastings (J. Grogan)	695	1.40	973.00
11/29/22	Ryan Mersch	Review Plan documents in connection with liquidation analysis detail	695	1.20	834.00
11/30/22	Skye Levy	Continuing to update liquidation analysis with changes from Counsel and the claims register	395	2.00	790.00
11/30/22	Skye Levy	Continuing to update liquidation analysis with changes from Counsel and the claims register	395	1.80	711.00
11/30/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding liquidation analysis updates	555	0.20	111.00
11/30/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding liquidation analysis updates	555	0.50	277.50
11/30/22	Skye Levy	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding liquidation analysis updates	395	0.20	79.00
11/30/22	Skye Levy	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding liquidation analysis updates	395	0.50	197.50
11/30/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding liquidation analysis updates	695	0.20	139.00
11/30/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding liquidation analysis updates	695	0.50	347.50
11/30/22	Conor Kinasz	Prepare for and participate in internal discussion on liquidation analysis updates based on claims register with Portage Point (C. Kinasz, S. Levy)	555	0.60	333.00
11/30/22	Skye Levy	Prepare for and participate in internal discussion on liquidation analysis updates based on claims register with Portage Point (C. Kinasz, S. Levy)	395	0.60	237.00
11/30/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding plan administrator budget for the liquidation analysis	555	0.90	499.50
11/30/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding plan administrator budget for the liquidation analysis	695	0.90	625.50
11/30/22	Ryan Mersch	Review and revise liquidation analysis based on latest Paul Hastings comments and additional case timeline updates	695	1.60	1,112.00
11/30/22	Conor Kinasz	Reviewing, providing comments and updating liquidation analysis based on revised liquidation plan dynamics	555	1.80	999.00
11/30/22	Conor Kinasz	Revising plan administrator budget for the liquidation analysis	555	0.80	444.00
11/30/22	Conor Kinasz	Updating liquidation analysis notes for revised case dynamics, asset / claim buckets, and various other changes	555	2.00	1,110.00
11/30/22	Conor Kinasz	Updating liquidation analysis notes for revised case dynamics, asset / claim buckets, and various other changes	555	1.80	999.00
11/30/22	Skye Levy	Updating liquidation analysis with changes from Counsel and the claims register	395	2.00	790.00
Relief From Stay & Adequate Protection					
11/2/22	Conor Kinasz	Requesting information on the D&O policies from the Debtors	\$ 555	0.80	\$ 444.00
11/3/22	Conor Kinasz	Providing the Debtors information on all insurance policies	555	0.60	333.00
11/3/22	Conor Kinasz	Requesting information gathering documents on the D&O policies from the Debtors	555	0.40	222.00
11/6/22	Conor Kinasz	Requesting insurance policies to provide for diligence	555	0.30	166.50
11/7/22	Conor Kinasz	Providing detail to ordinary course professionals regarding declarations	555	0.40	222.00
11/7/22	Conor Kinasz	Requesting insurance policies to provide for lender diligence	555	0.30	166.50
11/9/22	Conor Kinasz	Adding the U.S. Trustee as noticing agent on various insurance policies	555	0.40	222.00
11/11/22	Conor Kinasz	Providing the Trustee with insurance policies naming the Trustee as noticing agent	555	0.30	166.50
11/20/22	Conor Kinasz	Reaching out to the Debtors to identify related parties and creditors	555	1.10	610.50
Reporting					
11/1/22	Conor Kinasz	Amending SOAL	\$ 555	1.60	\$ 888.00

11/1/22	Conor Kinasz	Amending SOFA	555	2.00	1,110.00
11/1/22	Conor Kinasz	Amending SOFA and SOAL	555	2.00	1,110.00
11/1/22	Skye Levy	Continuing to make amendments to SOFA and SOAL with information provided by the Debtor and requested by Counsel	395	2.00	790.00
11/1/22	Skye Levy	Continuing to work through SOAL / SOFA updates	395	1.80	711.00
11/1/22	Skye Levy	Coordinating SOFA / SOAL review with the Debtor and updating comments accordingly	395	2.00	790.00
11/1/22	Ryan Mersch	Detailed SOFA / SOAL review with comments to internal Portage Point team members	660	1.90	1,254.00
11/1/22	Conor Kinasz	Prepare for and participate in a call with the Debtor (C. Luoma) and Portage Point (C. Kinasz, S. Levy) on SOAL EF amendments	555	0.40	222.00
11/1/22	Skye Levy	Prepare for and participate in a call with the Debtor (C. Luoma) and Portage Point (C. Kinasz, S. Levy) on SOAL EF amendments	395	0.40	158.00
11/1/22	Adam Chonich	Prepare for and participate in a discussion with Epiq (T. Conklin, N. Kosinski), Paul Hastings (M. Micheli, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL adjustments from the 341 hearing	790	0.50	395.00
11/1/22	Conor Kinasz	Prepare for and participate in a discussion with Epiq (T. Conklin, N. Kosinski), Paul Hastings (M. Micheli, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL adjustments from the 341 hearing	555	0.50	277.50
11/1/22	Skye Levy	Prepare for and participate in a discussion with Epiq (T. Conklin, N. Kosinski), Paul Hastings (M. Micheli, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL adjustments from the 341 hearing	395	0.50	197.50
11/1/22	Ryan Mersch	Prepare for and participate in a discussion with Epiq (T. Conklin, N. Kosinski), Paul Hastings (M. Micheli, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL adjustments from the 341 hearing	660	0.50	330.00
11/1/22	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding SOFA / SOAL updates	790	0.40	316.00
11/1/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding SOFA / SOAL updates	555	0.40	222.00
11/1/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding SOFA / SOAL updates	660	0.40	264.00
11/1/22	Conor Kinasz	Providing responses to the Debtors regarding quarterly equity reporting	555	0.20	111.00
11/1/22	Skye Levy	Revise SOFA / SOAL with internal comments	395	1.50	592.50
11/1/22	Skye Levy	Updating SOAL based on conversation with the Debtor	395	2.00	790.00
11/1/22	Skye Levy	Updating SOFA / SOAL from conversation with Counsel	395	1.90	750.50
11/1/22	Skye Levy	Updating, formatting and revising 2015.3 report with comments provided by the Debtor	395	2.00	790.00
11/2/22	Skye Levy	Continuing to update and review the SOFA / SOAL before providing amended versions to Epiq and Counsel	395	1.80	711.00
11/2/22	Skye Levy	Continuing to update SOFA / SOAL with comments provided by Counsel and the Debtor	395	2.00	790.00
11/2/22	Skye Levy	Continuing to work on SOFA / SOAL	395	1.90	750.50
11/2/22	Skye Levy	Continuing to work on SOFA / SOAL	395	1.30	513.50
11/2/22	Skye Levy	Coordinating comments and updating as necessary between Epiq, Counsel and the Debtor	395	2.00	790.00
11/2/22	Skye Levy	Prepare for and participate in a call with Epiq (T. Conklin, N. Kosinski) and Portage Point (S. Levy) on SOFA / SOAL amendments	395	0.20	79.00
11/2/22	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (C. Kinasz) regarding changes to formatting of SOAL E/F	555	0.20	111.00
11/2/22	Conor Kinasz	Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz, S. Levy) regarding updates for SOAL D descriptions and notes	555	0.20	111.00
11/2/22	Skye Levy	Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz, S. Levy) regarding updates for SOAL D descriptions and notes	395	0.20	79.00
11/2/22	Ryan Mersch	Review and revise sofa and soal detail from follow up questions and edits from 341 hearing	660	1.80	1,188.00
11/2/22	Conor Kinasz	Reviewing amended SOFA and SOAL	555	1.50	832.50
11/2/22	Conor Kinasz	Reviewing updated 2015.3 reports	555	1.40	777.00
11/2/22	Conor Kinasz	Updating amended global notes for SOFA and SOAL	555	1.00	555.00
11/2/22	Skye Levy	Updating global notes and creating red-lined versions to provide Counsel with	395	1.80	711.00
11/3/22	Adam Chonich	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA and SOAL amendments	790	0.90	711.00
11/3/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA and SOAL amendments	555	0.90	499.50
11/3/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA and SOAL amendments	395	0.90	355.50
11/3/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA and SOAL amendments	660	0.90	594.00
11/3/22	Conor Kinasz	Prepare for and participate in internal call with (C. Kinasz, S. Levy) regarding 2015.3 reporting and updates	555	0.20	111.00
11/3/22	Skye Levy	Prepare for and participate in internal call with (C. Kinasz, S. Levy) regarding 2015.3 reporting and updates	395	0.20	79.00
11/3/22	Skye Levy	Reviewing final SOFA & SOAL provided by Epiq in preparation for discussion with Counsel	395	2.00	790.00
11/3/22	Conor Kinasz	Reviewing updated 2015.3 reports	555	1.60	888.00
11/3/22	Ryan Mersch	Schedules and statements further review in parallel with Paul Hastings (M. Micheli)	660	1.80	1,188.00
11/3/22	Skye Levy	Updating 2015.3 report to provide final version to Counsel and the Debtor	395	1.60	632.00
11/3/22	Skye Levy	Updating 2015.3 report with comments provided by the Debtor (M. Rice)	395	1.80	711.00
11/3/22	Conor Kinasz	Updating the SOFA and SOAL for amended filing	555	0.80	444.00
11/4/22	Skye Levy	Continuing to update SOFA / SOAL and provide the Debtor and Counsel with final versions	395	2.00	790.00
11/4/22	Skye Levy	Finalize SOFA/ SOAL to be filed with Counsel and Epiq	395	2.00	790.00
11/4/22	Conor Kinasz	Finalizing SOFA / SOAL for filing	555	1.00	555.00
11/4/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL amendments	555	1.20	666.00
11/4/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL amendments	395	1.20	474.00
11/4/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL amendments	660	1.20	792.00
11/4/22	Skye Levy	Prepare for and participate in discussion with Epiq (N. Kosinski) on SOFA / SOAL comments from Counsel	395	0.50	197.50

11/4/22	Conor Kinasz	Prepare for and participate in discussion with Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on final SOFA / SOAL amendments	555	0.30	166.50
11/4/22	Skye Levy	Prepare for and participate in discussion with Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on final SOFA / SOAL amendments	395	0.30	118.50
11/4/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (M. Jones) and Portage Point (S. Levy) on SOAL amendment reporting	395	0.20	79.00
11/4/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (M. Micheli, M. Jones) on SOFA / SOAL drafts	395	0.20	79.00
11/4/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding follow-ups from SOFA / SOAL review call with advisors	555	0.20	111.00
11/4/22	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding follow-ups from SOFA / SOAL review call with advisors	395	0.20	79.00
11/4/22	Conor Kinasz	Providing directions for monthly operating reports to the Debtors	555	1.20	666.00
11/4/22	Ryan Mersch	Review and revise SOFA / SOAL with comments from Debtor and Paul Hastings	660	1.80	1,188.00
11/4/22	Conor Kinasz	Reviewing comments from the Debtors on the 2015.3 reports	555	1.80	999.00
11/4/22	Conor Kinasz	Scheduling a meeting with the Debtors regarding MOR process	555	0.30	166.50
11/4/22	Conor Kinasz	Updating SOFA / SOAL for amended filing	555	2.00	1,110.00
11/4/22	Skye Levy	Updating SOFA / SOAL with amendments post conversation with Epiq and Counsel	395	2.00	790.00
11/7/22	Skye Levy	Continuing to update 2015.3 report with changes provided by the Debtor	395	1.90	750.50
11/7/22	Conor Kinasz	Reviewing and providing comments on 2015.3 reports	555	1.40	777.00
11/7/22	Skye Levy	Update 2015.3 report with edits provided by the Debtor and providing updated draft to Counsel	395	2.00	790.00
11/8/22	Ryan Mersch	Begin outline and overview to Debtor (M. Rice) or monthly operating reports	660	0.80	528.00
11/8/22	Skye Levy	Prepare for MOR meeting tomorrow and familiarizing myself with reporting requirements	395	2.00	790.00
11/8/22	Conor Kinasz	Reviewing 2015.3 reports	555	0.10	55.50
11/9/22	Skye Levy	Beginning to create MOR templates and answering questions	395	2.00	790.00
11/9/22	Skye Levy	Continuing to create MOR and tracker for the Debtor	395	1.80	711.00
11/9/22	Conor Kinasz	Developing cash flow support for the MOR	555	1.50	832.50
11/9/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (C. Kinasz, S. Levy) on the MOR	555	1.00	555.00
11/9/22	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (C. Kinasz, S. Levy) on the MOR	395	1.00	395.00
11/9/22	Skye Levy	Providing Counsel and the Debtor with updated insurance policies that include the US Trustee as the noticing agent	395	0.40	158.00
11/9/22	Conor Kinasz	Reviewing and updating MOR global notes	555	0.60	333.00
11/9/22	Conor Kinasz	Reviewing instructions for the MOR development	555	0.40	222.00
11/9/22	Conor Kinasz	Reviewing MOR checklist	555	0.40	222.00
11/9/22	Ryan Mersch	Various review and discussion of monthly operating report	660	1.30	858.00
11/10/22	Conor Kinasz	Answering questions related to MOR development and classifications	555	0.50	277.50
11/11/22	Conor Kinasz	Providing guidance on asset and pre-petition liabilities treatment for MOR	555	0.40	222.00
11/12/22	Ryan Mersch	Prepare for 341 continuation meeting with notes to distribute to Debtor (B. Coulby)	660	1.20	792.00
11/12/22	Conor Kinasz	Scheduling MOR meeting with the Debtors	555	0.20	111.00
11/13/22	Conor Kinasz	Drafting global notes for the MOR	555	0.10	55.50
11/13/22	Skye Levy	Editing and sending MOR global notes for review	395	1.60	632.00
11/13/22	Ryan Mersch	Prepare for 341 continuation meeting	660	1.30	858.00
11/14/22	Skye Levy	Continuing to update MOR	395	2.00	790.00
11/14/22	Conor Kinasz	Correspondences with the Debtors (M. Rice) regarding bidder diligence for monthly historical reporting	555	0.20	111.00
11/14/22	Ryan Mersch	Overview of various questions for continuation of 341 hearing	660	0.70	462.00
11/14/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (M. Rice, N. Carstens, A. Piff, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on MOR	555	0.30	166.50
11/14/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (M. Rice, N. Carstens, A. Piff, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on MOR	395	0.30	118.50
11/14/22	Conor Kinasz	Reviewing support schedules for the September and October MOR	555	0.60	333.00
11/14/22	Conor Kinasz	Updating AR balances based on conversations and comments from the Debtors	555	0.50	277.50
11/14/22	Skye Levy	Working on MOR for September and October and creating forms for each entity	395	2.00	790.00
11/15/22	Conor Kinasz	Checking on status of 2015.3 reporting	555	0.20	111.00
11/15/22	Skye Levy	Continuing to edit MOR for internal comments	395	2.00	790.00
11/15/22	Skye Levy	Editing MOR with internal comments	395	2.00	790.00
11/15/22	Ryan Mersch	Review and revise monthly operating report	695	0.70	486.50
11/15/22	Conor Kinasz	Reviewing MOR cash payments schedules	555	1.80	999.00
11/15/22	Conor Kinasz	Reviewing September MOR forms for each entity	555	0.40	222.00
11/15/22	Skye Levy	Updating MOR filings	395	1.70	671.50
11/15/22	Skye Levy	Working on trial balance reconciliation for MOR	395	1.80	711.00
11/16/22	Ryan Mersch	Review monthly operating report and 2015-3	695	1.60	1,112.00
11/16/22	Conor Kinasz	Reviewing 2015.3 reports	555	0.40	222.00
11/16/22	Skye Levy	Reviewing data provided by the Debtor to update MOR	395	1.90	750.50
11/16/22	Conor Kinasz	Reviewing draft of MOR global notes	555	1.20	666.00
11/16/22	Skye Levy	Updating MOR filings with updated data	395	1.90	750.50
11/16/22	Skye Levy	Updating MOR with internal comments	395	2.00	790.00
11/16/22	Skye Levy	Working through trial balances for MOR filing	395	1.90	750.50
11/17/22	Skye Levy	Continuing to update MOR	395	2.00	790.00
11/17/22	Skye Levy	Continuing to update MOR and create schedules	395	2.00	790.00
11/17/22	Skye Levy	Continuing to update MOR and create schedules	395	2.00	790.00
11/17/22	Skye Levy	Continuing to work on MOR	395	1.10	434.50
11/17/22	Conor Kinasz	Prepare for and participate in follow-up call with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding 341 meeting next steps	555	0.10	55.50
11/17/22	Ryan Mersch	Prepare for and participate in follow-up call with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding 341 meeting next steps	695	0.10	69.50
11/17/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on MOR	555	0.80	444.00
11/17/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on MOR	395	0.80	316.00
11/17/22	Conor Kinasz	Prepare for and participate in the follow up 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli), Portage Point (R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported amended SOFA and SOAL filings	555	0.50	277.50
11/17/22	Skye Levy	Prepare for and participate in the follow up 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli), Portage Point (R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported amended SOFA and SOAL filings	395	0.50	197.50

11/17/22	Ryan Mersch	Prepare for and participate in the follow up 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli), Portage Point (R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported amended SOFA and SOAL filings	695	0.50	347.50
11/17/22	Ryan Mersch	Prepare for and participate in various conversations with Debtor (B. Coulby) and Paul Hastings (M. Micheli) in advance of the 341 hearing	695	0.90	625.50
11/17/22	Conor Kinasz	Responding to questions regarding September and October MORs	555	1.40	777.00
11/17/22	Conor Kinasz	Reviewing 2015.3 reports and mailing addresses for interested parties	555	0.30	166.50
11/17/22	Skye Levy	Updating 2015.3 report with comments from Counsel	395	1.10	434.50
11/17/22	Skye Levy	Updating MOR and creating schedules	395	2.00	790.00
11/18/22	Skye Levy	Continuing to update MOR with information provided by the Debtor	395	2.00	790.00
11/18/22	Skye Levy	Continuing to update MOR with information provided by the Debtor	395	2.00	790.00
11/18/22	Skye Levy	Continuing to update MOR with information provided by the Debtor	395	2.00	790.00
11/18/22	Skye Levy	Continuing to update MOR with information provided by the Debtor	395	2.00	790.00
11/18/22	Skye Levy	Continuing to update MOR with information provided by the Debtor	395	1.80	711.00
11/18/22	Skye Levy	Creating MOR based on schedules provided by the Debtor	395	2.00	790.00
11/18/22	Conor Kinasz	Filing 2015.3 and getting final sign-off from the Debtors	555	0.40	222.00
11/18/22	Conor Kinasz	Finalizing 2015.3 reports	555	0.60	333.00
11/18/22	Skye Levy	Prepare for and participate in discussion with the Debtor (C. Luoma) and Portage Point (S. Levy) on MOR	395	0.20	79.00
11/18/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on MOR	555	0.30	166.50
11/18/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on MOR	395	0.30	118.50
11/18/22	Ryan Mersch	Review and revise the monthly operating report	695	1.80	1,251.00
11/18/22	Conor Kinasz	Reviewing September MOR draft	555	2.00	1,110.00
11/18/22	Conor Kinasz	Reviewing September MOR draft	555	2.00	1,110.00
11/18/22	Conor Kinasz	Reviewing September MOR draft	555	1.60	888.00
11/18/22	Ryan Mersch	Various correspondence related to 2015.3 report for Paul Hastings distribution and filing	695	1.30	903.50
11/19/22	Skye Levy	Continuing to create September and October MOR	395	2.00	790.00
11/19/22	Skye Levy	Continuing to create September and October MOR	395	2.00	790.00
11/19/22	Skye Levy	Continuing to create September and October MOR	395	2.00	790.00
11/19/22	Skye Levy	Continuing to create September and October MOR	395	1.20	474.00
11/19/22	Skye Levy	Creating September and October MOR	395	2.00	790.00
11/19/22	Conor Kinasz	Responding to questions on the September and October MOR	555	0.70	388.50
11/19/22	Conor Kinasz	Reviewing October MOR draft and providing comments	555	2.00	1,110.00
11/21/22	Ryan Mersch	Continued development and revision of the monthly operating report (part 1)	695	2.00	1,390.00
11/21/22	Ryan Mersch	Continued edits and revisions to the monthly operating report with other reporting obligations (Part 2)	695	1.80	1,251.00
11/21/22	Skye Levy	Continuing to update and create MOR schedules based on conversation with the Debtor	395	2.00	790.00
11/21/22	Skye Levy	Continuing to update and create MOR schedules based on conversation with the Debtor	395	2.00	790.00
11/21/22	Skye Levy	Continuing to update and create MOR schedules based on conversation with the Debtor	395	1.90	750.50
11/21/22	Conor Kinasz	Continuing to update and create MOR schedules based on conversation with the Debtor	395	2.00	790.00
11/21/22	Skye Levy	Finalizing September MOR	555	0.50	277.50
11/21/22	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Rice, A. Piff) and Portage Point (C. Kinasz, S. Levy) on MOR reconciliation	395	0.60	237.00
11/21/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Rice, A. Piff) and Portage Point (C. Kinasz, S. Levy) on MOR reconciliation	555	0.60	333.00
11/21/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on cash flow reporting in MOR	555	0.30	166.50
11/21/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on cash flow reporting in MOR	395	0.30	118.50
11/21/22	Skye Levy	Reconciling MOR reports based on new information provided by the Debtor	395	2.00	790.00
11/21/22	Conor Kinasz	Reviewing comparison of trial balance cash and MOR cash for monthly reporting	555	0.20	111.00
11/21/22	Conor Kinasz	Reviewing questions and responses from the Debtors on various MORs	555	1.60	888.00
11/21/22	Conor Kinasz	Reviewing September MOR	555	2.00	1,110.00
11/21/22	Conor Kinasz	Revising the global notes to the MOR	555	0.70	388.50
11/21/22	Skye Levy	Updating and creating MOR schedules based on conversation with the Debtor	395	2.00	790.00
11/22/22	Conor Kinasz	Checking that September MOR comments are incorporated	555	0.20	111.00
11/22/22	Skye Levy	Creating November wages, insurance and taxes matrix	395	0.90	355.50
11/22/22	Conor Kinasz	Distributing September MOR and requesting comments	555	0.80	444.00
11/22/22	Skye Levy	Finalizing September MOR for internal edits	395	1.60	632.00
11/22/22	Ryan Mersch	MOR final review	695	1.80	1,251.00
11/22/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (C. Kinasz, S. Levy) on MOR cash reconciliation	555	0.50	277.50
11/22/22	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (C. Kinasz, S. Levy) on MOR cash reconciliation	395	0.50	197.50
11/22/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on MOR cash reconciliation	555	0.60	333.00
11/22/22	Skye Levy	Prepare for and participate in discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on MOR cash reconciliation	395	0.60	237.00
11/22/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding global notes drafting for the MOR	555	0.30	166.50
11/22/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding global notes drafting for the MOR	695	0.30	208.50
11/22/22	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (C. Kinasz, S. Levy) on MOR reporting	555	0.90	499.50
11/22/22	Skye Levy	Prepare for and participate in multiple internal calls with Portage Point (C. Kinasz, S. Levy) on MOR reporting	395	0.90	355.50
11/22/22	Skye Levy	Preparing October MOR for the Debtor's review	395	1.80	711.00
11/22/22	Skye Levy	Preparing September MOR for filing	395	1.60	632.00
11/22/22	Skye Levy	Providing MOR to the Debtor for review	395	0.50	197.50
11/22/22	Conor Kinasz	Reconciling cash balances in MOR	555	2.00	1,110.00
11/22/22	Conor Kinasz	Reconciling cash for MOR	555	0.40	222.00
11/22/22	Ryan Mersch	Review and revise September and October monthly operating report (Part 1)	695	2.00	1,390.00
11/22/22	Ryan Mersch	Review and revise September and October monthly operating report (Part 2)	695	1.90	1,320.50
11/22/22	Conor Kinasz	Reviewing and providing comments on the October MOR	555	2.00	1,110.00
11/22/22	Conor Kinasz	Reviewing and providing comments on the October MOR	555	0.80	444.00
11/22/22	Conor Kinasz	Reviewing monthly pre-petition payments schedules to be sent to the U.S. Trustee	555	0.40	222.00
11/22/22	Conor Kinasz	Updating MOR global notes	555	0.50	277.50

11/22/22	Skye Levy	Updating October global notes MOR	395	0.20	79.00
11/22/22	Skye Levy	Updating October MOR	395	2.00	790.00
11/22/22	Skye Levy	Updating October MOR cash balances	395	1.20	474.00
11/22/22	Skye Levy	Updating October MOR post internal discussions on changes	395	2.00	790.00
11/22/22	Skye Levy	Working on first day matrixes	395	0.40	158.00
11/23/22	Skye Levy	Continuing to update MOR post conversation of changes with the Debtor	395	2.00	790.00
11/23/22	Conor Kinasz	Filing October and September MOR	555	1.90	1,054.50
11/23/22	Ryan Mersch	Final additional MOR review prior to filing	695	1.70	1,181.50
11/23/22	Skye Levy	Finalizing September and October MOR	395	1.90	750.50
11/23/22	Ryan Mersch	Monthly operating report review and edit (part 1)	695	2.00	1,390.00
11/23/22	Ryan Mersch	Monthly operating report review and edit (part 2)	695	1.80	1,251.00
11/23/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, M. Rice) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on MOR	555	1.00	555.00
11/23/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, M. Rice) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on MOR	395	1.00	395.00
11/23/22	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, M. Rice) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on MOR	695	1.00	695.00
11/23/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (M. Rice) and Portage Point (C. Kinasz, S. Levy) on MOR	555	0.90	499.50
11/23/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (M. Rice) and Portage Point (C. Kinasz, S. Levy) on MOR	395	0.90	355.50
11/23/22	Skye Levy	Preparing September and October MOR for filing	395	2.00	790.00
11/23/22	Skye Levy	Preparing September and October MOR for filing	395	2.00	790.00
11/23/22	Skye Levy	Preparing September and October MOR for filing	395	2.00	790.00
11/23/22	Conor Kinasz	Providing comments on monthly pre-petition payments schedules to be sent to the U.S. Trustee	555	0.30	166.50
11/23/22	Conor Kinasz	Providing final September and October MOR comments	555	1.60	888.00
11/23/22	Conor Kinasz	Reviewing pre-petition AP accrual to understand current balances for the MORs	555	0.80	444.00
11/23/22	Conor Kinasz	Revising the Global Notes for the MORs	555	0.80	444.00
11/23/22	Skye Levy	Sending over and reviewing final MOR for filing	395	1.80	711.00
11/23/22	Skye Levy	Updating MOR post conversation of changes with the Debtor	395	2.00	790.00
11/23/22	Skye Levy	Updating September MOR AR for reconciliation	395	1.80	711.00
11/24/22	Skye Levy	Organizing MOR workstream and setting up for November	395	1.80	711.00
11/24/22	Conor Kinasz	Reviewing docket for filed MORs	555	0.30	166.50
11/24/22	Conor Kinasz	Reviewing November MOR checklist for updates	555	0.40	222.00
11/24/22	Skye Levy	Reviewing reports filed late last night	395	2.00	790.00
11/25/22	Conor Kinasz	Developing checklist for November MOR process	555	1.00	555.00
11/25/22	Skye Levy	Reviewing filed MORs	395	2.00	790.00
11/25/22	Skye Levy	Updating outstanding changes and comments from previous MORs to November MOR template	395	2.00	790.00
11/26/22	Conor Kinasz	Developing plan for November MOR filing	555	1.30	721.50
11/27/22	Skye Levy	Beginning preparation for November MOR	395	1.40	553.00
11/28/22	Skye Levy	Reviewing filed MOR and incorporating changes to template for November	395	1.90	750.50
11/28/22	Skye Levy	Scheduling and preparing for conversation with the Debtor on MOR regroup and how to streamline process for following months	395	1.90	750.50
11/28/22	Conor Kinasz	Scheduling call with the Debtors to discuss new MOR reporting plan	555	0.30	166.50
11/29/22	Skye Levy	Creating MOR template for November for each entity	395	1.70	671.50
11/29/22	Conor Kinasz	Developing path for updating the November MORs	555	0.40	222.00
11/29/22	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Rice, C. Luoma, A. Piff) and Portage Point (C. Kinasz, S. Levy) on November MOR	555	0.50	277.50
11/29/22	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Rice, C. Luoma, A. Piff) and Portage Point (C. Kinasz, S. Levy) on November MOR	395	0.50	197.50
11/30/22	Conor Kinasz	Discussing revised filing mechanics with Counsel for future MORs	555	0.10	55.50
Total				1,099.40	\$ 602,014.50

Detailed Time Entries for Period of December 1, 2022 - December 31, 2022

Date	Professional	Notes	Rate	Hours	Fees
Asset Recovery & Analysis					
12/1/22	Conor Kinasz	Providing additional detail to Counsel regarding asset and inventory location and status	\$ 555	0.40	\$ 222.00
Assumption & Rejection of Leases and Contracts					
12/6/22	Conor Kinasz	Assisting potential bidding party to assume various cures	\$ 555	1.50	\$ 832.50
12/7/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding curing lease at site	555	0.90	499.50
12/7/22	Conor Kinasz	Assisting potential bidding party to assume various cures	555	1.10	610.50
12/7/22	Skye Levy	Beginning kick off on contract rejection through communication with Debtor (B. Hakk) and reviewing contracts filed	395	0.40	158.00
12/7/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding curing lease at site	695	0.90	625.50
12/7/22	Skye Levy	Reviewing contract template	395	1.60	632.00
12/8/22	Conor Kinasz	Assisting potential bidding party to assume various cures	555	0.30	166.50
12/9/22	Conor Kinasz	Reviewing minor assumption and allocation documents	555	0.40	222.00
12/9/22	Conor Kinasz	Assisting potential bidding party to assume various cures	555	1.60	888.00
12/9/22	Skye Levy	Creating contract rejection tracker with notes from Foundry	395	2.00	790.00
12/9/22	Skye Levy	Continuing to create contract rejection tracker with notes from Foundry	395	2.00	790.00
12/9/22	Conor Kinasz	Reviewing contract rejection list	555	1.00	555.00
12/9/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding rejection of various bidder contracts	555	0.30	166.50
12/9/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding rejection of various bidder contracts	695	0.30	208.50
12/10/22	Skye Levy	Providing Counsel with requested documents	395	1.80	711.00
12/10/22	Conor Kinasz	Collecting contracts for various vendors for assumptions	555	0.40	222.00
12/10/22	Skye Levy	Reviewing and editing contract tracker in preparation for Monday call	395	1.30	513.50
12/11/22	Skye Levy	Updating contract tracker with additional information provided by Counsel	395	2.00	790.00
12/11/22	Skye Levy	Continued to track down and review contracts requested by Counsel	395	1.50	592.50
12/12/22	Conor Kinasz	Reviewing contract rejection list to go through with the Debtors	555	0.60	333.00

12/12/22 Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Hakk) and Portage Point (C. Kinasz, S. Levy) on contract cure and rejection	395	0.50	197.50
12/12/22 Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Hakk) and Portage Point (C. Kinasz, S. Levy) on contract cure and rejection	555	0.50	277.50
12/12/22 Skye Levy	Editing and updating contract rejection tracker post conversation with Debtor	395	1.60	632.00
12/12/22 Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Hakk) and Portage Point (S. Levy) on contract assumption and rejection	395	1.00	395.00
12/12/22 Skye Levy	Continuing to edit and update contract rejection tracker post conversation with Debtor	395	1.70	671.50
12/12/22 Ryan Mersch	Development of contract rejection schedules for Foundry deal and broader contracts	695	1.60	1,112.00
12/13/22 Conor Kinasz	Prepare for and participate in a discussion with the Debtor (N. Hubert, M. Niederluecke, B. Kittilstved, D. Movius, B. Hakk, B. Coulby), Paul Hastings (A. Glogowski, C. Harlan, M. Micheli, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on customer contract rejection	555	0.40	222.00
12/13/22 Skye Levy	Prepare for and participate in a discussion with the Debtor (N. Hubert, M. Niederluecke, B. Kittilstved, D. Movius, B. Hakk, B. Coulby), Paul Hastings (A. Glogowski, C. Harlan, M. Micheli, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on customer contract rejection	395	0.40	158.00
12/13/22 Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding contracted miners and contract assumption / rejection planning	555	0.40	222.00
12/13/22 Skye Levy	Updating tracker with input from the Debtor (B. Hakk)	395	1.80	711.00
12/13/22 Conor Kinasz	Responding to questions regarding contracts to assume or reject from Counsel	555	0.30	166.50
12/13/22 Ryan Mersch	Prepare for and participate in a discussion with the Debtor (N. Hubert, M. Niederluecke, B. Kittilstved, D. Movius, B. Hakk, B. Coulby), Paul Hastings (A. Glogowski, C. Harlan, M. Micheli, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on customer contract rejection	695	0.40	278.00
12/13/22 Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding contracted miners and contract assumption / rejection planning	695	0.40	278.00
12/14/22 Conor Kinasz	Responding to questions regarding contracts to assume or reject from Counsel	555	0.50	277.50
12/14/22 Skye Levy	Updating tracker with USBTC and Foundry assumed contracts	395	1.20	474.00
12/15/22 Conor Kinasz	Reviewing contract assumption / rejection list for filing	555	1.20	666.00
12/15/22 Skye Levy	Updating contract tracker with Marathon rejections	395	0.90	355.50
12/17/22 Skye Levy	Updating contract tracker with detail provided by the Debtor	395	1.60	632.00
12/20/22 Ryan Mersch	Review contract rejection notices	695	0.90	625.50
12/21/22 Skye Levy	Researching and providing Counsel with requested contracts	395	1.70	671.50
12/21/22 Skye Levy	Reviewing updated Marathon contract rejections provided by Counsel and updating tracker accordingly	395	1.70	671.50
12/22/22 Skye Levy	Tracking down multiple contracts requested by Counsel and corresponding with the Debtor for accuracy	395	1.70	671.50
12/23/22 Ryan Mersch	Review and edit rejection schedules	695	1.60	1,112.00
12/23/22 Skye Levy	Tracking down contracts requested by Counsel	395	1.20	474.00
12/23/22 Skye Levy	Updating contracts tracker with new contract rejections provided by the Debtor	395	2.00	790.00
12/23/22 Skye Levy	Tracking down contracts requested by Counsel from the Debtor	395	1.70	671.50
12/26/22 Skye Levy	Tracking down with the Debtor contracts requested by Counsel	395	2.00	790.00
12/26/22 Skye Levy	Updating contract tracker with new rejections	395	2.00	790.00
12/26/22 Skye Levy	Continued updating contracts tracker with new information provided by Debtor	395	1.20	474.00
12/27/22 Conor Kinasz	Reviewing and responding to questions regarding the abandonment notice	555	0.80	444.00
12/27/22 Ryan Mersch	Review latest contract rejection listing	695	1.40	973.00
12/28/22 Conor Kinasz	Providing details for various contracts and leases to reject	555	1.50	832.50
12/28/22 Ryan Mersch	Contract rejection review and aggregation for objection exhibits	695	1.80	1,251.00
12/28/22 Skye Levy	Reviewing additional contracts provided by the Debtor and reconciling with contract rejection tracker	395	2.00	790.00
12/28/22 Skye Levy	Reconciling iLobby contracts provided by the Debtor and figuring out how to handle assignment	395	1.90	750.50
12/28/22 Skye Levy	Preparing and sending questions to Counsel on how to handle contracts and who assumes post-petition liabilities after reconciling contracts tracker	395	1.70	671.50
12/28/22 Skye Levy	Continuing to update contract tracker with contract rejections provided by Counsel	395	1.70	671.50
12/28/22 Skye Levy	Reconciling contract tracker to create list of missing contracts needed from the Debtor	395	1.60	632.00
12/29/22 Conor Kinasz	Reviewing rejected customer contract list and requesting additional information on various contracts from the Debtors	555	0.80	444.00
12/29/22 Skye Levy	Tracking down contracts requested by Counsel	395	2.00	790.00
12/29/22 Skye Levy	Coordinating with the Debtor on missing contracts	395	1.90	750.50
12/29/22 Ryan Mersch	Review, revise and amend latest rejection schedules	695	1.10	764.50
12/29/22 Skye Levy	Updating contract tracker with more rejections provided by Counsel and Foundry updates	395	2.00	790.00
12/30/22 Conor Kinasz	Reviewing various rejections to be filed	555	0.80	444.00
12/30/22 Skye Levy	Cross checking contract tracker with updates provided by Counsel	395	2.00	790.00
12/30/22 Skye Levy	Tracking down with the Debtor contracts requested by Counsel	395	2.00	790.00
12/30/22 Ryan Mersch	Review of latest contract rejection schedules	695	1.90	1,320.50
12/31/22 Conor Kinasz	Correspondences regarding payment of rejected leases	555	0.40	222.00
Business Operations				
12/1/22 Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	\$ 555	0.30	\$ 166.50
12/1/22 Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.30	208.50
12/1/22 Ryan Mersch	Continued development of wind down check list for operational strategy	695	0.70	486.50
12/1/22 Ryan Mersch	Refinement / development of King Mountain TSA analytics	695	1.50	1,042.50
12/2/22 Conor Kinasz	Developing checklist of plan administrator tasks	555	2.00	1,110.00
12/2/22 Conor Kinasz	Developing checklist of plan administrator tasks	555	1.40	777.00
12/2/22 Ryan Mersch	Continued development of wind down workstreams	695	1.10	764.50
12/5/22 Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.30	166.50
12/5/22 Jeff Gasbarra	Analysis of business wind down action items	790	0.70	553.00

12/5/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.30	208.50
12/5/22	Ryan Mersch	Finalize pre-close check list for distribution to Debtor (B. Coulby)	695	1.10	764.50
12/6/22	Conor Kinasz	Reviewing miner location materials	555	1.20	666.00
12/6/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.50	277.50
12/6/22	Conor Kinasz	Updating checklist of plan administrator tasks	555	0.90	499.50
12/6/22	Jeff Gasbarra	Analysis of wind down key priorities	790	0.60	474.00
12/6/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.50	347.50
12/6/22	Ryan Mersch	Discussion with Debtor (B. Coulby) related to wind down items	695	1.30	903.50
12/6/22	Ryan Mersch	Continued development and plan outline of wind down workstreams	695	1.70	1,181.50
12/7/22	Conor Kinasz	Developing list of fixed assets and location	555	0.40	222.00
12/7/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, B. Hakk, A. Faiz, T. Dahl, R. Rennich, M. Rice, A. Piff, N. Crain, G. Seeck, C. Luoma, B. Kittilstved, N. Hubert, N. Carstens, D. Wotschke) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.60	333.00
12/7/22	Conor Kinasz	Sharing latest business model developed and shared with various parties	555	0.20	111.00
12/7/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, B. Hakk, A. Faiz, T. Dahl, R. Rennich, M. Rice, A. Piff, N. Crain, G. Seeck, C. Luoma, B. Kittilstved, N. Hubert, N. Carstens, D. Wotschke) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.60	417.00
12/7/22	Ryan Mersch	Distributions to Debtor (B. Coulby, D. Harvey, J. Stokes) and additional wind down workstream edits	695	1.20	834.00
12/8/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, R. Rennich, M. Rice, A. Piff, N. Crain, B. Kittilstved, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.60	333.00
12/8/22	Conor Kinasz	Sharing mining model with the Debtors	555	0.40	222.00
12/8/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, R. Rennich, M. Rice, A. Piff, N. Crain, B. Kittilstved, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.60	417.00
12/8/22	Ryan Mersch	Outline and develop further wind down workstreams for planned liquidation	695	1.40	973.00
12/8/22	Ryan Mersch	Begin development of post-effective wind down budget	695	1.70	1,181.50
12/9/22	Conor Kinasz	Outlining location of various assets	555	1.30	721.50
12/9/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, R. Rennich, M. Rice, A. Piff, N. Crain, B. Kittilstved, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.40	222.00
12/9/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, R. Rennich, M. Rice, A. Piff, N. Crain, B. Kittilstved, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.40	278.00
12/9/22	Ryan Mersch	Further development of post-effective wind down budget	695	1.40	973.00
12/9/22	Ryan Mersch	Various discussion and steps for in-office wind down plan and activities	695	1.60	1,112.00
12/11/22	Jeff Gasbarra	Planning for key business wind down activities	790	0.20	158.00
12/12/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, N. Crain, G. Seeck, B. Kittilstved, N. Carstens, D. Allen) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	555	0.30	166.50
12/12/22	Conor Kinasz	Locating and outlining locations of various assets and miners	555	1.40	777.00
12/12/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, N. Crain, G. Seeck, B. Kittilstved, N. Carstens, D. Allen) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	695	0.30	208.50
12/12/22	Ryan Mersch	Continued development of wind down initiatives for on-site visit	695	1.70	1,181.50
12/13/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, N. Crain, G. Seeck, B. Kittilstved, N. Carstens, N. Hubert, D. Allen) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	555	0.50	277.50
12/13/22	Jeff Gasbarra	Prepare for and participate in discussion regarding office exit planning (J. Gasbarra, R. Mersch)	790	0.30	237.00
12/13/22	Ryan Mersch	Prepare for and participate in discussion regarding office exit planning (J. Gasbarra, R. Mersch)	695	0.30	208.50
12/13/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, N. Crain, G. Seeck, B. Kittilstved, N. Carstens, N. Hubert, D. Allen) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	695	0.50	347.50
12/13/22	Ryan Mersch	Various discussions with Debtor (T. Dahl, B. Hakk, B. Coulby) regarding wind down workstreams and other detail	695	1.40	973.00
12/13/22	Ryan Mersch	Prepare for and participate in IT wind down workstreams discussion between Portage Point (J. Gasbarra, R. Mersch)	695	0.70	486.50
12/13/22	Jeff Gasbarra	Prepare for and participate in IT wind down workstreams discussion between Portage Point (J. Gasbarra, R. Mersch)	790	0.70	553.00
12/14/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, N. Crain, G. Seeck, B. Kittilstved, N. Carstens, N. Hubert, D. Allen, A. Prosser) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	555	0.80	444.00
12/14/22	Jeff Gasbarra	Analysis of closing checklist	790	0.20	158.00
12/14/22	Conor Kinasz	Reviewing asset listings to be shared with potential bidders	555	0.30	166.50
12/14/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Hakk, N. Crain, A. Prosser, P. Khonkhammy), C22 (W. Putt) and Portage Point (R. Mersch, C. Kinasz) regarding IT data storage	555	0.50	277.50
12/14/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, N. Crain, G. Seeck, B. Kittilstved, N. Carstens, N. Hubert, D. Allen, A. Prosser) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	695	0.80	556.00

12/14/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Hakk, N. Crain, A. Prosser, P. Khonkhammy), C22 (W. Puth) and Portage Point (R. Mersch, C. Kinasz) regarding IT data storage	695	0.50	347.50
12/14/22	Ryan Mersch	Prepare for and participate in various wind down workstreams with reach out to Iron Mountain between Portage Point (J. Gasbarra, R. Mersch)	695	1.80	1,251.00
12/14/22	Jeff Gasbarra	Prepare for and participate in various wind down workstreams with reach out to Iron Mountain between Portage Point (J. Gasbarra, R. Mersch)	790	1.80	1,422.00
12/15/22	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, B. Kittilstved, N. Carstens, N. Hubert, D. Allen, A. Prosser) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	555	0.60	333.00
12/15/22	Conor Kinasz	Reviewing remaining assets list	555	0.30	166.50
12/15/22	Conor Kinasz	Reviewing miner location information	555	0.20	111.00
12/15/22	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, T. Dahl, M. Rice, A. Piff, B. Kittilstved, N. Carstens, N. Hubert, D. Allen, A. Prosser) and Portage Point (R. Mersch, C. Kinasz) regarding TSA checklist review	695	0.60	417.00
12/15/22	Ryan Mersch	Prepare for and participate in wind down planning and post-effective workstreams with detailed execution plan with Portage Point (J. Gasbarra, R. Mersch)	695	1.40	973.00
12/15/22	Jeff Gasbarra	Prepare for and participate in wind down planning and post-effective workstreams with detailed execution plan with Portage Point (J. Gasbarra, R. Mersch)	790	1.40	1,106.00
12/16/22	Conor Kinasz	Reviewing open items for TSA and plan for completion	555	0.60	333.00
12/16/22	Ryan Mersch	Continued wind down workstreams support	695	1.20	834.00
12/19/22	Ryan Mersch	Continued development of post-effective and pre-confirmation wind down budget	695	1.90	1,320.50
12/20/22	Conor Kinasz	Reviewing business plan assumptions for go forward plan administrator budget	555	0.40	222.00
12/20/22	Conor Kinasz	Prepare for and participate in call with the Debtors (J. Stokes, B. Hakk, T. Dahl, M. Rice, A. Puff, C. Luoma) and Portage Point (R. Mersch, C. Kinasz) regarding go forward business plan and cash flow post-confirmation	555	0.50	277.50
12/20/22	Ryan Mersch	Prepare for and participate in call with the Debtors (J. Stokes, B. Hakk, T. Dahl, M. Rice, A. Puff, C. Luoma) and Portage Point (R. Mersch, C. Kinasz) regarding go forward business plan and cash flow post-confirmation	695	0.50	347.50
12/20/22	Ryan Mersch	Identify and execution of wind down workstreams (iron mountain, other logistics)	695	1.20	834.00
12/21/22	Ryan Mersch	Prepare for and participate in IT discussion regarding document retention with Debtor (D. Movius, B. Hakk, N. Crain) and Portage Point (R. Mersch)	695	0.70	486.50
12/21/22	Ryan Mersch	Check in and continued execution of wind down plan and other initiatives	695	1.40	973.00
12/21/22	Ryan Mersch	Transition planning for post-application shut downs and development of post-effective financial reporting plan for continued maintenance	695	1.90	1,320.50
12/22/22	Conor Kinasz	Providing cost detail for various sold inventory	555	0.90	499.50
12/22/22	Ryan Mersch	IT document retention follow up with logistics on server storage	695	1.70	1,181.50
12/23/22	Conor Kinasz	Updating business plan assumptions for go forward plan administrator budget and operating plan	555	0.70	388.50
12/23/22	Ryan Mersch	Shipping logistics for servers and other wind down workstreams	695	1.60	1,112.00
12/23/22	Ryan Mersch	Follow up regarding wind down initiatives and server transfer	695	1.90	1,320.50
12/24/22	Conor Kinasz	Updating plan administrator budget	555	1.40	777.00
12/26/22	Conor Kinasz	Reviewing changes to the plan administrator budget	555	1.70	943.50
12/26/22	Ryan Mersch	Logistics planning and coordination for server transfer	695	1.60	1,112.00
12/27/22	Ryan Mersch	Various wind down initiatives for data transfer	695	0.80	556.00
12/28/22	Ryan Mersch	Logistics scheduling for server transfer and document retention storage	695	1.30	903.50
12/29/22	Conor Kinasz	Reviewing revisions to go forward plan administrator budget	555	1.90	1,054.50
12/29/22	Ryan Mersch	Review daily operating detail for wind down initiatives	695	1.60	1,112.00
12/30/22	Jeff Gasbarra	Review of transition issues	790	0.20	158.00
12/30/22	Conor Kinasz	Reviewing operating budget for go forward business through emergence	555	2.00	1,110.00
12/30/22	Conor Kinasz	Responding to questions on go forward operating budget through emergence	555	1.10	610.50
12/30/22	Conor Kinasz	Scheduling call with the Debtors to go through go forward budget	555	0.40	222.00
12/30/22	Ryan Mersch	Various wind down workstreams including server installation action	695	1.50	1,042.50
12/31/22	Conor Kinasz	Reviewing go forward plan admin budget	555	0.80	444.00
Case Administration					
12/1/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	\$ 555	0.30	\$ 166.50
12/1/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.30	208.50
12/1/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/2/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
12/2/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.60	333.00
12/2/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.60	237.00
12/2/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.60	417.00
12/2/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.50	347.50
12/2/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.20	834.00
12/2/22	Ryan Mersch	Discussion with Debtor (J. Stokes) related to additional counsel	695	0.60	417.00
12/3/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.60	1,112.00
12/5/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.80	444.00
12/5/22	Conor Kinasz	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding various workstream progress and filing of plan and other documents	555	0.50	277.50
12/5/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation and cash flow analyses	555	0.70	388.50

12/5/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.80	556.00
12/5/22	Ryan Mersch	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding various workstream progress and filing of plan and other documents	695	0.50	347.50
12/5/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation and cash flow analyses	695	0.70	486.50
12/5/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.70	1,181.50
12/6/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.90	499.50
12/6/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.30	166.50
12/6/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.30	118.50
12/6/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.30	208.50
12/6/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.90	625.50
12/6/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	0.90	625.50
12/6/22	Ryan Mersch	Prepare for and participate in efficiency counsel discussion with Debtor (D. Movius, J. Stokes) and Paul Hastings (M. Micheli, J. Grogan)	695	0.80	556.00
12/6/22	Ryan Mersch	Follow up conversations with Paul Hastings (M. Micheli) related to outstanding items	695	1.10	764.50
12/7/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.80	444.00
12/7/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.80	316.00
12/7/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.80	444.00
12/7/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.80	556.00
12/7/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.80	556.00
12/7/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.20	834.00
12/7/22	Ryan Mersch	Discussion with Debtor (J. Stokes) regarding efficiency counsel with subsequent follow up with potential candidates	695	1.30	903.50
12/8/22	Conor Kinasz	Reviewing sale order documents for various bids	555	0.60	333.00
12/8/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.90	499.50
12/8/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.20	834.00
12/8/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.90	625.50
12/9/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
12/9/22	Conor Kinasz	Prepare for and participate in sale hearing with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Miller Buckfire (Y. Song), Foundry and advisors, Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	555	0.70	388.50
12/9/22	Conor Kinasz	Prepare for and participate in bi-weekly advisor call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Schwartz, E. Rodriguez, T. Sadler), Jefferies (R. Hamilton, R. Ramirez) and Portage Point (R. Mersch, C. Kinasz) regarding case progress and catch-ups	555	0.50	277.50
12/9/22	Conor Kinasz	Prepare for and participate in continuation of sale hearing with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Miller Buckfire (Y. Song), Foundry and advisors, Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	555	0.40	222.00
12/9/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/9/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.60	417.00
12/9/22	Ryan Mersch	Prepare for and participate in sale hearing with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Miller Buckfire (Y. Song), Foundry and advisors, Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	695	0.70	486.50
12/9/22	Ryan Mersch	Prepare for and participate in continuation of sale hearing with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Miller Buckfire (Y. Song), Foundry and advisors, Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	695	0.40	278.00
12/9/22	Ryan Mersch	Prepare for and participate in bi-weekly advisor call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Schwartz, E. Rodriguez, T. Sadler), Jefferies (R. Ramirez) and Portage Point (R. Mersch, C. Kinasz) regarding case progress and catch-ups	695	0.50	347.50
12/10/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	0.90	625.50
12/11/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.20	834.00

12/12/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
12/12/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.40	158.00
12/12/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.40	222.00
12/12/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.60	417.00
12/12/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.40	278.00
12/12/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/13/22	Conor Kinasz	Prepare for and participate in various discussions with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding plan administration, liquidity needs and sale proceeds	555	0.60	333.00
12/13/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
12/13/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Schwartz, E. Rodriguez, T. Sadler), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz) regarding bi-weekly advisor catch-up call	555	0.60	333.00
12/13/22	Conor Kinasz	Reviewing APAs for various sales completed	555	0.40	222.00
12/13/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
12/13/22	Ryan Mersch	Prepare for and participate in various discussions with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding plan administration, liquidity needs and sale proceeds	695	0.60	417.00
12/13/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, D. Ginsberg, M. Schwartz, E. Rodriguez, T. Sadler), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz) regarding bi-weekly advisor catch-up call	695	0.60	417.00
12/13/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.60	1,112.00
12/14/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
12/14/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.20	79.00
12/14/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.20	111.00
12/14/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.20	139.00
12/14/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.70	486.50
12/14/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.70	1,181.50
12/15/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
12/15/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
12/15/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	0.90	625.50
12/16/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
12/16/22	Conor Kinasz	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Miller Buckfire (J. D'Amico), Jefferies (R. Hamilton), and Portage Point (R. Mersch, C. Kinasz) regarding Disclosure Statement hearing	555	0.40	222.00
12/16/22	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.20	111.00
12/16/22	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.20	79.00
12/16/22	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.20	139.00
12/16/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.50	347.50
12/16/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.50	347.50
12/16/22	Ryan Mersch	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Miller Buckfire (J. D'Amico), Jefferies (R. Hamilton), and Portage Point (R. Mersch, C. Kinasz) regarding Disclosure Statement hearing	695	0.40	278.00
12/16/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/17/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	0.90	625.50

12/18/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.20	834.00
12/19/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
12/19/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.70	486.50
12/19/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.70	1,181.50
12/20/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
12/20/22	Conor Kinasz	Prepare for and participate in hearing with Judge Isgur, the U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, S. Shelley), Jefferies (R. Hamilton), McDermott (C. Gibbs), and Portage Point (R. Mersch, C. Kinasz) regarding rescheduled Disclosure Statement hearing	555	1.10	610.50
12/20/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
12/20/22	Ryan Mersch	Prepare for and participate in hearing with Judge Isgur, the U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, S. Shelley), Jefferies (R. Hamilton), McDermott (C. Gibbs), and Portage Point (R. Mersch, C. Kinasz) regarding rescheduled Disclosure Statement hearing	695	1.10	764.50
12/20/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/21/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
12/21/22	Conor Kinasz	Reviewing stipulation on file and payment to be made	555	0.30	166.50
12/21/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (D. Movius, D. Harvey, J. Stokes), Paul Hastings (T. Sadler, S. Thomas, D. Ginsberg, M. Micheli, J. Grogan, M. Schwartz), Jefferies (L. Hultgren, N. Aleman) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	1.10	610.50
12/21/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (D. Movius, D. Harvey, J. Stokes), Paul Hastings (T. Sadler, S. Thomas, D. Ginsberg, M. Micheli, J. Grogan, M. Schwartz), Jefferies (L. Hultgren, N. Aleman) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	1.10	434.50
12/21/22	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (D. Movius, D. Harvey, J. Stokes), Paul Hastings (T. Sadler, S. Thomas, D. Ginsberg, M. Micheli, J. Grogan, M. Schwartz), Jefferies (L. Hultgren, N. Aleman) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	1.10	764.50
12/21/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
12/21/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.20	834.00
12/22/22	Conor Kinasz	Gathering documents on 2021 bonus program for Counsel	555	1.30	721.50
12/22/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on preference payments	555	0.30	166.50
12/22/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on preference payments	395	0.30	118.50
12/22/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
12/22/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.70	486.50
12/22/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
12/23/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.90	499.50
12/23/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.90	625.50
12/23/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
12/24/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/25/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	0.70	486.50
12/26/22	Conor Kinasz	Reviewing docket for newly filed fee applications and other objections	555	0.80	444.00
12/26/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
12/26/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
12/26/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.50	1,042.50
12/27/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.80	444.00
12/27/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, M. Schwartz, T. Sadler), Jefferies (N. Aleman), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.40	222.00
12/27/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, M. Schwartz, T. Sadler), Jefferies (N. Aleman), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.40	158.00
12/27/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, M. Schwartz, T. Sadler), Jefferies (N. Aleman), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.40	278.00
12/27/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.80	556.00
12/27/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
12/28/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
12/28/22	Conor Kinasz	Correspondences regarding scheduling of bi-weekly advisor and Debtors call	555	0.30	166.50

12/28/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Thomas, J. Grogan, M. Micheli), Jefferies (N. Aleman), the Debtor (D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.20	111.00
12/28/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Thomas, J. Grogan, M. Micheli), Jefferies (N. Aleman), the Debtor (D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.20	79.00
12/28/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.60	417.00
12/28/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/29/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
12/29/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.50	347.50
12/29/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
12/30/22	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
12/30/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz), Jefferies (N. Aleman, L. Hultgren, R. Hamilton), FPK Law (R. Smiley) and Portage Point (C. Kinasz, S. Levy) on general case considerations and alignment	555	0.30	166.50
12/30/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz), Jefferies (N. Aleman, L. Hultgren, R. Hamilton), FPK Law (R. Smiley) and Portage Point (C. Kinasz, S. Levy) on general case considerations and alignment	395	0.30	118.50
12/30/22	Conor Kinasz	Coordinating bi-weekly advisor and Debtors call	555	0.10	55.50
12/30/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
12/30/22	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.70	486.50
12/31/22	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	0.90	625.50

Claims Administration & Objections

12/1/22	Conor Kinasz	Preparing filed claims summary for the Debtors	\$ 555	1.00	\$ 555.00
12/1/22	Ryan Mersch	Review and revise scheduled versus filed claims analysis with additional follow up questions for debtor	695	1.70	1,181.50
12/2/22	Conor Kinasz	Discussions with the Debtors and Counsel regarding outstanding payments due from a vendor	555	0.20	111.00
12/2/22	Skye Levy	Providing counsel with requested claim amounts	395	0.80	316.00
12/2/22	Ryan Mersch	Outline and development of scheduled versus filed claims analysis	695	0.80	556.00
12/3/22	Conor Kinasz	Reconciling claims filed	555	1.40	777.00
12/3/22	Ryan Mersch	Scheduled versus filed claims reconciliation detail	695	1.80	1,251.00
12/4/22	Conor Kinasz	Reconciling claims filed	555	0.80	444.00
12/4/22	Skye Levy	Claims register reconciliation as requested by the UCC	395	2.00	790.00
12/4/22	Skye Levy	Continued claims register reconciliation as requested by the UCC	395	2.00	790.00
12/4/22	Skye Levy	Continued claims register reconciliation as requested by the UCC	395	2.00	790.00
12/4/22	Skye Levy	Continued claims register reconciliation as requested by the UCC	395	1.20	474.00
12/5/22	Conor Kinasz	Reconciling claims filed	555	1.20	666.00
12/5/22	Skye Levy	Claims reconciliation process and identification as requested by the UCC	395	2.00	790.00
12/5/22	Skye Levy	Continued claims reconciliation process and identification as requested by the UCC	395	2.00	790.00
12/5/22	Skye Levy	Continued claims reconciliation process and identification as requested by the UCC	395	2.00	790.00
12/5/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation	555	1.90	1,054.50
12/5/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation	695	1.90	1,320.50
12/5/22	Skye Levy	Continued claims reconciliation process and identification as requested by the UCC post internal comments	395	2.00	790.00
12/5/22	Skye Levy	Continued claims reconciliation process and identification as requested by the UCC post internal comments	395	2.00	790.00
12/5/22	Skye Levy	Continued claims reconciliation process and identification as requested by the UCC post internal comments	395	2.00	790.00
12/5/22	Skye Levy	Continued claims reconciliation process and identification as requested by the UCC post internal comments	395	1.20	474.00
12/6/22	Conor Kinasz	Reconciling filed claim balance	555	1.80	999.00
12/6/22	Skye Levy	Reviewing claims register and updating validity and reasoning behind claims	395	2.00	790.00
12/6/22	Skye Levy	Continuing to review claims register and updating validity and reasoning behind claims	395	2.00	790.00
12/6/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on claims register	395	1.00	395.00
12/6/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on claims register	555	1.00	555.00
12/6/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation process	555	0.80	444.00
12/6/22	Skye Levy	Updating claims register analysis to provide to the Debtor based on internal comments	395	2.00	790.00
12/6/22	Skye Levy	Continuing to update claims register analysis to provide to the Debtor based on internal comments	395	2.00	790.00
12/6/22	Skye Levy	Continuing to update claims register analysis to provide to the Debtor based on internal comments	395	2.00	790.00
12/6/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation process	695	0.80	556.00
12/6/22	Ryan Mersch	Initial review of scheduled versus filed claims analysis	695	1.10	764.50
12/7/22	Skye Levy	Prepare for and participate in internal discussion on preference payments with Portage Point (C. Kinasz, S. Levy)	395	0.20	79.00
12/7/22	Conor Kinasz	Prepare for and participate in internal discussion on preference payments with Portage Point (C. Kinasz, S. Levy)	555	0.20	111.00
12/7/22	Skye Levy	Creating and editing preference payment tracker	395	1.90	750.50
12/7/22	Skye Levy	Editing preference payment tracker with requests from Counsel	395	0.70	276.50
12/7/22	Ryan Mersch	Continued claims reconciliation with bucketing for initial objections	695	1.70	1,181.50
12/8/22	Conor Kinasz	Reconciling claims and building claim tracker	555	0.70	388.50
12/8/22	Ryan Mersch	Review and revise claims summary analysis for scheduled versus filed claims with objection categories	695	1.80	1,251.00

12/9/22	Ryan Mersch	Review and revise analysis for scheduled versus filed claims	695	1.30	903.50
12/10/22	Ryan Mersch	Scheduled versus filed claims analysis for proforma claims pool	695	1.10	764.50
12/11/22	Conor Kinasz	Reviewing claims reconciliation tracker	555	1.60	888.00
12/12/22	Conor Kinasz	Reviewing claims reconciliation tracker	555	1.60	888.00
12/12/22	Skye Levy	Editing claims tracker to circulate internally	395	0.40	158.00
12/12/22	Ryan Mersch	Review and analysis of claims objections detail based on various categories	695	0.80	556.00
12/13/22	Chad Bacon	Detailed review of claims register, reasons for disputing claim and supporting proof of claims	420	1.90	798.00
12/13/22	Skye Levy	Editing claims tracker and preparing to send to the Debtor	395	1.60	632.00
12/13/22	Conor Kinasz	Reviewing claims tracker to be shared with the Debtors	555	0.70	388.50
12/13/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding claims tracker updates	555	0.80	444.00
12/13/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding claims tracker updates	695	0.80	556.00
12/13/22	Ryan Mersch	Various claims reconciliation from filed versus scheduled for initial objections	695	1.70	1,181.50
12/14/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (C. Luoma) and Portage Point (S. Levy) on claims tracker and workstream	395	0.50	197.50
12/14/22	Conor Kinasz	Breaking out claim buckets for valid and invalid claims	555	1.20	666.00
12/14/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on claims register updates and reconciliation	395	0.60	237.00
12/14/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on claims register updates and reconciliation	555	0.60	333.00
12/14/22	Skye Levy	Updating claims reconciliation for board meeting	395	2.00	790.00
12/14/22	Skye Levy	Continuing to update claims reconciliation for board meeting	395	2.00	790.00
12/14/22	Skye Levy	Updating powerpoint for board meeting with updated claims reconciliation analysis	395	0.40	158.00
12/14/22	Skye Levy	Continuing to update claims reconciliation for board meeting	395	1.20	474.00
12/14/22	Chad Bacon	Continued review of claims register and corresponding proof of claims	420	1.30	546.00
12/14/22	Ryan Mersch	Review and revise the filed versus scheduled claims analysis	695	1.60	1,112.00
12/15/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding claims analysis updates and sharing file	555	0.30	166.50
12/15/22	Skye Levy	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding claims analysis updates and sharing file	395	0.30	118.50
12/15/22	Conor Kinasz	Reviewing claims analysis to share	555	1.60	888.00
12/15/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding claims analysis updates and sharing file	695	0.30	208.50
12/15/22	Ryan Mersch	Review and revise scheduled versus filed claims analysis prior to distribution to broader Debtor counsel	695	1.60	1,112.00
12/15/22	Chad Bacon	Review of claims register; update notes	420	1.70	714.00
12/15/22	Skye Levy	Updating claims register based on internal comments to provide to Counsel	395	0.60	237.00
12/15/22	Skye Levy	Working through claim objection questions with the Debtor (C. Luoma)	395	0.70	276.50
12/16/22	Jeff Gasbarra	Analysis of claims reconciliation	790	1.20	948.00
12/16/22	Conor Kinasz	Reviewing claims analysis and tracker to share with Counsel	555	1.60	888.00
12/16/22	Conor Kinasz	Prepare for and participate in a discussion with Epiq (N. Kosinski, T. Conklin), FBK Law (R. Smiley), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims objection process	555	0.50	277.50
12/16/22	Skye Levy	Prepare for and participate in a discussion with Epiq (N. Kosinski, T. Conklin), FBK Law (R. Smiley), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims objection process	395	0.50	197.50
12/16/22	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation	555	0.50	277.50
12/16/22	Ryan Mersch	Prepare for and participate in a discussion with Epiq (N. Kosinski, T. Conklin), FBK Law (R. Smiley), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims objection process	695	0.50	347.50
12/16/22	Ryan Mersch	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation	695	0.50	347.50
12/16/22	Ryan Mersch	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding next steps for claims reconciliation	695	0.50	347.50
12/16/22	Ryan Mersch	Update scheduled versus filed claims reconciliation detail prior to broader distributions	695	1.80	1,251.00
12/16/22	Skye Levy	Incorporating additional claims provided by Epiq into master tracker and reconciling differences	395	1.60	632.00
12/16/22	Skye Levy	Reviewing and recording claims objections sent across from the Debtor	395	1.70	671.50
12/17/22	Ryan Mersch	Review various filed claims detail	695	1.30	903.50
12/17/22	Skye Levy	Reviewing claims register changes made with detail from the Debtor	395	1.60	632.00
12/18/22	Skye Levy	Reviewing and reconciling updated claims register provided by Epiq	395	2.00	790.00
12/18/22	Skye Levy	Updating claims register with input provided by Epiq and Counsel	395	1.90	750.50
12/19/22	Skye Levy	Editing claims register with updated detail provided by Epiq	395	2.00	790.00
12/19/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (C. Kinasz) regarding claims reconciliation for former lender	555	0.10	55.50
12/19/22	Skye Levy	Comparing Epiq's duplicate claim list with internal duplicate claim list	395	1.70	671.50
12/19/22	Conor Kinasz	Reviewing claims reconciliation questions	555	0.90	499.50
12/19/22	Ryan Mersch	Update filed versus scheduled claims analysis for initial claims objections	695	1.70	1,181.50
12/19/22	Chad Bacon	Review Proof of Claim for Claims 32, 33, 34, 10080, 100081 and related scheduled claims; revise reconciliation template	420	1.80	756.00
12/20/22	Conor Kinasz	Reviewing and commenting on claims reconciliation	555	0.90	499.50
12/20/22	Skye Levy	Updating claims tracker with internal edits based on updates from December 16th	395	1.80	711.00
12/20/22	Skye Levy	Updating claims tracker with omni exhibit detail as provided by Epiq	395	1.70	671.50
12/20/22	Chad Bacon	Draft commentary on claims	420	1.80	756.00
12/20/22	Ryan Mersch	Review first omnibus claims objections schedules	695	1.50	1,042.50
12/20/22	Chad Bacon	Review of claim and supporting proof of claim documentation for 10042 and 10046; reconciled to the Debtor's records	420	1.30	546.00
12/21/22	Conor Kinasz	Revising claims analysis for sharing with the UCC	555	1.90	1,054.50
12/21/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding claims reconciliation clean-up	555	0.20	111.00
12/21/22	Conor Kinasz	Reviewing updates made to claims tracker	555	1.00	555.00
12/21/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on claims register updates	395	0.30	118.50
12/21/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on claims register updates	555	0.30	166.50
12/21/22	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding claims reconciliation clean-up	395	0.20	79.00
12/21/22	Skye Levy	Reconciling claims register to provide draft to UCC	395	1.90	750.50
12/21/22	Skye Levy	Continued claims register reconciliation post internal comments	395	1.80	711.00
12/21/22	Skye Levy	Multiple correspondence with the Debtor (C. Luoma) on claim objection questions	395	0.50	197.50

12/21/22	Ryan Mersch	Further claims reconciliation for initial omnibus objection including reconciling of additional claims	695	1.60	\$ 1,112.00
12/21/22	Ryan Mersch	Begin further reconciliation of scheduled versus filed claims	695	1.40	973.00
12/21/22	Chad Bacon	Review and comment on claims pool sizing analysis	420	1.60	672.00
12/21/22	Skye Levy	Continued reconciliation of claims register	395	2.00	790.00
12/22/22	Conor Kinasz	Reconciling secured and unsecured claims for settlement with creditor	555	1.90	1,054.50
12/22/22	Ryan Mersch	Review and revise initial claims objection exhibit	695	1.60	1,112.00
12/22/22	Skye Levy	Updating claims tracker with information provided by the Debtor and Counsel	395	2.00	790.00
12/23/22	Conor Kinasz	Reviewing claims objections exhibits and updating corresponding tracker	555	1.80	999.00
12/23/22	Ryan Mersch	Review / revise the scheduled versus filed claims and further objection review	695	1.90	1,320.50
12/23/22	Chad Bacon	Review of various proof of claim reconciliations and supporting materials	420	1.90	798.00
12/23/22	Chad Bacon	Review / updates to claims reconciliation process mapping and design	420	1.70	714.00
12/23/22	Chad Bacon	Review Proof of Claim for Claims 10019, 10004, 10013 and related scheduled claims; revise reconciliation template	420	1.60	672.00
12/23/22	Chad Bacon	Review Proof of Claim for Claims 35, 20, 10071, 21, 10070 and related scheduled claims; revise reconciliation template	420	1.80	756.00
12/23/22	Chad Bacon	Review Proof of Claim for Claims 22, 10069, 10001, 10148, 10079 and 10008 and related scheduled claims; revise reconciliation template	420	1.40	588.00
12/23/22	Chad Bacon	Review Proof of Claim for Claims 10035, 10022, 10132, 10017, 10003, 10119 and related scheduled claims; revise reconciliation template	420	1.60	672.00
12/23/22	Skye Levy	Reviewing claims register questions from the Debtor and reconciling claims tracker with updates	395	1.70	671.50
12/23/22	Skye Levy	Continue to update and format claims register for updates from the Debtor and Counsel	395	1.70	671.50
12/23/22	Conor Kinasz	Understanding claim balance for large creditor and total balance owed versus not received and pre-paid	555	1.10	610.50
12/24/22	Chad Bacon	Review Proof of Claim for Claims 10060, 31, 30, 16, 14, 10059 and related scheduled claims; revise reconciliation template	420	1.70	714.00
12/24/22	Chad Bacon	Review Proof of Claim for Claims 10058, 25, 3, 10106, 10082, 10083, 10121 and related scheduled claims; revise reconciliation template	420	1.90	798.00
12/24/22	Conor Kinasz	Estimating claim amount for pre-paid containers	555	0.60	333.00
12/26/22	Conor Kinasz	Updating claims tracker with various objections	555	1.40	777.00
12/26/22	Ryan Mersch	Revise claims reconciliation process	695	1.70	1,181.50
12/26/22	Chad Bacon	Review Proof of Claim for Claims 10057, 10020, 10118, 10112 and related scheduled claims; revise reconciliation template	420	1.40	588.00
12/26/22	Chad Bacon	Review Proof of Claim for Claims 10113, 10141, 10145, 10074, 10075 and related scheduled claims; revise reconciliation template	420	1.80	756.00
12/26/22	Chad Bacon	Review Proof of Claim for Claims 24, 10009, 10010, 10108, 2 and related scheduled claims; revise reconciliation template	420	1.70	714.00
12/26/22	Chad Bacon	Review Proof of Claim for Claims 10066, 19, 10054, 10061, 10014 and 10007 and related scheduled claims; revise reconciliation template	420	1.90	798.00
12/26/22	Chad Bacon	Review Proof of Claim for Claims 10134, 10073, 10130, 10024, 36, 10047 and related scheduled claims; revise reconciliation template	420	1.60	672.00
12/26/22	Chad Bacon	Review Proof of Claim for Claims 9, 8, 1, 10026, 10028, 10029, 10025 and related scheduled claims; revise reconciliation template	420	1.80	756.00
12/26/22	Skye Levy	Updating claims tracker with notes provided by the Debtor from previous week	395	1.90	750.50
12/27/22	Conor Kinasz	Outlining summary of large claims exhibit	555	1.60	888.00
12/27/22	Skye Levy	Creating claims matrix of filed claims greater than one million as requested by Counsel	395	1.90	750.50
12/27/22	Skye Levy	Reviewing and finalizing claims matrix to provide to Counsel	395	1.70	671.50
12/27/22	Ryan Mersch	Summarize and distribute the top filed claims summary with reconciliations to scheduled and next steps	695	1.90	1,320.50
12/27/22	Ryan Mersch	Review / revise first omnibus claims objections	695	1.20	834.00
12/27/22	Chad Bacon	Review Proof of Claim for Claims 10115, 10068, 17, 10015, 18 and related scheduled claims; revise reconciliation template	420	1.60	672.00
12/27/22	Chad Bacon	Review Proof of Claim for Claims 10016, 10063, 10072, 10048, 10027 and related scheduled claims; revise reconciliation template	420	1.50	630.00
12/27/22	Skye Levy	Reviewing claim objections provided by Counsel	395	1.30	513.50
12/27/22	Skye Levy	Looking into the evidence filed with claims over \$1mm	395	2.00	790.00
12/28/22	Ryan Mersch	Continued filed versus scheduled claims reconciliation	695	1.40	973.00
12/28/22	Ryan Mersch	Summarize claims detail around initial omnibus objections	695	1.50	1,042.50
12/28/22	Chad Bacon	Review Proof of Claim for Claims 10125, 10117, 10105, 10032, 10140 and 10147 and related scheduled claims; revise reconciliation template	420	1.90	798.00
12/28/22	Chad Bacon	Review Proof of Claim for Claims 5, 6, 10050, 10040, 10034, 10078 and related scheduled claims; revise reconciliation template	420	1.80	756.00
12/29/22	Conor Kinasz	Reviewing and summarizing claims for omnibus objection notice	555	1.10	610.50
12/29/22	Ryan Mersch	Review and revise declaration for objection support on various claims	695	1.90	1,320.50
12/29/22	Ryan Mersch	Continued claim reconciliation with various other objection details	695	1.80	1,251.00
12/29/22	Skye Levy	Editing claims register with notes provided by the Debtor	395	1.70	671.50
12/29/22	Skye Levy	Updating claims register with information provided by the Debtor	395	1.60	632.00
12/29/22	Conor Kinasz	Identifying containers pre-paid and not received	555	0.80	444.00
12/30/22	Conor Kinasz	Updating claims tracker and reviewing exhibits to be filed for objection	555	1.80	999.00
12/30/22	Skye Levy	Reconciling claims tracker with questions from Counsel	395	1.90	750.50
12/30/22	Ryan Mersch	Discussion with M. Michelli (Paul Hastings) regarding objection declaration and subsequent review of document	695	1.80	1,251.00
12/30/22	Ryan Mersch	Review of reconciliation detail from scheduled versus filed claims	695	1.40	973.00
12/30/22	Chad Bacon	Review Proof of Claim for Claims 10016, 10063, 10072, 10048, 10027 and 10131 and related scheduled claims; revise reconciliation template	420	1.80	756.00
12/30/22	Chad Bacon	Review Proof of Claim for Claims 10077, 10011, 10116, 10064 and 10 and related scheduled claims; revise reconciliation template	420	1.90	798.00
12/30/22	Chad Bacon	Review Proof of Claim for Claims 10143, 10144, 10031, 10135, 10133, 10137 and related scheduled claims; revise reconciliation template	420	1.50	630.00
12/30/22	Conor Kinasz	Identifying amounts owed for containers not received and paid for	555	1.20	666.00
12/31/22	Conor Kinasz	Reviewing omnibus objection exhibit for filing	555	0.80	444.00
12/31/22	Conor Kinasz	Identifying owed balances for containers delivered and paid for	555	0.40	222.00

Corporate Governance & Board Matters

12/14/22	Ryan Mersch	Development of recovery analysis summary for Board slides	\$ 695	1.40	\$ 973.00
12/15/22	Conor Kinasz	Developing and reviewing slide for Board meeting	555	0.80	444.00

12/15/22	Ryan Mersch	Prepare for and participate in Board update call with Jefferies (R. Hamilton), Portage Point (R. Mersch), Debtor (B. Coulby, D. Harvey, J. Stokes), Paul Hastings (J. Grogan) and Board (E. Scher, S. Tillman, D. Perrill, P. Lee)	695	0.70	486.50
12/15/22	Ryan Mersch	Finalize development of Board materials for distribution to broader Debtor advisors	695	1.20	834.00
Employee Benefits & Pensions					
12/16/22	Conor Kinasz	Providing Counsel with various Board and employment related documents	\$ 555	0.70	\$ 388.50
12/16/22	Conor Kinasz	Prepare for and participate in discussions and messages with the Debtors (J. Stokes) and Portage Point (C. Kinasz) regarding employment agreements and	555	0.30	166.50
12/21/22	Conor Kinasz	Sharing various employment and severance agreements with Counsel	555	0.30	166.50
12/23/22	Conor Kinasz	Following up on various employment and severance agreements with Counsel	555	0.30	166.50
12/29/22	Conor Kinasz	Requesting information regarding prior employees and contractors to share with Counsel	555	0.70	388.50
Employment & Fee Applications					
12/1/22	Conor Kinasz	Downloading time and expense reports for November fee application	\$ 555	0.30	\$ 166.50
12/1/22	Conor Kinasz	Reconciling time entries for November fee application	555	1.10	610.50
12/1/22	Skye Levy	Reconciling November hours for November fee application	395	2.00	790.00
12/1/22	Skye Levy	Reconciling November expenses for November fee application	395	1.80	711.00
12/1/22	Conor Kinasz	Reviewing, revising and providing comments on November fee application	555	1.80	999.00
12/1/22	Skye Levy	Finalizing fee application for review	395	1.90	750.50
12/2/22	Conor Kinasz	Reviewing final November fee application prior to filing	555	1.40	777.00
12/2/22	Skye Levy	Finalizing fee application after internal review	395	1.80	711.00
12/2/22	Skye Levy	Finalizing reconciling of hours and expenses for November fee application	395	2.00	790.00
12/2/22	Skye Levy	Reviewing final fee application	395	0.90	355.50
12/5/22	Conor Kinasz	Reviewing November fee application prior to filing	555	0.70	388.50
12/5/22	Skye Levy	Reviewing and sending final November fee applicant to Counsel for filing	395	0.60	237.00
12/8/22	Conor Kinasz	Reviewing filed September and October fee applications to determine timing of objection period	555	0.40	222.00
12/16/22	Conor Kinasz	Inquiring on and filing certificates of no objection for September and October fee applications	555	0.80	444.00
12/25/22	Conor Kinasz	Reviewing November fee application and payment / objection timing	555	0.60	333.00
12/26/22	Conor Kinasz	Confirming CNO for November fee application	555	0.40	222.00
12/26/22	Conor Kinasz	Setting up and outlining quarterly fee application	555	1.40	777.00
12/27/22	Conor Kinasz	Requesting payment and developing schedule for November fee application	555	0.70	388.50
12/27/22	Conor Kinasz	Following up with the Debtors on payment of Counsel fees	555	0.40	222.00
12/31/22	Conor Kinasz	Outlining December fee application	555	0.40	222.00
12/31/22	Conor Kinasz	Gathering and sharing precedent examples for interim fee applications	555	1.20	666.00
Financing & Cash Collateral					
12/1/22	Conor Kinasz	Updating cash flow forecast for call with the Debtors	\$ 555	0.80	\$ 444.00
12/1/22	Conor Kinasz	Revising cash flow forecast based on revised case timing	555	0.80	444.00
12/1/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding cash flow reforecast	555	0.60	333.00
12/1/22	Conor Kinasz	Updating cash flow for various expense items following discussions with the Debtors	555	1.30	721.50
12/1/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding cash flow reforecast	695	0.60	417.00
12/1/22	Ryan Mersch	Review and revise latest cash flow forecast based on initial discussion with Debtor (B. Coulby)	695	1.40	973.00
12/2/22	Conor Kinasz	Incorporating professional fee retainers to cash flow forecast	555	0.30	166.50
12/2/22	Conor Kinasz	Finalizing reforecast cash flow to share with UCC and incorporate into the liquidation analysis	555	1.60	888.00
12/2/22	Ryan Mersch	Update and review cash flow forecast prior to distribution to Miller Buckfire	695	1.60	1,112.00
12/5/22	Conor Kinasz	Requesting cash flow actual support	555	0.40	222.00
12/5/22	Conor Kinasz	Developing wind-down budget	555	0.80	444.00
12/5/22	Conor Kinasz	Updating cash flow for prior week cash actuals	555	1.50	832.50
12/5/22	Conor Kinasz	Scheduling cash variance call	555	0.30	166.50
12/5/22	Conor Kinasz	Developing cash variance for prior week	555	1.60	888.00
12/5/22	Ryan Mersch	Development of forecast versus actuals variance reporting	695	0.70	486.50
12/5/22	Ryan Mersch	Begin creation of post-effective wind down budget and workstreams	695	1.30	903.50
12/6/22	Conor Kinasz	Scheduling cash flow variance discussion	555	0.30	166.50
12/6/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash variance	555	0.50	277.50
12/6/22	Conor Kinasz	Developing wind-down budget	555	0.50	277.50
12/6/22	Conor Kinasz	Updating cash flow for revised professional fee payment timing	555	0.60	333.00
12/6/22	Conor Kinasz	Identifying trustee fees needed to be paid	555	0.70	388.50
12/6/22	Conor Kinasz	Reviewing post-petition AP	555	0.30	166.50
12/6/22	Ryan Mersch	Review and revise latest forecast versus actuals variance report	695	1.30	903.50
12/7/22	Conor Kinasz	Reviewing summary post-petition AP for cash flow incorporation	555	0.60	333.00
12/7/22	Skye Levy	Adding in and working on post-petition AP as of 12/6	395	1.10	434.50
12/7/22	Conor Kinasz	Developing and sharing the prior week cash flow variance internally and with the Debtors and the UCC	555	1.30	721.50
12/7/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding payment of trustee fees	555	0.20	111.00
12/7/22	Conor Kinasz	Sharing confirmation of trustee fee payments	555	0.70	388.50
12/7/22	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby), Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding pre-petition and post-petition balances outstanding for various vendors and lenders	555	0.20	111.00
12/7/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding review of cash flow variance	555	0.80	444.00
12/7/22	Conor Kinasz	Prepare for and participate in meeting with the Debtors (B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	555	0.70	388.50
12/7/22	Conor Kinasz	Updating insurance payment forecast in cash flow	555	0.60	333.00
12/7/22	Conor Kinasz	Reviewing intercompany payments tracker	555	0.40	222.00
12/7/22	Skye Levy	Creating and editing intercompany payable tracker	395	2.00	790.00
12/7/22	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby), Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding pre-petition and post-petition balances outstanding for various vendors and lenders	695	0.20	139.00
12/7/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding review of cash flow variance	695	0.80	556.00
12/7/22	Ryan Mersch	Prepare for and participate in meeting with the Debtors (B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	695	0.70	486.50

12/7/22	Ryan Mersch	Review and revise variance report prior to distribution to Miller Buckfire	695	0.70	486.50
12/7/22	Skye Levy	Continuing creation and tracker for intercompany payments	395	2.00	790.00
12/8/22	Conor Kinasz	Updating cash flow forecast for revised bids and cash proceed estimates	555	1.40	777.00
12/8/22	Conor Kinasz	Confirming payment of trustee fees by the Debtors	555	0.30	166.50
12/8/22	Conor Kinasz	Advising on professional fee payments for various advisors	555	0.50	277.50
12/8/22	Conor Kinasz	Updating cash flow for revised professional fees	555	1.80	999.00
12/8/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding updates to cash flow for sale proceeds	555	0.70	388.50
12/8/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding updates to cash flow for sale proceeds	695	0.70	486.50
12/8/22	Ryan Mersch	Review and revise weekly variance report	695	0.90	625.50
12/9/22	Conor Kinasz	Confirming payment of trustee fees and sharing with the Trustee	555	1.10	610.50
12/12/22	Conor Kinasz	Reviewing prior week cash actuals	555	1.80	999.00
12/12/22	Conor Kinasz	Reviewing and incorporating post-petition AP into cash variance	555	0.80	444.00
12/12/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding current liquidity and asset sales	555	0.80	444.00
12/12/22	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding current liquidity and asset sales	695	0.80	556.00
12/12/22	Ryan Mersch	Review and revise latest cash flow projections based on updated operation activity detail	695	1.10	764.50
12/12/22	Ryan Mersch	Continued development of wind down budget for post-effective cash flow forecast	695	1.20	834.00
12/13/22	Conor Kinasz	Updating prior week cash variance	555	1.30	721.50
12/13/22	Conor Kinasz	Updating cash flow for revised professional fees	555	0.90	499.50
12/13/22	Conor Kinasz	Prepare for and participate in discussion with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash flow variance	555	1.00	555.00
12/13/22	Ryan Mersch	Review and revise weekly cash flow variance reporting	695	0.90	625.50
12/14/22	Conor Kinasz	Updating and sharing prior week cash variance	555	0.30	166.50
12/14/22	Conor Kinasz	Prepare for and participate in meeting with the Debtors (B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma) and Portage Point (R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	555	0.40	222.00
12/14/22	Conor Kinasz	Developing professional fee forecast with actuals and forecasts for the Debtors	555	1.50	832.50
12/14/22	Ryan Mersch	Prepare for and participate in meeting with the Debtors (B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma) and Portage Point (R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	695	0.40	278.00
12/14/22	Ryan Mersch	Review variance report prior to distribution to Debtor	695	1.40	973.00
12/15/22	Conor Kinasz	Reviewing cash flow forecast for various sales and ongoing costs to maintain post-sale	555	1.50	832.50
12/15/22	Conor Kinasz	Updating cash flow for revised professional fees	555	0.90	499.50
12/15/22	Ryan Mersch	Review and revise development of post-effective budget	695	1.40	973.00
12/16/22	Conor Kinasz	Recording confirmation of receipt of cash proceeds from various sales	555	0.30	166.50
12/16/22	Conor Kinasz	Providing confirmation on professional fee payments	555	0.30	166.50
12/16/22	Conor Kinasz	Updating professional fee schedule in cash flow	555	0.70	388.50
12/16/22	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding payment of professional fees	555	0.20	111.00
12/16/22	Ryan Mersch	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding payment of professional fees	695	0.20	139.00
12/16/22	Ryan Mersch	Review and revise latest cash flow forecast based on revised operating assumptions	695	1.40	973.00
12/17/22	Conor Kinasz	Updating the cash flow for various payments to go out	555	0.70	388.50
12/19/22	Conor Kinasz	Updating professional fee payments forecast	555	0.30	166.50
12/19/22	Conor Kinasz	Reviewing prior week cash actuals	555	2.00	1,110.00
12/19/22	Conor Kinasz	Responding to questions from Counsel on liquidation analysis and sale proceeds for Plan	555	0.90	499.50
12/19/22	Conor Kinasz	Sharing a prior week cash flow variance with no commentary to the UCC	555	0.40	222.00
12/19/22	Skye Levy	Updating post-petition AP balance and detail as provided by the Debtor	395	1.70	671.50
12/19/22	Skye Levy	Prepare for and participate in a call with the Debtor (T. Dahl) and Portage Point (S. Levy) on pre-petition AP balances outstanding	395	0.20	79.00
12/19/22	Conor Kinasz	Reviewing post-petition AP	555	0.40	222.00
12/20/22	Conor Kinasz	Updating cash variance from prior week	555	1.30	721.50
12/20/22	Conor Kinasz	Reviewing post-petition AP	555	1.10	610.50
12/20/22	Ryan Mersch	Review and revise updated cash flow forecast for new case timeline	695	1.40	973.00
12/20/22	Conor Kinasz	Determining preliminary trustee fee payments	555	0.90	499.50
12/21/22	Conor Kinasz	Updating cash variance for prior week	555	2.00	1,110.00
12/21/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on cash flow variance	555	0.50	277.50
12/21/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on cash flow variance	395	0.50	197.50
12/21/22	Conor Kinasz	Providing detail to Counsel regarding payments made on the lease	555	0.80	444.00
12/21/22	Conor Kinasz	Extending cash flow forecast for revised case dynamics	555	1.40	777.00
12/21/22	Conor Kinasz	Updating professional fee schedule for actuals	555	0.50	277.50
12/21/22	Conor Kinasz	Developing preliminary set-up for preference payments analysis	555	0.70	388.50
12/21/22	Conor Kinasz	Preparing for weekly cash council meeting	555	0.30	166.50
12/21/22	Conor Kinasz	Providing Counsel with audited financials	555	0.40	222.00
12/21/22	Ryan Mersch	Review and revise the cash flow forecast versus actuals report prior to distribution to Miller Buckfire	695	0.80	556.00
12/21/22	Conor Kinasz	Updating Trustee fee payment schedule	555	0.80	444.00
12/22/22	Conor Kinasz	Updating cash forecast for professional fee actuals	555	1.70	943.50
12/22/22	Conor Kinasz	Reviewing current week check run and developing feedback	555	1.40	777.00
12/22/22	Ryan Mersch	Review / develop new pre-confirmation cash flow forecast assumptions	695	1.80	1,251.00
12/22/22	Ryan Mersch	Review and develop post-effective wind down budget with initial Debtor employee rate amounts	695	1.80	1,251.00
12/23/22	Conor Kinasz	Reviewing current week check run	555	1.10	610.50
12/23/22	Conor Kinasz	Extending cash flow for revised case dynamics	555	2.00	1,110.00
12/23/22	Conor Kinasz	Extending cash flow for revised case dynamics	555	0.90	499.50
12/23/22	Ryan Mersch	Continued review / development of preconfirmation budget	695	1.20	834.00
12/23/22	Ryan Mersch	Continued development of post-effective wind down budget	695	1.80	1,251.00
12/24/22	Conor Kinasz	Extending cash flow for revised case dynamics	555	2.00	1,110.00
12/25/22	Conor Kinasz	Reviewing extended timeline for case and cash flow development	555	0.80	444.00
12/25/22	Conor Kinasz	Updating cash flow for professional fees paid	555	0.40	222.00
12/26/22	Conor Kinasz	Extending cash flow forecast based on case dynamics	555	1.80	999.00
12/26/22	Conor Kinasz	Requesting and incorporating prior week cash actuals	555	0.90	499.50
12/26/22	Conor Kinasz	Developing and revising wind-down budget	555	0.70	388.50
12/26/22	Ryan Mersch	Review and revise latest cash flow forecast for new case timing and other detail	695	1.60	1,112.00
12/26/22	Conor Kinasz	Refining cash payments to professionals	555	0.30	166.50
12/27/22	Conor Kinasz	Reviewing prior week cash actuals	555	2.00	1,110.00

12/27/22	Conor Kinasz	Requesting, reviewing, and updating post-petition AP	555	1.80	999.00
12/27/22	Conor Kinasz	Extending cash flow based on case dynamics	555	1.70	943.50
12/27/22	Skye Levy	Reviewing and requesting AP detail from the debtor	395	1.60	632.00
12/27/22	Ryan Mersch	Review and revise latest cash flow forecast projections to new Confirmation date	695	1.30	903.50
12/27/22	Skye Levy	Updating AP detail in model and reconciling for missing invoices	395	1.90	750.50
12/27/22	Skye Levy	Reconciling provided AP balance with previous weeks to see missing entries	395	1.70	671.50
12/28/22	Conor Kinasz	Rescheduling call on cash flow variance	555	0.50	277.50
12/28/22	Conor Kinasz	Working through prior week cash actuals for variance discussion	555	1.10	610.50
12/28/22	Conor Kinasz	Updating post-petition AP aging schedule for variance report	555	1.80	999.00
12/28/22	Conor Kinasz	Developing prior week cash flow variance report	555	2.00	1,110.00
12/28/22	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash flow variance	555	0.70	388.50
12/28/22	Ryan Mersch	Review and revise cash flow variance report prior to distribution to Miller Buckfire	695	1.10	764.50
12/28/22	Conor Kinasz	Preparing for weekly cash council call with the Debtors	555	0.90	499.50
12/28/22	Conor Kinasz	Prepare for and participate in meeting with the Debtors (B. Coulby, T. Dahl, M. Rice, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash council and current week payment schedule	555	0.70	388.50
12/28/22	Skye Levy	Reviewing adjustments made to AP detail	395	1.80	711.00
12/28/22	Ryan Mersch	Prepare for and participate in meeting with the Debtors (B. Coulby, T. Dahl, M. Rice, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash council and current week payment schedule	695	0.70	486.50
12/28/22	Ryan Mersch	Review and revise latest pre-confirmation cash flow assumptions	695	0.90	625.50
12/28/22	Conor Kinasz	Continuing to developing prior week cash flow variance report	555	0.20	111.00
12/29/22	Conor Kinasz	Updating and revising cash flow variance for UCC	555	0.70	388.50
12/29/22	Conor Kinasz	Finalizing prior week cash variance to share with the UCC	555	2.00	1,110.00
12/29/22	Conor Kinasz	Prepare for and participate in discussions with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding post-petition AP, plan administrator budget, and prior week cash flow variance	555	0.80	444.00
12/29/22	Conor Kinasz	Reviewing and discussing proposed current week payments for approval	555	1.20	666.00
12/29/22	Ryan Mersch	Review and revise latest cash flow forecasting projections	695	1.30	903.50
12/30/22	Conor Kinasz	Gathering post-petition AP files for next week cash variance from the Debtors (C. Luoma) as employees begin to leave	555	0.90	499.50
12/30/22	Ryan Mersch	Review of latest wind down budget with adjustment to employee figures	695	1.80	1,251.00
12/30/22	Conor Kinasz	Summarizing professional fee schedule	555	1.20	666.00
12/30/22	Conor Kinasz	Developing new forecast for revised case timing and dynamics	555	2.00	1,110.00
12/31/22	Conor Kinasz	Coordinating payments of various bills for the Debtors	555	0.70	388.50
12/31/22	Conor Kinasz	Adjusting cash flow forecast with new timelines for emergence and updated go forward budgets	555	1.90	1,054.50
Meetings & Communication with Creditors					
12/1/22	Conor Kinasz	Prepare for and participate in call with McDermott (K. Going), Miller Buckfire (Y. Song, S. Hughes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, E. Rodriguez), Jefferies (J. Finger, R. Hamilton, N. Aleman), and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC advisors check-in call	\$ 555	1.10	\$ 610.50
12/1/22	Ryan Mersch	Prepare for and participate in call with McDermott (K. Going), Miller Buckfire (Y. Song, S. Hughes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, E. Rodriguez), Jefferies (J. Finger, R. Hamilton, N. Aleman), and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC advisors check-in call	695	1.10	764.50
12/1/22	Ryan Mersch	Prepare and distribute various UCC diligence materials to Miller Buckfire	695	0.90	625.50
12/2/22	Conor Kinasz	Sharing revised cash flow forecast with the UCC advisors	555	0.20	111.00
12/2/22	Ryan Mersch	Discussion and follow up materials for Miller Buckfire (Y. Song)	695	0.90	625.50
12/2/22	Ryan Mersch	Development and distribution of Plan Admin budget and associated workstreams	695	0.90	625.50
12/3/22	Conor Kinasz	Developing claims summary for UCC	555	1.70	943.50
12/5/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song) and Portage Point (R. Mersch, C. Kinasz) regarding filing of various plan documents and liquidation analysis	555	0.20	111.00
12/5/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song) and Portage Point (R. Mersch, C. Kinasz) regarding filing of various plan documents and liquidation analysis	695	0.20	139.00
12/5/22	Ryan Mersch	Various discussions with Miller buckfire (Y. Song) and associated follow up regarding disclosure statement	695	0.80	556.00
12/6/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.60	333.00
12/6/22	Conor Kinasz	Requesting responses on customer equipment findings with the Debtors	555	0.30	166.50
12/6/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.60	417.00
12/7/22	Conor Kinasz	Gathering diligence materials for UCC requests	555	0.90	499.50
12/7/22	Ryan Mersch	Various diligence follow up and discussions with Miller Buckfire (Y. Song)	695	0.90	625.50
12/8/22	Conor Kinasz	Prepare for and participate in call with McDermott (K. Going), Miller Buckfire (Y. Song, S. Hughes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, E. Rodriguez), Jefferies (J. Finger, R. Hamilton, N. Aleman), and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC advisors check-in call	555	1.00	555.00
12/8/22	Ryan Mersch	Prepare for and participate in call with McDermott (C. Gibbs, K. Going), Miller Buckfire (Y. Song, S. Hughes), Paul Hastings (J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, E. Rodriguez), Jefferies (J. Finger, R. Hamilton, N. Aleman), and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC advisors check-in call	695	1.00	695.00
12/9/22	Conor Kinasz	Locating inventory for the UCC	555	0.70	388.50
12/12/22	Conor Kinasz	Providing address of stored miners	555	0.80	444.00
12/13/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.50	277.50
12/13/22	Conor Kinasz	Responding to questions from the UCC on cost of outstanding assets	555	1.70	943.50
12/13/22	Conor Kinasz	Responding to diligence requests from the UCC	555	0.70	388.50
12/13/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding responses to various UCC requests	555	0.40	222.00
12/13/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.50	347.50
12/13/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding responses to various UCC requests	695	0.40	278.00
12/13/22	Ryan Mersch	Provide diligence responses and follow up detail for Miller Buckfire requests	695	1.40	973.00
12/14/22	Conor Kinasz	Responding to diligence requests from the UCC	555	0.40	222.00
12/14/22	Conor Kinasz	Responding to cash flow questions from the UCC	555	1.20	666.00

12/14/22	Ryan Mersch	Discussion with Miller Buckfire (Y. Song) and Portage Point (R. Mersch) related to diligence workstreams with subsequent follow up detail	695	1.90	1,320.50
12/15/22	Ryan Mersch	Various diligence provided to Miller Buckfire	695	0.70	486.50
12/15/22	Ryan Mersch	Prepare for and participate in unsecured creditors committee update call with Portage Point (R. Mersch), Paul Hastings (J. Grogan, M. Michelli), Miller Buckfire (Y. Song), McDermott (K. Going, C. Gibbs)	695	1.00	695.00
12/16/22	Ryan Mersch	Various communications and follow up with Miller Buckfire (Y. Song) regarding Plan questions	695	1.10	764.50
12/19/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding responses to questions from the UCC	555	0.60	333.00
12/19/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song) and Portage Point (C. Kinasz) regarding changes to the liquidation analysis	555	0.10	55.50
12/19/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding responses to questions from the UCC	695	0.60	417.00
12/19/22	Ryan Mersch	Various correspondence with Miller Buckfire (Y. Song) regarding revised liquidation analysis and unsecured creditors committee comments	695	1.60	1,112.00
12/20/22	Conor Kinasz	Scheduling UCC weekly meeting	555	0.20	111.00
12/20/22	Conor Kinasz	Responding to UCC questions regarding preference payments	555	0.70	388.50
12/20/22	Ryan Mersch	Various diligence correspondence with Miller Buckfire (Y. Song)	695	1.10	764.50
12/21/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.40	222.00
12/21/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding preference payments analysis and set up	555	0.70	388.50
12/21/22	Conor Kinasz	Sharing weekly cash variance with the UCC	555	0.40	222.00
12/21/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.40	278.00
12/21/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding preference payments analysis and set up	695	0.70	486.50
12/21/22	Ryan Mersch	Review and revise claims analysis prior to distribution to Miller Buckfire	695	1.30	903.50
12/22/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, D. Ginsberg, M. Micheli, J. Grogan), Jefferies (R. Hamilton, L. Hultgren, N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz), MWE (K. Going) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.70	276.50
12/22/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, D. Ginsberg, M. Micheli, J. Grogan), Jefferies (R. Hamilton, L. Hultgren, N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz), MWE (K. Going) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.70	388.50
12/22/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, D. Ginsberg, M. Micheli, J. Grogan), Jefferies (R. Hamilton, L. Hultgren, N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz), MWE (K. Going) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.70	486.50
12/22/22	Ryan Mersch	Various follow up diligence to provide to Miller Buckfire (Y. Song)	695	1.60	1,112.00
12/26/22	Ryan Mersch	Prepare various notes for Miller Buckfire prior to the discussion	695	1.40	973.00
12/27/22	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.70	388.50
12/27/22	Conor Kinasz	Reviewing cash flow actuals prior to meeting with UCC	555	0.70	388.50
12/27/22	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.70	486.50
12/27/22	Ryan Mersch	Various follow up regarding diligence and other Miller Buckfire requests	695	1.20	834.00
12/27/22	Conor Kinasz	Gathering diligence for the UCC	555	1.20	666.00
12/28/22	Conor Kinasz	Responding to questions from the UCC regarding abandoned assets	555	0.60	333.00
12/28/22	Ryan Mersch	Various diligence and other detail to provide to Miller Buckfire	695	1.10	764.50
12/29/22	Conor Kinasz	Preparing for weekly call with UCC counsel and advisors	555	0.70	388.50
12/29/22	Conor Kinasz	Discussions with the UCC regarding abandonment of assets	555	0.30	166.50
12/29/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.50	277.50
12/29/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.50	197.50
12/29/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.50	347.50
12/29/22	Ryan Mersch	Prepare diligence materials to deliver to Miller Buckfire	695	1.70	1,181.50
12/30/22	Ryan Mersch	Follow up diligence providing to Miller Buckfire	695	0.80	556.00
Non-Working Travel					
12/12/22	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked / billed	\$ 555	1.90	\$ 1,054.50
12/12/22	Ryan Mersch	Travel from Chicago to Minneapolis less billable time at 50%	695	1.50	1,042.50
12/14/22	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	1.70	943.50
12/14/22	Ryan Mersch	MSP to Home less billable time at 50%	695	1.30	903.50
Plan & Disclosure Statement					
12/1/22	Conor Kinasz	Updating liquidation analysis notes for revised case dynamics, asset / claim buckets, and various other changes	\$ 555	1.20	\$ 666.00
12/1/22	Skye Levy	Editing liquidation analysis based on internal comments	395	1.70	671.50
12/1/22	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	555	0.90	499.50
12/1/22	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	395	0.90	355.50
12/1/22	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	695	0.90	625.50
12/1/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	555	0.30	166.50

12/1/22 Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	395	0.30	118.50
12/1/22 Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis	395	1.10	434.50
12/1/22 Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	695	0.30	208.50
12/1/22 Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis	555	1.10	610.50
12/1/22 Skye Levy	Updating liquidation analysis with internal changes	395	1.80	711.00
12/1/22 Skye Levy	Finalizing and editing liquidation analysis to provide to Paul Hastings	395	1.80	711.00
12/1/22 Conor Kinasz	Drafting email on updates made to the liquidation analysis	555	0.80	444.00
12/1/22 Ryan Mersch	Review and revise the liquidation analysis based on discussion with Paul Hastings (M. Micheli)	695	1.80	1,251.00
12/1/22 Ryan Mersch	Finalize edits to liquidation analysis within disclosure statement for distribution to Paul Hastings (J. Grogan, M. Micheli)	695	1.40	973.00
12/2/22 Conor Kinasz	Updating liquidation analysis prior to review with Counsel	555	1.30	721.50
12/2/22 Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, C. Xu, S. Shelley, M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and disclosure statement	555	0.70	388.50
12/2/22 Skye Levy	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, C. Xu, S. Shelley, M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and disclosure statement	395	0.70	276.50
12/2/22 Skye Levy	Reviewing changes made to liquidation analysis in preparation for call with Paul Hastings	395	2.00	790.00
12/2/22 Conor Kinasz	Revising liquidation analysis based on call with Counsel	555	0.70	388.50
12/2/22 Conor Kinasz	Updating text in liquidation analysis for wording changes	555	1.70	943.50
12/2/22 Skye Levy	Prepare for and participate in discussion with Paul Hastings (S. Shelley, M. Micheli) and Portage Point (C. Kinasz, S. Levy) on liquidation analysis edits	395	0.20	79.00
12/2/22 Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (S. Shelley, M. Micheli) and Portage Point (C. Kinasz, S. Levy) on liquidation analysis edits	555	0.20	111.00
12/2/22 Skye Levy	Editing liquidation analysis with changes from counsel	395	2.00	790.00
12/2/22 Skye Levy	Finalizing liquidation analysis	395	2.00	790.00
12/2/22 Skye Levy	Reviewing final liquidation analysis	395	1.20	474.00
12/2/22 Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, C. Xu, S. Shelley, M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and disclosure statement	695	0.70	486.50
12/2/22 Ryan Mersch	Review and revise liquidation analysis based on comments from Paul Hastings (J. Grogan)	695	1.40	973.00
12/2/22 Ryan Mersch	Review and edit liquidation analysis write up within disclosure statement	695	1.70	1,181.50
12/3/22 Conor Kinasz	Finalizing liquidation analysis to share with UCC	555	2.00	1,110.00
12/3/22 Ryan Mersch	Review latest Plan related documents and other detail related to the recovery analysis	695	1.80	1,251.00
12/4/22 Ryan Mersch	Update recovery analysis for revised inputs and other detail	695	1.20	834.00
12/5/22 Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding plan administrator checklist	555	1.40	777.00
12/5/22 Conor Kinasz	Discussions regarding filing of liquidation analysis with revised Disclosure Statement	555	0.30	166.50
12/5/22 Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding plan administrator checklist	695	1.40	973.00
12/5/22 Ryan Mersch	Follow ups and revisions of liquidation analysis based on bid status	695	1.30	903.50
12/6/22 Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli, C. Harlan, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on disclosure statement and liquidation analysis	555	0.50	277.50
12/6/22 Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli, C. Harlan, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on disclosure statement and liquidation analysis	395	0.50	197.50
12/6/22 Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding adjustments to liquidation analysis	555	0.40	222.00
12/6/22 Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis updates	395	0.70	276.50
12/6/22 Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis updates	555	0.70	388.50
12/6/22 Skye Levy	Updating liquidation analysis post discussion with Paul Hastings	395	1.80	711.00
12/6/22 Conor Kinasz	Reviewing liquidation analysis revisions and updating accordingly	555	0.80	444.00
12/6/22 Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding adjustments to liquidation analysis	695	0.40	278.00
12/6/22 Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli, C. Harlan, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on disclosure statement and liquidation analysis	695	0.50	347.50
12/6/22 Ryan Mersch	Various review and discussion of revised liquidation analysis based on new case timeline, bids status and other	695	1.90	1,320.50
12/7/22 Skye Levy	Updating liquidation analysis with internal changes	395	1.90	750.50
12/7/22 Conor Kinasz	Prepare for and participate in internal discussion on liquidation analysis updates with Portage Point (R. Mersch, C. Kinasz, S. Levy)	555	0.50	277.50
12/7/22 Skye Levy	Prepare for and participate in internal discussion on liquidation analysis updates with Portage Point (R. Mersch, C. Kinasz, S. Levy)	395	0.50	197.50
12/7/22 Ryan Mersch	Prepare for and participate in internal discussion on liquidation analysis updates with Portage Point (R. Mersch, C. Kinasz, S. Levy)	695	0.50	347.50
12/7/22 Skye Levy	Finalizing liquidation analysis changes to send to Counsel	395	0.50	197.50
12/7/22 Ryan Mersch	Review and revise various Plan documents for plan administrator procedures	695	1.40	973.00
12/8/22 Ryan Mersch	Review and revise liquidation analysis based on new bids and other various scenarios	695	1.20	834.00
12/9/22 Ryan Mersch	Review Plan documents for plan admin role and procedures	695	1.20	834.00
12/11/22 Conor Kinasz	Reviewing comments to the Plan	555	0.40	222.00
12/12/22 Conor Kinasz	Reviewing comments to the Plan	555	0.90	499.50
12/12/22 Ryan Mersch	Review and revise updated plan of reorganization documents related to Plan Admin detail	695	1.40	973.00
12/12/22 Ryan Mersch	Review and revise updated disclosure statement based on updated asset sale information	695	1.30	903.50
12/13/22 Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, B. Hakk, T. Dahl, A. Piff, M. Rice, C. Luoma, N. Crain, G. Seeck) and Portage Point (R. Mersch, C. Kinasz) regarding plan administration checklist updates	555	1.20	666.00
12/13/22 Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, B. Hakk, T. Dahl, A. Piff, M. Rice, C. Luoma, N. Crain, G. Seeck) and Portage Point (R. Mersch, C. Kinasz) regarding plan administration checklist updates	695	1.20	834.00
12/13/22 Ryan Mersch	Review Plan Admin procedures within Plan and disclosure statements	695	1.40	973.00

12/14/22	Conor Kinasz	Updating liquidation analysis for filing of Disclosure Statement	555	0.80	444.00
12/14/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding updates to liquidation analysis	555	0.70	388.50
12/14/22	Conor Kinasz	Updating liquidation analysis for new claims class	555	1.30	721.50
12/14/22	Conor Kinasz	Revising liquidation analysis for comments from Counsel	555	1.30	721.50
12/14/22	Skye Levy	Updating liquidation analysis with edits from Counsel	395	1.20	474.00
12/14/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding updates to liquidation analysis	695	0.70	486.50
12/14/22	Ryan Mersch	Discussion with Paul Hastings (J. Grogan, S. Shelley) and Portage Point (R. Mersch) regarding liquidation analysis assumptions and subsequent follow up diligence	695	1.80	1,251.00
12/14/22	Ryan Mersch	Revise liquidation analysis for new operational and sale assumptions	695	1.40	973.00
12/15/22	Conor Kinasz	Confirming final liquidation analysis for filing	555	0.30	166.50
12/15/22	Conor Kinasz	Reviewing proposed plan voting classes	555	1.00	555.00
12/15/22	Ryan Mersch	Review and revise liquidation analysis and Plan documents prior to filing	695	1.90	1,320.50
12/16/22	Conor Kinasz	Reviewing proposed Plan voting classes and comments to them	555	1.10	610.50
12/16/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding plan voting classes	555	0.20	111.00
12/16/22	Conor Kinasz	Responding to various reporting related inquiries for Disclosure Statement filing	555	0.20	111.00
12/16/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding plan voting classes	695	0.20	139.00
12/16/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding plan voting classes	695	0.20	139.00
12/16/22	Ryan Mersch	Review disclosure statement and liquidation analysis prior to hearing	695	0.80	556.00
12/17/22	Conor Kinasz	Providing comments on Plan voting classes	555	0.70	388.50
12/17/22	Ryan Mersch	Provide and review various data points for Paul Hastings (D. Ginsberg) related to updated Plan documents	695	0.80	556.00
12/18/22	Conor Kinasz	Responding to questions from Counsel on liquidation analysis and sale proceeds for Plan	555	2.00	1,110.00
12/18/22	Conor Kinasz	Responding to questions from Counsel on liquidation analysis and sale proceeds for Plan	555	0.30	166.50
12/18/22	Ryan Mersch	Provide various comments and additional context to Paul Hastings (D. Ginsberg) Plan comments	695	1.70	1,181.50
12/19/22	Conor Kinasz	Providing details on preference payments to Counsel for the supplemental disclosure statement	555	1.80	999.00
12/19/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (D. Harvey, D. Movius), Paul Hastings (C. Harlan, D. Ginsberg, S. Shelley, J. Grogan) and Portage Point (C. Kinasz, S. Levy) on preference payments reported in the SOFA	555	0.90	499.50
12/19/22	Conor Kinasz	Prepare for and participate in multiple calls with Paul Hastings (S. Shelley) and Portage Point (C. Kinasz) regarding changes to the liquidation analysis	555	0.20	111.00
12/19/22	Conor Kinasz	Updating the liquidation analysis for UCC comments to file amended schedule	555	1.60	888.00
12/19/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding Plan updates and hearing preparation	555	0.40	222.00
12/19/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding Plan updates and hearing preparation	695	0.40	278.00
12/19/22	Ryan Mersch	Revise Plan and liquidation analysis based on comments from Paul Hastings (S. Shelley)	695	1.70	1,181.50
12/19/22	Ryan Mersch	Prepare for disclosure statement hearing by review liquidation analysis assumption and developing assumptions overview sheet	695	1.60	1,112.00
12/20/22	Conor Kinasz	Reviewing preference payment schedule for amended disclosure statement filing	555	0.40	222.00
12/20/22	Ryan Mersch	Review disclosure statement in advance of hearing for potential witness testimony	695	1.80	1,251.00
12/21/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding preference payments analysis	555	0.20	111.00
12/21/22	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding preference payments analysis	395	0.20	79.00
12/22/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding changes to various analyses, including liquidation analysis, preference payments, and claims tracker	555	0.40	222.00
12/22/22	Conor Kinasz	Requesting and reviewing initial information provided for preference payment analysis	555	0.80	444.00
12/22/22	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding changes to various analyses, including liquidation analysis, preference payments, and claims tracker	695	0.40	278.00
12/22/22	Ryan Mersch	Develop alternative recovery analysis based on RK structured deal	695	1.90	1,320.50
12/22/22	Skye Levy	Reviewing prior preference payment workstream and building out template for Debtor's top creditors	395	2.00	790.00
12/22/22	Skye Levy	Continuing to build out preference payment tracker	395	2.00	790.00
12/23/22	Conor Kinasz	Outlining preference payments templates for AP	555	1.90	1,054.50
12/23/22	Conor Kinasz	Reviewing changes necessary for liquidation analysis given various negotiations with creditors	555	0.80	444.00
12/23/22	Ryan Mersch	Review and outline execution strategy for Plan mechanics	695	1.90	1,320.50
12/26/22	Conor Kinasz	Outlining preference payments analysis	555	1.30	721.50
12/26/22	Ryan Mersch	review and revise recovery analysis based on RK terms	695	1.80	1,251.00
12/27/22	Ryan Mersch	Review Plan document procedures for wind down operations and post-effective procedures	695	1.60	1,112.00
12/28/22	Ryan Mersch	Develop non-RK iteration of recovery analysis	695	1.80	1,251.00
12/29/22	Conor Kinasz	Outlining various assumptions to be included in revised liquidation and plan documents	555	1.10	610.50
12/29/22	Ryan Mersch	Review Plan documents and procedures for operational execution	695	1.40	973.00
12/30/22	Conor Kinasz	Reviewing liquidation analysis changes based on revised claim treatment	555	1.20	666.00
12/30/22	Ryan Mersch	Review of post-effective Plan documents for procedures and protocols	695	1.70	1,181.50
12/30/22	Conor Kinasz	Requesting additional information from the Debtors (T. Dahl) and setting up preference payment analyses	555	1.10	610.50
Relief From Stay & Adequate Protection					
12/1/22	Conor Kinasz	Providing copies of the D&O policies to Counsel	\$ 555	0.40	\$ 222.00
12/5/22	Conor Kinasz	Discussions with Counsel (M. Michel) and the Debtors (B. Coulby) regarding stipulation for return of miners	555	0.30	166.50
12/7/22	Conor Kinasz	Reviewing preference payments analysis	555	1.10	610.50
12/7/22	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding preference payment schedule and summary	555	0.50	277.50
12/7/22	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding preference payment schedule and summary	695	0.50	347.50
12/8/22	Conor Kinasz	Scheduling call regarding current and post-confirmation insurance coverage with Counsel	555	0.30	166.50
12/12/22	Conor Kinasz	Requesting and obtaining noticing address for various contracts and vendors	555	0.20	111.00
12/13/22	Conor Kinasz	Reviewing retained causes of action summary	555	0.30	166.50
12/13/22	Conor Kinasz	Obtaining noticing addresses for all equity holders for various motions	555	0.80	444.00

12/20/22	Conor Kinasz	Providing additional context and detail on the surety bond	555	0.50	277.50
12/27/22	Conor Kinasz	Responding to questions from the Debtor (C. Luoma) regarding payment of various vendor bills and distinction of pre- and post-petition	555	0.90	499.50
12/29/22	Conor Kinasz	Discussions with the Debtors (D. Movius, B. Kittilstved) regarding abandonment of certain assets	555	0.40	222.00
12/31/22	Ryan Mersch	Review of lift stay declaration	695	1.80	1,251.00
Reporting					
12/5/22	Ryan Mersch	Transfer internal monthly operating reporting tasks and get up to speed	\$ 695	0.90	\$ 625.50
12/6/22	Conor Kinasz	Updating cash receipts and disbursements for November MOR	555	1.40	777.00
12/7/22	Skye Levy	Reviewing and updating November MOR for receipts and disbursements	395	0.60	237.00
12/7/22	Skye Levy	Creating trustee fee tracker for fees on disbursements made as stated in filed MORs	395	0.60	237.00
12/8/22	Skye Levy	Reviewing MOR information provided by the Debtor and creating reporting	395	2.00	790.00
12/8/22	Skye Levy	Continuing to review MOR information provided by the Debtor and creating reporting	395	2.00	790.00
12/8/22	Skye Levy	Continuing to review MOR information provided by the Debtor and creating reporting	395	2.00	790.00
12/8/22	Skye Levy	Continuing to review MOR information provided by the Debtor and creating reporting	395	2.00	790.00
12/9/22	Conor Kinasz	Providing list of current and former directors and officers	555	0.30	166.50
12/9/22	Skye Levy	Creating list of D&O for Counsel from SOFA	395	1.80	711.00
12/9/22	Conor Kinasz	Reviewing November MOR detail as shared by the Debtors	555	0.80	444.00
12/9/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding November MOR reporting	555	0.30	166.50
12/9/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding November MOR reporting	695	0.30	208.50
12/9/22	Ryan Mersch	Begin hand off of November MOR	695	0.80	556.00
12/9/22	Skye Levy	Continuing to work on November MOR	395	2.00	790.00
12/9/22	Skye Levy	Continuing to work on November MOR	395	1.20	474.00
12/10/22	Skye Levy	Updating D&O list per Counsel's request	395	1.10	434.50
12/12/22	Conor Kinasz	Reviewing files provided in support of the November MOR	555	1.70	943.50
12/12/22	Skye Levy	Continuing to create November MOR	395	2.00	790.00
12/12/22	Skye Levy	Continuing to create November MOR	395	2.00	790.00
12/12/22	Skye Levy	Continuing to create November MOR	395	2.00	790.00
12/12/22	Skye Levy	Continue to work on November MOR	395	2.00	790.00
12/12/22	Ryan Mersch	Operational planning for November MOR development	695	0.90	625.50
12/13/22	Skye Levy	Continuing to work on November MOR	395	2.00	790.00
12/13/22	Skye Levy	Continuing to work on November MOR	395	2.00	790.00
12/13/22	Skye Levy	Creating and finding addresses for equity holders to provide to Counsel	395	1.30	513.50
12/13/22	Skye Levy	Continuing to work on November MOR	395	2.00	790.00
12/13/22	Skye Levy	Continuing to work on November MOR	395	2.00	790.00
12/13/22	Chad Bacon	Detailed review of monthly operating reports for Atoka, Big Spring, Colorado Bend as well as supporting excel schedules and questions list	420	1.90	798.00
12/14/22	Skye Levy	Finalizing November MOR for internal review	395	2.00	790.00
12/14/22	Conor Kinasz	Reviewing reporting schedules for insurance and taxes	555	0.80	444.00
12/14/22	Chad Bacon	Detailed review of monthly operating reports for multiple debtor entities as well as supporting schedules and questions list	420	1.70	714.00
12/14/22	Chad Bacon	Detailed review of monthly operating reports for multiple debtor entities as well as supporting schedules and questions list	420	1.90	798.00
12/14/22	Skye Levy	Creating RSA and options holder tracker and reconciling employee holdings	395	1.10	434.50
12/14/22	Skye Levy	Creating insurance matrix	395	0.80	316.00
12/15/22	Chad Bacon	Detailed review of monthly operating reports for multiple debtor entities as well as supporting schedules and questions list	420	1.70	714.00
12/15/22	Conor Kinasz	Reviewing November MOR and responding to questions	555	1.90	1,054.50
12/15/22	Conor Kinasz	Reviewing insurance report to be shared with the US Trustee	555	0.30	166.50
12/15/22	Skye Levy	Finalizing insurance matrix for internal review	395	0.30	118.50
12/15/22	Skye Levy	Reviewing MORs and preparing questions for discussion with the Debtor	395	1.60	632.00
12/15/22	Skye Levy	Continuing to reconcile the fixed asset schedules in the MORs	395	1.20	474.00
12/15/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (M. Rice, A. Piff) and Portage Point (C. Kinasz, S. Levy) on MOR questions	395	0.40	158.00
12/15/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (M. Rice, A. Piff) and Portage Point (C. Kinasz, S. Levy) on MOR questions	555	0.40	222.00
12/15/22	Chad Bacon	Detailed review of monthly operating reports for multiple debtor entities as well as supporting schedules and questions list	420	1.90	798.00
12/15/22	Chad Bacon	Detailed review of monthly operating reports for multiple debtor entities as well as supporting schedules and questions list	420	1.60	672.00
12/15/22	Ryan Mersch	Review of November reporting requirements	695	0.70	486.50
12/15/22	Ryan Mersch	Review, edit and comment on November monthly operating report	695	1.80	1,251.00
12/15/22	Chad Bacon	Review discrepancy between trial balance and check register	420	1.30	546.00
12/15/22	Skye Levy	Editing MOR	395	2.00	790.00
12/15/22	Skye Levy	Continuing to edit MOR	395	2.00	790.00
12/15/22	Skye Levy	Continuing to edit MOR	395	2.00	790.00
12/16/22	Chad Bacon	Review of latest fixed asset detail	420	1.60	672.00
12/16/22	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding questions on the November MOR	555	0.20	111.00
12/16/22	Conor Kinasz	Answering November MOR questions	555	1.90	1,054.50
12/16/22	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding questions on the November MOR	395	0.20	79.00
12/16/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on pre-petition payments in SOFA	555	0.30	166.50
12/16/22	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on pre-petition payments in SOFA	395	0.30	118.50
12/16/22	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on pre-petition payments in SOFA	695	0.30	208.50
12/16/22	Ryan Mersch	Review November monthly operating report along with other detail	695	1.90	1,320.50
12/16/22	Skye Levy	Reconciling fixed asset schedules for MOR with additional detail provided by the Debtor (A. Piff)	395	1.80	711.00
12/16/22	Skye Levy	Finalizing and sharing internal MOR for review	395	2.00	790.00
12/16/22	Skye Levy	Continuing to finalize and share internal MOR for review	395	1.90	750.50
12/16/22	Skye Levy	Creating list of preference payments from detail from the SOFA to provide to Counsel	395	1.50	592.50
12/16/22	Conor Kinasz	Reviewing check register for November MOR	555	1.40	777.00
12/16/22	Conor Kinasz	Reviewing November MOR global notes	555	0.90	499.50
12/17/22	Conor Kinasz	Reviewing and providing comments on November MOR	555	2.00	1,110.00

12/17/22	Conor Kinasz	Reviewing November MOR forms	555	1.80	999.00
12/17/22	Conor Kinasz	Revising global notes for November MOR	555	1.30	721.50
12/17/22	Chad Bacon	Review all supporting schedules for November MOR to ensure items are reported correctly by Southern District of TX and that all numbers tie out	420	1.90	798.00
12/17/22	Chad Bacon	Continued review of all supporting schedules for November MOR to ensure items are reported correctly by Southern District of TX and that all numbers tie out	420	1.70	714.00
12/17/22	Ryan Mersch	Additional November monthly operating report review and comment for Portage Point team	695	1.80	1,251.00
12/17/22	Conor Kinasz	Updating cash receipts and disbursements schedule for November MOR	555	0.90	499.50
12/17/22	Conor Kinasz	Reviewing cash reconciliation for November MOR	555	0.30	166.50
12/17/22	Conor Kinasz	Filling out November MOR questionnaires	555	0.40	222.00
12/18/22	Conor Kinasz	Communicating all pre-petition KERP payments	555	1.10	610.50
12/18/22	Skye Levy	Preparing list of KERP payment to provide to Counsel	395	2.00	790.00
12/18/22	Conor Kinasz	Reviewing November MOR	555	1.60	888.00
12/18/22	Chad Bacon	Draft comments to MORs	420	1.60	672.00
12/18/22	Chad Bacon	Review TX southern district reporting standards	420	1.30	546.00
12/18/22	Ryan Mersch	Detailed review of November reporting requirements (monthly operating reports, first day relief, ect.) providing comments to Portage Point team	695	2.00	1,390.00
12/19/22	Conor Kinasz	Responding to questions on November MOR cash disbursements	555	0.70	388.50
12/19/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on pre-petition insider and creditor payments	395	0.20	79.00
12/19/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on pre-petition insider and creditor payments	555	0.20	111.00
12/19/22	Conor Kinasz	Reviewing November MOR global notes	555	1.80	999.00
12/19/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (D. Harvey, D. Movius), Paul Hastings (C. Harlan, D. Ginsberg, S. Shelley, J. Grogan) and Portage Point (C. Kinasz, S. Levy) on preference payments reported in the SOFA	395	0.90	355.50
12/19/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (C. Kinasz) regarding payments to landowner creditor	555	0.10	55.50
12/19/22	Skye Levy	Reviewing preference payment detail provided to Counsel with detail in SOFA and original data provided to confirm accuracy	395	2.00	790.00
12/19/22	Skye Levy	Reviewing creditors on preference payments to determine who has outstanding payables pre-petition	395	2.00	790.00
12/19/22	Conor Kinasz	Providing cash reconciliation for November MOR	555	1.00	555.00
12/19/22	Skye Levy	Finalizing pre-petition outstanding AP detail from SOFA to provide to Counsel	395	1.10	434.50
12/19/22	Conor Kinasz	Reviewing MOR forms and providing comments	555	2.00	1,110.00
12/19/22	Chad Bacon	Review of finalized drafts of MORs and supporting schedules	420	1.90	798.00
12/19/22	Chad Bacon	Review of global notes and asset sale schedules	420	1.50	630.00
12/19/22	Jeff Gasbarra	Comment on monthly operating report	790	0.40	316.00
12/19/22	Skye Levy	Generating pdfs of MOR and finalizing edits to provide to the Debtor	395	1.80	711.00
12/19/22	Skye Levy	Editing MOR per internal review	395	1.20	474.00
12/19/22	Ryan Mersch	Review and revise the November monthly operating report for distribution to Debtor	695	1.90	1,320.50
12/20/22	Conor Kinasz	Scheduling MOR review call	555	0.30	166.50
12/20/22	Conor Kinasz	Revising MOR questionnaires	555	0.50	277.50
12/20/22	Skye Levy	Converting all MOR detail into PDFs	395	1.70	671.50
12/20/22	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, M. Rice) and Portage Point (C. Kinasz, S. Levy) on November MOR review	395	0.40	158.00
12/20/22	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, M. Rice) and Portage Point (C. Kinasz, S. Levy) on November MOR review	555	0.40	222.00
12/20/22	Conor Kinasz	Reviewing final November MORs for filing	555	1.90	1,054.50
12/20/22	Chad Bacon	Provide final edits to November monthly operating reports	420	1.60	672.00
12/20/22	Skye Levy	Finalizing and sending November MOR to Counsel	395	2.00	790.00
12/20/22	Skye Levy	Finalizing and sending insurance matrix to Counsel	395	1.10	434.50
12/20/22	Skye Levy	Finalizing and updating internal edits to MOR	395	2.00	790.00
12/20/22	Skye Levy	Final MOR review	395	2.00	790.00
12/20/22	Ryan Mersch	Finalize November monthly operating report and other Trustee related reporting requirements	695	2.00	1,390.00
12/20/22	Skye Levy	Finalizing MOR	395	1.20	474.00
12/20/22	Conor Kinasz	Reconciling cash for November MOR	555	0.50	277.50
12/21/22	Conor Kinasz	Confirming strategy for December MOR reporting	555	0.60	333.00
12/21/22	Ryan Mersch	Development of go-forward reporting plan	695	1.10	764.50
12/21/22	Conor Kinasz	Confirming filing of November MOR and disbursement totals	555	0.40	222.00
12/22/22	Conor Kinasz	Developing outline for future MOR reporting checklist	555	0.40	222.00
12/22/22	Skye Levy	Reviewing bonus payments reported by the Debtor and reconciling amounts paid	395	2.00	790.00
12/22/22	Skye Levy	Reviewing filed MOR	395	1.60	632.00
12/22/22	Skye Levy	Creating template for January MOR by updating filed pdfs and exhibits	395	1.60	632.00
12/23/22	Conor Kinasz	Requesting update on timing of December MOR checklist	555	0.40	222.00
12/26/22	Ryan Mersch	Various reporting follow ups	695	1.60	1,112.00
12/26/22	Conor Kinasz	Walking through the December MOR checklist and revising reporting responsibilities, as necessary	555	1.60	888.00
12/26/22	Skye Levy	Preparing documents and folders for December MOR	395	2.00	790.00
12/27/22	Conor Kinasz	Correspondences with the Debtors (M. Rice, A. Piff) regarding December MOR and other reporting requirements necessary going forward	555	0.70	388.50
12/30/22	Conor Kinasz	Requesting and reviewing December accrual detail for December MOR for employees leaving the Debtors	555	1.30	721.50
12/30/22	Skye Levy	Reviewing requests from Counsel on AR needed for reporting and tracking down information	395	2.00	790.00
12/30/22	Skye Levy	Reviewing filed information on docket and creating timeline of upcoming events and key dates	395	1.70	671.50
12/30/22	Skye Levy	Reviewing MOR process and how to make January smoother reporting	395	1.20	474.00
12/30/22	Skye Levy	Updating MOR responsibilities / diligence tracker from the Debtor as employees leave	395	2.00	790.00
12/31/22	Conor Kinasz	Developing December MOR checklist with responsible parties	555	1.10	610.50
Tax					
12/8/22	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, S. Shelley, C. Harlan), tax advisor (G. Nelson) and Portage Point (R. Mersch, C. Kinasz) regarding tax treatment of various Plan considerations	\$ 555	0.80	\$ 444.00
12/8/22	Conor Kinasz	Confirming treatment of various tax issues with the Debtors	555	0.30	166.50
12/8/22	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding tax treatment for liquidating trust	555	0.40	222.00
12/8/22	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, M. Micheli, S. Shelley, C. Harlan), tax advisor (G. Nelson) and Portage Point (R. Mersch, C. Kinasz) regarding tax treatment of various Plan considerations	695	0.80	556.00

12/8/22 Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding tax treatment for liquidating trust	695	0.40	278.00
Total		1,029.80		\$ 561,732.00
Total Time Entries for Q4 Interim Fee Application		3,485.80		1,960,820.00

Detailed Expenses for Q4 2022 Interim Fee Application

Detailed Reimbursable Expenses for Period of September 23, 2022 to December 31, 2022

<u>Date</u>	<u>Professional</u>	<u>Expense Type</u>	<u>Notes</u>	<u>Amount</u>
9/26/22	Conor Kinasz	Airfare	RT - ORD - MSP 9.26.22 & 9.29.22	\$ 444.25
9/26/22	Conor Kinasz	Transportation	Uber from apartment to airport (ORD)	64.14
9/26/22	Conor Kinasz	Meals	Breakfast for C. Kinasz	23.33
9/26/22	Conor Kinasz	Transportation	Uber from airport (MSP) to office	35.89
9/26/22	Skye Levy	Airfare	OW - LGA - MSP - 09.26	408.60
9/26/22	Skye Levy	Lodging	Renaissance Bloomington Hotel (3 nights) 9.26 to 9.29	814.27
9/26/22	Skye Levy	Transportation	Uber from home to LGA	41.70
9/26/22	Conor Kinasz	Meals	Lunch for C. Kinasz and S. Levy	60.44
9/26/22	Conor Kinasz	Meals	Dinner for B. Coulby, C. Kinasz and S. Levy	195.00
9/26/22	Skye Levy	Meals	Breakfast (S. Levy)	5.98
9/27/22	Ryan Mersch	Airfare	9.27.2022 - ORD to MSP one way	267.60
9/27/22	Ryan Mersch	Meals	Breakfast ORD 9.27	20.71
9/27/22	Ryan Mersch	Transportation	Home to ORD Uber 9.27	65.80
9/27/22	Ryan Mersch	Transportation	MSP to the Debtor's office Uber 9.27	33.04
9/27/22	Conor Kinasz	Meals	Lunch for B. Coulby, R. Mersch, C. Kinasz, S. Levy	112.70
9/28/22	Conor Kinasz	Meals	Lunch for B. Coulby, R. Mersch, C. Kinasz	135.55
9/28/22	Skye Levy	Meals	Lunch (S. Levy)	26.43
9/29/22	Conor Kinasz	Lodging	Bloomington Renaissance (3 nights) 9.26.22 to 9.29.22	827.63
9/29/22	Ryan Mersch	Airfare	MSP - ORD one way 9.29 plus change fee	423.60
9/29/22	Ryan Mersch	Lodging	9.27 - 9.29 hotel stay	682.57
9/29/22	Ryan Mersch	Meals	Dinner with Portage Point (S. Levy, C.Kinasz, R. Mersch) and Debtor (B. Coulby, D. Harvey, M. Bader, B. Hakk)	574.63
9/29/22	Ryan Mersch	Meals	Dinner 9.28 R Mersch, B Coulby, c Kinasz, S levy	158.95
9/29/22	Conor Kinasz	Meals	Lunch for B. Coulby, R. Mersch, C. Kinasz, S. Levy (Part 1)	153.31
9/29/22	Skye Levy	Airfare	OW - MSP - LGA - 09.29	418.60
9/29/22	Conor Kinasz	Meals	Lunch for B. Coulby, R. Mersch, C. Kinasz, S. Levy (Part 2)	34.63
9/29/22	Conor Kinasz	Transportation	Uber from office to airport (MSP) for R. Mersch and C. Kinasz	41.16
9/29/22	Conor Kinasz	Transportation	Uber from airport (ORD) to apartment	101.00
9/29/22	Conor Kinasz	Meals	Dinner for C. Kinasz	41.20
9/29/22	Ryan Mersch	Transportation	Ord to home	71.93
9/29/22	Skye Levy	Internet / Telecom	Inflight WIFI	5.00
9/29/22	Skye Levy	Transportation	Uber from LGA to home	46.10
9/30/22	Ryan Mersch	Airfare	MSP to ORD 10.4 one way	267.60
10/4/22	Conor Kinasz	Airfare	RT - ORD - MSP 10.4.22 & 10.6.22	475.40
10/4/22	Skye Levy	Airfare	RT - LGA - MSP - 10.4 - 10.6	683.19
10/4/22	Conor Kinasz	Meals	Breakfast for C. Kinasz	27.59
10/4/22	Conor Kinasz	Transportation	Uber from apartment to airport (ORD)	64.52
10/4/22	Conor Kinasz	Transportation	Uber from airport (MSP) to office	34.71
10/4/22	Ryan Mersch	Transportation	Home to ORD 10.4	65.80
10/4/22	Ryan Mersch	Meals	Breakfast Ord 10.4	21.74
10/4/22	Conor Kinasz	Meals	Lunch for R. Mersch, C. Kinasz, S. Levy	94.94
10/4/22	Skye Levy	Transportation	Uber from home to LGA	73.06
10/4/22	Skye Levy	Transportation	Uber from MSP to the Debtor's office	32.96
10/4/22	Skye Levy	Lodging	Renaissance Bloomington Hotel (2 nights) 10.4 - 10.6	600.80
10/4/22	Skye Levy	Meals	Breakfast	6.99
10/5/22	Ryan Mersch	Meals	Dinner portage point (s levy, c Kinasz, r Mersch), Debtor (B Coulby, J D 'Angelo)	283.64
10/5/22	Conor Kinasz	Meals	Lunch for B. Coulby, B. Hakk, R. Mersch, C. Kinasz, S. Levy	95.68
10/6/22	Conor Kinasz	Lodging	Bloomington Renaissance (2 nights) 10.4.22 to 10.6.22	482.39
10/6/22	Ryan Mersch	Airfare	MSP to ORD one way 10.6	448.60
10/6/22	Ryan Mersch	Meals	Dinner with portage point (r Mersch, c Kinasz, s levy) and debtor (b Coulby, J D'Angelo)	370.00
10/6/22	Ryan Mersch	Meals	Lunch at debtor offices	42.51
10/6/22	Ryan Mersch	Lodging	Hotel stay in MSP 10.4 to 10.6	341.28

10/6/22	Conor Kinasz	Meals	Lunch for B. Coulby, B. Hakk, R. Mersch, C. Kinasz, S. Levy	101.68
10/6/22	Ryan Mersch	Transportation	The Debtor's office to MSP	34.15
10/6/22	Conor Kinasz	Transportation	Uber from airport (ORD) to apartment	124.77
10/6/22	Conor Kinasz	Meals	Dinner for C. Kinasz	72.67
10/6/22	Skye Levy	Transportation	Uber from LGA to home	39.59
10/7/22	Adam Chonich	Transportation	ORD to Home	126.00
10/8/22	Ryan Mersch	Transportation	ORD to home	54.69
10/11/22	Ryan Mersch	Software	Ideals data room October fee	1,515.00
10/11/22	Ryan Mersch	Software	Ideals data room august - oct 21	2,280.00
10/12/22	Adam Chonich	Airfare	ORD to MSP to ORD	748.40
10/16/22	Adam Chonich	Airfare	ORD to MSP to ORD	904.21
10/16/22	Adam Chonich	Internet / Telecom	Inflight WIFI	10.00
10/16/22	Adam Chonich	Meals	Lunch	13.12
10/16/22	Adam Chonich	Meals	Dinner with the Debtor	235.85
10/17/22	Conor Kinasz	Airfare	RT - ORD - MSP 10.17.22 & 10.20.22	810.20
10/17/22	Ryan Mersch	Airfare	Ord to MSP one way	242.60
10/17/22	Ryan Mersch	Transportation	Home to ORD outbound	65.80
10/17/22	Conor Kinasz	Transportation	Uber from apartment to airport (ORD)	111.82
10/17/22	Conor Kinasz	Meals	Breakfast for C. Kinasz	18.91
10/17/22	Conor Kinasz	Transportation	Uber from airport (MSP) to office for R. Mersch and C. Kinasz	34.74
10/17/22	Ryan Mersch	Meals	Breakfast MSP	14.35
10/17/22	Conor Kinasz	Meals	Lunch for B. Coulby, J. Stokes, A. Chonich, R. Mersch, C. Kinasz	97.17
10/17/22	Adam Chonich	Lodging	Hotel stay in MSP 1 night	228.94
10/18/22	Ryan Mersch	Meals	Lunch at debtor (r Mersch	28.65
10/18/22	Ryan Mersch	Meals	Dinner with portage point (a chonich, r Mersch, c Kinasz) and debtor (b Coulby)	507.10
10/18/22	Ryan Mersch	Airfare	MSP to ORD 10.18	608.60
10/18/22	Conor Kinasz	Meals	Lunch for A. Chonich, R. Mersch, C. Kinasz	64.24
10/18/22	Ryan Mersch	Meals	Lunch r Mersch	28.65
10/18/22	Adam Chonich	Lodging	Hotel in MSP 1 night	180.95
10/19/22	Ryan Mersch	Meals	Dinner with portage point (a chonich, r Mersch, c Kinasz) and debtor (B Coulby)	311.17
10/19/22	Ryan Mersch	Meals	Lunch portage point (r Mersch a chonich, c Kinasz)	109.76
10/19/22	Conor Kinasz	Meals	Dinner with B. Coulby, J. Stokes, A. Chonich, R. Mersch, C. Kinasz	524.00
10/20/22	Conor Kinasz	Lodging	Bloomington Renaissance (3 nights) 10.17.22 to 10.20.22	616.92
10/20/22	Conor Kinasz	Meals	Lunch for B. Coulby, J. Stokes, C. Kinasz	81.22
10/20/22	Ryan Mersch	Lodging	Hotel from 10.17 to 10.20	714.48
10/20/22	Ryan Mersch	Transportation	Ord to home 10.20	53.60
10/20/22	Conor Kinasz	Transportation	Uber from office to airport (MSP)	37.49
10/20/22	Conor Kinasz	Meals	Dinner for C. Kinasz	75.40
10/20/22	Conor Kinasz	Internet / Telecom	Work for the Debtor - Flight from MSP to ORD	8.00
10/20/22	Conor Kinasz	Transportation	Uber from airport (ORD) to apartment	75.75
10/20/22	Adam Chonich	Transportation	ORD to Home	126.00
10/20/22	Adam Chonich	Transportation	Rental car for week	512.21
10/20/22	Adam Chonich	Lodging	Hotel in MSP 2 days	366.90
10/21/22	Conor Kinasz	Internet / Telecom	Work for the Debtor - Flight from ORD to DEN	8.00
10/24/22	Conor Kinasz	Airfare	RT - ORD - MSP 10.24.22 & 10.27.22	630.45
10/24/22	Conor Kinasz	Transportation	Uber from apartment to airport (ORD)	73.96
10/24/22	Conor Kinasz	Meals	Breakfast for C. Kinasz	6.50
10/24/22	Ryan Mersch	Airfare	Ord to MSP round trip 10.24 10.27	887.20
10/24/22	Ryan Mersch	Transportation	Home to Ord 10.24	69.03
10/24/22	Conor Kinasz	Meals	Lunch for D. Harvey, J. Stokes, B. Coulby, A. Chonich, R. Mersch, C. Kinasz	128.84
10/24/22	Conor Kinasz	Transportation	Uber from office to hotel	29.77
10/24/22	Adam Chonich	Airfare	ORD to MSP to ORD	887.20
10/24/22	Adam Chonich	Internet / Telecom	inflight wifi	10.00
10/24/22	Adam Chonich	Meals	Snacks and drinks for Portage Point (A. Chonich, R. Mersch, C. Kinasz) and Debtors (B. Coulby)	31.51
10/24/22	Adam Chonich	Transportation	Home to ORD	126.00

10/25/22	Ryan Mersch	Meals	Dinner with portage point (r Mersch, a chonich, c Kinasz) and debtor (b Coulby, b Hakk)	499.39
10/25/22	Conor Kinasz	Meals	Lunch for B. Coulby, A. Chonich, R. Mersch, C. Kinasz	37.33
10/26/22	Ryan Mersch	Meals	Dinner with portage (a chonich, r Mersch, c Kinasz) and debtor (b Coulby)	514.55
10/26/22	Conor Kinasz	Meals	Lunch with B. Coulby, D. Harvey, A. Chonich, R. Mersch, C. Kinasz	69.00
10/26/22	Adam Chonich	Transportation	Uber to Dinner with the Debtor	69.25
10/26/22	Adam Chonich	Transportation	Uber to the Debtor	23.29
10/26/22	Adam Chonich	Transportation	Uber from the Debtor	27.92
10/27/22	Conor Kinasz	Lodging	Bloomington Renaissance (3 nights) 10.24.22 to 10.27.22	511.93
10/27/22	Ryan Mersch	Transportation	Restaurant to pick up Debtor member	19.52
10/27/22	Ryan Mersch	Transportation	Hotel to MSP	33.42
10/27/22	Ryan Mersch	Transportation	Restaurant to hotel with debtor team	78.84
10/27/22	Ryan Mersch	Meals	Dinner with debtor (b.Coulby, d. Harvey, j. Stokes, b. Hakk, c.luomo) and portage point (a chonich, r Mersch, c Kinasz)	1,342.33
10/27/22	Ryan Mersch	Meals	Breakfast for r mersch and a chonich	16.10
10/27/22	Conor Kinasz	Transportation	Uber from hotel to airport (MSP)	27.49
10/27/22	Ryan Mersch	Lodging	Hotel stay from 10.24 to 10.27	732.28
10/27/22	Ryan Mersch	Transportation	Ord to home 10.27	53.63
10/27/22	Conor Kinasz	Transportation	Uber from airport (ORD) to apartment	51.50
10/27/22	Conor Kinasz	Meals	Lunch for C. Kinasz	19.50
10/27/22	Adam Chonich	Lodging	Hotel for 3 nights	556.85
10/27/22	Adam Chonich	Internet / Telecom	inflight wifi	10.00
10/27/22	Adam Chonich	Transportation	Car Rental in MSP	154.98
10/27/22	Adam Chonich	Transportation	ORD to Home	126.00
Total				\$ 31,628.45

Detailed Reimbursable Expenses for Period of November 1, 2022 to November 30, 2022

<u>Date</u>	<u>Professional</u>	<u>Expense Type</u>	<u>Notes</u>	<u>Amount</u>
11/14/22	Conor Kinasz	Airfare	RT - ORD - MSP 11.14.22 & 11.16.22	\$ 474.60
11/14/22	Conor Kinasz	Transportation	Uber from apartment to airport (ORD)	56.11
11/14/22	Conor Kinasz	Transportation	Uber from airport (MSP) to office for R. Mersch and C. Kinasz	66.88
11/14/22	Conor Kinasz	Meals	Breakfast for C. Kinasz	6.19
11/14/22	Ryan Mersch	Transportation	Home to ORD	84.50
11/14/22	Ryan Mersch	Meals	Breakfast ORD	31.34
11/14/22	Conor Kinasz	Internet / Telecom	Client work for the Debtor - Flight from ORD to MSP	8.00
11/14/22	Conor Kinasz	Meals	Breakfast for C. Kinasz	4.67
11/14/22	Conor Kinasz	Meals	Lunch for B. Coulby, B. Hakk, T. Dahl, N. Crain, C. Luoma, R. Rennich, R. Mersch, C. Kinasz	224.19
11/15/22	Ryan Mersch	Meals	Dinner with portage point (r Mersch, c Kinasz) and debtor (B Coulby)	244.87
11/15/22	Conor Kinasz	Meals	Lunch for B. Coulby, R. Mersch, C. Kinasz	98.78
11/15/22	Conor Kinasz	Meals	Dinner for B. Coulby, D. Movius, B. Hakk, C. Luoma, N. Crain, R. Rennich, D. Chaloner, N. Hubert, R. Mersch, C. Kinasz	841.52
11/16/22	Conor Kinasz	Lodging	Bloomington Renaissance (2 nights) 11.14.22 to 11.16.22	325.42
11/16/22	Ryan Mersch	Airfare	Ord to MSP both ways 11.14 / 11.16	497.20
11/16/22	Ryan Mersch	Airfare	Change of flight 10.14 and 10.16 to align with hearings	96.76
11/16/22	Ryan Mersch	Transportation	Hotel to MSP	25.01
11/16/22	Ryan Mersch	Lodging	11.14 - 11.16 hotel MSP	325.42
11/16/22	Conor Kinasz	Transportation	Uber from airport (ORD) to apartment	46.59
11/16/22	Ryan Mersch	Meals	MSP breakfast	16.15
11/16/22	Conor Kinasz	Transportation	Uber from hotel to airport (MSP)	27.48
11/16/22	Conor Kinasz	Meals	Lunch for C. Kinasz	35.08
11/16/22	Conor Kinasz	Internet / Telecom	Client work for the Debtor - Flight from MSP to ORD	8.00
11/18/22	Ryan Mersch	Transportation	Ord to home	52.65
Total				\$ 3,597.41

Detailed Reimbursable Expenses for Period of December 1, 2022 to December 31, 2022

<u>Date</u>	<u>Professional</u>	<u>Expense Type</u>	<u>Notes</u>	<u>Amount</u>
12/12/22	Conor Kinasz	Airfare	RT - ORD - MSP 12.12.22 & 12.14.22	\$ 393.20
12/12/22	Ryan Mersch	Meals	Home to ORD Uber	38.05
12/12/22	Ryan Mersch	Airfare	Ord to MSP round trip	501.20
12/12/22	Ryan Mersch	Meals	Lunch Ord	30.35
12/12/22	Ryan Mersch	Meals	Lunch Ord	30.35
12/12/22	Conor Kinasz	Transportation	Uber from apartment to airport (ORD)	47.29
12/12/22	Conor Kinasz	Internet / Telecom	Client work for Compute North - Flight from ORD to MSP	8.00
12/12/22	Conor Kinasz	Meals	Lunch for C. Kinasz	4.16
12/12/22	Conor Kinasz	Transportation	Uber from airport (MSP) to hotel	32.29
12/12/22	Ryan Mersch	Meals	Dinner with debtor (b. Hakk, b. Coulby, j. Stokes) and portage point (r Mersch, c Kinasz)	259.83
12/12/22	Ryan Mersch	Transportation	From hotel to HQ	20.71
12/13/22	Conor Kinasz	Meals	Lunch for B. Coulby, B. Hakk, T. Dahl, G. Seeck, N. Crain, N. Carstens, R. Mersch, C. Kinasz	99.90
12/13/22	Conor Kinasz	Transportation	Uber for B. Coulby, D. Movius, R. Mersch, C. Kinasz from office to hotel	30.84
12/13/22	Conor Kinasz	Transportation	Uber from hotel to dinner for B. Coulby, D. Movius, R. Mersch, C. Kinasz	15.52
12/13/22	Conor Kinasz	Transportation	Uber from dinner to hotel for B. Coulby, D. Movius, R. Mersch, C. Kinasz	12.23
12/14/22	Conor Kinasz	Lodging	Bloomington Renaissance Depot (2 nights) 12.12.22 to 12.14.22	571.04
12/14/22	Ryan Mersch	Lodging	Hotel stay 12.12 - 12.14	549.49
12/14/22	Conor Kinasz	Transportation	Uber from hotel to airport (MSP)	37.62
12/14/22	Ryan Mersch	Meals	Breakfast MSP	36.90
12/14/22	Ryan Mersch	Transportation	Hotel to MSP	28.56
12/14/22	Ryan Mersch	Transportation	Hotel to MSP	28.56
12/14/22	Ryan Mersch	Transportation	MSP to Hotel	30.24
12/14/22	Ryan Mersch	Meals	Dinner with debtor (B.Hakk, B. Coulby, D. Movius) and portage point (r mersch, c. Kinasz)	253.31
12/14/22	Ryan Mersch	Meals	Dinner with debtor (B.Hakk, B. Coulby, D. Movius) and portage point (r mersch, c. Kinasz)	253.31
12/14/22	Conor Kinasz	Transportation	Uber airport (ORD) to apartment	42.20
12/14/22	Ryan Mersch	Transportation	ORD to Home	54.27
Total				\$ 3,409.42

Total Detailed Expenses for Q4 2022 Interim Fee Application	\$ 38,635.28
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INVOICE

PORTAGE POINT PARTNERS

From

Portage Point Partners
 300 North LaSalle, Suite 1420
 Chicago, IL 60654
 finance@pppllc.com

Invoice ID	3282	Invoice For	Compute North Holdings, LLC
Issue Date	02/27/2023		7575 Corporate Way
Due Date	05/31/2023		Eden Prairie, MN 55344
Subject	Period Ending January 1st - January 31st, 2023		

Item Type	Description	Quantity	Unit Price	Amount
Service	Managing Director: Jeff Gasbarra (01/01/2023 - 01/31/2023)	10.40	\$825.00	\$8,580.00
Service	Senior Director: Ryan Mersch (01/01/2023 - 01/31/2023)	310.50	\$700.00	\$217,350.00
Service	Vice President: Conor Kinasz (01/01/2023 - 01/31/2023)	182.40	\$565.00	\$103,056.00
Service	Senior Associate: Chad Bacon (01/01/2023 - 01/31/2023)	17.10	\$435.00	\$7,438.50
Service	Associate: Skye Levy (01/01/2023 - 01/31/2023)	225.20	\$395.00	\$88,954.00

Amount Due \$425,378.50

Notes**Remit Payment to:**

Portage Point Partners, LLC
 JPMorgan Chase Bank, N.A.
 383 Madison Avenue
 New York, NY 10017
 Routing number (Wire): 021000021
 Account Number: 758585033

INVOICE

PORTAGE POINT PARTNERS

From

Portage Point Partners
 300 North LaSalle, Suite 1420
 Chicago, IL 60654
 finance@pppllc.com

Invoice ID	3338
Issue Date	03/16/2023
Due Date	05/31/2023
Subject	Period Ending February 1st - February 16th, 2023

Invoice For **Compute North Holdings, LLC**
 7575 Corporate Way
 Eden Prairie, MN 55344

Item Type	Description	Quantity	Unit Price	Amount
Service	Managing Director: Jeff Gasbarra (02/01/2023 - 02/16/2023)	1.40	\$825.00	\$1,155.00
Service	Senior Director: Ryan Mersch (02/01/2023 - 02/16/2023)	160.40	\$700.00	\$112,280.00
Service	Vice President: Conor Kinasz (02/01/2023 - 02/16/2023)	57.70	\$565.00	\$32,600.50
Service	Associate: Skye Levy (02/01/2023 - 02/16/2023)	66.50	\$395.00	\$26,267.50

Amount Due \$172,303.00

Notes**Remit Payment to:**

Portage Point Partners, LLC
 JPMorgan Chase Bank, N.A.
 383 Madison Avenue
 New York, NY 10017
 Routing number (Wire): 021000021
 Account Number: 758585033

INVOICE

PORTAGE POINT PARTNERS

From

Portage Point Partners
 300 North LaSalle, Suite 1420
 Chicago, IL 60654
 finance@pppllc.com

Invoice ID	3541	Invoice For	Compute North Holdings, LLC
Issue Date	05/12/2023		7575 Corporate Way
Due Date	05/12/2023 (upon receipt)		Eden Prairie, MN 55344
Subject	Period Ending February 17th - March 31st, 2023		

Item Type	Description	Quantity	Unit Price	Amount
Service	[1199] CNH03_RA_Post BK: Jeff Gasbarra (02/17/2023 - 03/31/2023)	15.10	\$825.00	\$12,457.50
Service	[1199] CNH03_RA_Post BK: Ryan Mersch (02/17/2023 - 03/31/2023)	244.50	\$700.00	\$171,150.00
Service	[1199] CNH03_RA_Post BK: Conor Kinasz (02/17/2023 - 03/31/2023)	97.00	\$565.00	\$54,805.00
Service	[1199] CNH03_RA_Post BK: Skye Levy (02/17/2023 - 03/31/2023)	74.80	\$395.00	\$29,546.00
Expense	Expenses for [1199] CNH03_RA_Post BK (02/17/2023 - 03/31/2023)	1.00	\$107.16	\$107.16
Service	Discount	1.00	-\$10,000.00	-\$10,000.00

Amount Due \$258,065.66

Notes**Remit Payment to:**

Portage Point Partners, LLC
 JPMorgan Chase Bank, N.A.
 383 Madison Avenue
 New York, NY 10017
 Routing number (Wire): 021000021
 Account Number: 758585033

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
Asset Recovery & Analysis					
1/10/2023	Jeff Gasbarra	Analysis of potential preference actions	\$ 825	1.70	\$ 1,402.50
1/10/2023	Jeff Gasbarra	Detailed review of preference actions	825	1.30	1,072.50
1/11/2023	Jeff Gasbarra	Analysis of potential preference payments	825	1.60	1,320.00
1/13/2023	Jeff Gasbarra	Analysis of preference issues	825	1.10	907.50
1/18/2023	Jeff Gasbarra	Coordination of preference analysis next steps	825	0.30	247.50
2/26/2023	Conor Kinasz	Reviewing buyer communications	565	0.10	56.50
2/26/2023	Conor Kinasz	Reviewing buyer tracker information and other documents transitions	565	0.30	169.50
2/27/2023	Conor Kinasz	Reviewing sale process updates and buyer log / tracker	565	0.50	282.50
2/28/2023	Conor Kinasz	Reviewing sale dynamics and progress to-date	565	0.40	226.00
3/1/2023	Conor Kinasz	Reviewing correspondences regarding sale process and tracking accordingly	565	0.10	56.50
3/2/2023	Conor Kinasz	Reviewing correspondences regarding sale process and tracking accordingly	565	0.30	169.50
3/3/2023	Conor Kinasz	Reviewing correspondences regarding sale process and tracking accordingly	565	0.30	169.50
3/5/2023	Conor Kinasz	Correspondences regarding sale negotiations	565	0.10	56.50
3/7/2023	Conor Kinasz	Reviewing term sheet template and revisions for a specific potential buyer	565	0.30	169.50
3/8/2023	Conor Kinasz	Reviewing correspondences regarding sale process and tracking accordingly	565	0.20	113.00
3/9/2023	Conor Kinasz	Reviewing term sheet for a specific potential buyer	565	0.10	56.50
3/10/2023	Conor Kinasz	Reviewing correspondences regarding sale process and tracking accordingly	565	0.20	113.00
3/12/2023	Conor Kinasz	Responding to questions on asset sale and miner stipulation proceeds	565	0.10	56.50
3/13/2023	Conor Kinasz	Correspondences regarding miner sales, stipulations, and receipt of proceeds	565	0.40	226.00
3/14/2023	Conor Kinasz	Reviewing and tracking correspondences regarding asset sale opportunities	565	0.30	169.50
3/15/2023	Conor Kinasz	Reviewing and tracking correspondences regarding asset sale opportunities	565	0.60	339.00
3/16/2023	Conor Kinasz	Reviewing and tracking correspondences regarding asset sale opportunities	565	0.30	169.50
3/20/2023	Conor Kinasz	Reviewing and tracking correspondences regarding asset sale opportunities	565	0.20	113.00
3/21/2023	Conor Kinasz	Reviewing and tracking correspondences regarding asset sale opportunities	565	0.20	113.00
3/22/2023	Conor Kinasz	Reviewing mining purchase agreements	565	0.10	56.50
3/30/2023	Conor Kinasz	Reviewing final sale offer prior to emergence	565	0.10	56.50
Assumption & Rejection of Leases and Contracts					
1/2/2023	Conor Kinasz	Coordinating rejection of various leases and other corresponding contracts	\$ 565	0.80	\$ 452.00
1/2/2023	Skye Levy	Reconciling iLobby contracts and how to handle	395	1.70	671.50
1/2/2023	Ryan Mersch	Review rejection schedules from Paul Hastings (M. Micheli)	700	1.60	1,120.00
1/2/2023	Skye Levy	Tracking down contracts as requested by Counsel	395	1.70	671.50
1/3/2023	Ryan Mersch	Begin contract reconciliation based on customer detail	700	0.90	630.00
1/3/2023	Skye Levy	Tracking down contracts requested by Counsel	395	1.50	592.50
1/4/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (J. Bliss) and Portage Point (S. Levy) on lease reconciliation	395	0.20	79.00
1/4/2023	Skye Levy	Prepare for and participate in a discussion with the Debtor (D. Movius) and Portage Point (R. Mersch, S. Levy) on contract rejections	395	0.20	79.00
1/4/2023	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (D. Movius) and Portage Point (R. Mersch, S. Levy) on contract rejections	700	0.20	140.00
1/4/2023	Skye Levy	Providing UCC with list of all unassigned contracts and the Debtor's plan on how to handle these	395	1.60	632.00
1/4/2023	Skye Levy	Reconciling contract list provided by the UCC compared to what was filed	395	1.70	671.50
1/4/2023	Ryan Mersch	Review / bridge contract rejections	700	0.80	560.00
1/5/2023	Skye Levy	Continuing to update contract tracker for Generate assignments	395	1.20	474.00
1/5/2023	Skype Levy	Prepare for and participate in a call with Paul Hastings (J. Bliss) and Portage Point (S. Levy) on stock option contracts	395	0.20	79.00
1/5/2023	Ryan Mersch	Reconcile rejected contracts versus non-rejected contracts for sale counter parties	700	1.30	910.00
1/5/2023	Conor Kinasz	Reviewing rejections of corporate contracts and potential sale proceeds related to it	565	0.30	169.50
1/5/2023	Skype Levy	Tracking down contracts as requested by Counsel	395	0.90	355.50
1/5/2023	Skype Levy	Updating contract tracker with rejections for Generate contracts and assignments	395	1.90	750.50
1/6/2023	Conor Kinasz	Finalizing contract rejection / assumption tracker / list to be shared with Counsel for filing with Plan supplement	565	0.70	395.50
1/6/2023	Ryan Mersch	Review and revise additional claim objection schedule	700	1.10	770.00
1/6/2023	Skype Levy	Reviewing contract tracker assumptions and sending over to the Debtor for final review	395	1.20	474.00
1/6/2023	Skype Levy	Updating contract tracker with additions and changed provided by the Debtor	395	0.40	158.00
1/7/2023	Conor Kinasz	Correspondences with Paul Hastings (S. Thomas) regarding treatment of contracts assigned to sold asset locations	565	0.70	395.50
1/7/2023	Conor Kinasz	Providing comments and next steps on the contract assumption and rejection list	565	0.60	339.00
1/7/2023	Skye Levy	Update contract tracker with updates from Counsel and the Debtor	395	1.70	671.50
1/9/2023	Conor Kinasz	Requesting additional detail for contracts to be assumed	565	0.40	226.00
1/9/2023	Ryan Mersch	Review and revise contract rejection schedule	700	0.90	630.00
1/9/2023	Skye Levy	Tracking down contracts requested by Counsel	395	0.70	276.50
1/9/2023	Skye Levy	Updating contract tracker with guidance on certain contracts from Counsel	395	0.70	276.50
1/10/2023	Skye Levy	Continuing to track down contracts requested by Counsel	395	1.30	513.50
1/10/2023	Conor Kinasz	Reviewing contract assumption and rejection list to finalize with the Debtors	565	0.40	226.00
1/11/2023	Skye Levy	Tracking down contracts as requested by Counsel	395	2.00	790.00
1/12/2023	Ryan Mersch	Review and revise contract rejection schedule	700	1.90	1,330.00
1/12/2023	Skye Levy	Reviewing contract tracker for hardware contract assumptions to be removed from reject list	395	0.70	276.50
1/12/2023	Conor Kinasz	Reviewing current draft of list of contracts to assume and reject prior to reviewing with the Debtors	565	0.30	169.50

1/13/2023	Skye Levy	Finalizing contract assumption and rejections	395	1.50	592.50
1/13/2023	Skye Levy	Finalizing contract assumptions to send to Counsel	395	1.20	474.00
1/13/2023	Conor Kinasz	Identifying and reviewing contracts to assume	565	1.10	621.50
1/13/2023	Skye Levy	Revising contract assumption list with further internal input	395	1.40	553.00
1/13/2023		Updating contract assumption list per input on NDAs from Counsel and cure amounts	395	1.90	750.50
1/13/2023	Skye Levy	Updating contract assumption tracker per input from the Debtor	395	2.00	790.00
1/16/2023	Conor Kinasz	Coordinating with the Debtors on completion and filling out of rejection dates for various contracts	565	1.10	621.50
1/16/2023	Skye Levy	Creating rejection schedule to send to Counsel	395	1.70	671.50
1/17/2023	Ryan Mersch	Provide additional detail for rejection and assumption notices	700	1.60	1,120.00
1/17/2023	Conor Kinasz	Refining list of contracts to assume for filing	565	0.40	226.00
1/17/2023	Skye Levy	Updating contract tracker assumptions to provide to Counsel	395	0.40	158.00
1/18/2023	Conor Kinasz	Providing contracts to be assumed to Counsel for interpretation of contract amounts	565	0.50	282.50
1/18/2023	Ryan Mersch	Review / revise assumption and rejection schedules	700	1.40	980.00
1/18/2023	Skye Levy	Tracking down assumed contracts as requested by Counsel	395	0.60	237.00
1/18/2023	Skye Levy	Updating and tracking down contract assumption list per requests from Counsel	395	0.50	197.50
1/19/2023	Skye Levy	Creating rejection schedule to provide to Debtor to identify contracts still accruing costs	395	0.40	158.00
1/19/2023	Ryan Mersch	Develop contract rejection list for vendors accruing expenses	700	0.90	630.00
1/19/2023	Conor Kinasz	Providing contracts and further detail on contracts and assumption notices to Counsel	565	0.30	169.50
1/20/2023	Conor Kinasz	Gathering information on contracts to assume and accruing costs	565	0.30	169.50
1/23/2023	Conor Kinasz	Gathering contracts accruing expenses to file for assumptions and rejections	565	0.20	113.00
1/23/2023	Ryan Mersch	Review and revise updated rejection schedule	700	0.90	630.00
1/24/2023	Conor Kinasz	Reviewing final contract rejection list for filing	565	0.10	56.50
1/24/2023	Skye Levy	Updating and sharing with Counsel a list of contracts to be rejected now rather than confirmation	395	0.70	276.50
1/25/2023	Skye Levy	Confirming, corresponding with the Debtor, and circulating list of contracts to reject now to Counsel	395	1.80	711.00
1/25/2023	Ryan Mersch	Review / update of rejection schedule	700	0.80	560.00
1/27/2023	Conor Kinasz	Gathering noticing information for creditors with contracts being rejected	565	0.30	169.50
1/27/2023	Skye Levy	Tracking down Sonar contract and coordinating with Counsel for how to handle	395	1.40	553.00
2/1/2023	Conor Kinasz	Reviewing effective rejection dates to include on rejection schedule	565	0.20	113.00
2/1/2023	Skye Levy	Tracking down end dates of contracts to be rejected now	395	0.60	237.00
2/2/2023	Skye Levy	Continuing to track down end dates for contracts to be rejected now	395	0.80	316.00
2/2/2023	Conor Kinasz	Gathering contract rejection dates for contract rejection notice	565	0.30	169.50
2/3/2023	Skye Levy	Finalizing contract end dates with the Debtor to provide to Counsel	395	1.80	711.00
2/3/2023	Conor Kinasz	Following up with the Debtors to obtain contract rejection dates for contract rejection notice	565	0.30	169.50
2/4/2023	Conor Kinasz	Gathering and sharing master agreements for a creditor	565	0.30	169.50
2/4/2023	Skye Levy	Tracking down Bitnile master agreement contract and sending to Counsel	395	0.40	158.00
2/10/2023	Skye Levy	Tracking down urbans solution group contracts	395	0.80	316.00
3/14/2023	Conor Kinasz	Requesting payment set up for creditor for assumption notice	565	0.10	56.50
Business Operations					
1/2/2023	Ryan Mersch	Schedule and coordinate server installation	\$ 700	1.20	\$ 840.00
1/2/2023	Conor Kinasz	Scheduling go forward budget catch-up call	565	0.30	169.50
1/3/2023	Ryan Mersch	Develop post-effective employee roster budget for distribution to Debtor (B. Coulby)	700	0.70	490.00
1/3/2023	Conor Kinasz	Requesting additional information on required insurance coverage for go forward business	565	0.30	169.50
1/3/2023	Jeff Gasbarra	Review of IT transition updates	825	0.20	165.00
1/3/2023	Ryan Mersch	Schedule server transfer with C22 tech team	700	0.60	420.00
1/4/2023	Ryan Mersch	Development of post-effective wind down employee listing with rates	700	1.30	910.00
1/4/2023	Ryan Mersch	Prepare for and participate in daily operations update call with Debtor (B. Coulby, J. Stokes, B. Hakk, T. Dahl) and Portage Point (R. Mersch)	700	1.00	700.00
1/5/2023	Jeff Gasbarra	Analysis of wind-down operations	825	0.30	247.50
1/5/2023	Ryan Mersch	Distribute final post-effective employee listing and other detail	700	1.30	910.00
1/5/2023	Ryan Mersch	Reconnection of computer server to Portage Point rack space	700	1.40	980.00
1/5/2023	Conor Kinasz	Refining go forward operating budget	565	0.40	226.00
1/9/2023	Jeff Gasbarra	Comment on plan administration materials	825	0.90	742.50
1/9/2023	Jeff Gasbarra	Prepare for and participate in discussion regarding key priority wind down activities (J. Gasbarra, R. Mersch)	825	0.80	660.00
1/9/2023	Ryan Mersch	Prepare for and participate in discussion regarding key priority wind down activities (J. Gasbarra, R. Mersch)	700	0.80	560.00
1/9/2023	Conor Kinasz	Requesting information on miner storage fees	565	0.10	56.50
1/9/2023	Ryan Mersch	Scheduling and service to connect Debtor server	700	1.20	840.00
1/10/2023	Conor Kinasz	Refining go forward business model	565	0.20	113.00
1/11/2023	Conor Kinasz	Developing schedule of miner locations for various filings	565	0.20	113.00
1/11/2023	Ryan Mersch	Prepare for and participate in daily update call with Debtor (J. Stokes, B. Coulby, B. Hakk, A. Piff)	700	0.70	490.00
1/11/2023	Ryan Mersch	Prepare for and participate in strategic discussion with Debtor (B. Coulby, D. Harvey)	700	1.00	700.00
1/11/2023	Ryan Mersch	Update post-effective employee headcount and cost	700	0.80	560.00
1/13/2023	Ryan Mersch	Continued wind down plan execution and planning for pre-confirmation workstreams	700	1.70	1,190.00
1/16/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.90	630.00
1/16/2023	Ryan Mersch	Various wind down initiatives to prepare for Plan Admin	700	1.10	770.00

1/18/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.70	490.00
1/23/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.90	630.00
1/23/2023	Jeff Gasbarra	Prepare for and participate in internal discussion with Portage Point (J. Gasbarra, R. Mersch) regarding win down and other strategic items	825	1.20	990.00
1/23/2023	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (J. Gasbarra, R. Mersch) regarding win down and other strategic items	700	1.20	840.00
1/23/2023	Jeff Gasbarra	Review of key priority strategy updates	825	0.30	247.50
1/24/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.90	630.00
1/25/2023	Conor Kinasz	Reviewing strategy for hardware assets	565	0.60	339.00
1/26/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.60	420.00
1/27/2023	Ryan Mersch	Outline and development of post-effective execution strategy on go-forward vendor costs	700	1.20	840.00
1/30/2023	Ryan Mersch	Outline of key employee post-effective retained workstreams with estimated hours per employee	700	0.90	630.00
1/30/2023	Jeff Gasbarra	Prepare for and participate in internal discussion with Portage Point (J. Gasbarra, R. Mersch) regarding win down and other strategic items	825	0.70	577.50
1/30/2023	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (J. Gasbarra, R. Mersch) regarding win down and other strategic items	700	0.70	490.00
1/31/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.50	350.00
2/6/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.90	630.00
2/7/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.80	560.00
2/7/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	0.90	630.00
2/8/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.80	560.00
2/9/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.90	630.00
2/10/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.80	560.00
2/13/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.90	630.00
2/14/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.80	560.00
2/14/2023	Conor Kinasz	Updating remaining assets list and documenting any sales	565	0.40	226.00
2/15/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.80	560.00
2/15/2023	Conor Kinasz	Identifying office equipment sold and proceeds received for	565	0.10	56.50
2/17/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.60	420.00
2/20/2023	Jeff Gasbarra	Review of insurance issues	825	0.80	660.00
2/21/2023	Ryan Mersch	Outline and review of post-effective wind down workstreams	700	1.70	1,190.00
2/21/2023	Ryan Mersch	Post-effective tax and insurance preparation	700	1.30	910.00
2/21/2023	Conor Kinasz	Requesting detailed remaining asset listing from the Debtors	565	0.20	113.00
2/21/2023	Jeff Gasbarra	Review of post-confirmation checklist	825	0.60	495.00
2/22/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.90	630.00
2/22/2023	Ryan Mersch	Develop execution plan of remaining assets to be sold, location and cost per unit for sale process	700	1.40	980.00
2/22/2023	Conor Kinasz	Developing remaining asset summary from the Debtors	565	1.50	847.50
2/23/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.80	560.00
2/23/2023	Jeff Gasbarra	Review of insurance issues	825	0.40	330.00
2/24/2023	Jeff Gasbarra	Analysis of insurance issues	825	0.40	330.00
2/24/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.90	630.00
2/24/2023	Jeff Gasbarra	Review of plan documents for transition issues	825	0.90	742.50
2/27/2023	Ryan Mersch	Outline and detailed action plan for go-to-market on remaining assets	700	1.90	1,330.00
2/27/2023	Jeff Gasbarra	Review of winddown items	825	0.60	495.00
2/27/2023	Ryan Mersch	Various post-effective Plan Admin preparation	700	1.80	1,260.00
2/28/2023	Jeff Gasbarra	Analysis of wind down issues	825	1.40	1,155.00
3/1/2023	Jeff Gasbarra	Attendance to wind-down issues	825	0.90	742.50
3/3/2023	Ryan Mersch	Outline container sale strategy with current bidders	700	0.80	560.00
3/7/2023	Jeff Gasbarra	Review of D&O insurance feedback	825	0.30	247.50
3/8/2023	Conor Kinasz	Providing insurance policies for the UCC	565	0.20	113.00
3/8/2023	Conor Kinasz	Reviewing miner reconciliation for settlement	565	0.10	56.50
3/9/2023	Conor Kinasz	Providing insurance policies for the UCC	565	0.20	113.00
3/13/2023	Jeff Gasbarra	Review of wind down matters related to insurance	825	0.30	247.50
Case Administration					
1/1/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	\$ 700	0.80	\$ 560.00

1/2/2023	Ryan Mersch	Daily standup meeting with Debtor (B. Coulby, M. Rice, B. Hakk, T. Dahl)	700	0.50	350.00
1/2/2023	Ryan Mersch	Develop and coordinate various diligence materials for RK issues	700	1.60	1,120.00
1/2/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.80	452.00
1/2/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.80	560.00
1/2/2023	Conor Kinasz	Reviewing objection for objection to claims	565	0.70	395.50
1/2/2023	Conor Kinasz	Updating Debtors name and contact details based on court orders	565	0.60	339.00
1/2/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.60	1,120.00
1/3/2023	Conor Kinasz	Correspondences with Jefferies (N. Aleman) and Paul Hastings (T. Sadler) regarding asset sale updates and progress	565	0.20	113.00
1/3/2023	Ryan Mersch	Discussion with Debtor (B. Coulby) regarding wind down workstreams and other case milestones	700	0.70	490.00
1/3/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Thomas, J. Grogan, M. Micheli, D. Ginsberg), Jefferies (N. Aleman), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.40	226.00
1/3/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Thomas, J. Grogan, M. Micheli, D. Ginsberg), Jefferies (N. Aleman), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.40	158.00
1/3/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Thomas, J. Grogan, M. Micheli, D. Ginsberg), Jefferies (N. Aleman), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.40	280.00
1/3/2023	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding various workstream catch-ups including liquidation analysis updates, fee applications, preference payments, and December MOR	565	0.20	113.00
1/3/2023	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding various workstream catch-ups including liquidation analysis updates, fee applications, preference payments, and December MOR	395	0.20	79.00
1/3/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.70	395.50
1/3/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.70	490.00
1/3/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.30	910.00
1/4/2023	Chad Bacon	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, C. Bacon, S. Levy) on go-forward workstreams and project alignment	435	0.60	261.00
1/4/2023	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, C. Bacon, S. Levy) on go-forward workstreams and project alignment	565	0.60	339.00
1/4/2023	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, C. Bacon, S. Levy) on go-forward workstreams and project alignment	395	0.60	237.00
1/4/2023	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, C. Bacon, S. Levy) on go-forward workstreams and project alignment	700	0.60	420.00
1/4/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.40	226.00
1/4/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.40	280.00
1/4/2023	Conor Kinasz	Reviewing comments to declarations	565	0.20	113.00
1/5/2023	Ryan Mersch	Discussion with Paul Hastings (M. Michelli) and Portage Point (R. Mersch) regarding case milestones and updates	700	0.90	630.00
1/5/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Thomas, J. Grogan, M. Schwartz, M. Micheli, D. Ginsberg), Jefferies (N. Aleman, R. Ramirez), the Debtor (B. Coulby, J. Stokes) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.70	395.50
1/5/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Thomas, J. Grogan, M. Schwartz, M. Micheli, D. Ginsberg), Jefferies (N. Aleman, R. Ramirez), the Debtor (B. Coulby, J. Stokes) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.70	276.50
1/5/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Thomas, J. Grogan, M. Schwartz, M. Micheli, D. Ginsberg), Jefferies (N. Aleman, R. Ramirez), the Debtor (B. Coulby, J. Stokes) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.70	490.00
1/5/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.50	282.50
1/5/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.50	350.00

1/5/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	0.80	560.00
1/6/2023	Ryan Mersch	Develop materials prior to all hands advisor and management call	700	1.90	1,330.00
1/6/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, E. Rodriguez, M. Micheli, C. Harlan), Jefferies (R. Hamilton, L. Hultgren, N. Aleman, R. Ramirez), the Debtor (B. Coulby, J. Stokes) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	1.90	1,073.50
1/6/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, E. Rodriguez, M. Micheli, C. Harlan), Jefferies (R. Hamilton, L. Hultgren, N. Aleman, R. Ramirez), the Debtor (B. Coulby, J. Stokes) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	1.90	750.50
1/6/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, E. Rodriguez, M. Micheli, C. Harlan), Jefferies (R. Hamilton, L. Hultgren, N. Aleman, R. Ramirez), the Debtor (B. Coulby, J. Stokes) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	1.90	1,330.00
1/6/2023	Conor Kinasz	Prepare for and participate in internal conversation with Portage Point (R. Mersch, C. Kinasz, S. Levy) on case updates and workstreams	565	0.30	169.50
1/6/2023	Skye Levy	Prepare for and participate in internal conversation with Portage Point (R. Mersch, C. Kinasz, S. Levy) on case updates and workstreams	395	0.30	118.50
1/6/2023	Ryan Mersch	Prepare for and participate in internal conversation with Portage Point (R. Mersch, C. Kinasz, S. Levy) on case updates and workstreams	700	0.30	210.00
1/6/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.40	226.00
1/6/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.40	280.00
1/8/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	0.90	630.00
1/9/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.30	169.50
1/9/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.30	210.00
1/10/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.60	339.00
1/10/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.60	237.00
1/10/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.60	420.00
1/10/2023	Ryan Mersch	Prepare for and participate in daily update call with Debtor (J. Stokes, B. Coulby, B. Hakk, A. Piff)	700	1.00	700.00
1/10/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.60	339.00
1/10/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.60	420.00
1/11/2023	Ryan Mersch	Prepare for and participate in container payment discussion with Paul Hastings (M. Micheli) and Portage Point (R. Mersch)	700	0.60	420.00
1/11/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.20	113.00
1/11/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.20	140.00
1/11/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.40	980.00
1/12/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Thomas, M. Micheli, M. Schwartz, J. Grogan, C. Harlan, S. Shelley, D. Ginsberg), Jefferies (N. Aleman), the Debtor (B. Coulby, D. Harvey, J. Stokes, D. Movius) and Portage Point (C. Kinasz, S. Levy) on general case considerations and alignment	565	1.10	621.50
1/12/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Thomas, M. Micheli, M. Schwartz, J. Grogan, C. Harlan, S. Shelley, D. Ginsberg), Jefferies (N. Aleman), the Debtor (B. Coulby, D. Harvey, J. Stokes, D. Movius) and Portage Point (C. Kinasz, S. Levy) on general case considerations and alignment	395	1.10	434.50
1/12/2023	Conor Kinasz	Prepare for and participate in an internal discussion with Portage Point (C. Kinasz, S. Levy) on case updates, workstreams and alignment	565	0.20	113.00

1/12/2023	Skye Levy	Prepare for and participate in an internal discussion with Portage Point (C. Kinasz, S. Levy) on case updates, workstreams and alignment	395	0.20	79.00
1/12/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.60	339.00
1/12/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.60	420.00
1/12/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.60	1,120.00
1/13/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.50	282.50
1/13/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.50	197.50
1/13/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.50	350.00
1/13/2023	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, P. Khonkhammy, N. Crain, R. Rennich, T. Dahl, A. Faiz, A. Piff, B. Kittilstved, G. Seek, B. Hakk, D. Harvey) and Portage Point (R. Mersch, S. Levy) on case updates and contract workstream	395	0.80	316.00
1/13/2023	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, P. Khonkhammy, N. Crain, R. Rennich, T. Dahl, A. Faiz, A. Piff, B. Kittilstved, G. Seek, B. Hakk, D. Harvey) and Portage Point (R. Mersch, S. Levy) on case updates and contract workstream	700	0.80	560.00
1/13/2023	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (C. Kinasz) regarding deposits to be retained as causes of action	565	0.10	56.50
1/13/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.40	226.00
1/13/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.40	280.00
1/13/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.60	1,120.00
1/14/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.20	840.00
1/15/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.10	770.00
1/16/2023	Conor Kinasz	Coordinating hearing prep and timing for hearing	565	0.20	113.00
1/16/2023	Conor Kinasz	Correspondences with Counsel (M. Micheli) and the Debtors (T. Dahl, R. Rennich) regarding rejection of lease and payment of storage costs following asset sales	565	0.60	339.00
1/16/2023	Ryan Mersch	Discussion with Debtor (B. Coulby) and Portage Point (R. Mersch) regarding strategy on containers	700	0.70	490.00
1/16/2023	Ryan Mersch	Outline various creditor settlement deals to negotiate proceeds share and claim amounts	700	1.90	1,330.00
1/16/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.50	282.50
1/16/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.50	350.00
1/16/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.20	840.00
1/17/2023	Conor Kinasz	Correspondences with Paul Hastings (J. Grogan, M. Micheli) regarding hearing strategy	565	0.20	113.00
1/17/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.70	490.00
1/17/2023	Ryan Mersch	Discussion with Paul Hastings (J. Grogan) regarding hearing and settlement points	700	0.90	630.00
1/17/2023	Conor Kinasz	Gathering noticing party information for various creditors	565	0.20	113.00
1/17/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.80	452.00
1/17/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.80	316.00

1/17/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.80	560.00
1/17/2023	Conor Kinasz	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, R. Shirole, Paul Hastings (J. Grogan, S. Thomas), the Debtors (D. Harvey), McDermott (C. Gibbs), Miller Buckfire (J. D'Amico) and Portage Point (R. Mersch, C. Kinasz) regarding claim objection and Debtors name change order	565	0.60	339.00
1/17/2023	Ryan Mersch	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, R. Shirole, Paul Hastings (J. Grogan, S. Thomas), the Debtors (D. Harvey), McDermott (C. Gibbs), Miller Buckfire (J. D'Amico) and Portage Point (R. Mersch, C. Kinasz) regarding claim objection and Debtors name change order	700	0.60	420.00
1/17/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.70	395.50
1/17/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.70	490.00
1/17/2023 1/17/2023	Ryan Mersch Ryan Mersch	Prepare for hearing by re reading declaration and claim objections Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700 700	1.20 1.10	840.00 770.00
1/18/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.30	169.50
1/18/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.30	210.00
1/18/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.20	840.00
1/19/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.80	560.00
1/19/2023	Ryan Mersch	Discussion with Paul Hastings (M. Michelli, D. Gingsberg) regarding claims objections and other case updates	700	0.80	560.00
1/19/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Shelley, S. Thomas, D. Ginsberg, M. Schwartz, D. Movius, M. Micheli), Jefferies (N. Aleman), the Debtor (D. Movius, D. Harvey, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.60	339.00
1/19/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Shelley, S. Thomas, D. Ginsberg, M. Schwartz, D. Movius, M. Micheli), Jefferies (N. Aleman), the Debtor (D. Movius, D. Harvey, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.60	237.00
1/19/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (T. Sadler, S. Shelley, S. Thomas, D. Ginsberg, M. Schwartz, D. Movius, M. Micheli), Jefferies (N. Aleman), the Debtor (D. Movius, D. Harvey, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.60	420.00
1/19/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.40	226.00
1/19/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.40	280.00
1/19/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.60	1,120.00
1/20/2023 1/20/2023	Ryan Mersch Ryan Mersch	Correspondence with Debtor (B. Coulby) related to customer outreach plans Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700 700	1.30 0.70	910.00 490.00
1/20/2023 1/20/2023	Conor Kinasz Conor Kinasz	Gathering information on containers received for various orders Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565 565	0.30 0.50	169.50 282.50
1/20/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.50	197.50
1/20/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Schwartz, D. Ginsberg, T. Sadler, J. Grogan), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.50	350.00
1/20/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.30	169.50
1/20/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.30	210.00

1/20/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.20	840.00
1/22/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.10	770.00
1/23/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.30	169.50
1/23/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.30	210.00
1/23/2023	Ryan Mersch	Prepare for and participate in strategy discussion with Paul Hastings (J. Grogan, M. Micheli), FBFK (R. Smiley), Debtor (D. Movius, J. Stokes, B. Coulby, D. Harvey) and Portage Point (R. Mersch)	700	0.70	490.00
1/23/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.30	910.00
1/24/2023	Conor Kinasz	Prepare for and participate in call with Paul Hastings (D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, L. Hultgren), FBFK (R. Smiley) and Portage Point (C. Kinasz) regarding weekly advisor catch-up	565	0.20	113.00
1/24/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.50	282.50
1/24/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.50	350.00
1/24/2023	Conor Kinasz	Providing updates to internal team on workstream progress to-date	565	0.30	169.50
1/24/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.40	980.00
1/25/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.90	630.00
1/25/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.40	226.00
1/25/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.40	280.00
1/25/2023	Conor Kinasz	Reviewing settlement proposals for various creditors	565	0.30	169.50
1/25/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.60	1,120.00
1/26/2023	Ryan Mersch	Discussion with Paul Hastings (J. Grogan, M. Michelli) and Portage Point (R. Mersch) related to case workstreams and status update	700	0.80	560.00
1/26/2023	Conor Kinasz	Gathering information on payments and transformers received and partially paid for regarding a creditor	565	0.30	169.50
1/26/2023	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, J. Stokes, D. Harvey, D. Movius), Jefferies (N. Aleman, R. Hamilton L. Hultgren), Paul Hastings (S. Shelley, S. Thomas, M. Schwartz, J. Grogan, M. Micheli), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.80	452.00
1/26/2023	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, J. Stokes, D. Harvey, D. Movius), Jefferies (N. Aleman, R. Hamilton L. Hultgren), Paul Hastings (S. Shelley, S. Thomas, M. Schwartz, J. Grogan, M. Micheli), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.80	316.00
1/26/2023	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, J. Stokes, D. Harvey, D. Movius), Jefferies (N. Aleman, R. Hamilton L. Hultgren), Paul Hastings (S. Shelley, S. Thomas, M. Schwartz, J. Grogan, M. Micheli), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.80	560.00
1/26/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.40	226.00
1/26/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.40	280.00
1/26/2023	Ryan Mersch	Strategy discussion with Debtor (B. Coulby, D. Harvey) and Portage Point (R. Mersch) related to Plan confirmation and claim negotiation	700	0.90	630.00
1/26/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.10	770.00
1/27/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.70	490.00
1/27/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.20	113.00

1/27/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.20	140.00
1/27/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.10	770.00
1/30/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.60	420.00
1/30/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.30	169.50
1/30/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.30	210.00
1/30/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.10	770.00
1/31/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, T. Sadler, J. Grogan), Jefferies (N. Aleman, R. Hamilton, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.30	169.50
1/31/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, T. Sadler, J. Grogan), Jefferies (N. Aleman, R. Hamilton, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.30	118.50
1/31/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, T. Sadler, J. Grogan), Jefferies (N. Aleman, R. Hamilton, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.30	210.00
1/31/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.70	395.50
1/31/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.70	490.00
1/31/2023	Conor Kinasz	Rescheduling advisor and Debtor weekly call	565	0.10	56.50
1/31/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.20	840.00
2/1/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.70	490.00
2/1/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, S. Thomas, T. Sadler, M. Michelli, S. Shelley, D. Ginsberg, M. Schwartz), Jefferies (R. Hamilton, L. Hultgren), FPK Law (R. Smiley), the Debtor (D. Harvey, B. Coulby, J. Stokes) and Portage Point (R. Mersch, S. Levy) on general case considerations and alignment	395	0.60	237.00
2/1/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, S. Thomas, T. Sadler, M. Michelli, S. Shelley, D. Ginsberg, M. Schwartz), Jefferies (R. Hamilton, L. Hultgren), FPK Law (R. Smiley), the Debtor (D. Harvey, B. Coulby, J. Stokes) and Portage Point (R. Mersch, S. Levy) on general case considerations and alignment	700	0.60	420.00
2/1/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.30	169.50
2/1/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.30	210.00
2/1/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.20	840.00
2/2/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.60	420.00
2/2/2023	Ryan Mersch	Discussion with Jefferies (N. Aleman) regarding remaining miners	700	0.80	560.00
2/2/2023	Ryan Mersch	Prepare for and participate in multiple discussion with Paul Hastings (M. Micheli) on workstreams status and term sheet updates	700	1.30	910.00
2/2/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.20	113.00
2/2/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.20	140.00
2/2/2023	Ryan Mersch	Prepare for and participate in update discussion with Debtor (B. Coulby, D. Movious, J. Stokes), Paul Hastings (J. Grogan, M. Michelli), FBFK (R. Smiley) and Portage Point (R. Mersch)	700	1.00	700.00
2/2/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.20	840.00
2/3/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	1.00	700.00
2/3/2023	Ryan Mersch	Discussion with Debtor (B. Coulby) regarding customer miner term sheets	700	0.60	420.00

2/3/2023	Ryan Mersch	Discussion with Debtor (D. Harvey) regarding shirole settlement	700	0.70	490.00
2/3/2023	Ryan Mersch	Prepare for and participate in follow up discussion on reconsideration motion with Paul Hastings (J. Grogan, M. Micheli), FBFK (R. Smiley) and Portage Point (R. Mersch)	700	0.60	420.00
2/3/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.10	56.50
2/3/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.10	70.00
2/3/2023	Ryan Mersch	Prepare for and participate in reconsideration motion discussion with Paul Hastings (J. Grogan, M. Micheli), FBFK (R. Smiley) and Portage Point (R. Mersch)	700	0.40	280.00
2/3/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	0.90	630.00
2/4/2023	Ryan Mersch	Review and revise motion for declaration installment	700	0.80	560.00
2/6/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.60	339.00
2/6/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.60	420.00
2/6/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.20	840.00
2/7/2023	Ryan Mersch	Outline of key major remaining workstreams for Debtor including reporting, cash management, claims reconciliation and other matters	700	0.80	560.00
2/7/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, T. Sadler, J. Grogan, M. Micheli, S. Shelley), Jefferies (N. Aleman, R. Hamilton, L. Hultgren), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.60	339.00
2/7/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, T. Sadler, J. Grogan, M. Micheli, S. Shelley), Jefferies (N. Aleman, R. Hamilton, L. Hultgren), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.60	237.00
2/7/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, T. Sadler, J. Grogan, M. Micheli, S. Shelley), Jefferies (N. Aleman, R. Hamilton, L. Hultgren), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.60	420.00
2/7/2023	Jeff Gasbarra	Prepare for and participate in internal discussion with Portage Point (J. Gasbarra, R. Mersch) regarding claims objections, fee applications, global customer settlements and other matters	825	0.80	660.00
2/7/2023	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (J. Gasbarra, R. Mersch) regarding claims objections, fee applications, global customer settlements and other matters	700	0.80	560.00
2/7/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.50	282.50
2/7/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.50	350.00
2/8/2023	Ryan Mersch	Follow up discussions with Post-effective professionals for engagement letter terms	700	0.80	560.00
2/8/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.40	226.00
2/8/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.40	280.00
2/8/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.30	910.00
2/9/2023	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Movius), Paul Hastings (J. Grogan, S. Shelley, S. Thomas, T. Sadler, D. Ginsberg, M. Micheli), Jefferies (N. Aleman) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.40	226.00
2/9/2023	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Movius), Paul Hastings (J. Grogan, S. Shelley, S. Thomas, T. Sadler, D. Ginsberg, M. Micheli), Jefferies (N. Aleman) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.40	158.00
2/9/2023	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Movius), Paul Hastings (J. Grogan, S. Shelley, S. Thomas, T. Sadler, D. Ginsberg, M. Micheli), Jefferies (N. Aleman) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.40	280.00
2/9/2023	Conor Kinasz	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, Paul Hastings (J. Grogan), McDermott (C. Gibbs), the Debtors (D. Harvey, B. Coulby), Marathon Counsel, and Portage Point (R. Mersch, C. Kinasz) regarding RK Mission Critical and Marathon settlements	565	0.40	226.00

2/9/2023	Ryan Mersch	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, Paul Hastings (J. Grogan), McDermott (C. Gibbs), the Debtors (D. Harvey, B. Coulby), Marathon Counsel, and Portage Point (R. Mersch, C. Kinasz) regarding RK Mission Critical and Marathon settlements	700	0.40	280.00
2/9/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.30	169.50
2/9/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.30	210.00
2/9/2023	Ryan Mersch	Prepare for and participate in sale process update call with Jefferies (N. Aleman) and Portage Point (R. Mersch)	700	0.70	490.00
2/9/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	0.80	560.00
2/10/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.10	56.50
2/10/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.10	70.00
2/10/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.10	770.00
2/12/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	0.90	630.00
2/13/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.40	226.00
2/13/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.40	280.00
2/13/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.10	770.00
2/14/2023	Ryan Mersch	Further reach out and preliminary discussions with Post-effective potential professionals	700	0.80	560.00
2/14/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.10	56.50
2/14/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.10	70.00
2/14/2023	Conor Kinasz	Reconciling sales proceeds receipts for prior week	565	0.30	169.50
2/14/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.30	910.00
2/15/2023	Ryan Mersch	Discussion with RSM post-effective tax service with Debtor (B. Coulby, A. Piff) and Portage Point (R. Mersch)	700	0.50	350.00
2/15/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.10	56.50
2/15/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.10	70.00
2/15/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.10	770.00
2/16/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.90	630.00
2/16/2023	Conor Kinasz	Prepare for and participate hearing with Judge Isgur, MWE, Miller Buckfire, Paul Hastings (J. Grogan, M. Micheli), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on plan confirmation	565	1.10	621.50
2/16/2023	Skye Levy	Prepare for and participate hearing with Judge Isgur, MWE, Miller Buckfire, Paul Hastings (J. Grogan, M. Micheli), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on plan confirmation	395	1.10	434.50
2/16/2023	Ryan Mersch	Prepare for and participate hearing with Judge Isgur, MWE, Miller Buckfire, Paul Hastings (J. Grogan, M. Micheli), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on plan confirmation	700	1.10	770.00
2/16/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, M. Micheli, S. Thomas), the Debtor (H. Coulby, D. Harvey, J. Stokes) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.20	113.00
2/16/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, M. Micheli, S. Thomas), the Debtor (H. Coulby, D. Harvey, J. Stokes) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.20	79.00

2/16/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, M. Micheli, S. Thomas), the Debtor (H. Coulby, D. Harvey, J. Stokes) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.20	140.00
2/16/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.20	113.00
2/16/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.20	140.00
2/16/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.30	910.00
2/17/2023	Ryan Mersch	Discussion with Debtor (B. Coulby) related to post-Confirmation workstreams	700	0.80	560.00
2/17/2023	Ryan Mersch	Discussion with Jefferies (N. Aleman) regarding detailed buyer transition	700	1.30	910.00
2/17/2023	Ryan Mersch	Discussion with Paul Hastings (M. Micheli) relating to Post-Confirmation workstreams and retained causes of action	700	0.60	420.00
2/17/2023	Ryan Mersch	General wind down workstream support	700	2.00	1,400.00
2/17/2023	Ryan Mersch	Outline and develop execution plan for Post-Confirmation workstreams and timeline	700	1.90	1,330.00
2/17/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.20	113.00
2/17/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.20	140.00
2/17/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	0.90	630.00
2/18/2023	Ryan Mersch	Begin facilitation of asset sale outreach with tracker development	700	1.80	1,260.00
2/18/2023	Ryan Mersch	General wind down support initiatives and execution	700	1.50	1,050.00
2/20/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.90	630.00
2/20/2023	Ryan Mersch	General wind down initiative support and execution	700	2.00	1,400.00
2/20/2023	Conor Kinasz	Prepare for and participate in a discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on go forward workstreams	565	0.30	169.50
2/20/2023	Skye Levy	Prepare for and participate in a discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on go forward workstreams	395	0.30	118.50
2/20/2023	Ryan Mersch	Prepare for and participate in a discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on go forward workstreams	700	0.30	210.00
2/20/2023	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby), Jefferies (R. Hamilton, N. Aleman, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz) regarding sale process responsibilities ongoing	565	0.40	226.00
2/20/2023	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby), Jefferies (R. Hamilton, N. Aleman, L. Hultgren) and Portage Point (R. Mersch, C. Kinasz) regarding sale process responsibilities ongoing	700	0.40	280.00
2/20/2023	Jeff Gasbarra	Prepare for and participate in internal post-effective planning discussion with Portage Point (J. Gasbarra, R. Mersch)	825	0.50	412.50
2/20/2023	Ryan Mersch	Prepare for and participate in internal post-effective planning discussion with Portage Point (J. Gasbarra, R. Mersch)	700	0.50	350.00
2/20/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.30	169.50
2/20/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.30	210.00
2/20/2023	Ryan Mersch	Prepare for and participate in sale process transition discussion with Jefferies (R. Hamilton, N. Aleman), Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz)	700	0.70	490.00
2/20/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.20	840.00
2/21/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.90	630.00
2/21/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Thomas, S. Shelley, J. Grogan), the Debtor (J. Stokes, D. Harvey, B. Coulby), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.70	395.50
2/21/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Thomas, S. Shelley, J. Grogan), the Debtor (J. Stokes, D. Harvey, B. Coulby), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.70	276.50
2/21/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Thomas, S. Shelley, J. Grogan), the Debtor (J. Stokes, D. Harvey, B. Coulby), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.70	490.00
2/21/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.60	339.00

2/21/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.60	420.00
2/21/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.20	840.00
2/22/2023	Ryan Mersch	General wind down initiative support and execution	700	2.00	1,400.00
2/22/2023	Jeff Gasbarra	Prepare for and participate in D&O insurance discussion with CAC (J. Horwitz) and Portage Point (J. Gasbarra, R. Mersch)	825	0.60	495.00
2/22/2023	Ryan Mersch	Prepare for and participate in D&O insurance discussion with CAC (J. Horwitz) and Portage Point (J. Gasbarra, R. Mersch)	700	0.60	420.00
2/22/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.20	113.00
2/22/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.20	140.00
2/22/2023	Jeff Gasbarra	Review of insurance issues	825	0.40	330.00
2/22/2023	Conor Kinasz	Reviewing and tracking status of sales discussions	565	0.20	113.00
2/22/2023	Ryan Mersch	Various correspondence and coordination / consolidation of sale process for containers	700	1.10	770.00
2/22/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.30	910.00
2/23/2023	Ryan Mersch	Discussion with Debtor (B. Coulby) related to workstreams and other detail	700	0.80	560.00
2/23/2023	Ryan Mersch	Discussion with Jefferies (N. Aleman) regarding container sales	700	0.70	490.00
2/23/2023	Ryan Mersch	General wind down initiative support and execution	700	1.50	1,050.00
2/23/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Thomas, J. Grogan, T. Sadler, M. Micheli, S. Shelley), Jefferies (L. Hultgren, N. Aleman), the Debtor (B. Coulby, J. Stokes, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.50	282.50
2/23/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Thomas, J. Grogan, T. Sadler, M. Micheli, S. Shelley), Jefferies (L. Hultgren, N. Aleman), the Debtor (B. Coulby, J. Stokes, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.50	197.50
2/23/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Thomas, J. Grogan, T. Sadler, M. Micheli, S. Shelley), Jefferies (L. Hultgren, N. Aleman), the Debtor (B. Coulby, J. Stokes, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.50	350.00
2/23/2023	Conor Kinasz	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on case updates, progress and workstreams	565	0.20	113.00
2/23/2023	Skye Levy	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on case updates, progress and workstreams	395	0.20	79.00
2/23/2023	Ryan Mersch	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on case updates, progress and workstreams	700	0.20	140.00
2/23/2023	Jeff Gasbarra	Prepare for and participate in internal Portage Point (J. Gasbarra, R. Mersch) discussion on post-effective workstreams and other detail	825	0.90	742.50
2/23/2023	Ryan Mersch	Prepare for and participate in internal Portage Point (J. Gasbarra, R. Mersch) discussion on post-effective workstreams and other detail	700	0.90	630.00
2/23/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.10	56.50
2/23/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.10	420.00
2/23/2023	Jeff Gasbarra	Review of recent claims and docket activity	825	0.40	330.00
2/23/2023	Conor Kinasz	Reviewing and developing remaining asset summary from the Debtors	565	0.50	282.50
2/23/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.40	980.00
2/24/2023	Ryan Mersch	Buyer log organization and outreach to potential parties	700	0.70	490.00
2/24/2023	Ryan Mersch	Preparation for post-effective workstreams	700	1.30	910.00
2/24/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Thomas, J. Grogan, S. Shelley, T. Sadler), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.40	226.00
2/24/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Thomas, J. Grogan, S. Shelley, T. Sadler), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.40	158.00
2/24/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Thomas, J. Grogan, S. Shelley, T. Sadler), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.40	280.00
2/24/2023	Conor Kinasz	Reviewing sale process updates and status	565	0.30	169.50
2/24/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.20	840.00
2/25/2023	Ryan Mersch	Follow up on various workstreams	700	1.50	1,050.00
2/26/2023	Ryan Mersch	Various correspondence related to asset sales and remaining proceeds	700	0.80	560.00
2/27/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.90	630.00

2/27/2023	Ryan Mersch	Discussion with Paul Hastings (M. Micheli) and Portage Point (R. Mersch) regarding workstream status	700	0.60	420.00
2/27/2023	Jeff Gasbarra	Prepare for and participate in D&O insurance discussion CAC Specialty (J. Horwitz) and Portage Point (J. Gasbarra, R. Mersch)	825	0.50	412.50
2/27/2023	Ryan Mersch	Prepare for and participate in D&O insurance discussion CAC Specialty (J. Horwitz) and Portage Point (J. Gasbarra, R. Mersch)	700	0.50	350.00
2/27/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.30	169.50
2/27/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.30	210.00
2/27/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.20	840.00
2/28/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	1.10	770.00
2/28/2023	Ryan Mersch	Discussion with Debtor (B. Coulby) regarding wind down workstreams and other	700	0.90	630.00
2/28/2023	Ryan Mersch	Discussion with Jefferies and correspondence with buyer on container sale structure	700	1.40	980.00
2/28/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Thomas, T. Sadler, S. Shelley, M. Micheli), Jefferies (N. Aleman, L. Hultgren), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.20	113.00
2/28/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Thomas, T. Sadler, S. Shelley, M. Micheli), Jefferies (N. Aleman, L. Hultgren), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.20	79.00
2/28/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Thomas, T. Sadler, S. Shelley, M. Micheli), Jefferies (N. Aleman, L. Hultgren), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.20	140.00
2/28/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.10	56.50
2/28/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.10	70.00
2/28/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	0.90	630.00
3/1/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.70	490.00
3/1/2023	Ryan Mersch	Discussion with Jefferies regarding asset sales and other detail	700	1.70	1,190.00
3/1/2023	Jeff Gasbarra	Prepare for and participate in D&O insurance call with CAC, underwrites, Debtor (B. Coulby), Portage Point (J. Gasbarra, R. Mersch)	825	0.70	660.00
3/1/2023	Ryan Mersch	Prepare for and participate in D&O insurance call with CAC, underwrites, Debtor (B. Coulby), Portage Point (J. Gasbarra, R. Mersch)	700	0.70	490.00
3/1/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.20	113.00
3/1/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.20	140.00
3/1/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.20	840.00
3/1/2023	Ryan Mersch	Various discussions with Debtor (B. Coulby) regarding wind down workstreams and other	700	1.80	1,260.00
3/2/2023	Jeff Gasbarra	Attendance to winddown issues and post-effective date work planning	825	0.90	742.50
3/2/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.80	560.00
3/2/2023	Ryan Mersch	Discussion with Debtor (B. Coulby) related to workstreams	700	1.00	700.00
3/2/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.20	56.50
3/2/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.20	140.00
3/2/2023	Ryan Mersch	Review correspondence with buyers and relay deal terms for container sales	700	1.70	1,190.00
3/2/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.30	910.00
3/3/2023	Ryan Mersch	Discussion with Debtor (D. Harvey) regarding claims procedures	700	0.40	280.00
3/3/2023	Ryan Mersch	Discussion with FBFK (R. Smiley) related to hearing and other workstreams	700	0.50	350.00
3/3/2023	Ryan Mersch	Discussion with Jefferies (N. Aleman) regarding container sales and next steps	700	0.60	420.00
3/3/2023	Ryan Mersch	General correspondence related to post-effective employees and wind down process	700	1.10	770.00

3/3/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Thomas, M. Micheli, S. Shelley), FPK Law (R. Smiley) and Portage Point (C. Kinasz, S. Levy) on general case considerations and alignment	565	0.10	56.50
3/3/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Thomas, M. Micheli, S. Shelley), FPK Law (R. Smiley) and Portage Point (C. Kinasz, S. Levy) on general case considerations and alignment	395	0.10	39.50
3/3/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.10	56.50
3/3/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.10	70.00
3/3/2023	Ryan Mersch	Sunbelt settlement strategy discussion and correspondence	700	1.30	910.00
3/3/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	0.90	630.00
3/3/2023	Ryan Mersch	Various email correspondence regarding post-effective planning	700	0.90	630.00
3/4/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.30	910.00
3/5/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.10	770.00
3/6/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.60	420.00
3/6/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.20	113.00
3/6/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.20	140.00
3/6/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	0.90	630.00
3/7/2023	Ryan Mersch	Discussion with BMO regarding bank accounts moving forward	700	0.50	350.00
3/7/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.40	226.00
3/7/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.40	280.00
3/7/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	0.90	630.00
3/8/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.80	560.00
3/8/2023	Ryan Mersch	Discussion with Debtor (D. Harvey, B. Coulby) regarding process and other workstreams	700	0.70	490.00
3/8/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.20	113.00
3/8/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.20	140.00
3/8/2023	Ryan Mersch	Sale process review of term sheets and other bid details	700	1.10	770.00
3/8/2023	Skye Levy	Tracking down and providing counsel with D&O insurance	395	0.20	79.00
3/8/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	0.90	630.00
3/9/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.80	560.00
3/9/2023	Ryan Mersch	Discussion with Debtor (B. Coulby, J. Stokes, D. Harvey) regarding Plan Admin role	700	0.70	490.00
3/9/2023	Ryan Mersch	Discussion with Paul Hastings (J. Grogan) regarding plan admin role	700	0.40	280.00
3/9/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.30	169.50
3/9/2023	Skye Levy	Tracking down and providing counsel with D&O insurance	395	0.40	158.00
3/9/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.10	770.00
3/10/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.70	490.00
3/10/2023	Ryan Mersch	Discussion with Jefferies (N. Aleman) regarding sale process and other workstreams	700	0.70	490.00
3/10/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.20	113.00

3/10/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.20	140.00
3/10/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	0.90	630.00
3/13/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.60	420.00
3/13/2023	Ryan Mersch	Discussion with Paul Hastings (M. Micheli) regarding fee application and Plan Admin role	700	0.40	280.00
3/13/2023	Ryan Mersch	Plan Admin role outreach	700	0.60	420.00
3/13/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	0.90	630.00
3/14/2023	Ryan Mersch	Discussion with B. Coulby (Debtor) related to workstreams	700	0.80	560.00
3/14/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.20	113.00
3/14/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.20	140.00
3/14/2023	Conor Kinasz	Scheduling call with new Plan Administrator to transition workstreams	565	0.10	56.50
3/14/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	0.90	630.00
3/15/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.70	490.00
3/15/2023	Ryan Mersch	Facilitate material transition to new Plan Admin	700	0.90	630.00
3/15/2023	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes), Tribolet Advisors (M. Tribolet), and Portage Point (R. Mersch, C. Kinasz) regarding transition of plan admin documents	565	0.50	282.50
3/15/2023	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, D. Harvey, J. Stokes), Tribolet Advisors (M. Tribolet), and Portage Point (R. Mersch, C. Kinasz) regarding transition of plan admin documents	700	0.50	350.00
3/15/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.30	169.50
3/15/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.30	210.00
3/15/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	0.70	490.00
3/16/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.10	56.50
3/16/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.10	70.00
3/16/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.30	910.00
3/17/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	1.20	840.00
3/18/2023	Ryan Mersch	Transition of materials to new plan admin, outline of claims process, overview of cash flow and process and other key components	700	0.90	630.00
3/19/2023	Conor Kinasz	Setting up transition discussion with Plan Admin	565	0.30	169.50
3/19/2023	Ryan Mersch	Various correspondence regarding transition of workstreams, set up material transfer and logistics for server transfer	700	1.40	980.00
3/20/2023	Ryan Mersch	Coordinating information transfer and workstream transition to Plan Admin	700	0.70	490.00
3/20/2023	Ryan Mersch	Correspondence regarding sale process updates	700	0.80	560.00
3/20/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.60	420.00
3/21/2023	Ryan Mersch	Discussion with Debtor (B. Coulby) regarding wind down workstreams, transition plan, sale process	700	0.90	630.00
3/21/2023	Ryan Mersch	Gather of materials, summarize schedules for transition of Plan Admin role	700	0.40	280.00
3/21/2023	Conor Kinasz	Prepare for and participate in call with the Plan Administrator (M. Tribolet), the Debtors (B. Coulby, B. Hakk, R. Rennich), Jefferies (R. Hamilton, L. Hultgren, N. Aleman), and Portage Point (R. Mersch, C. Kinasz) regarding sale process transition	565	0.90	508.50
3/21/2023	Ryan Mersch	Prepare for and participate in call with the Plan Administrator (M. Tribolet), the Debtors (B. Coulby, B. Hakk, R. Rennich), Jefferies (R. Hamilton, L. Hultgren, N. Aleman), and Portage Point (R. Mersch, C. Kinasz) regarding sale process transition	700	0.90	630.00
3/21/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.30	169.50

3/21/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.30	210.00
3/22/2023	Ryan Mersch	Daily Debtor standup discussion with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	0.50	350.00
3/22/2023	Ryan Mersch	Discussion with Debtor (B. Coulby, J. Stokes, D. Harvey) regarding minden closing documents with follow up with Paul Hastings (E. Rodriguez)	700	0.60	420.00
3/22/2023	Ryan Mersch	Discussion with RK Creditor regarding process and Plan Admin transition	700	0.50	350.00
3/22/2023	Ryan Mersch	Outreach to Insurance providers for Plan Admin and value responses to Plan Admin	700	0.80	560.00
3/22/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.20	113.00
3/22/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.20	140.00
3/23/2023	Ryan Mersch	Discussion with Debtor (B. Coulby) regarding sunbelt settlement	700	0.40	280.00
3/23/2023	Ryan Mersch	Prepare and distribute materials to new Plan Admin	700	0.40	280.00
3/23/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.20	113.00
3/23/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.20	140.00
3/24/2023	Ryan Mersch	Correspondence with new Plan Admin professionals regarding transition of equipment and Effective sources and uses	700	0.30	210.00
3/24/2023	Ryan Mersch	Discussion with Debtor (B. Hakk) regarding wind down of workstreams and transition	700	0.50	350.00
3/24/2023	Ryan Mersch	Discussion with Paul Hastings (M. Micheli) regarding Effective date sources and uses	700	0.40	280.00
3/24/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.40	226.00
3/24/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.40	280.00
3/27/2023	Ryan Mersch	Discussion with Paul Hastings (M. Micheli) regarding sources and uses	700	0.40	280.00
3/27/2023	Ryan Mersch	Prepare for and participate in daily debtor standup with Debtor (B. coulby, D. Harvey, J. Stokes, B. Hakk, A. Piff)	700	0.60	420.00
3/27/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.30	169.50
3/27/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.30	210.00
3/27/2023	Ryan Mersch	Prepare materials for Grant Thornton	700	0.50	350.00
3/28/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.30	169.50
3/28/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.30	210.00
3/28/2023	Ryan Mersch	Provide various diligence materials to Paul Hastings in advance of Effective Date	700	1.20	840.00
3/28/2023	Ryan Mersch	Various discussions with Debtor and Paul Hastings regarding Effective Day planning	700	1.00	700.00
3/29/2023	Ryan Mersch	Discussion with Debtor (B. Coulby) regarding Effective Date planning and call with Gem Mining regarding payment	700	1.20	840.00
3/29/2023	Ryan Mersch	Discussion with Nick Aleman regarding Bootstrap bid	700	0.50	350.00
3/29/2023	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby), Grant Thornton (J. Baumgartner, R. Belsome), Tirbolet Advisors (M. Tirbolet), Paul Hastings (J. Grogan, M. Micheli, S. Shelley), and Portage Point (R. Mersch, C. Kinasz) regarding payment timing, transition, and professional fee escrow	565	0.80	452.00
3/29/2023	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby), Grant Thornton (J. Baumgartner, R. Belsome), Tirbolet Advisors (M. Tirbolet), Paul Hastings (J. Grogan, M. Micheli, S. Shelley), and Portage Point (R. Mersch, C. Kinasz) regarding payment timing, transition, and professional fee escrow	700	0.80	560.00
3/29/2023	Ryan Mersch	Prepare for and participate in daily debtor stand up	700	0.40	280.00
3/29/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.40	226.00
3/29/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.40	280.00
3/29/2023	Ryan Mersch	Various Effective Date diligence and preparation	700	1.00	700.00
3/30/2023	Ryan Mersch	Discussion with Debtor (B. Coulby) regarding wind down workstreams / involvement	700	0.90	630.00
3/30/2023	Ryan Mersch	Discussion with Debtor (J. Stokes) regarding wind down workstreams / involvement	700	0.60	420.00
3/30/2023	Ryan Mersch	Discussion with Jefferies (N. Aleman) regarding sale process updates	700	1.10	770.00

3/30/2023	Ryan Mersch	Discussion with Paul Hastings (M. Micheli) regarding pro fees and wind down workstreams	700	0.80	560.00
3/30/2023	Ryan Mersch	Finalize review of sources and uses prior to wire initiation and discussion with Debtor regarding confirmation	700	1.30	910.00
3/30/2023	Ryan Mersch	Discussion with Debtor (D. Harvey) regarding wind down workstreams / involvement	700	0.70	490.00
3/30/2023	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	565	0.90	508.50
3/30/2023	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	700	0.90	630.00
3/30/2023	Ryan Mersch	Various Effective Date prep work (NOLs, tax basis, etc.)	700	1.70	1,190.00
3/31/2023	Ryan Mersch	Discussion with Debtor (D. Harvey) regarding Effective Date	700	0.70	490.00
3/31/2023	Ryan Mersch	Final meeting with Debtor staff regarding transition and wind down	700	1.10	770.00
3/31/2023	Ryan Mersch	Further correspondence with Debtor staff regarding wind down and transition	700	0.90	630.00
3/31/2023	Ryan Mersch	Sources and uses update / development for final funds flow wiring	700	1.10	770.00
3/31/2023	Ryan Mersch	Various correspondence with remaining Debtor employees regarding wind down and Effective Date	700	0.80	560.00
Claims Administration & Objections					
1/2/2023	Ryan Mersch	Review initial duplicate claims objection	\$ 700	1.30	\$ 910.00
1/2/2023	Chad Bacon	Review Proof of Claim for Claims 10051, 10043, 10036, 10037, 10128 and 10129 and related scheduled claims; revise reconciliation template	435	1.80	783.00
1/2/2023	Chad Bacon	Review Proof of Claim for Claims 23, 10018, 10002, 10124, 10006, and 10049 and related scheduled claims; revise reconciliation template	435	1.60	696.00
1/2/2023	Chad Bacon	Review Proof of Claim for Claims 26, 27, 10012, 10030, 10033, 10126 and 10055 and related scheduled claims; revise reconciliation template	435	1.80	783.00
1/3/2023	Conor Kinasz	Prepare for and participate in multiple internal working sessions with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation for containers	565	0.90	508.50
1/3/2023	Ryan Mersch	Prepare for and participate in multiple internal working sessions with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation for containers	700	0.90	630.00
1/3/2023	Chad Bacon	Review Proof of Claim for Claims 10023, 10110, 10136, 10084, 10038, 10039 and related scheduled claims; revise reconciliation template	435	1.90	826.50
1/3/2023	Chad Bacon	Review Proof of Claim for Claims 10056, 10044, 10041, 10086 and 10065 and related scheduled claims; revise reconciliation template	435	1.30	565.50
1/3/2023	Chad Bacon	Review Proof of Claim for Claims 10146, 10149, 10053, 10076, 10067, 10062, 15 and related scheduled claims; revise reconciliation template	435	1.80	783.00
1/3/2023	Chad Bacon	Review Proof of Claim for Claims 13, 11, 10138, 10139, 10142 and related scheduled claims; revise reconciliation template	435	1.40	609.00
1/3/2023	Ryan Mersch	RK Mission critical container reconciliation development	700	1.40	980.00
1/4/2023	Ryan Mersch	Development of top general unsecured claims to reject / amend	700	0.90	630.00
1/4/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (M. Micheli, C. Harlan, S. Thomas, J. Grogan, S. Shelley), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on large claim rejections	565	1.50	847.50
1/4/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (M. Micheli, C. Harlan, S. Thomas, J. Grogan, S. Shelley), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on large claim rejections	395	1.50	592.50
1/4/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (M. Micheli, C. Harlan, S. Thomas, J. Grogan, S. Shelley), FPK Law (R. Smiley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on large claim rejections	700	1.50	1,050.00
1/4/2023	Ryan Mersch	Provide context around claim objections for first omnibus exhibits	700	0.80	560.00
1/4/2023	Chad Bacon	Review Proof of Claim for Claims 10000, 10151, 28, 29, 10111, 10123, 10150 and related scheduled claims; revise reconciliation template	435	1.80	783.00
1/4/2023	Chad Bacon	Review Proof of Claim for Claims 10127, 10052, 10005, 4, 10021, 10120, 10122 and related scheduled claims; revise reconciliation template	435	1.60	696.00
1/4/2023	Chad Bacon	Review Proof of Claim for Claims 12, 7, 10045, 10085, 10087, 10088 and related scheduled claims; revise reconciliation template	435	1.50	652.50
1/5/2023	Skye Levy	Creating claim objection schedule to provide to Epiq for shareholder and satisfied rejections	395	1.20	474.00
1/5/2023	Ryan Mersch	Review and revise claims objections schedules	700	1.20	840.00
1/5/2023	Conor Kinasz	Reviewing and developing additional exhibits for claim objections	565	0.70	395.50
1/6/2023	Ryan Mersch	Develop action plan for execution of creditor reach out and customer strategy	700	1.70	1,190.00
1/7/2023	Conor Kinasz	Reviewing changes made to the claims tracker	565	0.20	113.00
1/7/2023	Ryan Mersch	Update claims summary execution plan for outreach strategy	700	0.90	630.00
1/8/2023	Skye Levy	Reconciling large claims and downloading proof of claim	395	1.90	750.50
1/8/2023	Skye Levy	Updating claims tracker for allowed claim amounts for large claims	395	1.70	671.50
1/9/2023	Skye Levy	Comparing scheduled and filed customer deposits in preparation for customer deposit claim conversations	395	1.70	671.50
1/9/2023	Ryan Mersch	Development and distribute to Debtor (B. Coulby) of execution strategy for customer claim settlements	700	1.40	980.00
1/9/2023	Skye Levy	Reconciling filed large claims and updating claim summary template for each creditor	395	2.00	790.00
1/9/2023	Ryan Mersch	Review and revise claim stipulation for customer claims	700	0.80	560.00
1/9/2023	Conor Kinasz	Reviewing gameplan for miner return strategy and claims reconciliation process	565	0.50	282.50
1/10/2023	Ryan Mersch	Develop execution plan for customer settlement agreements and other detail	700	0.80	560.00
1/10/2023	Ryan Mersch	Development of pro forma claims summary	700	1.30	910.00
1/10/2023	Ryan Mersch	Review and revise preference analysis	700	1.40	980.00
1/10/2023	Conor Kinasz	Updating claims with miner information from the Debtors	565	0.20	113.00

1/11/2023	Conor Kinasz	Reviewing questions from Counsel regarding claims and asset reconciliations for certain creditors	565	0.20	113.00
1/11/2023	Ryan Mersch	Revise claims to update for objections and other customer detail for stipulation distribution	700	1.70	1,190.00
1/12/2023	Conor Kinasz	Following up on claims objections to be filed prior to the deadline	565	0.60	339.00
1/12/2023	Conor Kinasz	Reviewing miner details for claim call list	565	0.30	169.50
1/12/2023	Ryan Mersch	Various follow up regarding outstanding customer claim questions and other detail	700	1.20	840.00
1/13/2023	Ryan Mersch	Continued reconciliation of claims for objections phases and outline of execution plan	700	1.90	1,330.00
1/13/2023	Conor Kinasz	Correspondences on strategy and review of claims for various creditors	565	0.30	169.50
1/13/2023	Ryan Mersch	Review and revise claim objection schedules prior to filing	700	1.30	910.00
1/15/2023	Conor Kinasz	Correspondences with the Debtors (B. Coulby) regarding various claims validity	565	0.20	113.00
1/16/2023	Conor Kinasz	Correspondences with the Debtors (B. Coulby, D. Movius) regarding claim validity	565	0.40	226.00
1/16/2023	Ryan Mersch	Review and revise claim objections and contract rejections schedules	700	1.80	1,260.00
1/16/2023	Ryan Mersch	Review various one-off claim reconciliations with Marathon, RK, and others	700	1.60	1,120.00
1/16/2023	Conor Kinasz	Reviewing claim resolution terms	565	0.30	169.50
1/16/2023	Skye Levy	Updating claims tracker with miner detail provided by the Debtor	395	1.90	750.50
1/17/2023	Ryan Mersch	Develop outreach plan for customer claims	700	1.30	910.00
1/17/2023	Conor Kinasz	Gathering details for various claims to develop settlement proposal with certain creditors	565	0.30	169.50
1/18/2023	Ryan Mersch	Develop outreach strategy and reconcile customer claims for stipulation outreach prepare for and participate in customer claim outreach discussion with Debtor (B. Coulby, B. Hakk) and Portage Point (R. Mersch)	700	1.60	1,120.00
1/18/2023	Ryan Mersch	Prepare for and participate in customer claim reconciliation with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	1.20	840.00
1/18/2023	Conor Kinasz	Reconciling claims and voter questions from various creditors	565	0.30	169.50
1/18/2023	Conor Kinasz	Reviewing results of the voting on the Plan to-date	565	0.30	169.50
1/19/2023	Conor Kinasz	Prepare for and participate in call with Hain Capital and Portage Point (C. Kinasz) regarding scheduling time to discuss claim balances and reconciliations	565	0.10	56.50
1/19/2023	Ryan Mersch	Prepare for and participate in customer claim reconciliation with Debtor (B. Coulby, T. Dahl, B. Hakk, A. Piff, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	700	1.20	840.00
1/19/2023	Ryan Mersch	Review and revise claims objections and Mersch Declaration	700	1.30	910.00
1/19/2023	Conor Kinasz	Reviewing invoices and claim detail for reconciliation process	565	0.40	226.00
1/19/2023	Conor Kinasz	Reviewing results of the voting on the Plan to-date and providing form settlement to various creditors	565	0.50	282.50
1/19/2023	Ryan Mersch	Update customer claims detail for begin of outreach	700	1.60	1,120.00
1/20/2023	Skye Levy	Creating claim stipulations for customer claims	395	2.00	790.00
1/20/2023	Ryan Mersch	Customer claims reconciliation and development of detailed tracker for outreach backup	700	1.80	1,260.00
1/20/2023	Ryan Mersch	Finalize outreach regarding customer claims and schedule meetings including outlining factual details	700	1.90	1,330.00
1/20/2023	Skye Levy	Prepare for and participate in a discussion with the Debtor (N. Crain, B. Hakk, B. Coulby) and Portage Point (R. Mersch, S. Levy) on customer claims	395	0.50	197.50
1/20/2023	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (N. Crain, B. Hakk, B. Coulby) and Portage Point (R. Mersch, S. Levy) on customer claims	700	0.50	350.00
1/20/2023	Ryan Mersch	Review and revise claim objections and associated declarations	700	1.80	1,260.00
1/21/2023	Ryan Mersch	Scheduling for customer claim discussions and outline of workplan	700	1.70	1,190.00
1/22/2023	Ryan Mersch	Additional scheduling for customer claim discussions and outline of workplan	700	1.60	1,120.00
1/23/2023	Ryan Mersch	Claim stipulation correspondence with Uline Finance	700	1.10	770.00
1/23/2023	Conor Kinasz	Confirming preferred share amount for creditor for voting purposes	565	0.20	113.00
1/23/2023	Skye Levy	Creating claims stipulation form for Uline and reconciling correct amounts owed	395	1.00	395.00
1/23/2023	Ryan Mersch	Develop RK settlement terms and distribute to Paul Hastings	700	1.20	840.00
1/23/2023	Ryan Mersch	Outreach for non-issue customer claims for stipulation settlements	700	1.40	980.00
1/23/2023	Ryan Mersch	Prep work prior to discussion with customers on outlining claims, miners and other reconciliation detail	700	1.80	1,260.00
1/23/2023	Ryan Mersch	Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), Compass (C.J. Burnett)	700	0.70	490.00
1/23/2023	Ryan Mersch	Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), Touzi (E. Taing)	700	0.70	490.00
1/23/2023	Ryan Mersch	Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), TWC (O. Lopansri)	700	0.90	630.00
1/23/2023	Conor Kinasz	Reviewing claim settlements with secured creditor	565	0.40	226.00
1/23/2023	Skye Levy	Updating claims tracker and stipulations for amendments	395	1.70	671.50
1/24/2023	Ryan Mersch	Bootstrap objection review	700	0.70	490.00
1/24/2023	Conor Kinasz	Correspondences with Paul Hastings (J. Grogan, M. Micheli, T. Schlea) and the Debtor (B. Coulby, J. Stokes, D. Movius) regarding settlements for various creditors and status	565	0.20	113.00
1/24/2023	Ryan Mersch	Discussion with Debtor (B. Coulby, D. Movius, J. Stokes) and Portage Point (R. Mersch) regarding miner sale and other customer claims detail	700	0.90	630.00
1/24/2023	Conor Kinasz	Identifying Debtor information for various stipulations to claims to be filed	565	0.20	113.00
1/24/2023	Ryan Mersch	Miner title legal review for customer deposits	700	1.20	840.00
1/24/2023	Skye Levy	Prepare for and participate in a discussion with the Debtor (D. Harvey, J. Stokes, D. Movius), Paul Hastings (S. Shelley, M. Micheli, J. Grogan) and Portage Point (R. Mersch, S. Levy) on claim stipulations	395	1.00	395.00

1/24/2023	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (D. Harvey, J. Stokes, D. Movius), Paul Hastings (S. Shelley, M. Micheli, J. Grogan) and Portage Point (R. Mersch, S. Levy) on claim stipulations	700	1.00	700.00
1/24/2023	Ryan Mersch	Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), Decimal	700	0.50	350.00
1/24/2023	Ryan Mersch	Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), Gem Mining	700	0.50	350.00
1/24/2023	Ryan Mersch	Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), Haylo Group	700	0.50	350.00
1/24/2023	Ryan Mersch	Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), Sphere 3D	700	0.50	350.00
1/24/2023	Ryan Mersch	Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), TWC (O. Lopansri)	700	0.60	420.00
1/24/2023	Ryan Mersch	Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), Uluck	700	0.50	350.00
1/24/2023	Ryan Mersch	Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), USDM	700	0.50	350.00
1/24/2023	Ryan Mersch	Prepare for and participate in customer claim discussion with Debtor (B. Coulby), Portage Point (R. Mersch), VCV Digital	700	0.50	350.00
1/24/2023	Ryan Mersch	Prepare for various customer claim discussions with detail outlining	700	1.60	1,120.00
1/24/2023	Conor Kinasz	Reviewing current creditor voting tabulation	565	0.20	113.00
1/24/2023	Skye Levy	Tracking down correct debtor entities for returned stipulated claims and updating mailing addresses	395	0.60	237.00
1/24/2023	Skye Levy	Tracking down Marathon hosting deposit	395	1.20	474.00
1/24/2023	Skye Levy	Tracking returned stipulation agreements	395	0.70	276.50
1/24/2023	Skye Levy	Updating stipulation forms per internal comments and changes from customer's Counsel	395	1.70	671.50
1/25/2023	Skye Levy	Continuing to track down and reconcile Marathon's claim and associated entities of deposit transfer	395	1.70	671.50
1/25/2023	Ryan Mersch	Develop pro forma claims analysis based on stipulations and other agreements	700	1.40	980.00
1/25/2023	Skye Levy	Finalizing and updating Marathon's claim amounts as requested by Counsel for Marathon stipulation	395	1.30	513.50
1/25/2023	Ryan Mersch	Miner equipment return analysis for outstanding BitMain customer orders	700	1.70	1,190.00
1/25/2023	Ryan Mersch	Prepare for and participate in miner disposition strategy discussion with Paul Hastings (M. Micheli, J. Grogan), Debtor (B. Coulby, J. Stokes, D. Harvey), Jefferies (R. Hamilton) and Portage Point (R. Mersch)	700	1.10	770.00
1/25/2023	Conor Kinasz	Responding to questions from Counsel regarding claim stipulation data	565	0.10	56.50
1/25/2023	Ryan Mersch	Review of bootstrap claim objection issues	700	0.60	420.00
1/25/2023	Conor Kinasz	Reviewing summary of Plan voting	565	0.20	113.00
1/25/2023	Ryan Mersch	Various follow up on customer claims from conversations the prior day	700	1.80	1,260.00
1/26/2023	Ryan Mersch	Development of pro forma claims analysis for scenario-based recovery analysis	700	1.70	1,190.00
1/26/2023	Ryan Mersch	Discussion with MP2 and Debtor (B. Coulby, D. Harvey) and Portage Point (R. Mersch) related to claims amounts	700	0.50	350.00
1/26/2023	Ryan Mersch	Discussion with Debtor (B. Hakk, B. Coulby) regarding miner sale scenario recovery	700	1.30	910.00
1/26/2023	Ryan Mersch	Follow up discussion with USDM, Debtor (B. Coulby) and Portage Point (R. Mersch) regarding claim stipulation with follow up correspondence	700	0.90	630.00
1/26/2023	Conor Kinasz	Reviewing current day's Plan voting results	565	0.30	169.50
1/26/2023	Ryan Mersch	Various correspondence and outreach to customers regarding miner reconciliation and claim balance	700	0.80	560.00
1/27/2023	Ryan Mersch	Continued reconciliation of customer claims for outreach discussions	700	1.30	910.00
1/27/2023	Ryan Mersch	Develop pro forma claims analysis for updated recovery analysis estimates	700	1.80	1,260.00
1/27/2023	Ryan Mersch	Develop term sheet exhibit for customer miner equipment based on relevant detail	700	1.40	980.00
1/27/2023	Ryan Mersch	Discussion with Debtor (B. Hakk, B. Coulby) regarding miner sale scenario recovery	700	0.90	630.00
1/27/2023	Ryan Mersch	Prepare for and participate in miner disposition strategy discussion with Paul Hastings (M. Micheli, J. Grogan), Debtor (B. Coulby, J. Stokes, D. Harvey), Jefferies (R. Hamilton) and Portage Point (R. Mersch)	700	0.80	560.00
1/27/2023	Conor Kinasz	Reviewing current day's Plan voting results	565	0.40	226.00
1/29/2023	Ryan Mersch	Update customer miner term sheet and redistribute to Paul Hastings (J. Grogan, M. Micheli)	700	0.80	560.00
1/30/2023	Skye Levy	Creating claim stipulation for TWC form	395	0.40	158.00
1/30/2023	Ryan Mersch	Development of pro forma claims analysis with stipulated claims plus scheduled versus filed claims detail	700	1.40	980.00
1/30/2023	Ryan Mersch	Discussion with Debtor (B. Coulby) and Portage Point (R. Mersch) regarding miner customer outreach strategy and next steps	700	0.80	560.00
1/30/2023	Ryan Mersch	Outreach to customers with claim stipulation with follow up diligence to provide	700	1.60	1,120.00
1/30/2023	Ryan Mersch	Prepare all term sheets for customers including Exhibit preparation	700	1.30	910.00
1/30/2023	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, B. Hakk, N. Hubert), Jefferies (N. Aleman, R. Hamilton, L. Hultgren), Paul Hastings (M. Micheli), FPK Law (R. Smiley) and Portage Point (R. Mersch, S. Levy) on customer miner claims and outreach strategy	395	0.50	197.50
1/30/2023	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, B. Hakk, N. Hubert), Jefferies (N. Aleman, R. Hamilton, L. Hultgren), Paul Hastings (M. Micheli), FPK Law (R. Smiley) and Portage Point (R. Mersch, S. Levy) on customer miner claims and outreach strategy	700	0.50	350.00
1/30/2023	Ryan Mersch	Prepare for and participate in stipulation status discussion with FBFK (R. Smiler), Paul Hastings (J. Grogan), Debtor (B. Coulby) and Portage Point (R. Mersch)	700	0.40	280.00

1/30/2023	Ryan Mersch	Redistribute stipulated agreements to counsel and follow up with customers	700	1.30	910.00
1/30/2023	Conor Kinasz	Reviewing current day's Plan voting results	565	0.40	226.00
1/30/2023	Conor Kinasz	Reviewing negotiations with creditors on settlements	565	0.10	56.50
1/30/2023	Skye Levy	Reviewing revised claim sheet provided by Counsel	395	0.20	79.00
1/30/2023	Skye Levy	Reviewing voting ballot provided by Epig and seeing updates in plan assumption	395	0.60	237.00
1/31/2023	Ryan Mersch	Discussion with Debtor (B. Coulby) regarding miner term sheet customer outreach	700	0.70	490.00
1/31/2023	Ryan Mersch	Distribute and follow up discussions with five customer term sheets regarding miner orders and claim stipulations	700	1.80	1,260.00
1/31/2023	Ryan Mersch	Finalize and outreach for last claim stipulations	700	1.30	910.00
1/31/2023	Ryan Mersch	Finalize customer term sheets and stage for distribution	700	1.40	980.00
1/31/2023	Skye Levy	Reviewing claims tabulation report and surrounding commentary from Debtor and Counsel	395	0.50	197.50
1/31/2023	Skye Levy	Reviewing communication between the Debtor, Portage Point and Veribi on claims and miner reconciliation	395	0.40	158.00
1/31/2023	Conor Kinasz	Reviewing current day's Plan voting results	565	0.40	226.00
2/1/2023	Ryan Mersch	Distribution and correspondence of miner term sheets to the five Bitmain customers with additional follow up detail	700	1.70	1,190.00
2/1/2023	Ryan Mersch	Prepare for and participate in customer miner discussion with Decimal (R. Shah), Debtor (B. Coulby) and Portage Point (R. Mersch)	700	0.80	560.00
2/1/2023	Ryan Mersch	Reconciliation of additional non-customer claims for pro forma claim analysis	700	1.60	1,120.00
2/1/2023	Conor Kinasz	Reviewing current day's Plan voting results	565	0.40	226.00
2/1/2023	Conor Kinasz	Reviewing settlement term requests from creditor	565	0.30	169.50
2/1/2023	Skye Levy	Tracking down if payment has been made for Howard County Tax claim and how to make payment	395	0.40	158.00
2/1/2023	Ryan Mersch	Various follow up discussions with Decimal (R. Shah) regarding miner term sheet	700	0.80	560.00
2/2/2023	Ryan Mersch	Continued outreach and term sheet adjustments for customer miner discussions / settlements	700	1.80	1,260.00
2/2/2023	Ryan Mersch	Discussion with Sidley (M. Quejada), FBFK (R. Smiley) and Portage Point (R. Mersch) regarding miner term sheets for two customers	700	0.60	420.00
2/2/2023	Ryan Mersch	Edits to the pro forma claims analysis based on revised stipulations and final claim voting	700	1.30	910.00
2/2/2023	Skye Levy	Following up on payment to Howard County tax claim and next steps	395	0.70	276.50
2/2/2023	Conor Kinasz	Reviewing settlement offers to various creditors	565	0.10	56.50
2/3/2023	Ryan Mersch	Continued development of all encompassing claims reconciliation tracker including stipulations and objection of claims	700	1.70	1,190.00
2/3/2023	Skye Levy	Continuing to populate claims reconciliation tracker with class 3 claims	395	1.20	474.00
2/3/2023	Conor Kinasz	Correspondences with creditor for claim settlement negotiations	565	0.30	169.50
2/3/2023	Ryan Mersch	Email response follow up to the five customer term sheets with detailed question responses to Sidley and Decimal	700	1.40	980.00
2/3/2023	Conor Kinasz	Gathering and providing serial numbers for containers for settlement filing	565	0.70	395.50
2/3/2023	Ryan Mersch	Prepare for and participate in Gem mining term sheet discussion with Gem (J. Poore), Debtor (B. Coulby), Paul Hastings (J. Grogan) and Portage Point (R. Mersch)	700	0.60	420.00
2/3/2023	Skye Levy	Reviewing claims reconciliation worksheet and beginning to populate with class 3 claims	395	2.00	790.00
2/3/2023	Conor Kinasz	Reviewing tabulation of preliminary Plan voting results	565	0.30	169.50
2/3/2023	Skye Levy	Reviewing voting summary results and reading relevant communication regarding outcome	395	1.00	395.00
2/4/2023	Ryan Mersch	Update and revise customer miner term sheets based on discussion with individual customers	700	1.20	840.00
2/6/2023	Ryan Mersch	Continued reconcile all other remaining general unsecured claims for post-effective distribution purposes	700	1.30	910.00
2/6/2023	Skye Levy	Continuing to update and work through claims reconciliation tracker	395	1.80	711.00
2/6/2023	Skye Levy	Continuing to updates claims reconciliation tracker	395	0.80	316.00
2/6/2023	Ryan Mersch	Discussion with Debtor (B. Coulby) regarding miner term sheet details and logistics by customer	700	1.40	980.00
2/6/2023	Conor Kinasz	Reviewing settlement documents for specific customer / creditor	565	0.20	113.00
2/6/2023	Conor Kinasz	Reviewing tabulation of Plan voting results	565	0.50	282.50
2/6/2023	Ryan Mersch	Update and redistribute miner sale term sheets to the five Bitmain customers	700	1.70	1,190.00
2/6/2023	Skye Levy	Updating and working through claims reconciliation tracker	395	2.00	790.00
2/7/2023	Ryan Mersch	Begin development of administrative and priority claim reconciliation	700	1.20	840.00
2/7/2023	Skye Levy	Continuing to update claims reconciliation for class 3 claims	395	1.80	711.00
2/7/2023	Ryan Mersch	Discussion with FBFK (R. Smiley) and Portage Point (R. Mersch) to review claims objections	700	0.60	420.00
2/7/2023	Ryan Mersch	Prepare for and participate in discussion with Debtor (B. Coulby) related to Bitmain customer term sheets	700	1.20	840.00
2/7/2023	Ryan Mersch	Prepare for and participate in discussion with Sidley (M. Quejada), Blockmetrix, Debtor (B. Coulby), FBFK (R. Smiley) and Portage Point (R. Mersch) regarding sale term sheet	700	0.70	490.00
2/7/2023	Ryan Mersch	Review and revise global class three claims reconciliation tracker	700	1.40	980.00
2/7/2023	Skye Levy	Reviewing final claim 3 reconciliation to provide for internal review	395	0.50	197.50
2/7/2023	Conor Kinasz	Reviewing redlined settlement agreement with creditor	565	0.20	113.00
2/7/2023	Conor Kinasz	Reviewing voting declaration and tabulation	565	0.30	169.50
2/8/2023	Skye Levy	Beginning to update claims tracker with admin claims	395	1.30	513.50
2/8/2023	Ryan Mersch	Continued class 3 general unsecured claim reconciliation	700	0.80	560.00
2/8/2023	Ryan Mersch	Continued reconciliation and outline of process for administrative and priority claims	700	1.60	1,120.00

2/8/2023	Ryan Mersch	Prepare for and participate in Decimal (Roshan) discussion regarding asset sale agreement with Debtor (B. coulby) and Portage Point (R. Mersch)	700	0.60	420.00
2/8/2023	Conor Kinasz	Reviewing and responding to emails received overnight, in the morning and throughout the day. Reading articles passed along on restructuring market trends	565	0.40	226.00
2/8/2023	Conor Kinasz	Reviewing revised voting declaration	565	0.10	56.50
2/8/2023	Ryan Mersch	Update all customer term sheets and prepare for execution with various customer follow ups	700	1.60	1,120.00
2/9/2023	Ryan Mersch	Complete four out of five customer term sheets with additional outreach and schedule distribution	700	1.70	1,190.00
2/9/2023	Skye Levy	Continuing to update claims reconciliation tracker for admin and priority claims	395	1.70	671.50
2/9/2023	Ryan Mersch	Prepare for and participate in miner settlement execution discussion with Paul Hastings (M. Micheli), FBFK (R. Smiley) and Portage Point (R. Mersch)	700	0.40	280.00
2/9/2023	Conor Kinasz	Reviewing settlement negotiations with certain vendor for cash flow impact	565	0.20	113.00
2/9/2023	Skye Levy	Updating claims reconciliation tracker for admin and priority claims	395	2.00	790.00
2/10/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (M. Micheli), the Debtor (B. Coulby, R. Rennich) and Portage Point (R. Mersch, S. Levy) on sunbelt claim settlement and preference payments	395	0.60	237.00
2/10/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (M. Micheli), the Debtor (B. Coulby, R. Rennich) and Portage Point (R. Mersch, S. Levy) on sunbelt claim settlement and preference payments	700	0.60	420.00
2/10/2023	Ryan Mersch	Reach out to two remaining mining customer regarding sale agreements; amendments to agreements and response to remaining questions	700	1.70	1,190.00
2/10/2023	Ryan Mersch	Review and revise reconciliation on admin claims, priority claims and other tracker details	700	1.90	1,330.00
2/10/2023	Skye Levy	Reviewing Sunbelt preference analysis for admin claim assertion	395	0.60	237.00
2/11/2023	Ryan Mersch	Follow up with Gem on customer agreement execution and respond to questions	700	0.60	420.00
2/13/2023	Ryan Mersch	Finalize customer miner sale agreements and correspondence with customers	700	1.40	980.00
2/13/2023	Ryan Mersch	Update and comment on pro forma administrative and priority claims reconciliation for funds flow and reserve purposes	700	1.70	1,190.00
2/14/2023	Conor Kinasz	Reconciling claims with creditor based on expenses incurred post-sale	565	0.40	226.00
2/14/2023	Conor Kinasz	Reconciling pro forma claim balance for sources & uses analysis	565	1.40	791.00
2/14/2023	Ryan Mersch	Update and provide comments to administrative and priority claim reconciliation schedule	700	1.70	1,190.00
2/15/2023	Skye Levy	Continuing to update claims reconciliation tracker for AP updates	395	0.80	316.00
2/15/2023	Skye Levy	Continuing to update claims reconciliation tracker for internal comments	395	1.40	553.00
2/15/2023	Conor Kinasz	Providing comments on pro forma claim analysis	565	1.70	960.50
2/15/2023	Ryan Mersch	Review and revise the latest claims reconciliation detail with GUC buckets	700	1.80	1,260.00
2/15/2023	Ryan Mersch	Update admin claims tracking for latest filings and other detail	700	1.60	1,120.00
2/15/2023	Skye Levy	Updating claims reconciliation tracker	395	1.80	711.00
2/16/2023	Conor Kinasz	Providing comments and reviewing reconciliations for creditor settlement and updating the cash flow forecast for any changes	565	0.30	169.50
2/16/2023	Ryan Mersch	Review and revise latest general unsecured claim analysis and summary	700	1.80	1,260.00
2/16/2023	Conor Kinasz	Reviewing claim settlement and agreement motion for dispute with creditor	565	0.10	56.50
2/16/2023	Conor Kinasz	Reviewing final voting results prior to Confirmation	565	0.30	169.50
2/16/2023	Conor Kinasz	Reviewing pro forma claims analysis and providing comments	565	0.40	226.00
2/16/2023	Skye Levy	Updating claims register for GUC summary and internal comments	395	1.30	513.50
2/19/2023	Conor Kinasz	Saving claim information for future payments of the stipulations; coordinating next steps for the plan administrator duties and responsibilities	565	0.20	113.00
2/20/2023	Ryan Mersch	Revise class 3 claims summary with stipulations and other objections	700	1.80	1,260.00
2/20/2023	Skye Levy	Updating GUCs summary	395	1.30	513.50
2/21/2023	Jeff Gasbarra	Analysis of claims register	825	0.50	412.50
2/21/2023	Skye Levy	Continuing to reconcile claims and make updates per new information	395	1.20	474.00
2/21/2023	Jeff Gasbarra	Prepare for and participate in an internal discussion with Portage Point (J. Gasbarra, R. Mersch, C. Kinasz, S. Levy) on claims reconciliation	825	0.70	577.50
2/21/2023	Conor Kinasz	Prepare for and participate in an internal discussion with Portage Point (J. Gasbarra, R. Mersch, C. Kinasz, S. Levy) on claims reconciliation	565	0.70	395.50
2/21/2023	Skye Levy	Prepare for and participate in an internal discussion with Portage Point (J. Gasbarra, R. Mersch, C. Kinasz, S. Levy) on claims reconciliation	395	0.70	276.50
2/21/2023	Ryan Mersch	Prepare for and participate in an internal discussion with Portage Point (J. Gasbarra, R. Mersch, C. Kinasz, S. Levy) on claims reconciliation	700	0.70	490.00
2/21/2023	Conor Kinasz	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims reconciliation	565	0.50	282.50
2/21/2023	Skye Levy	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims reconciliation	395	0.50	197.50
2/21/2023	Ryan Mersch	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims reconciliation	700	0.50	350.00
2/21/2023	Skye Levy	Updating claims register and reconciliation	395	1.60	632.00
2/21/2023	Skye Levy	Updating claims register for new claims and AP balances	395	1.20	474.00
2/22/2023	Ryan Mersch	Continued revision of claims reconciliation	700	1.90	1,330.00
2/22/2023	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims reconciliation workstream	565	0.20	113.00
2/22/2023	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims reconciliation workstream	395	0.20	79.00
2/22/2023	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims reconciliation workstream	700	0.20	140.00
2/22/2023	Conor Kinasz	Reviewing claim objection	565	0.10	56.50

2/22/2023	Skye Levy	Updating claims reconciliation for new AP	395	0.20	79.00
2/23/2023	Jeff Gasbarra	Prepare for and participate in a discussion with the Debtor (B. Coulby, A. Piff) and Portage Point (J. Gasbarra, R. Mersch, C. Kinasz, S. Levy) on claims reconciliation	825	0.70	577.50
2/23/2023	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, A. Piff) and Portage Point (J. Gasbarra, R. Mersch, C. Kinasz, S. Levy) on claims reconciliation	565	0.70	395.50
2/23/2023	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, A. Piff) and Portage Point (J. Gasbarra, R. Mersch, C. Kinasz, S. Levy) on claims reconciliation	395	0.70	276.50
2/23/2023	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, A. Piff) and Portage Point (J. Gasbarra, R. Mersch, C. Kinasz, S. Levy) on claims reconciliation	700	0.70	490.00
2/23/2023	Ryan Mersch	Provide evidence support for Bobs objection and Reviva	700	1.70	1,190.00
2/23/2023	Conor Kinasz	Reconciling claims and objections to said claims	565	0.10	56.50
2/23/2023	Ryan Mersch	Review and revise class three claims tracker for distribution to the Company	700	1.80	1,260.00
2/23/2023	Skye Levy	Updating claims tracker to share with the Debtor for claim link images and formatting	395	0.50	197.50
2/24/2023	Conor Kinasz	Responding to questions and reviewing claims reconciliation tracker	565	0.40	226.00
2/24/2023	Ryan Mersch	Review and revise latest progress on Class 3 claims reconciliation	700	1.40	980.00
2/25/2023	Jeff Gasbarra	Development of claims objection categorizations; review of related materials	825	0.70	577.50
2/27/2023	Ryan Mersch	Outreach to Bitmain customers and FBFK (R. Smiley) regarding status	700	0.90	630.00
2/27/2023	Ryan Mersch	Review of priority and admin claim reconciliation progress and respond to Debtor questions	700	1.70	1,190.00
2/27/2023	Conor Kinasz	Reviewing claims tracker and providing responses to questions	565	0.30	169.50
2/27/2023	Skye Levy	Reviewing claims updates and responding to questions	395	0.20	79.00
2/28/2023	Ryan Mersch	Follow up on customer miner logistics and payment	700	0.80	560.00
2/28/2023	Ryan Mersch	Review and revise latest progress on admin and priority claim reconciliation	700	1.10	770.00
2/28/2023	Ryan Mersch	Review and revise progress on class three claims reconciliation	700	1.80	1,260.00
2/28/2023	Skye Levy	Reviewing and answering claims questions	395	0.20	79.00
2/28/2023	Conor Kinasz	Reviewing questions on claims reconciliation	565	0.30	169.50
3/1/2023	Ryan Mersch	Review and revise admin and priority claim reconciliation	700	1.30	910.00
3/1/2023	Ryan Mersch	Review and revise class three GUC claim reconciliation	700	1.40	980.00
3/1/2023	Conor Kinasz	Reviewing claims reconciliation and responding to questions as necessary	565	0.30	169.50
3/2/2023	Ryan Mersch	Review and revise claims reconciliation schedule and outline after discussion with Miller Buckfire	700	1.60	1,120.00
3/2/2023	Conor Kinasz	Sharing latest claims reconciliation with the UCC	565	0.40	226.00
3/3/2023	Conor Kinasz	Correspondences regarding claim settlement approach	565	0.10	56.50
3/3/2023	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, D. Movius), Paul Hastings (M. Micheli, J. Grogan) and Portage Point (C. Kinasz) regarding claim settlement options	565	0.30	169.50
3/3/2023	Ryan Mersch	Review and revise claim reconciliation	700	1.10	770.00
3/4/2023	Jeff Gasbarra	Review of claims objection planning	825	0.90	742.50
3/6/2023	Ryan Mersch	Discussion with FBFK (R. Smiley) regarding equity claim objections hearing	700	0.30	210.00
3/6/2023	Ryan Mersch	Outline of basis and process for equity claims schedule	700	1.60	1,120.00
3/6/2023	Conor Kinasz	Prepare for and participate in a discussion with Judge Isgur, FPK Law (R. Smiley), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on claim objections	565	0.50	282.50
3/6/2023	Skye Levy	Prepare for and participate in a discussion with Judge Isgur, FPK Law (R. Smiley), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on claim objections	395	0.50	197.50
3/6/2023	Ryan Mersch	Prepare for and participate in a discussion with Judge Isgur, FPK Law (R. Smiley), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on claim objections	700	0.50	350.00
3/6/2023	Ryan Mersch	Revise and update class 3 claim reconciliation tracker	700	1.80	1,260.00
3/7/2023	Ryan Mersch	Correspondence and follow up with Bitmain customers	700	0.70	490.00
3/7/2023	Ryan Mersch	Review and revise class three claims tracker for Miller Buckfire deliverable	700	1.20	840.00
3/8/2023	Skye Levy	Creating claims summary	395	0.70	276.50
3/8/2023	Conor Kinasz	Prepare for and participate in an internal call with Portage Point (C. Kinasz, S. Levy) on claims reconciliation workstream	565	0.60	339.00
3/8/2023	Skye Levy	Prepare for and participate in an internal call with Portage Point (C. Kinasz, S. Levy) on claims reconciliation workstream	395	0.60	237.00
3/8/2023	Ryan Mersch	Review and revise claim reconciliation tracker	700	1.20	840.00
3/9/2023	Skye Levy	Continuing to work on claims reconciliation summary	395	1.80	711.00
3/9/2023	Skye Levy	Creating shareholders objection matrix	395	0.70	276.50
3/9/2023	Conor Kinasz	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims reconciliation	565	0.90	508.50
3/9/2023	Skye Levy	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims reconciliation	395	0.90	355.50
3/9/2023	Ryan Mersch	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims reconciliation	700	0.90	630.00
3/9/2023	Skye Levy	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims reconciliation	395	0.10	39.50
3/9/2023	Ryan Mersch	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims reconciliation	700	0.10	70.00
3/9/2023	Ryan Mersch	Review and revise claims reconciliation schedule for class 3	700	1.40	980.00
3/9/2023	Conor Kinasz	Reviewing claims analysis	565	0.80	452.00
3/9/2023	Skye Levy	Updating claims reconciliation after internal discussion	395	1.90	750.50
3/9/2023	Ryan Mersch	Various customer claims correspondence and logistics support	700	0.90	630.00
3/10/2023	Conor Kinasz	Reviewing claims reconciliation file to share with UCC	565	0.30	169.50
3/10/2023	Ryan Mersch	Revise the class 3 claims tracker prior to distribution to Miller Buckfire	700	1.20	840.00
3/13/2023	Ryan Mersch	Various correspondence regarding customer claims and other detail	700	0.90	630.00
3/14/2023	Conor Kinasz	Reviewing correspondences regarding claims and settlements	565	0.30	169.50

3/15/2023	Conor Kinasz	Introducing M. Tribble to the Debtors' claim contact and sharing progress on claims reconciliation to-date	565	0.30	169.50
3/15/2023	Conor Kinasz	Reviewing claims settlements and negotiations with specific creditor	565	0.20	113.00
3/16/2023	Conor Kinasz	Reviewing claims settlements and negotiations with specific creditor	565	0.10	56.50
3/17/2023	Conor Kinasz	Reviewing claims settlements and negotiations with specific creditor	565	0.20	113.00
3/18/2023	Conor Kinasz	Reviewing claims settlements and negotiations with specific creditor	565	0.10	56.50
3/18/2023	Conor Kinasz	Reviewing claims tracker updates	565	0.10	56.50
3/21/2023	Conor Kinasz	Reviewing claim stipulation for NPPD	565	0.20	113.00
3/21/2023	Conor Kinasz	Reviewing settlement agreement with creditor	565	0.30	169.50
3/23/2023	Conor Kinasz	Reviewing settlement offer from creditor	565	0.20	113.00
3/24/2023	Conor Kinasz	Reviewing priority claim status and current reconciliation	565	0.40	226.00
3/27/2023	Ryan Mersch	Reach out and discussion with Gem (J. Poore)	700	0.30	210.00
3/27/2023	Conor Kinasz	Sharing claims reconciliation analysis with Plan Admin	565	0.10	56.50
3/28/2023	Skye Levy	Prepare for and participate in a discussion with Tribble Advisors (A. Huynh, R. Belsome), the Debtor (A. Piff, B. Hakk) and Portage Point (R. Mersch, S. Levy) on claims reconciliation	395	0.80	316.00
3/28/2023	Ryan Mersch	Prepare for and participate in a discussion with Tribble Advisors (A. Huynh, R. Belsome), the Debtor (A. Piff, B. Hakk) and Portage Point (R. Mersch, S. Levy) on claims reconciliation	700	0.80	560.00
3/29/2023	Ryan Mersch	Reconciliation of Secured claims for reserve purposes and outline schedule for class 3 for distribution to Grant Thornton	700	1.40	980.00
3/30/2023	Conor Kinasz	Sharing claims reconciliation notes for Plan Admin	565	0.10	56.50
3/31/2023	Conor Kinasz	Detailing open AP balance and reasons to object to it	565	0.10	56.50
Corporate Governance & Board Matters					
1/16/2023	Ryan Mersch	Prepare for and participate in Board meeting to discuss general case update with Board (P. Lee, D. Perrill, J. Limas, E. Scher), Debtor (J. Stokes, B. Coulby, D. Harvey), Jefferies (R. Hamilton), Paul Hastings (J. Grogan) and Portage Point (R. Mersch)	\$ 700	1.00	\$ 700.00
1/27/2023	Ryan Mersch	Discussion with Debtor (B. Coulby, D. Harvey) prior to Board meeting	700	0.60	420.00
Employee Benefits & Pensions					
1/2/2023	Ryan Mersch	Outline post-effective employee rate agreements	\$ 700	1.20	\$ 840.00
1/3/2023	Conor Kinasz	Requesting and coordinating documentation of severance and employment agreements from the Debtors	565	0.30	169.50
1/4/2023	Conor Kinasz	Confirming employee count for declarations	565	0.10	56.50
1/4/2023	Conor Kinasz	Gathering information on employee bonuses paid pre-petition	565	0.40	226.00
1/6/2023	Conor Kinasz	Gathering information on the employee incentive programs	565	0.30	169.50
1/9/2023	Conor Kinasz	Following up with the Debtors on various employment agreements required for filing	565	0.40	226.00
1/11/2023	Conor Kinasz	Calculating potential bonus payouts for executives pre-petition	565	0.40	226.00
1/11/2023	Conor Kinasz	Detailing pre-petition payments to disclose for employee bonuses unknown previously	565	0.50	282.50
1/12/2023	Conor Kinasz	Reviewing pre-petition bonus calculations for former and current executives	565	0.50	282.50
1/13/2023	Conor Kinasz	Reviewing and calculating the bonus payments	565	1.30	734.50
2/7/2023	Ryan Mersch	Various email correspondence and discussion with Debtor (B. Coulby, J. Stokes, D. Harvey) regarding final employee benefits	700	0.90	630.00
3/2/2023	Skye Levy	Updating and finalizing to send over to Paul Hastings February fee application	395	0.20	79.00
Employment & Fee Applications					
1/2/2023	Conor Kinasz	Developing initial template for December fee application	\$ 565	0.60	\$ 339.00
1/2/2023	Conor Kinasz	Outlining quarterly fee application for Q4	565	0.90	508.50
1/3/2023	Skye Levy	Continuing to create interim fee application	395	1.70	671.50
1/3/2023	Skye Levy	Creating interim fee application for fourth quarter of 2022	395	2.00	790.00
1/3/2023	Conor Kinasz	Pulling December hours and expenses for the fee application filing	565	0.50	282.50
1/4/2023	Skye Levy	Continuing to reconcile December hours and expenses	395	1.70	671.50
1/4/2023	Skye Levy	Reconciling December hours for monthly fee app	395	1.90	750.50
1/5/2023	Conor Kinasz	Reviewing time entries and expense items for December fee application	565	0.90	508.50
1/6/2023	Skye Levy	Continuing to finalize December fee application draft	395	1.80	711.00
1/6/2023	Skye Levy	Continuing to reconcile Q4 hours and create interim fee application	395	1.60	632.00
1/6/2023	Skye Levy	Creating interim fee tracker and reconciling Q4 hours	395	2.00	790.00
1/6/2023	Skye Levy	Reconciling December hours and creating December fee application	395	2.00	790.00
1/6/2023	Conor Kinasz	Reviewing December fee application	565	0.70	395.50
1/7/2023	Skye Levy	Finalizing December fee application changes	395	1.60	632.00
1/7/2023	Conor Kinasz	Reviewing December fee application	565	1.60	904.00
1/7/2023	Conor Kinasz	Reviewing Q4 2022 interim fee application and providing comments and updating live	565	1.90	1,073.50
1/7/2023	Skye Levy	Updating interim fee application with December numbers	395	1.80	711.00
1/8/2023	Conor Kinasz	Updating December fee application prior to filing	565	1.10	621.50
1/9/2023	Conor Kinasz	Reviewing updated interim fee application	565	0.80	452.00
1/9/2023	Skye Levy	Updating interim fee app with internal comments and edits	395	1.30	513.50
1/11/2023	Conor Kinasz	Finalizing December fee application to prepare for filing	565	0.40	226.00
1/11/2023	Skye Levy	Reviewing and updating interim fee app with numbers from December statement	395	1.70	671.50
1/12/2023	Conor Kinasz	Finalizing and filing December fee application	565	0.40	226.00
1/12/2023	Skye Levy	Finalizing December fee application and getting it on file	395	0.70	276.50
1/13/2023	Conor Kinasz	Sharing December fee applications and saving down for record keeping	565	0.30	169.50
1/21/2023	Conor Kinasz	Reviewing previous interim fee applications and giving guidance on updates to Q4 2022 interim fee application	565	0.90	508.50
1/22/2023	Conor Kinasz	Providing comments and outlining interim fee application	565	1.30	734.50
1/23/2023	Skye Levy	Continuing to reconcile interim fee app and update accordingly	395	1.60	632.00
1/23/2023	Conor Kinasz	Providing comments and updating interim fee application for Q4 2022	565	1.80	1,017.00

1/23/2023	Skye Levy	Reviewing updates made to interim fee application	395	1.60	632.00
1/23/2023	Skye Levy	Updating interim fee application with December numbers	395	2.00	790.00
1/24/2023	Skye Levy	Finalizing edits on interim fee application and circulating for internal review	395	1.80	711.00
1/24/2023	Skye Levy	Reviewing and requesting payment from the Debtor for MWE monthly fees	395	0.60	237.00
1/24/2023	Conor Kinasz	Reviewing and updating the Q4 interim fee application	565	0.50	282.50
1/30/2023	Skye Levy	Reviewing request to Debtor to pay MWE fee applicatoin	395	0.40	158.00
1/31/2023	Conor Kinasz	Reviewing fee application timing and final fee application rules and stipulations	565	0.50	282.50
1/31/2023	Skye Levy	Setting up January fee application in preparation for January fee app	395	1.90	750.50
2/1/2023	Conor Kinasz	Pulling fees and expenses for January 2023 fee application	565	0.80	452.00
2/2/2023	Skye Levy	Creating January fee app	395	1.90	750.50
2/2/2023	Skye Levy	Reconciling January hours for fee app	395	1.80	711.00
2/2/2023	Conor Kinasz	Reviewing and providing comments on January fee application draft	565	1.80	1,017.00
2/3/2023	Skye Levy	Reviewing changes made to January fee application and finalizing pdf for internal review	395	1.70	671.50
2/3/2023	Conor Kinasz	Reviewing interim fee application and providing guidance on next steps	565	0.20	113.00
2/3/2023	Conor Kinasz	Reviewing January fee application and providing comments	565	0.90	508.50
2/8/2023	Skye Levy	Creating interim fee application summary with new forms provided by Counsel	395	0.90	355.50
2/8/2023	Skye Levy	Creating interim fee side by side summary for expenses and fees	395	1.80	711.00
2/8/2023	Conor Kinasz	Reviewing new interim fee application form and developing Q4 2022 interim fee application	565	1.30	734.50
2/8/2023	Skye Levy	Updating and editing interim fee app per internal review and comments	395	1.40	553.00
2/9/2023	Conor Kinasz	Reviewing interim fee application status and reports to be filed	565	0.30	169.50
2/9/2023	Skye Levy	Updating and finalizing interim fee application	395	0.70	276.50
2/13/2023	Conor Kinasz	Finalizing January fee application for filing	565	0.20	113.00
2/13/2023	Conor Kinasz	Finalizing Q4 interim fee application for filing	565	0.30	169.50
2/13/2023	Skye Levy	Updating fee applications for dates, finalizing and providing both interim and January to Paul Hastings	395	0.50	197.50
2/14/2023	Ryan Mersch	Review and finalize January fee application and interim fee application	700	1.00	700.00
2/14/2023	Conor Kinasz	Reviewing final comments on and updating Q4 interim fee application prior to filing	565	0.10	56.50
2/14/2023	Skye Levy	Updating interim fee app for comments from Counsel	395	0.30	118.50
2/14/2023	Skye Levy	Updating January fee application for changes from Counsel	395	0.30	118.50
2/23/2023	Conor Kinasz	Downloading hours to reconcile for February fee application	565	0.30	169.50
2/23/2023	Skye Levy	Reconciling February hours for February fee application	395	0.60	237.00
2/27/2023	Skye Levy	Creating February fee application	395	1.60	632.00
2/27/2023	Skye Levy	Incorporating edits to February fee app to finalize for internal review	395	0.20	79.00
2/27/2023	Conor Kinasz	Reviewing and providing comments on February fee application	565	0.40	226.00
3/2/2023	Conor Kinasz	Reviewing February fee application prior to filing	565	0.10	56.50
3/3/2023	Conor Kinasz	Finalizing pre-confirmation February fee app	565	0.10	56.50
3/11/2023	Ryan Mersch	Review interim fee app	700	0.30	210.00
Financing & Cash Collateral					
1/1/2023	Conor Kinasz	Coordinating payments of various bills for the Debtors	\$	565	0.60
1/2/2023	Conor Kinasz	Confirming receipt of asset sale proceeds	565	0.50	282.50
1/2/2023	Conor Kinasz	Gathering details for proof of payment for certain assets	565	1.90	1,073.50
1/2/2023	Conor Kinasz	Requesting notices to be sent to vendor on bills for site-level expenses	565	0.50	282.50
1/3/2023	Ryan Mersch	Develop pro forma sources and uses at close	700	1.80	1,260.00
1/3/2023	Conor Kinasz	Extending cash flow forecast with revised case timing and sale proceeds	565	0.40	226.00
1/3/2023	Conor Kinasz	Gathering details for proof of payment for certain assets	565	0.90	508.50
1/3/2023	Conor Kinasz	Outlining cash needs and follow-ups required from various advisors	565	0.90	508.50
1/3/2023	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on go-forward budget	565	0.60	339.00
1/3/2023	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on go-forward budget	395	0.60	237.00
1/3/2023	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Hakk) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on go-forward budget	700	0.60	420.00
1/3/2023	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding cash flow extension and professional fee revisions	565	0.50	282.50
1/3/2023	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding cash flow extension and professional fee revisions	700	0.50	350.00
1/3/2023	Conor Kinasz	Preparing initial prior week cash variance	565	0.20	113.00
1/3/2023	Conor Kinasz	Receiving estimates for all advisors and professionals to revise the cash forecast	565	1.00	565.00
1/3/2023	Conor Kinasz	Reviewing post-petition AP schedule	565	0.80	452.00
1/3/2023	Conor Kinasz	Reviewing prior week cash actuals	565	0.70	395.50
1/3/2023	Skye Levy	Updating AP post petition aging as provided by the Debtor	395	1.70	671.50
1/4/2023	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash flow variance	565	0.60	339.00
1/4/2023	Ryan Mersch	Review / revise latest cash flow forecast projections	700	1.70	1,190.00
1/4/2023	Conor Kinasz	Reviewing cash council file for incorporation into the cash forecast	565	0.60	339.00
1/4/2023	Conor Kinasz	Scheduling cash flow variance call	565	0.20	113.00
1/4/2023	Conor Kinasz	Updating cash flow with go forward budget changes	565	0.80	452.00
1/4/2023	Skye Levy	Updating post petition AP for invoice level detail	395	1.50	592.50
1/4/2023	Conor Kinasz	Updating post-petition AP register	565	0.60	339.00
1/4/2023	Conor Kinasz	Updating prior week cash flow variance based on changes from the call with the Debtors	565	1.20	678.00
1/4/2023	Conor Kinasz	Updating prior week cash variance ahead of weekly call with the Debtors	565	1.90	1,073.50
1/4/2023	Conor Kinasz	Updating PTO reserve for cash flow forecast	565	1.20	678.00
1/5/2023	Ryan Mersch	Develop sources and uses slide highlighting liquidity shortfall	700	1.80	1,260.00
1/5/2023	Ryan Mersch	Discussion with Debtor (B. Coulby) and Portage Point (R. Mersch) regarding liquidity and next steps	700	1.40	980.00

1/5/2023	Conor Kinasz	Making adjustments to S&U and cash flow forecast based on call with the Debtors	565	0.60	339.00
1/5/2023	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Hakk, T. Dahl) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on go forward budget and cash management	565	1.10	621.50
1/5/2023	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Hakk, T. Dahl) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on go forward budget and cash management	395	1.10	434.50
1/5/2023	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Hakk, T. Dahl) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on go forward budget and cash management	700	1.10	770.00
1/5/2023	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, J. Stokes, B. Hakk, T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding pre-confirmation cash flow budget approval	565	1.20	678.00
1/5/2023	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, J. Stokes, B. Hakk, T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding pre-confirmation cash flow budget approval	700	1.20	840.00
1/5/2023	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding prior week cash variance finalization	565	0.30	169.50
1/5/2023	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding prior week cash variance finalization	700	0.30	210.00
1/5/2023	Conor Kinasz	Updating pre-confirmation cash flow budget	565	1.30	734.50
1/6/2023	Conor Kinasz	Developing presentation for the S&U outlook	565	1.20	678.00
1/6/2023	Conor Kinasz	Developing revised forecast to share with the UCC and bridge to previous versions	565	0.60	339.00
1/6/2023	Ryan Mersch	Development of updated sources and uses at close for pro forma cash balance detail	700	1.40	980.00
1/6/2023	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, J. Stokes, B. Hakk, T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding pre-confirmation sources and uses development	565	0.60	339.00
1/6/2023	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, J. Stokes, B. Hakk, T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding pre-confirmation sources and uses development	700	0.60	420.00
1/7/2023	Conor Kinasz	Developing revised forecast to share with the UCC and bridge to previous versions	565	0.80	452.00
1/7/2023	Ryan Mersch	Review and revise cash flow forecast to distribute to Miller Buckfire with associated quantitative and qualitative bridge	700	1.80	1,260.00
1/7/2023	Conor Kinasz	Revisiting AR balance and determining next steps for sharing and incorporating in our analyse	565	0.20	113.00
1/8/2023	Conor Kinasz	Correspondences regarding cash bridge development	565	0.30	169.50
1/8/2023	Conor Kinasz	Developing revised forecast to share with the UCC and bridge to previous versions	565	1.80	1,017.00
1/8/2023	Ryan Mersch	Update final weekly cash flow forecast and repurpose for broader distribution with associated bridges and notes	700	1.70	1,190.00
1/9/2023	Conor Kinasz	Developing prior week cash variance	565	0.70	395.50
1/9/2023	Ryan Mersch	Development of Confirmation sources and uses schedule	700	1.40	980.00
1/9/2023	Ryan Mersch	Finalize and distribute to Debtor (B. Coulby) a draft of the post-effective wind down budget	700	1.90	1,330.00
1/9/2023	Ryan Mersch	Finalize edits to professional fee forecasts and other operating lever adjustments for the pre-confirmation cash flow	700	1.40	980.00
1/9/2023	Conor Kinasz	Reviewing post-petition AP aging	565	1.10	621.50
1/9/2023	Conor Kinasz	Reviewing prior week cash actuals	565	1.40	791.00
1/9/2023	Conor Kinasz	Reviewing revised cash flow and bridge prior to sharing with the UCC	565	0.80	452.00
1/9/2023	Skye Levy	Updating AP detail with today's post-petition AP aging	395	1.20	474.00
1/9/2023	Conor Kinasz	Updating cash forecast with professional retainers and reduced cost estimates	565	1.60	904.00
1/10/2023	Ryan Mersch	Finalize post-effective budget to include all additional costs and asset sales for final full package distribution to Paul Hastings (J. Grogan) and Debtor (B. Coulby, D. Harvey, J. Stokes)	700	1.90	1,330.00
1/10/2023	Ryan Mersch	Finalize pre-confirmation cash flow forecast updating for all operational and professional fee changes	700	1.70	1,190.00
1/10/2023	Ryan Mersch	Finalize sources and uses at close schedule	700	1.10	770.00
1/10/2023	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (T. Dahl, B. Coulby, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on post-confirmation budget	565	0.80	452.00
1/10/2023	Skye Levy	Prepare for and participate in a discussion with the Debtor (T. Dahl, B. Coulby, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on post-confirmation budget	395	0.80	316.00
1/10/2023	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (T. Dahl, B. Coulby, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on post-confirmation budget	700	0.80	560.00
1/10/2023	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash flow variance	565	0.70	395.50
1/10/2023	Conor Kinasz	Reviewng drafts of preference payment and cash flow forecast emails to be shared	565	0.30	169.50
1/10/2023	Conor Kinasz	Revising cash variance for prior week based on comments from the Debtors	565	0.90	508.50
1/10/2023	Conor Kinasz	Scheduling call with the Debtors to review prior week cash variance	565	0.30	169.50
1/10/2023	Conor Kinasz	Updating cash flow forecast based on changes to the payroll and sales tax adjustments prior to sharing with the UCC	565	1.40	791.00
1/10/2023	Conor Kinasz	Updating prior week cash variance to share with the Debtors	565	0.70	395.50

1/11/2023	Ryan Mersch	Prepare for and participate in cash flow assumption discussion with Paul Hastings (J. Grogan) and Portage Point (R. Mersch)	700	0.70	490.00
1/11/2023	Conor Kinasz	Responding to questions on the cash bridge from Counsel	565	0.30	169.50
1/11/2023	Conor Kinasz	Reviewing weekly cash council file to provide comments and approvals, as required	565	0.80	452.00
1/11/2023	Ryan Mersch	Revise post-effective budget with various inputs from Debtors and Paul Hastings with multiple distributions to the Debtor team	700	1.90	1,330.00
1/11/2023	Ryan Mersch	Revise pre-confirmation cash flow budget based on operational changes and other key assumptions	700	1.30	910.00
1/11/2023	Conor Kinasz	Revising prior week cash variance based on internal and Debtor comments received	565	0.60	339.00
1/11/2023	Conor Kinasz	Updating pre-confirmation cash forecast and go forward budget based on revised professional estimates and operation assumptions	565	1.70	960.50
1/12/2023	Ryan Mersch	Review and revise cash flow forecast for operational updates in pre-confirmation forecast and post-confirmation forecast	700	1.70	1,190.00
1/12/2023	Conor Kinasz	Reviewing final check run approval form	565	0.10	56.50
1/13/2023	Conor Kinasz	Revising cash flow for new IT costs	565	1.10	621.50
1/13/2023	Ryan Mersch	Various updates to the post-effective cash flow forecast for new operational items	700	1.40	980.00
1/15/2023	Conor Kinasz	Preparing cash flow for prior week actuals once shared	565	0.70	395.50
1/16/2023	Conor Kinasz	Developing prior week cash variance	565	1.10	621.50
1/16/2023	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl, R. Rennich) and Portage Point (C. Kinasz) regarding the prior week cash variance	565	0.60	339.00
1/16/2023	Ryan Mersch	Reconciliation of actuals versus forecast for professional fees	700	0.90	630.00
1/16/2023	Conor Kinasz	Reviewing prior week actuals	565	1.60	904.00
1/16/2023	Conor Kinasz	Scheduling and coordinating prior week cash variance call with the Debtors	565	0.30	169.50
1/17/2023	Skye Levy	Creating post-petition AP aging detail in cash flow	395	0.60	237.00
1/17/2023	Conor Kinasz	Developing prior week cash flow variance report for new forecast	565	0.80	452.00
1/17/2023	Ryan Mersch	Review and revise latest cash flow forecast based on updated actuals and operational pre-confirmation updates	700	1.70	1,190.00
1/17/2023	Conor Kinasz	Reviewing post-petition AP aging for cash flow variance	565	0.90	508.50
1/18/2023	Conor Kinasz	Developing prior week cash flow variance report for new forecast	565	1.30	734.50
1/18/2023	Ryan Mersch	Review / revise forecast versus actuals variance report prior to distribution to Miller Buckfire	700	0.90	630.00
1/18/2023	Conor Kinasz	Reviewing and providing feedback on weekly cash council	565	0.60	339.00
1/18/2023	Conor Kinasz	Reviewing and reconciling post-petition AP aging	565	0.90	508.50
1/19/2023	Ryan Mersch	Update post-confirmation budget with additional items	700	1.20	840.00
1/20/2023	Ryan Mersch	Revision of post-effective budget; scheduling tax and insurance providers discussions	700	1.30	910.00
1/21/2023	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	700	0.70	490.00
1/22/2023	Conor Kinasz	Developing and providing comments on trustee fees calculation and analysis	565	1.10	621.50
1/22/2023	Conor Kinasz	Requesting prior week cash actuals for updating process	565	0.40	226.00
1/23/2023	Skye Levy	Requesting and updating for post-petition AP Aging	395	1.60	632.00
1/23/2023	Ryan Mersch	Review and revise sources and uses at close for various additional items	700	0.90	630.00
1/23/2023	Conor Kinasz	Reviewing and updating post-petition AP for prior week cash flow variance report	565	1.40	791.00
1/23/2023	Skye Levy	Reviewing changes made to post-petition AP Aging with actuals paid this week	395	1.60	632.00
1/23/2023	Conor Kinasz	Reviewing prior week cash actuals	565	1.20	678.00
1/23/2023	Conor Kinasz	Reviewing trustee fee analysis	565	0.80	452.00
1/24/2023	Conor Kinasz	Gathering Debtor information to receive refund on claim with retainer balance	565	0.40	226.00
1/24/2023	Conor Kinasz	Scheduling time with the Debtors to review prior week cash variance	565	0.30	169.50
1/24/2023	Ryan Mersch	Update of pre-confirmation cash flow for additional items	700	0.90	630.00
1/24/2023	Conor Kinasz	Updating cash flow for revised professional fee payments	565	0.60	339.00
1/24/2023	Conor Kinasz	Updating prior week cash flow variance	565	0.70	395.50
1/25/2023	Conor Kinasz	Finalizing prior week cash variance prior to sharing with the UCC	565	0.70	395.50
1/25/2023	Conor Kinasz	Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz) regarding prior week cash flow variance	565	0.60	339.00
1/25/2023	Ryan Mersch	Revise pre-confirmation cash flow for updated items and review forecast versus actuals variance report	700	1.40	980.00
1/26/2023	Ryan Mersch	Review and revise cash flow variance report prior to Miller Buckfire distribution	700	0.70	490.00
1/26/2023	Ryan Mersch	Revise pre-confirmation cash flow forecast for update administrative payment timing to update post-effective cash flow forecast	700	1.30	910.00
1/26/2023	Conor Kinasz	Updating prior week cash flow variance report	565	0.70	395.50
1/27/2023	Conor Kinasz	Reviewing and providing feedback on weekly cash council	565	0.60	339.00
1/27/2023	Ryan Mersch	Update of post-effective cash flow forecast for miner disposition strategy	700	0.90	630.00
1/30/2023	Conor Kinasz	Developing prior week cash variance report	565	1.70	960.50
1/30/2023	Conor Kinasz	Following up on professional fee payments to be made with the Debtors	565	0.30	169.50
1/30/2023	Skye Levy	Requesting and updating post-petition AP Aging as of today	395	1.80	711.00
1/30/2023	Conor Kinasz	Requesting trustee fees to be paid by the Debtors	565	0.40	226.00
1/30/2023	Conor Kinasz	Reviewing and updating post-petition AP for cash flow variance	565	1.10	621.50
1/30/2023	Conor Kinasz	Reviewing prior week cash actuals	565	1.40	791.00
1/30/2023	Skye Levy	Reviewing updates made to post-petition AP and reaching out to the Debtor on questions that came up	395	1.60	632.00
1/30/2023	Ryan Mersch	Update post-effective budget for new employee roster with negotiated agreements	700	0.80	560.00
1/30/2023	Conor Kinasz	Updating professional fee forecast in cash flow	565	0.60	339.00
1/31/2023	Conor Kinasz	Adjusting cash flow forecast based on negotiated settlements	565	0.20	113.00
1/31/2023	Conor Kinasz	Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz) regarding prior week cash variance	565	0.50	282.50
1/31/2023	Ryan Mersch	Review and revise forecast versus actuals variance reporting prior to distribution to Miller Buckfire	700	0.90	630.00

1/31/2023	Skye Levy	Reviewing and answer post-petition AP Aging questions from internal review	395	0.30	118.50
1/31/2023	Conor Kinasz	Reviewing and updating post-petition AP for variance report	565	0.90	508.50
1/31/2023	Skye Levy	Updating post-petition AP to reflect changes as reported by the Debtor	395	1.50	592.50
1/31/2023	Conor Kinasz	Updating prior week cash variance report	565	1.80	1,017.00
2/1/2023	Conor Kinasz	Requesting payment of pre-petition taxes from the Debtors	565	0.30	169.50
2/1/2023	Ryan Mersch	Review and revise forecast versus actuals report	700	0.70	490.00
2/2/2023	Conor Kinasz	Finalizing and sharing cash flow variance report to share with the UCC	565	0.40	226.00
2/2/2023	Ryan Mersch	Updates to post-effective cash flow forecast based on new headcount, updated operations assumptions and other key items	700	1.70	1,190.00
2/3/2023	Conor Kinasz	Reviewing and providing feedback on weekly cash council check run	565	0.50	282.50
2/6/2023	Conor Kinasz	Developing prior week cash variance	565	1.30	734.50
2/6/2023	Skye Levy	Requesting and updating for post petition AP aging as of today	395	1.60	632.00
2/6/2023	Conor Kinasz	Requesting payment for December invoice	565	0.40	226.00
2/6/2023	Ryan Mersch	Review and revise the pre-confirmation cash flow forecast	700	0.90	630.00
2/6/2023	Conor Kinasz	Reviewing and updating post-petition AP aging	565	0.80	452.00
2/6/2023	Conor Kinasz	Reviewing prior week cash actuals	565	1.60	904.00
2/6/2023	Ryan Mersch	Update and revise the Confirmation sources and uses	700	1.10	770.00
2/7/2023	Conor Kinasz	Confirming professional fee payments	565	0.20	113.00
2/7/2023	Conor Kinasz	Developing prior week cash variance	565	0.70	395.50
2/7/2023	Conor Kinasz	Extending cash flow forecast through Effective Date	565	0.90	508.50
2/7/2023	Conor Kinasz	Prepare for and participate in an internal conversation with Portage Point (C. Kinasz, S. Levy) on post petition AP Aging	565	0.10	56.50
2/7/2023	Skye Levy	Prepare for and participate in an internal conversation with Portage Point (C. Kinasz, S. Levy) on post petition AP Aging	395	0.10	39.50
2/7/2023	Skye Levy	Preparing for discussion with the Debtor tomorrow on variances in post petition AP and providing details for questions	395	0.90	355.50
2/7/2023	Ryan Mersch	Review and revise cash flow extension through Effective date	700	0.90	630.00
2/7/2023	Ryan Mersch	Review and revise prior week cash flow forecast variance report	700	0.50	350.00
2/7/2023	Conor Kinasz	Reviewing prior week cash actuals and requesting updates from the Debtors	565	1.10	621.50
2/7/2023	Skye Levy	Updating post petition AP Aging and reconciling invoices and payments made from check register	395	1.70	671.50
2/7/2023	Conor Kinasz	Updating professional fee forecast for January actuals	565	0.60	339.00
2/8/2023	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (A. Piff) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on post-petition AP payments	565	0.50	282.50
2/8/2023	Skye Levy	Prepare for and participate in a discussion with the Debtor (A. Piff) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on post-petition AP payments	395	0.50	197.50
2/8/2023	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (A. Piff) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on post-petition AP payments	700	0.50	350.00
2/8/2023	Conor Kinasz	Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz) regarding prior week cash variance	565	0.50	282.50
2/8/2023	Ryan Mersch	Review and revise latest cash flow forecast through Effective Date	700	1.10	770.00
2/8/2023	Ryan Mersch	Review and revise sources and uses and close to develop the funds flow	700	1.40	980.00
2/8/2023	Skye Levy	Updating and editing the post petition AP on a summary and detail level per updates from the Debtor (A. Piff)	395	1.70	671.50
2/8/2023	Conor Kinasz	Updating cash flow forecast with revised post-petition AP	565	1.80	1,017.00
2/8/2023	Skye Levy	Updating post petition AP detail with new information provided by the Debtor	395	1.30	513.50
2/8/2023	Conor Kinasz	Updating prior week cash variance and requesting additional detail	565	1.00	565.00
2/9/2023	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (A. Piff, B. Hakk, R. Rennich, T. Dahl) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on post-petition AP	565	1.30	734.50
2/9/2023	Skye Levy	Prepare for and participate in a discussion with the Debtor (A. Piff, B. Hakk, R. Rennich, T. Dahl) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on post-petition AP	395	1.30	513.50
2/9/2023	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (A. Piff, B. Hakk, R. Rennich, T. Dahl) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on post-petition AP	700	1.30	910.00
2/9/2023	Ryan Mersch	Review and revise the latest cash flow forecast through Effective with sources and uses detail	700	1.40	980.00
2/9/2023	Conor Kinasz	Updating cash flow and requesting updates and clarifications from the Debtors and Counsel on unreconciled balances	565	1.40	791.00
2/9/2023	Skye Levy	Updating post petition AP with changes from conversation with the Debtor	395	0.40	158.00
2/10/2023	Conor Kinasz	Revising cash flow forecast based on current AP balance	565	0.60	339.00
2/10/2023	Ryan Mersch	Update effective date funds flow and review underlying assumptions	700	1.60	1,120.00
2/10/2023	Conor Kinasz	Updating current PTO accrual balance	565	0.20	113.00
2/11/2023	Ryan Mersch	Review and revise latest Confirmation cash flow forecast	700	0.80	560.00
2/11/2023	Conor Kinasz	Reviewing mining settlement for cash incorporation	565	0.20	113.00
2/12/2023	Conor Kinasz	Reviewing restricted receipts reconciliation	565	0.70	395.50
2/12/2023	Conor Kinasz	Revising cash flow reserves for various claim buckets	565	0.90	508.50
2/13/2023	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding cash flow development for confirmation	565	0.40	226.00
2/13/2023	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding cash flow development for confirmation	700	0.40	280.00
2/13/2023	Conor Kinasz	Reconciling restricted receipts for the cash flow sources and uses development	565	0.70	395.50
2/13/2023	Skye Levy	Requesting and updating post petition AP Aging in cash flow and reconciling with numbers and variances found last week	395	1.70	671.50
2/13/2023	Conor Kinasz	Requesting updated professional fee estimates and actuals from all professionals and updating schedules in the cash flow	565	1.20	678.00
2/13/2023	Ryan Mersch	Review and revise Effective date cash flow and updated sources and uses	700	1.40	980.00
2/13/2023	Conor Kinasz	Updating cash flow sources and uses based on pro forma claim balances	565	0.50	282.50
2/14/2023	Conor Kinasz	Developing prior week cash variance report	565	1.60	904.00
2/14/2023	Conor Kinasz	Reconciling restricted receipts balance	565	0.40	226.00

2/14/2023	Ryan Mersch	Review and edit latest cash flow forecast and sources and uses at close	700	1.40	980.00
2/14/2023	Conor Kinasz	Reviewing mining receipt settlement for cash flow purposes	565	0.20	113.00
2/14/2023	Conor Kinasz	Reviewing post-petition AP aging with updated reconciliations	565	0.70	395.50
2/14/2023	Conor Kinasz	Reviewing prior week cash actuals	565	1.30	734.50
2/14/2023	Skye Levy	Updating post petition AP for internal changes and changes as identified by the Debtor	395	1.60	632.00
2/15/2023	Conor Kinasz	Opining on mining receipt reconciliations for various creditor settlements and requesting additional detail	565	0.80	452.00
2/15/2023	Conor Kinasz	Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz) regarding prior week cash variance	565	0.40	226.00
2/15/2023	Ryan Mersch	Review and revise latest forecast versus actuals detail	700	0.90	630.00
2/15/2023	Conor Kinasz	Scheduling cash flow variance review call	565	0.20	113.00
2/15/2023	Conor Kinasz	Updating cash flow for professional fee actuals and estimates	565	0.70	395.50
2/15/2023	Conor Kinasz	Updating prior week cash variance	565	0.80	452.00
2/16/2023	Conor Kinasz	Finalizing prior week cash variance and sharing with the UCC	565	0.20	113.00
2/16/2023	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, J. Stokes, D. Harvey) and Portage Point (R. Mersch, C. Kinasz) regarding confirmation cash flow review	565	0.80	452.00
2/16/2023	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, J. Stokes, D. Harvey) and Portage Point (R. Mersch, C. Kinasz) regarding confirmation cash flow review	700	0.80	560.00
2/16/2023	Conor Kinasz	Requesting final professional fee estimates for confirmation cash flow	565	0.40	226.00
2/16/2023	Ryan Mersch	Review and revise Pre-confirmation cash flow forecast	700	1.10	770.00
2/16/2023	Conor Kinasz	Reviewing and requesting confirmation payments list with the Debtors	565	0.60	339.00
2/16/2023	Ryan Mersch	Update post-Confirmation and Effective sources and uses to reflect latest stipulations and agreements	700	1.40	980.00
2/17/2023	Ryan Mersch	Outline sources and uses at Effective assumptions and other detail	700	1.70	1,190.00
2/17/2023	Conor Kinasz	Reviewing and providing comments on weekly cash council	565	0.50	282.50
2/17/2023	Ryan Mersch	Revise source and uses at close analysis	700	1.50	1,050.00
2/17/2023	Ryan Mersch	Update Effective sources and uses	700	1.20	840.00
2/17/2023	Conor Kinasz	Updating cash flow for admin payments and reserves based on discussions with the Debtors	565	0.40	226.00
2/17/2023	Conor Kinasz	Updating cash flow for post-confirmation Board fee payments	565	0.20	113.00
2/17/2023	Conor Kinasz	Updating cash flow forecast for professional fee accruals and estimates	565	1.00	565.00
2/20/2023	Conor Kinasz	Requesting and reviewing prior week actuals	565	0.70	395.50
2/20/2023	Ryan Mersch	Revise post-effective budget for operational changes prior to distribution to Debtor	700	1.60	1,120.00
2/20/2023	Conor Kinasz	Updating the post-emergence cash flow forecast	565	0.90	508.50
2/21/2023	Conor Kinasz	Developing prior week cash actuals variance report	565	0.90	508.50
2/21/2023	Ryan Mersch	Discussion with Debtor (B. Coulby) regarding post-effective budget and other workstreams	700	1.20	840.00
2/21/2023	Ryan Mersch	Edits and revisions to the post-effective budget prior to distribution to Miller Buckfire	700	1.80	1,260.00
2/21/2023	Skye Levy	Requesting and updating cash flow for post petition AP provided by the Debtor	395	0.50	197.50
2/21/2023	Conor Kinasz	Reviewing post-petition AP	565	0.70	395.50
2/22/2023	Conor Kinasz	Finalizing cash flow variance and requesting follow-up detail	565	0.40	226.00
2/22/2023	Conor Kinasz	Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz) regarding prior week cash variance	565	0.50	282.50
2/22/2023	Conor Kinasz	Reviewing post-petition AP schedule	565	0.40	226.00
2/22/2023	Skye Levy	Updating post petition AP for internal changes	395	0.50	197.50
2/22/2023	Skye Levy	Updating post petition AP reconciliation	395	0.50	197.50
2/22/2023	Conor Kinasz	Updating prior week cash variance report	565	0.40	226.00
2/23/2023	Ryan Mersch	Revise post-effective forecast for updated estimates	700	0.70	490.00
2/24/2023	Conor Kinasz	Confirming outstanding payments for U.S. Trustee fees	565	0.40	226.00
2/24/2023	Ryan Mersch	Discuss and begin bank account transition for development of reserve accounts	700	1.20	840.00
2/24/2023	Conor Kinasz	Updating cash flow for new trustee fee payments	565	0.10	56.50
2/27/2023	Ryan Mersch	Review and revise latest forecast and sources and uses table	700	1.20	840.00
2/27/2023	Conor Kinasz	Reviewing prior week cash actuals and developing variance report	565	1.90	1,073.50
2/27/2023	Conor Kinasz	Scheduling prior week cash variance report discussion	565	0.10	56.50
2/28/2023	Conor Kinasz	Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz) regarding prior week cash variance	565	0.40	226.00
2/28/2023	Skye Levy	Reconciling post-petition AP amounts	395	0.60	237.00
2/28/2023	Conor Kinasz	Requesting professional fee payments and updating cash flow accordingly	565	0.80	452.00
2/28/2023	Ryan Mersch	Review and update prior week actuals	700	0.80	560.00
2/28/2023	Conor Kinasz	Reviewing post-petition AP	565	0.70	395.50
2/28/2023	Skye Levy	Updating post petition AP and reconciling amounts	395	0.50	197.50
2/28/2023	Conor Kinasz	Updating variance report	565	1.00	565.00
3/1/2023	Ryan Mersch	Review and revise cash flow forecast variance report and other detail for distribution to Miller Buckfire	700	1.10	770.00
3/1/2023	Conor Kinasz	Reviewing cash council request	565	0.30	169.50
3/1/2023	Conor Kinasz	Updating cash flow based on cash council payment requests	565	0.40	226.00
3/1/2023	Conor Kinasz	Updating prior week variance report	565	0.70	395.50
3/3/2023	Conor Kinasz	Requesting final professional fees through Confirmation from advisors	565	0.30	169.50
3/6/2023	Conor Kinasz	Requesting January invoice payment	565	0.20	113.00
3/6/2023	Conor Kinasz	Reviewing prior week cash actuals	565	0.10	56.50
3/6/2023	Conor Kinasz	Updating cash flow forecast with prior week actuals	565	0.60	339.00
3/7/2023	Conor Kinasz	Following up with the Debtors on payment of professional fees.	565	0.20	113.00
3/7/2023	Conor Kinasz	Reconciling invoices to pay Q4 interim amount	565	0.40	226.00
3/7/2023	Conor Kinasz	Scheduling cash flow call	565	0.20	113.00
3/7/2023	Conor Kinasz	Updating cash flow actuals and revising cash forecast	565	2.00	1,130.00
3/7/2023	Conor Kinasz	Updating cash variance report and cash actuals report	565	0.50	282.50
3/8/2023	Conor Kinasz	Developing prior week cash activity variance report	565	0.80	452.00

3/8/2023	Conor Kinasz	Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz) regarding prior week cash variance	565	0.60	339.00
3/9/2023	Conor Kinasz	Finalizing prior week actuals and cash flow update	565	0.40	226.00
3/9/2023	Ryan Mersch	Review and revise prior week actuals	700	0.60	420.00
3/12/2023	Conor Kinasz	Extending cash flow forecast additional weeks	565	0.10	56.50
3/12/2023	Conor Kinasz	Requesting payment for previous week	565	0.20	113.00
3/13/2023	Skye Levy	Reconciling post-petition AP as compared to last week's and comparing against check register	395	1.00	395.00
3/13/2023	Conor Kinasz	Requesting and reviewing prior week cash actuals	565	0.40	226.00
3/13/2023	Skye Levy	Requesting for and updating post-petition AP in cash flow	395	1.70	671.50
3/13/2023	Skye Levy	Reviewing AP internal responses and drafting email to send over to the Debtor with questions and outstanding items	395	0.70	276.50
3/13/2023	Conor Kinasz	Reviewing post-petition AP shared	565	0.30	169.50
3/14/2023	Skye Levy	Developing and sending list of questions to the Debtor on ap aging	395	0.50	197.50
3/14/2023	Conor Kinasz	Developing professional fee accrual	565	0.60	339.00
3/14/2023	Conor Kinasz	Reviewing payment requests and updating the cash flow accordingly	565	0.50	282.50
3/14/2023	Conor Kinasz	Reviewing post-petition AP aging	565	0.60	339.00
3/14/2023	Conor Kinasz	Sharing prior week cash actuals and variance with the UCC	565	0.40	226.00
3/14/2023	Skye Levy	Updating AP aging with debtor comments	395	1.00	395.00
3/14/2023	Conor Kinasz	Updating cash actuals and adjusting forecast accordingly	565	0.40	226.00
3/15/2023	Conor Kinasz	Reviewing Foundry mining collections reconciliation and treatment	565	0.80	452.00
3/15/2023	Conor Kinasz	Sharing and summarizing professional fees due and requesting payment; updating cash flow with corresponding information	565	0.80	452.00
3/16/2023	Conor Kinasz	Reconciling restricted cash	565	0.40	226.00
3/16/2023	Conor Kinasz	Responding to cash council approval	565	0.30	169.50
3/16/2023	Conor Kinasz	Reviewing Foundry mining collections reconciliation and treatment	565	0.20	113.00
3/16/2023	Conor Kinasz	Sharing updates on professional invoices paid	565	0.40	226.00
3/16/2023	Conor Kinasz	Updating cash forecast with rent payments	565	0.10	56.50
3/17/2023	Conor Kinasz	Revising professional fee payments in cash flow	565	0.10	56.50
3/20/2023	Conor Kinasz	Preparing cash flow model for prior week actuals	565	0.20	113.00
3/20/2023	Skye Levy	Requesting and updating for ap aging in cash flow	395	1.60	632.00
3/20/2023	Conor Kinasz	Reviewing post-petition AP aging for cash flow	565	0.30	169.50
3/21/2023	Conor Kinasz	Updating cash flow with prior week actuals	565	1.90	1,073.50
3/22/2023	Conor Kinasz	Requesting and checking on payment of trustee fees	565	0.30	169.50
3/23/2023	Conor Kinasz	Developing professional fee escrow estimate	565	0.80	452.00
3/24/2023	Ryan Mersch	Outline / development of Effective Date sources and uses with updated professional fees and admin claims	700	1.20	840.00
3/24/2023	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding revised cash flow forecast	565	0.40	226.00
3/24/2023	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding revised cash flow forecast	700	0.40	280.00
3/24/2023	Conor Kinasz	Requesting payment of professional fees	565	0.60	339.00
3/24/2023	Conor Kinasz	Reviewing and updating professional fee escrow	565	0.30	169.50
3/24/2023	Conor Kinasz	Revising forecast through Effective Date	565	0.70	395.50
3/25/2023	Ryan Mersch	Revise and update sources and uses of cash at close	700	0.50	350.00
3/25/2023	Conor Kinasz	Updating pre-emergence cash forecast	565	1.40	791.00
3/26/2023	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding pre-emergence cash flow forecast and sources and uses	565	1.20	678.00
3/26/2023	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding pre-emergence cash flow forecast and sources and uses	700	1.20	840.00
3/26/2023	Ryan Mersch	Review and revise sources and uses at close based on updated estimates, AP and other detail	700	0.90	630.00
3/26/2023	Conor Kinasz	Revising pre-emergence cash flow forecast	565	1.30	734.50
3/27/2023	Conor Kinasz	Confirming professional payments	565	0.20	113.00
3/27/2023	Ryan Mersch	Effective Date planning / sources and uses development / correspondence with Debtor regarding transition and other detail	700	1.70	1,190.00
3/27/2023	Ryan Mersch	Finalize sources and uses at close for distribution to Paul Hastings and Plan Admin	700	0.90	630.00
3/27/2023	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby, J. Stokes, B. Hakk, A. Piff) and Portage Point (R. Mersch, C. Kinasz) regarding effective cash flow forecast	565	0.80	452.00
3/27/2023	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby, J. Stokes, B. Hakk, A. Piff) and Portage Point (R. Mersch, C. Kinasz) regarding effective cash flow forecast	700	0.80	560.00
3/27/2023	Ryan Mersch	Prepare for and participate in discussion with Plan Admin (M. Tribble) and Grant Thornton regarding transition and sources and uses	700	0.80	560.00
3/27/2023	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding effective sources and uses including the prior week actuals	565	0.40	226.00
3/27/2023	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding effective sources and uses including the prior week actuals	700	0.40	280.00
3/27/2023	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding final review of draft effective sources and uses	565	0.40	226.00
3/27/2023	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding final review of draft effective sources and uses	700	0.40	280.00
3/27/2023	Skye Levy	Requesting for and updating AP Aging	395	0.80	316.00
3/27/2023	Ryan Mersch	Review and revise cash flow sources and uses at Effective	700	1.20	840.00
3/27/2023	Conor Kinasz	Reviewing post-petition AP	565	0.30	169.50
3/27/2023	Conor Kinasz	Scheduling cash flow call	565	0.10	56.50
3/27/2023	Conor Kinasz	Updating effective date cash flow and sources and uses	565	1.30	734.50

3/27/2023	Conor Kinasz	Updating prior week actuals	565	1.90	1,073.50
3/28/2023	Ryan Mersch	Follow up discussion with Grant Thornton and Michael Trbolet regarding sources and uses at close and other wind down workstreams	700	1.30	910.00
3/28/2023	Ryan Mersch	Follow up with various professionals regarding final fee estimates and other sources and uses at close detail	700	1.20	840.00
3/28/2023	Ryan Mersch	Provide further diligence to grant thornton team	700	0.90	630.00
3/28/2023	Conor Kinasz	Providing updated professional fee estimates and updating the professional escrow estimate	565	0.60	339.00
3/28/2023	Conor Kinasz	Sharing professional fee invoices and updating forecast	565	0.50	282.50
3/29/2023	Ryan Mersch	Discussion with Grant Thornton and Trbolet regarding sources and uses and post-Effective Budget	700	0.80	560.00
3/29/2023	Ryan Mersch	Effective Date planning; sources and uses development	700	1.30	910.00
3/29/2023	Ryan Mersch	Updates and revisions to the Effective Date sources and uses	700	1.30	910.00
3/29/2023	Conor Kinasz	Updating professional fee escrow and payment detail	565	1.50	847.50
3/30/2023	Ryan Mersch	Finalize sources and uses at close and distribute to respective advisor groups	700	1.30	910.00
3/30/2023	Ryan Mersch	Revise sources and uses to reflect updated professional fee balances	700	1.80	1,260.00
3/30/2023	Conor Kinasz	Updating effective date sources and uses and cash flow	565	1.90	1,073.50
3/31/2023	Ryan Mersch	Discussion with Debtor (B. Coulby) regarding Effective Date, Gem Mining payment and other wind down workstreams	700	1.40	980.00
3/31/2023	Conor Kinasz	Updating professional fees for effective date sources and uses	565	0.50	282.50
Meetings & Communication with Creditors					
1/2/2023	Ryan Mersch	Development of post-effective employee roster estimates for Miller Buckfire	\$ 700	1.10	\$ 770.00
1/3/2023	Ryan Mersch	Develop and distribute post-effective employee roster for distribution to Miller Buckfire	700	0.90	630.00
1/3/2023	Ryan Mersch	Discussion with Miller Buckfire (Y. Song) regarding post effective employees and contract reconciliation	700	0.50	350.00
1/3/2023	Ryan Mersch	Draft email response on post-effective employee rationale	700	0.50	350.00
1/3/2023	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	565	0.60	339.00
1/3/2023	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	700	0.60	420.00
1/3/2023	Conor Kinasz	Rescheduling weekly UCC check-in call	565	0.30	169.50
1/3/2023	Conor Kinasz	Sharing diligence requested by the UCC	565	0.70	395.50
1/4/2023	Ryan Mersch	Provide diligence and correspondence regarding questions to Miller Buckfire	700	1.80	1,260.00
1/4/2023	Conor Kinasz	Providing UCC with sales proceeds details	565	0.10	56.50
1/4/2023	Conor Kinasz	Reconciling contract rejection damages based on request from the UCC	565	0.50	282.50
1/4/2023	Conor Kinasz	Responding to UCC questions regarding KERP payments	565	0.20	113.00
1/5/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, M. Micheli), Jefferies (N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.50	282.50
1/5/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, M. Micheli), Jefferies (N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.50	197.50
1/5/2023	Conor Kinasz	Responding to questions from the UCC on contract rejections	565	0.60	339.00
1/5/2023	Ryan Mersch	Various email correspondence with Miller Buckfire (Y. Song) regarding case updates	700	0.70	490.00
1/6/2023	Conor Kinasz	Providing diligence responses to the UCC for various requests on costs charged to committee members	565	0.30	169.50
1/7/2023	Ryan Mersch	Correspondence with Miller Buckfire related to MVP	700	0.40	280.00
1/9/2023	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (B. Schwartz) and Portage Point (C. Kinasz) regarding timing of various	565	0.10	56.50
1/9/2023	Ryan Mersch	Various correspondence with Miller Buckfire (Y. Song) related to outstanding diligence items	700	0.70	490.00
1/10/2023	Ryan Mersch	Develop update email and outline various analyses for distribution to Miller Buckfire (Y. Song)	700	0.90	630.00
1/10/2023	Ryan Mersch	Prepare for and participate in update call with Miller Buckfire (Y. Song) and Portage Point (R. Mersch) regarding liquidity	700	1.00	700.00
1/11/2023	Ryan Mersch	Diligence correspondence with Miller Buckfire (B. Schwartz)	700	0.90	630.00
1/11/2023	Ryan Mersch	Prepare for and participate in cash flow update discussion with Miller Buckfire (Y. Song, B. Schwartz, J. Damico)	700	1.40	980.00
1/11/2023	Conor Kinasz	Rescheduling UCC meeting and adjusting calendar	565	0.20	113.00
1/11/2023	Conor Kinasz	Responding to questions from the UCC on the revised cash flow forecast	565	0.70	395.50
1/12/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, M. Micheli), Jefferies (N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles) and Portage Point (S. Levy) on general case considerations and alignment	395	1.20	474.00
1/12/2023	Conor Kinasz	Scheduling meeting to discuss preference payments analysis with the UCC	565	0.30	169.50
1/12/2023	Conor Kinasz	Updating cash flow model to share with the UCC based on new forecast	565	2.00	1,130.00
1/12/2023	Conor Kinasz	Updating cash flow model to share with the UCC based on new forecast	565	0.30	169.50
1/12/2023	Ryan Mersch	Various correspondence with Miller Buckfire (Y. Song) and development of cash flow forecast Excel distributions	700	1.30	910.00
1/13/2023	Conor Kinasz	Responding to questions on the preference payments and retained causes of actions from the UCC	565	0.40	226.00
1/13/2023	Conor Kinasz	Responding to UCC questions on the pre-confirmation cash flow forecast shared	565	0.90	508.50

1/13/2023	Ryan Mersch	Various correspondence with Miller Buckfire (B. Schwartz) regarding cash flow questions and preference action list	700	1.10	770.00
1/16/2023	Ryan Mersch	Develop draft communication to Miller Buckfire diligence questions	700	1.30	910.00
1/16/2023	Conor Kinasz	Responding to questions from the UCC on cash flow forecast shared	565	1.70	960.50
1/17/2023	Conor Kinasz	Coordinating and rescheduling weekly UCC call	565	0.20	113.00
1/17/2023	Ryan Mersch	Discussion with Miller Buckfire (Y. Song) regarding miner credits	700	0.40	280.00
1/17/2023	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, B. Schwartz, S. Hughes) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	700	0.60	420.00
1/17/2023	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	565	0.60	339.00
1/17/2023	Conor Kinasz	Responding to questions from the UCC on cash flow forecast shared	565	1.20	678.00
1/17/2023	Ryan Mersch	Various email correspondence follow up on diligence questions from Miller Buckfire	700	0.80	560.00
1/18/2023	Conor Kinasz	Correspondences with Miller Buckfire (Y. Song) regarding follow-up questions on various vendor claims and credits	565	0.30	169.50
1/18/2023	Ryan Mersch	Various diligence correspondence with Miller Buckfire (Y. Song)	700	0.70	490.00
1/19/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.80	452.00
1/19/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.80	316.00
1/19/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.80	560.00
1/19/2023	Ryan Mersch	Subsequent follow up discussion with Miller Buckfire (Y. Song) regarding various workstreams	700	0.60	420.00
1/20/2023	Conor Kinasz	Providing the UCC with a listing of the remaining containers and transformers	565	0.80	452.00
1/20/2023	Ryan Mersch	Various communication with Miller Buckfire (Y. Song) regarding status on workstreams	700	0.90	630.00
1/24/2023	Ryan Mersch	Email correspondence with Miller Buckfire (Y. Song) regarding settlement	700	0.80	560.00
1/24/2023	Conor Kinasz	Gathering detail and providing revised headcount / employee list	565	0.40	226.00
1/24/2023	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	565	0.20	113.00
1/24/2023	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	700	0.20	140.00
1/24/2023	Conor Kinasz	Reviewing cash flow variance prior to UCC weekly call	565	0.30	169.50
1/25/2023	Conor Kinasz	Communicating current week cash disbursements as currently forecasted	565	0.30	169.50
1/25/2023	Conor Kinasz	Gathering detail and providing revised headcount / employee list	565	0.50	282.50
1/25/2023	Ryan Mersch	Various correspondence with Miller Buckfire (Y. Song) related to settlement updates	700	0.60	420.00
1/26/2023	Ryan Mersch	Discussion with Miller Buckfire (Y. Song) and Portage Point (R. Mersch) regarding status update	700	0.50	350.00
1/26/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.80	452.00
1/26/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.80	316.00
1/26/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.80	560.00
1/26/2023	Conor Kinasz	Sharing the cash flow variance with the UCC	565	0.20	113.00
1/27/2023	Ryan Mersch	Email correspondence with Miller Buckfire (Y. Song) regarding case updates	700	0.60	420.00
1/30/2023	Ryan Mersch	Prepare miner detail diligence for Miller Buckfire	700	0.90	630.00
1/30/2023	Conor Kinasz	Providing miner counts and delivery information to the UCC	565	0.30	169.50
1/31/2023	Ryan Mersch	Diligence follow up distribution for Miller Buckfire regarding miner details	700	0.80	560.00
1/31/2023	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	565	0.60	339.00
1/31/2023	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	700	0.60	420.00
1/31/2023	Conor Kinasz	Responding to follow-up diligence with the UCC regarding miner locations	565	0.80	452.00

1/31/2023	Conor Kinasz	Responding to questions on miner locations	565	0.30	169.50
1/31/2023	Conor Kinasz	Reviewing cash flow to prepare for UCC meeting	565	0.40	226.00
2/1/2023	Ryan Mersch	Discussion with Miller Buckfire (Y. Song) and Portage Point (R. Mersch) regarding miner customers and detail	700	0.90	630.00
2/1/2023	Ryan Mersch	Prepare for follow up materials for Miller Buckfire on miner details	700	0.70	490.00
2/2/2023	Ryan Mersch	Follow up materials to provide on diligence related to miner detail to Miller Buckfire	700	0.70	490.00
2/2/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli, J. Grogan), Jefferies (N. Aleman, L. Hultgren, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.80	452.00
2/2/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli, J. Grogan), Jefferies (N. Aleman, L. Hultgren, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.80	316.00
2/2/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli, J. Grogan), Jefferies (N. Aleman, L. Hultgren, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.80	560.00
2/3/2023	Ryan Mersch	Prepare and distribute miner reconciliation detail to Miller Buckfire	700	1.10	770.00
2/7/2023	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	565	0.50	282.50
2/7/2023	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	700	0.50	350.00
2/7/2023	Conor Kinasz	Reviewing prior week cash flow to prepare for weekly UCC meeting	565	0.30	169.50
2/9/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli, J. Grogan), Jefferies (N. Aleman, L. Hultgren, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus) and Portage Point (R. Mersch, S. Levy) on general case considerations and alignment	395	0.60	237.00
2/9/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli, J. Grogan), Jefferies (N. Aleman, L. Hultgren, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus) and Portage Point (R. Mersch, S. Levy) on general case considerations and alignment	700	0.60	420.00
2/9/2023	Conor Kinasz	Prepare for and participate in call with McDermott (K. Going, S. Lutkus), Miller Buckfire (Y. Song, S. Hughes), Paul Hastings (J. Grogan, M. Micheli, S. Shelley), Jefferies (N. Aleman, L. Hultgren) and Portage point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up	565	0.30	169.50
2/9/2023	Ryan Mersch	Prepare for and participate in call with McDermott (K. Going, S. Lutkus), Miller Buckfire (Y. Song, S. Hughes), Paul Hastings (J. Grogan, M. Micheli, S. Shelley), Jefferies (N. Aleman, L. Hultgren) and Portage point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up	700	0.30	210.00
2/10/2023	Ryan Mersch	Correspondence with committee advisors and counsel	700	0.40	280.00
2/13/2023	Conor Kinasz	Responding to questions from the UCC regarding bank account fees and charges	565	0.20	113.00
2/13/2023	Ryan Mersch	Various correspondence with Miller Buckfire (Y. Song) regarding post-effective contract assumptions	700	0.60	420.00
2/14/2023	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, B. Schwartz, S. Hughes) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	565	0.40	226.00
2/14/2023	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, B. Schwartz, S. Hughes) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	700	0.40	280.00
2/14/2023	Conor Kinasz	Reviewing prior week cash variance in preparation for weekly UCC call	565	0.20	113.00
2/16/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli, J. Grogan), Jefferies (N. Aleman, L. Hultgren, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus, C. Gibbs) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.50	282.50
2/16/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli, J. Grogan), Jefferies (N. Aleman, L. Hultgren, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus, C. Gibbs) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.50	197.50
2/16/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli, J. Grogan), Jefferies (N. Aleman, L. Hultgren, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus, C. Gibbs) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.50	350.00
2/17/2023	Ryan Mersch	Discussion with LP 1 creditor and potential oversight committee role	700	0.70	490.00
2/17/2023	Conor Kinasz	Reviewing requests from the UCC for Confirmation	565	0.10	56.50
2/20/2023	Ryan Mersch	Develop cash flow and claims summary draft for distribution to Miller Buckfire	700	1.40	980.00
2/21/2023	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, B. Schwartz, S. Hughes) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	700	0.40	280.00
2/21/2023	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, B. Schwartz, S. Hughes) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	565	0.40	226.00

2/21/2023	Conor Kinasz	Responding to requests from the UCC	565	0.20	113.00
2/21/2023	Conor Kinasz	Sharing post-effective budget with UCC	565	0.10	56.50
2/21/2023	Ryan Mersch	Various email correspondence and repackage materials for Miller Buckfire	700	1.60	1,120.00
2/22/2023	Ryan Mersch	Discussion with Miller Buckfire (Y. Song) with subsequent follow up detail	700	0.80	560.00
2/22/2023	Ryan Mersch	Various creditor follow up on remaining assets and recovery detail	700	1.20	840.00
2/23/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli, J. Grogan), Jefferies (N. Aleman, L. Hultgren, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus, C. Gibbs) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.40	226.00
2/23/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli, J. Grogan), Jefferies (N. Aleman, L. Hultgren, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus, C. Gibbs) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.40	158.00
2/23/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli, J. Grogan), Jefferies (N. Aleman, L. Hultgren, R. Hamilton), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus, C. Gibbs) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.40	280.00
2/24/2023	Ryan Mersch	Review various correspondence with creditors	700	0.70	490.00
2/28/2023	Conor Kinasz	Responding to questions from the UCC on case updates	565	0.30	169.50
3/1/2023	Conor Kinasz	Reviewing requests from the UCC	565	0.10	56.50
3/1/2023	Ryan Mersch	Various correspondence with Miller Buckfire	700	0.80	560.00
3/2/2023	Conor Kinasz	Correspondences regarding handling the meeting with the UCC	565	0.10	56.50
3/2/2023	Conor Kinasz	Prepare for and participate in weekly call with McDermott (K. Going), Miller Buckfire (Y. Song, B. Schwartz, S. Hughes), Paul Hastings (M. Micheli, S. Shelley), Jefferies (R. Hamilton, N. Aleman), FDFK Law (R. Smiley), and Portage Point (C. Kinasz) regarding weekly UCC meeting	565	0.70	395.50
3/2/2023	Ryan Mersch	Various correspondence with Miller Buckfire related to claims reconciliation	700	0.80	560.00
3/7/2023	Ryan Mersch	Various correspondence with Miller Buckfire	700	0.30	210.00
3/9/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus,) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	565	0.40	226.00
3/9/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus,) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.40	158.00
3/9/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, M. Micheli), Jefferies (N. Aleman), Miller Buckfire (Y. Song, S. Hughes, B. Schwartz, J. D'Amico), MWE (K. Going, N. Rowles, S. Lutkus,) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	700	0.40	280.00
3/10/2023	Ryan Mersch	Discussion with Miller Buckfire (Y. Song) related to Plan Admin role	700	0.40	280.00
3/16/2023	Ryan Mersch	Discussion with Miller Buckfire (Y. Song) regarding general update	700	0.50	350.00
3/16/2023	Skye Levy	Prepare for and participate in a discussion with McDermott (S. Lutkus, K. Going), Miller Buckfire (Y. Song), Jefferies (N. Aleman), Paul Hastings (M. Micheli), FPK Law (R. Smiley) and Portage Point (S. Levy) on general case considerations and alignment	395	0.50	197.50
3/23/2023	Ryan Mersch	Discussion with McDermott (K. Going) regarding process and fee discount	700	0.30	210.00
3/23/2023	Conor Kinasz	Prepare for and participate in call with McDermott (K. Going,), Miller Buckfire (Y. Song, B. Schwartz), Paul Hastings (M. Micheli, S. Shelley, S. Thomas), FDFK (R. Smiley), Jefferies (R. Hamilton), and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	565	0.70	395.50
3/23/2023	Ryan Mersch	Prepare for and participate in call with McDermott (K. Going,), Miller Buckfire (Y. Song, B. Schwartz), Paul Hastings (M. Micheli, S. Shelley, S. Thomas), FDFK (R. Smiley), Jefferies (R. Hamilton), and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	700	0.70	490.00
3/28/2023	Ryan Mersch	Update call with Miller Buckfire (Y. Song)	700	0.70	490.00
3/30/2023	Ryan Mersch	Discussion with McDermott (S. Lutkus) regarding final professional fees and wind down workstreams	700	0.70	490.00
3/30/2023	Ryan Mersch	Follow up with Miller Buckfire regarding fee estimates and general workstream discussion	700	0.90	630.00
3/30/2023	Conor Kinasz	Prepare for and participate in call with McDermott (K. Going, S. Lutkus), Miller Buckfire (J. D'Amico, Y. Song, B. Schwartz), Tribolet Advisors (M. Tribole), Paul Hastings (M. Micheli, S. Shelley), FDFK (R. Smiley), Jefferies (N. Aleman, L. Hultgren), and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	565	0.70	395.50
3/30/2023	Ryan Mersch	Prepare for and participate in call with McDermott (K. Going, S. Lutkus), Miller Buckfire (J. D'Amico, Y. Song, B. Schwartz), Tribolet Advisors (M. Tribole), Paul Hastings (M. Micheli, S. Shelley), FDFK (R. Smiley), Jefferies (N. Aleman, L. Hultgren), and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	700	0.70	490.00

Plan & Disclosure Statement

1/3/2023	Ryan Mersch	Develop alternative high-level recovery based on RK progress and current cash	\$	700	1.70	\$ 1,190.00
1/3/2023	Conor Kinasz	Developing and outlining preference payment analysis with various data requests	\$	565	0.30	169.50

1/3/2023	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding preference payment analysis and data request	565	0.20	113.00
1/3/2023	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding preference payment analysis and data request	395	0.20	79.00
1/3/2023	Conor Kinasz	Reviewing plan letter for creditors	565	0.30	169.50
1/3/2023	Conor Kinasz	Reviewing, providing comments, and updating preference payment analysis	565	0.50	282.50
1/4/2023	Conor Kinasz	Developing sources and uses for confirmation	565	1.30	734.50
1/4/2023	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding cash flow sources and uses at confirmation	565	0.70	395.50
1/4/2023	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding cash flow sources and uses at confirmation	700	0.70	490.00
1/4/2023	Conor Kinasz	Requesting additional detail to develop preference payment analysis	565	0.30	169.50
1/4/2023	Ryan Mersch	Review / revise sources and uses at close based on latest cash flow projections and revised advisor estimates	700	1.40	980.00
1/6/2023	Ryan Mersch	Review and revise Plan Admin documents	700	1.30	910.00
1/6/2023	Conor Kinasz	Reviewing plan administrator agreement	565	0.40	226.00
1/7/2023	Ryan Mersch	Review and revise Plan Admin documents	700	1.40	980.00
1/8/2023	Conor Kinasz	Reviewing preference payments analysis and providing comments	565	1.60	904.00
1/9/2023	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding preference payment analysis and updates to go forward post-emergency budget	565	0.40	226.00
1/9/2023	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding preference payment analysis and updates to go forward post-emergency budget	700	0.40	280.00
1/9/2023	Ryan Mersch	Review recovery estimates based on new claims pool and remaining asset proceeds	700	1.60	1,120.00
1/9/2023	Ryan Mersch	Review, edit and comment on Plan Admin documents	700	1.70	1,190.00
1/9/2023	Conor Kinasz	Reviewing comments to Plan Administrator agreement	565	0.30	169.50
1/9/2023	Conor Kinasz	Reviewing preference payments analysis and providing comments and next steps	565	0.60	339.00
1/10/2023	Ryan Mersch	Finalize edits and updates to Plan Admin document	700	0.70	490.00
1/10/2023	Conor Kinasz	Reviewing and providing comments on preference payment analysis	565	0.80	452.00
1/10/2023	Conor Kinasz	Reviewing revised Plan Administrator agreement	565	0.30	169.50
1/11/2023	Conor Kinasz	Reviewing Counsel comments on preference payment analysis and updating for various revisions	565	1.10	621.50
1/12/2023	Conor Kinasz	Reviewing and revising preference payment analysis based on Counsel comments	565	0.90	508.50
1/12/2023	Ryan Mersch	Revise Plan documents and provide supporting Employee detail	700	1.80	1,260.00
1/12/2023	Ryan Mersch	Revise recovery analysis and other detail	700	0.90	630.00
1/13/2023	Ryan Mersch	Development and various discussions with Paul Hastings (S. Shelley) regarding preference action claims	700	1.40	980.00
1/17/2023	Conor Kinasz	Adding additional payment details to preference payment analysis	565	0.50	282.50
1/18/2023	Conor Kinasz	Correspondences regarding filing of preference payments	565	0.20	113.00
1/18/2023	Ryan Mersch	Review and provide comments to Plan documents and provide final budget	700	1.60	1,120.00
1/26/2023	Conor Kinasz	Reviewing preference payments for a specific vendor	565	0.20	113.00
1/31/2023	Ryan Mersch	Post-effective planning operations and reach out to D&O insurance provider, tax consultant and other professionals	700	1.80	1,260.00
2/1/2023	Ryan Mersch	Continued outreach for post-effective professional retention	700	1.70	1,190.00
2/3/2023	Ryan Mersch	Continued follow up discussions with various post-effective professionals, D&O insurance provider, tax professionals	700	1.50	1,050.00
2/6/2023	Ryan Mersch	Outreach and discussion for post-effective counsel and other professionals	700	0.90	630.00
2/6/2023	Ryan Mersch	Update Mersch motion prior to filing	700	0.60	420.00
2/8/2023	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (S. Shelley) regarding updates to Mersch declaration	700	0.40	280.00
2/8/2023	Ryan Mersch	Prepare for and participate in two separate calls with Debtor (B. Coulby, J. Stokes, D. Harvey) regarding Confirmation obstacles and post-effective planning	700	1.90	1,330.00
2/8/2023	Ryan Mersch	Prepare for Bootstrap deposition through outlining of financial detail and reviewing objection	700	1.80	1,260.00
2/8/2023	Ryan Mersch	Review and revise initial draft of Mersch declaration in support of Confirmation	700	1.20	840.00
2/9/2023	Ryan Mersch	Additional deposition prep work outlining key facts and operational details around Bootstrap	700	1.80	1,260.00
2/9/2023	Ryan Mersch	Outline notes and prep questions and answers for deposition with Bootstrap	700	1.90	1,330.00
2/9/2023	Ryan Mersch	Prepare for and participate in deposition discussion with Paul Hastings (M. Micheli) and Portage Point (R. Mersch)	700	0.80	560.00
2/9/2023	Ryan Mersch	Prepare for and participate in deposition prep discussion with Debtor (B. Coulby, J. Stokes, D. Harvey), Paul Hastings (J. Grogan) and Portage Point (R. Mersch)	700	1.00	700.00
2/10/2023	Ryan Mersch	Prep for Bootstrap deposition by reviewing Paul Hastings summary, Bootstrap objection and other key information (part 1)	700	2.00	1,400.00
2/10/2023	Ryan Mersch	Prep for Bootstrap deposition by reviewing Paul Hastings summary, Bootstrap objection and other key information (part 2)	700	1.90	1,330.00
2/10/2023	Ryan Mersch	Prepare for and participate in workstream discussion with Paul Hastings (J. Grogan), Debtor (B. Coulby, D. Harvey) and Portage Point (R. Mersch)	700	0.70	490.00
2/10/2023	Ryan Mersch	Prepare materials and gather objection notes for Bootstrap deposition	700	1.60	1,120.00
2/11/2023	Ryan Mersch	Review Bootstrap objection for Confirmation hearing summary sheet	700	0.90	630.00
2/13/2023	Jeff Gasbarra	Prepare for and participate in internal discussion with Portage Point (J. Gasbarra, R. Mersch) regarding post-Confirmation workstreams	825	0.60	495.00
2/13/2023	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (J. Gasbarra, R. Mersch) regarding post-Confirmation workstreams	700	0.60	420.00
2/13/2023	Ryan Mersch	Prepare for Bitnile objection at Confirmation through information review	700	1.40	980.00

2/13/2023	Ryan Mersch	Prepare for Bootstrap objection at Confirmation through material review and other detail	700	1.90	1,330.00
2/13/2023	Ryan Mersch	Review and revise Bitnile objection declaration	700	1.40	980.00
2/14/2023	Ryan Mersch	Discussion with Debtor (D. Harvey) regarding Confirmation items	700	0.50	350.00
2/14/2023	Ryan Mersch	Prepare for and participate in Bootstrap Confirmation objection discussion with Paul Hastings (M. Micheli, J. Grogan), FBFK (R. Smiley), Debtor (D. Harvey, B. Coulby) and Portage Point (R. Mersch)	700	1.20	840.00
2/14/2023	Ryan Mersch	Review and prepare various prep materials for Bootstrap objection on Confirmation (Part 1)	700	2.00	1,400.00
2/14/2023	Ryan Mersch	Review and prepare various prep materials for Bootstrap objection on Confirmation (Part 2)	700	1.40	980.00
2/15/2023	Ryan Mersch	Prepare for Confirmation hearing by reviewing objections by various parties and responses summary (part 1)	700	2.00	1,400.00
2/15/2023	Ryan Mersch	Prepare for Confirmation hearing by reviewing objections by various parties and responses summary (part 1)	700	1.70	1,190.00
2/16/2023	Ryan Mersch	Discussion with Debtor (B. Coulby, J. Stokes, D. Harvey) relating to post-Confirmation and Pre-effective workstreams	700	1.60	1,120.00
2/16/2023	Ryan Mersch	Prepare for Confirmation hearing with various objection review, stipulation outline and other detail	700	1.80	1,260.00
2/16/2023	Ryan Mersch	Various Plan and Confirmation discussions with Debtor (B. Coulby, J. Stokes, D. Harvey) regarding upcoming hearing	700	1.40	980.00
2/20/2023	Ryan Mersch	Discussion with Aon and Debtor (J. Stokes) regarding insurance renewal	700	0.60	420.00
2/20/2023	Ryan Mersch	Discussion with Debtor (B. Coulby) regarding Post-effective workstreams	700	0.90	630.00
2/20/2023	Ryan Mersch	Discussion with Debtor (J. Stokes) regarding transition workstreams	700	0.50	350.00
2/20/2023	Conor Kinasz	Reviewing updates to preference analysis and providing comments	565	0.40	226.00
2/22/2023	Ryan Mersch	Continued development and execution of pre-Effective workstreams for Plan Admin	700	1.70	1,190.00
2/23/2023	Ryan Mersch	Continued post-effective workstream establishment insurance, banks and other	700	1.90	1,330.00
2/24/2023	Ryan Mersch	Continued discussion with D&O broker regarding Plan documents	700	0.90	630.00
2/24/2023	Ryan Mersch	Review and revise Plan Admin and Litigation Trust documents	700	1.10	770.00
2/28/2023	Ryan Mersch	Employee strategy discussion and planning	700	1.20	840.00
2/28/2023	Ryan Mersch	Various workstreams in advance of effective date relating to insurance, tax and other professional services	700	1.30	910.00
3/1/2023	Ryan Mersch	Post-effective work planning	700	1.40	980.00
3/2/2023	Ryan Mersch	Various post-effective planning	700	1.20	840.00
3/6/2023	Conor Kinasz	Reviewing release documents	565	0.50	282.50
Relief From Stay & Adequate Protection					
1/2/2023	Ryan Mersch	Review and revise the declaration for objection to stay motion	\$ 700	1.90	\$ 1,330.00
1/4/2023	Ryan Mersch	Review and revise Mersch declaration	700	1.10	770.00
1/5/2023	Ryan Mersch	Final review of declaration and Shirole hearing prep	700	0.90	630.00
2/20/2023	Conor Kinasz	Providing D&O policy	565	0.10	56.50
Reporting					
1/3/2023	Skye Levy	Continuing to create preference payments tracker with bills provided by the Debtor	\$ 395	1.90	\$ 750.50
1/3/2023	Skye Levy	Creating preference payments tracker with bills provided by the Debtor	395	2.00	790.00
1/4/2023	Skye Levy	Continued reconciliation of preference payments	395	1.90	750.50
1/4/2023	Skye Levy	Reconciling preference payments and creating tracker	395	1.90	750.50
1/5/2023	Skye Levy	Continuing to reconcile preference payments	395	2.00	790.00
1/5/2023	Skye Levy	Continuing to reconcile preference payments for preference payment tracker	395	2.00	790.00
1/5/2023	Skye Levy	Creating OCP schedule	395	0.70	276.50
1/5/2023	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding OCP and other reporting requirements	565	0.20	113.00
1/5/2023	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding OCP and other reporting requirements	700	0.20	140.00
1/5/2023	Skye Levy	Reconciling preference payments for preference payments tracker	395	2.00	790.00
1/5/2023	Conor Kinasz	Reviewing OCP payment schedule for reporting purposes	565	0.30	169.50
1/6/2023	Skye Levy	Comparing SOFA 4 payments to find payments for PJ Lee	395	0.60	237.00
1/6/2023	Skye Levy	Creating folders and pdf template for December MOR in preparation for detail to be received from the Debtor	395	1.90	750.50
1/6/2023	Skye Levy	Reconciling 2021 bonus payment with detail provided in the SOFA	395	0.40	158.00
1/9/2023	Skye Levy	Continuing to reconcile preference payments analysis	395	1.70	671.50
1/9/2023	Skye Levy	Reconciling preference payment analysis to align with numbers filed by Counsel	395	2.00	790.00
1/9/2023	Skye Levy	Reconciling SOFA payments reported for insider bonus payments with bonus payment program initiative	395	1.20	474.00
1/10/2023	Ryan Mersch	Develop monthly operating report cadences and provide update status	700	0.60	420.00
1/10/2023	Skye Levy	Editing preference payments analysis for internal comments	395	1.40	553.00
1/10/2023	Skye Levy	Finalizing preference payments analysis and providing detail and context to Counsel for review	395	1.20	474.00
1/10/2023	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on preference payments analysis and other upcoming reporting requirements	565	0.30	169.50
1/10/2023	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on preference payments analysis and other upcoming reporting requirements	395	0.30	118.50
1/10/2023	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on preference payments analysis and other upcoming reporting requirements	700	0.30	210.00
1/10/2023	Skye Levy	Reconciling 2021 bonus payments with detail provided by the Debtor and reported in the SOFA with questions from Counsel	395	1.90	750.50

1/10/2023	Skye Levy	Reviewing and updating preference payments analysis	395	1.70	671.50
1/10/2023	Skye Levy	Tracking down taxing authorities to be included in relief motion	395	1.80	711.00
1/11/2023	Skye Levy	Continuing to reconcile PJ Lee payment with detail in the SOFA	395	1.10	434.50
1/11/2023	Ryan Mersch	December monthly operating report updates	700	0.80	560.00
1/11/2023	Conor Kinasz	Identifying next steps for getting amended SOFA on file	565	0.50	282.50
1/11/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (J. Bliss, S. Thomas) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on PJ Lee bonus payment reporting in SOFA	565	0.10	56.50
1/11/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (J. Bliss, S. Thomas) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on PJ Lee bonus payment reporting in SOFA	395	0.10	39.50
1/11/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (J. Bliss, S. Thomas) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on PJ Lee bonus payment reporting in SOFA	700	0.10	70.00
1/11/2023	Skye Levy	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, S. Levy) on preference payments analysis and case updates	395	0.10	39.50
1/11/2023	Ryan Mersch	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, S. Levy) on preference payments analysis and case updates	700	0.10	70.00
1/11/2023	Skye Levy	Reconciling bonus payments reported in the SOFA per Counsel's request	395	1.90	750.50
1/11/2023	Skye Levy	Researching updated defense amount limits to update preference payment analysis	395	1.20	474.00
1/11/2023	Skye Levy	Updating preference payments analysis for small defense amounts	395	2.00	790.00
1/12/2023	Skye Levy	Creating bonus payment reconciliation file to send to Counsel to back into 2021 bonuses paid	395	1.30	513.50
1/12/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, S. Shelley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on preference payments analysis	565	0.50	282.50
1/12/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, S. Shelley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on preference payments analysis	395	0.50	197.50
1/12/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, S. Shelley) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on preference payments analysis	700	0.50	350.00
1/12/2023	Conor Kinasz	Providing professional accrued fees schedule for December 2022 closing	565	0.50	282.50
1/12/2023	Skye Levy	Reconciling 2021 bonus payments with detail in the SOFA as requested by Counsel	395	1.90	750.50
1/12/2023	Conor Kinasz	Refiling the SOFA for updated insider payment schedules	565	0.70	395.50
1/12/2023	Skye Levy	Re-making preference payments analysis for new vendors Counsel requested to include	395	2.00	790.00
1/12/2023	Skye Levy	Reviewing differences between SOFA payments and preference payments analysis as requested by the UCC	395	1.10	434.50
1/12/2023	Skye Levy	Updating new preference payments analysis with requested removals	395	0.80	316.00
1/12/2023	Skye Levy	Updating preference payment analysis with changes from Counsel	395	1.30	513.50
1/13/2023	Skye Levy	Continuing to track down missing contracts for counsel	395	1.10	434.50
1/13/2023	Conor Kinasz	Developing list of OCP, tax, and insurance payments made by the Debtors	565	0.60	339.00
1/13/2023	Skye Levy	Finalizing bonus reconciliation post conversation with the Debtor	395	1.80	711.00
1/13/2023	Conor Kinasz	Gathering information on cash deposits made pre-petition	565	0.90	508.50
1/13/2023	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (J. Bliss, S. Thomas) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA insider payments and bonus reconciliation	565	0.20	113.00
1/13/2023	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (J. Bliss, S. Thomas) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA insider payments and bonus reconciliation	395	0.20	79.00
1/13/2023	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (J. Bliss, S. Thomas) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA insider payments and bonus reconciliation	700	0.20	140.00
1/13/2023	Skye Levy	Prepare for and participate in a discussion with the debtor (A. Piff) and Portage Point (S. Levy) on 2021 bonus payments and financials	395	0.50	197.50
1/13/2023	Conor Kinasz	Providing professional fee accruals for December closing	565	0.70	395.50
1/14/2023	Skye Levy	Updating preference payments reporting to provide to UCC	395	1.80	711.00
1/16/2023	Ryan Mersch	Review December monthly operating report	700	1.70	1,190.00
1/17/2023	Skye Levy	Continuing to create MOR schedules	395	2.00	790.00
1/17/2023	Skye Levy	Continuing to reconcile and create MOR schedules	395	2.00	790.00
1/17/2023	Skye Levy	Continuing to reconcile and create MOR schedules	395	2.00	790.00
1/17/2023	Skye Levy	Creating MOR schedules	395	2.00	790.00
1/17/2023	Skye Levy	Editing pdfs for December MOR	395	0.90	355.50
1/17/2023	Skye Levy	Providing list of pre-petition litigation from the SOFA to Counsel	395	0.30	118.50
1/17/2023	Conor Kinasz	Request December MOR support and developing cash receipts and disbursements schedule	565	0.30	169.50
1/17/2023	Ryan Mersch	Review December monthly operating report	700	1.50	1,050.00
1/17/2023	Skye Levy	Tracking down detail AR used in SOAL and previous MORs	395	0.60	237.00
1/17/2023	Skye Levy	Updating preference payments tracker for schedule 2 and 3 in retained causes of action	395	0.50	197.50
1/18/2023	Skye Levy	Continuing to reconcile and finalize December MOR with new data provided by the Debtor	395	2.00	790.00
1/18/2023	Skye Levy	Continuing to reconcile December MOR with new data provided by the Debtor	395	2.00	790.00
1/18/2023	Skye Levy	Continuing to reconcile MOR for December report	395	2.00	790.00
1/18/2023	Skye Levy	Creating first day matrix schedules for monthly reporting requirements	395	0.60	237.00
1/18/2023	Ryan Mersch	Review and provide comments on December monthly operating report	700	1.80	1,260.00
1/18/2023	Conor Kinasz	Reviewing and providing comments on December MORs	565	1.80	1,017.00

1/18/2023	Skye Levy	Reviewing preference payments analysis and providing for internal review	395	0.30	118.50
1/18/2023	Skye Levy	Updating and creating first day matrixes	395	0.70	276.50
1/18/2023	Conor Kinasz	Updating cash receipts & disbursements schedule in December MOR	565	1.20	678.00
1/19/2023	Skye Levy	Continuing to finalize and update the MOR for the new Debtor legal names	395	2.00	790.00
1/19/2023	Skye Levy	Continuing to update December MOR per internal changes and edits and reconciling data with new information from the Debtor	395	1.90	750.50
1/19/2023	Ryan Mersch	Finalize and distribute December monthly operating report	700	1.80	1,260.00
1/19/2023	Skye Levy	Finalizing and generating all PDFs for December MOR	395	1.20	474.00
1/19/2023	Skye Levy	Finalizing and providing MOR to the Debtor for review	395	0.70	276.50
1/19/2023	Conor Kinasz	Reviewing and providing comments on various reporting schedules for insurance, tax, bonus programs and OCP payments	565	0.90	508.50
1/19/2023	Conor Kinasz	Reviewing cash reconciliation for December MOR	565	1.20	678.00
1/19/2023	Conor Kinasz	Reviewing December MOR, providing comments and updating various exhibits	565	1.60	904.00
1/19/2023	Skye Levy	Updating all MOR forms and schedules for the new Debtor legal names	395	2.00	790.00
1/19/2023	Skye Levy	Updating December MOR per internal comments and edits	395	2.00	790.00
1/19/2023	Skye Levy	Updating first day motion matrixes	395	0.50	197.50
1/20/2023	Skye Levy	Adding in final comments and changes to the December MOR	395	1.60	632.00
1/20/2023	Skye Levy	Creating PDFs of final MOR forms	395	1.80	711.00
1/20/2023	Ryan Mersch	Finalize and distribute December monthly operating report	700	1.60	1,120.00
1/20/2023	Skye Levy	Finalizing first day matrixes to provide to Counsel	395	1.70	671.50
1/20/2023	Skye Levy	Generating and merging all PDFs of final MOR to send to Counsel	395	1.80	711.00
1/20/2023	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on December MOR review	565	0.50	282.50
1/20/2023	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on December MOR review	395	0.50	197.50
1/20/2023	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on December MOR review	700	0.50	350.00
1/20/2023	Conor Kinasz	Prepare for and participate in an internal discussion with Portage Point (C. Kinasz, S. Levy) on December MOR review	565	0.60	339.00
1/20/2023	Skye Levy	Prepare for and participate in an internal discussion with Portage Point (C. Kinasz, S. Levy) on December MOR review	395	0.60	237.00
1/20/2023	Conor Kinasz	Prepare for and participate in an internal discussion with Portage Point (C. Kinasz, S. Levy) on final December MOR review	565	0.30	169.50
1/20/2023	Skye Levy	Prepare for and participate in an internal discussion with Portage Point (C. Kinasz, S. Levy) on final December MOR review	395	0.30	118.50
1/20/2023	Conor Kinasz	Reviewing and reconciling AP and AR for the December MOR	565	0.80	452.00
1/20/2023	Conor Kinasz	Reviewing December MOR for changes per comments provided	565	1.40	791.00
1/20/2023	Skye Levy	Updating December MOR for internal comments and changes	395	2.00	790.00
1/21/2023	Conor Kinasz	Reaching out to Counsel for filing of the December MOR	565	0.30	169.50
1/23/2023	Conor Kinasz	Checking the docket and following up for filing of December MOR	565	0.30	169.50
1/23/2023	Skye Levy	Updating trustee fee schedule for Q4 disbursements and providing detail to the Debtor	395	1.80	711.00
1/24/2023	Skye Levy	Reconciling trustee fees to be paid and invoices received	395	1.10	434.50
1/24/2023	Skye Levy	Tracking down current employee count for Miller Buckfire	395	0.40	158.00
1/25/2023	Skye Levy	Reviewing list of final employees provided by the Debtor	395	0.30	118.50
1/26/2023	Skye Levy	Gathering Sunbelt preference payments detail for Counsel request	395	0.30	118.50
1/30/2023	Skye Levy	Reviewing trustee fee payment and variance from our calculations	395	1.60	632.00
1/31/2023	Skye Levy	Continuing to create January MOR template in preparation for January MOR reporting	395	1.70	671.50
2/1/2023	Conor Kinasz	Developing professional fee accrual schedule for January close	565	1.10	621.50
2/2/2023	Conor Kinasz	Confirming professional fee accrual through January	565	0.10	56.50
2/13/2023	Conor Kinasz	Checking with the Debtors and internally on reporting status for MORs and various other monthly reporting packets	565	0.30	169.50
2/13/2023	Skye Levy	Creating OCP schedule for first day motions	395	0.60	237.00
2/13/2023	Skye Levy	Creating professional payment schedule for January MOR	395	0.90	355.50
2/13/2023	Skye Levy	Creating receipts and disbursements schedule for January MOR	395	1.10	434.50
2/13/2023	Skye Levy	Creating taxes and insurance matrix for first day matrix filings	395	0.70	276.50
2/13/2023	Conor Kinasz	Reviewing required monthly reports for taxes, insurance, OCPs, and wages paid and providing comments	565	0.70	395.50
2/14/2023	Ryan Mersch	Review reporting requirements for January monthly obligations	700	1.10	770.00
2/15/2023	Skye Levy	Requesting January MOR and confirming GAAP details	395	0.40	158.00
2/15/2023	Ryan Mersch	Review initial January monthly operating report	700	1.20	840.00
2/16/2023	Skye Levy	Continuing to create January MOR schedules	395	2.00	790.00
2/16/2023	Skye Levy	Continuing to create January MOR schedules	395	1.80	711.00
2/16/2023	Skye Levy	Creating January MOR schedules	395	2.00	790.00
2/17/2023	Skye Levy	Continue to work on January MOR reporting and reconciliation	395	1.70	671.50
2/17/2023	Skye Levy	Continuing to work on January MOR reporting	395	2.00	790.00
2/17/2023	Skye Levy	Continuing to work on January MOR reporting	395	1.80	711.00
2/17/2023	Conor Kinasz	Responding to questions on the January MOR	565	0.10	56.50
2/17/2023	Conor Kinasz	Reviewing and providing comments on January MOR	565	0.40	226.00
2/18/2023	Conor Kinasz	Reviewing and providing comments on January MOR	565	1.60	904.00
2/19/2023	Ryan Mersch	Review and revise January monthly operating report	700	1.30	910.00
2/19/2023	Conor Kinasz	Updating and providing comments on January MOR	565	2.00	1,130.00
2/20/2023	Skye Levy	Continuing to update January MOR for comments and edits	395	1.80	711.00
2/20/2023	Skye Levy	Finalizing MOR and putting forms into pdf to provide to the Debtor	395	1.70	671.50
2/20/2023	Ryan Mersch	Review final MOR for distribution to Debtor	700	1.10	770.00
2/20/2023	Conor Kinasz	Reviewing and providing final comments on January MOR draft prior to sharing with the Debtors for sign-off	565	1.60	904.00
2/20/2023	Skye Levy	Updating and requesting detail for preference payments analysis for Sunbelt invoice dates	395	0.60	237.00
2/20/2023	Skye Levy	Updating January MOR for comments and edits	395	2.00	790.00

2/21/2023	Skye Levy	Creating and updating first day matrices	395	0.60	237.00
2/21/2023	Ryan Mersch	Final review and edits of the January MOR	700	1.90	1,330.00
2/21/2023	Skye Levy	Finalizing January MOR and exhibits	395	1.70	671.50
2/21/2023	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, A. Piff) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on January MOR	565	0.40	226.00
2/21/2023	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, A. Piff) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on January MOR	395	0.40	158.00
2/21/2023	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, A. Piff) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on January MOR	700	0.40	280.00
2/21/2023	Conor Kinasz	Providing notes and comments for Trustee reports and MORs	565	0.20	113.00
2/21/2023	Skye Levy	Updating January MOR for name changes and edits	395	0.70	276.50
2/22/2023	Ryan Mersch	Final review and update of January MOR	700	1.10	770.00
2/22/2023	Skye Levy	Updating MOR naming changes	395	0.50	197.50
2/24/2023	Ryan Mersch	Discuss reporting requirements moving forward and develop accounting solution for departures	700	0.80	560.00
2/27/2023	Ryan Mersch	Reporting obligations moving forward and Debtor staffing	700	0.80	560.00
3/14/2023	Conor Kinasz	Responding to questions regarding closing February financials	565	0.20	113.00
3/15/2023	Skye Levy	Beginning february MOR	395	0.70	276.50
3/15/2023	Skye Levy	Creating and editing OCP matrix	395	0.90	355.50
3/15/2023	Conor Kinasz	Reviewing February MOR detail and requirements	565	0.40	226.00
3/15/2023	Conor Kinasz	Reviewing requirements for OCP noticing	565	0.40	226.00
3/16/2023	Conor Kinasz	Confirming MOR period for reporting	565	0.10	56.50
3/16/2023	Skye Levy	Continuing to create and work on February MOR	395	1.80	711.00
3/16/2023	Skye Levy	Creating and working on February MOR	395	2.00	790.00
3/17/2023	Skye Levy	Continuing to create February MOR	395	2.00	790.00
3/17/2023	Skye Levy	Continuing to create February MOR	395	2.00	790.00
3/17/2023	Skye Levy	Continuing to create February MOR	395	1.70	671.50
3/17/2023	Skye Levy	Creating February MOR	395	2.00	790.00
3/17/2023	Skye Levy	Finalizing and checking OCP matrix to send to Counsel	395	0.20	79.00
3/17/2023	Conor Kinasz	Reviewing and providing comments on the February MOR	565	0.30	169.50
3/17/2023	Conor Kinasz	Sharing and finalizing OCP schedule	565	0.30	169.50
3/19/2023	Conor Kinasz	Confirming OCP payments	565	0.20	113.00
3/20/2023	Skye Levy	Continuing to revise and finalize february MOR	395	2.00	790.00
3/20/2023	Skye Levy	Continuing to revise and finalize February MOR	395	1.20	474.00
3/20/2023	Skye Levy	Creating first day matrixes	395	0.80	316.00
3/20/2023	Skye Levy	Finalizing first day matrixes and sending to Counsel	395	0.40	158.00
3/20/2023	Conor Kinasz	Reviewing and providing comments on February MOR	565	2.00	1,130.00
3/20/2023	Conor Kinasz	Reviewing and providing comments on February MOR	565	0.40	226.00
3/20/2023	Conor Kinasz	Reviewing monthly OCP, tax, insurance reporting files and providing comments	565	0.30	169.50
3/20/2023	Skye Levy	Updating february MOR	395	1.60	632.00
3/21/2023	Skye Levy	Finalizing MOR PDFs and merging exhibits	395	1.70	671.50
3/21/2023	Ryan Mersch	Review, revise and edit the February monthly operating report prior to distribution to Debtor (B. Coulby, A. Piff)	700	0.90	630.00
3/21/2023	Conor Kinasz	Reviewing February MOR, providing comments, and answering questions	565	0.70	395.50
3/21/2023	Skye Levy	Updating February MOR for internal edits	395	2.00	790.00
3/22/2023	Skye Levy	Finalizing February MOR to provide to Counsel	395	1.80	711.00
3/22/2023	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on February MOR review	565	0.20	113.00
3/22/2023	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on February MOR review	395	0.20	79.00
3/22/2023	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on February MOR review	700	0.20	140.00
3/22/2023	Conor Kinasz	Reviewing February MOR prior to submission	565	0.30	169.50
3/23/2023	Skye Levy	Coordinating with the Debtor and finalizing feburay MOR to be provided to counsel	395	0.80	316.00
3/23/2023	Conor Kinasz	Finalizing MOR and reconciling cash	565	0.40	226.00
3/23/2023	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (A. Piff) and Portage Point (C. Kinasz, S. Levy) on February cash reconciliation	565	0.20	113.00
3/23/2023	Skye Levy	Prepare for and participate in a discussion with the Debtor (A. Piff) and Portage Point (C. Kinasz, S. Levy) on February cash reconciliation	395	0.20	79.00
3/23/2023	Ryan Mersch	Review and revise February monthly operating report	700	0.50	350.00
Tax					
1/10/2023	Conor Kinasz	Developing list of taxing authorities for retained causes of action	\$ 565	0.60	\$ 339.00
1/25/2023	Ryan Mersch	Discussion with Tax advisors for post-effective work	700	0.60	420.00
1/31/2023	Ryan Mersch	Discussion with Paul Hastings tax consultants (J. Grogan, Greg) and Portage Point (R. Mersch)	700	0.70	490.00
2/23/2023	Conor Kinasz	Requesting detail on South Dakota sales taxes	565	0.30	169.50
Total			1,462.50	\$865,640.00	

Date	Professional	Expense Type	Notes	Amount
02/17/2023	Ryan Mersch	Meals	Lunch with debtor (B. Coulby, D. Harvey, J. Stokes) and Portage Point (R. Mersch)	\$ 107.16
Total				\$ 107.16

EXHIBIT F

PROPOSED ORDER

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	) Chapter 11
))
MINING PROJECT WIND DOWN HOLDINGS, INC.	)	) Case No. 22-90273 (MI)
(f/k/a Compute North Holdings, Inc.), <i>et al.</i> , ¹))
	)	) (Jointly Administered)
))

**FINAL ORDER ALLOWING COMPENSATION
AND REIMBURSEMENT OF EXPENSES
(DOCKET NO._)**

The Court has considered the *Second Interim and Final Fee Application of Portage Point Partners, LLC for Compensation for Services and Reimbursement of Expenses as Financial Advisor for the Debtors and Debtors in Possession, for the Period from September 22, 2022 to March 31, 2023* (the “Application”) filed by Portage Point Partners, LLC (the “Applicant”). The Court orders:

1. The Applicant is allowed final compensation and reimbursement of expenses in the amount of \$2,865,202.44 for the period set forth in the Application on a final basis.
2. The compensation and reimbursement of expenses allowed in this order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.
3. The Plan Administrator is authorized to disburse any unpaid amounts allowed by paragraph 1 or 2 of this Order.

Dated: _____, 2023
Houston, Texas

THE HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); and Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551). The Debtors’ service address for the purposes of these chapter 11 cases is 2305A Elmen Street, Houston, TX 77019.